

## Required Financial Documentation

For the 2020-2021 school year you will need financial information from 2018. You may need to provide information from 2019 at a later date. **You will also need records of your parents' income information if you are a dependent student.** Please provide the following:

<input type="checkbox"/>	Your driver's license (if any)
<input type="checkbox"/>	Your 2018 W-2 Forms and other records of money earned
<input type="checkbox"/>	Your (and your spouse's, if you are married) 2018 Federal Income Tax Return. <ul style="list-style-type: none"><li>▪ IRS 1040, 1040A, 1040 EZ</li><li>▪ Foreign Tax Return, or</li><li>▪ Tax Return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federal States of Micronesia, or Palau</li></ul>
<input type="checkbox"/>	Your Parents' 2018 Federal Income Tax Return (if you are a dependent student)
<input type="checkbox"/>	Your 2018 untaxed income records <ul style="list-style-type: none"><li>▪ Veterans non-education benefit records</li><li>▪ Child support received</li><li>▪ Worker's compensation</li></ul>
<input type="checkbox"/>	Your current bank statements
<input type="checkbox"/>	Your current business and investment mortgage information, business and farm records, stock, bond and other investment records

(continued on the following page)

If you are a dependent, please have your parents complete the following information:

**1. Annual Gross Income**

Salary (head of household) \$ \_\_\_\_\_ Salary (spouse) \$ \_\_\_\_\_

Other Income Amount \$ \_\_\_\_\_ Explain \_\_\_\_\_

---

---

---

---

---

---

**2. All Dependents: Please list the following information**

CHILD'S NAME	D.O.B.	SCHOOL GRADE (AS OF 08/19)	SCHOOL ATTENDING

**3. Applicant's assets**

Home (if owned, purchase price) \_\_\_\_\_

Year purchased \_\_\_\_\_

Unpaid Mortgage \_\_\_\_\_

**4. Applicant's liabilities (monthly payment)**

\*Mortgage/rent \_\_\_\_\_

\*Automobile loans(s) \_\_\_\_\_

\_\_\_\_\_

Other Loan Payments \_\_\_\_\_

Explain: \_\_\_\_\_

Other Debt Payments \_\_\_\_\_

Explain: \_\_\_\_\_

\*Please provide a copy a loan payments(s)

**5. Miscellaneous expenses (monthly payment or yearly commitment)**

Please list any other recurring expenses (i.e. Synagogue dues, Private School Tuition, etc.):

---

---

---

**6. Please explain any unusual or additional medical expenses and costs:**

---

---

**7. Please describe any circumstances that pertain to your request that have not been expressed thus far:**

---

---

---

---

---

---

---

---

---

---

Applicant's Certification and Authorization:

I/We declare that the information disclosed on this form is correct. I/We understand that falsification of any information on this form shall be cause for revocation of the scholarship.

---

Signature of Parent

Date

---

Signature of Applicant

Date