

# Donations of Stock

Thank you for your interest in making a donation of stock to Jewish Federation of Southern Arizona. Below are several brokerage accounts to choose from for transferring securities.

Please email [Kim Egita CFO](mailto:Kim.Egita@JFSAZ.org), or call (520) 577-9393 to inform us of the type and amount of securities or for questions.

- RBC Capital Markets, LLC
- Broker name: RBC Wealth Management  
3430 East Sunrise Dr., Suite 250  
Tucson, AZ 85718

If your broker would like a contact name or number:

Bobby Present, Senior Vice Present – Financial Advisor / (520) 615-4338

[Robert.present@rbc.com](mailto:Robert.present@rbc.com)

OR

- UBS Financial Services Inc.
- Broker name: Rottenstein Wealth Management & Consulting  
2480 E. Skyline Dr., Suite 200  
Tucson, AZ 85718

If your broker would like a contact name or number:

Myron Rottenstein or Arron Rottenstein, Financial Advisors / (520) 748-3654

Anne Shivers, Client Associate / (520) 750-7500

OR

- Schulman, Apostolik & Associates
- Broker name: Merrill Lynch  
5210 E. Williams Circle, Ste 900  
Tucson, AZ 85711

If your broker would like a contact name or number:

Matthew Papostolik, Financial Advisor / (520) 748-3654