



Michiana Jewish Community LETTER OF INTENT

A program of the Harold Grinspoon Foundation and the Jewish Federations of North America

In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

- I/We notify you that I/we have already made a legacy provision in my/our estate plan
- I/We shall make a provision during the next ____ months

I wish to support the following institutions: (check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Jewish Federation of St. Joseph Valley | <input type="checkbox"/> Temple B'nai Shalom |
| <input type="checkbox"/> Midwest Torah Center | <input type="checkbox"/> Temple Beth-El |
| <input type="checkbox"/> Sinai Synagogue | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> South Bend Hebrew Day School | |

With a legacy gift established through a:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA or other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor-Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> I wish to establish an endowment now with a current gift of cash or property | |

Amount of Gift - Please choose one of the following two options:

- The approximate value of my/our commitment will be \$_____ or ____% of _____.
- I/We prefer to keep the details of this commitment confidential.

Privacy Statement: To encourage others to make commitments

- I/We permit my name to be listed in printed materials _____
- I/We prefer to remain anonymous. *(My/our name should appear as)*

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____ **Birth date(s):** _____

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

_____	_____
Signed	Date

_____	_____
Signed	Date