Jewish Federation® & Jewish Foundation OF NASHVILLE AND MIDDLE TENNESSEE

LIFE & LEGACY™ Assuring JEWISH TOMORROWS
A program of the HAROLD GRINSPOON FOUNDATION

Thank you for your promise to the Nashville Jewish community to provide for future generations and assure continuity of services and programs by signing the Letter of Intent. The letter you signed stated your intent to provide a legacy gift to your favorite organizations. We are asking for you to confirm the formalization of your legacy gift.

I/We, _____ , of _____ , _____ ,
NAME CITY STATE

confirm that I/we have legally provided for the following organization(s) to benefit from my/our gift:

Organizations (and % or Amount Optional)			
Akiva School:		Micah:	
Nashville BBYO:		NCJW:	
Chabad of Nashville:		Sherith Israel:	
Gordon Jewish Community Center:		The Temple:	
Hadassah:		Vanderbilt Hillel:	
Jewish Family Service:		West End Synagogue:	
Jewish Federation & Jewish Foundation of Nashville:			

Our commitment is acknowledged in the following document. *(Please provide a copy of the pertinent pages to make sure your wishes are met.)*

- ○ Bequest in Will or Trust
- ○ Beneficiary of Life Insurance Policy
- ○ Beneficiary of Retirement Plan Assets (IRA)
- ○ Other_____

_____

Donor Signature:_____ Date:_____

Donor Signature:_____ Date:_____

Optional:

My/Our estate planning attorney is: _____ Phone:_____

My/Our financial planner is: _____ Phone:_____

Other (family member, executor, trustee): _____ Phone:_____

Please complete and return this form to the organization that met with you regarding your gift or mail in the enclosed envelope. The Jewish Federation & Jewish Foundation will share the relevant information with each named organization.

The Jewish Federation & Jewish Foundation of Nashville & Middle TN is here to assist you in fulfilling your philanthropic goals. Contact us at www.jewishnashville.org or 615-354-1642.