



# Letter of Intent

By creating my Jewish legacy, I/we confirm my commitment to support the Jewish organization(s) that have been important to me in my/our life, to help them endure and thrive for future generations.

- I/We intend to leave a legacy gift and will formalize my/our gift \_\_\_\_\_ (within one year).
- I/We have already made my/our legacy plan gift but have not yet shared this information.

\_\_\_\_\_  
PRINT NAME(S)

\_\_\_\_\_  
BIRTHDATE(S)

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
CITY, STATE, ZIP

\_\_\_\_\_  
HOME PHONE

\_\_\_\_\_  
MOBILE PHONE

\_\_\_\_\_  
EMAIL

\_\_\_\_\_  
SIGN

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGN

\_\_\_\_\_  
DATE

It is my/our desire that the following community partner organization(s) benefit from my/our legacy gift:

### Participating Organizations:

- Bi Cultural Hebrew Academy
- Chabad New Canaan
- Chabad Stamford
- Congregation Agudath Sholom
- Friendship Circle
- Schoke Jewish Family Service
- Stamford JCC
- Temple Beth El
- Temple Sinai
- United Jewish Federation
- Young Israel of Stamford
- Other \_\_\_\_\_

My/Our legacy gift in the approximate amount of (\$\_\_\_ or %\_\_\_ of estate) \_\_\_\_\_ will be/was completed through (Note: Optional to check one):

- Gift in Will or Trust
- Life Insurance
- Beneficiary of Retirement Funds
- Cash
- Other \_\_\_\_\_

- To encourage others to make commitments to the future, I/we permit my/our name to be listed with other donors. Name as it is to be printed in listing \_\_\_\_\_
- I/We prefer to remain anonymous at this time.

Please return this form to the community organization named above, or mail to United Jewish Federation, attention Lenore Fogel, Life and Legacy Coordinator, 2009 Summer St., Ste 301 Stamford, CT 06905 Completed forms can also be emailed to lenore@ujf.org Questions, call (203) 321-1373, ext.1001 www.ujf.org



United Jewish Federation

*I/we understand this Letter of Intent is not a legally binding agreement and I/we may amend or modify it at any time.*

