

What do *you* value?



Jewish Federation[®]
& Jewish Foundation
OF NASHVILLE AND MIDDLE TENNESSEE

THE **STRENGTH** OF A PEOPLE.
THE **POWER** OF COMMUNITY.

What you value matters.

When you invest in your values, your actions shape the world.

At the Jewish Federation and Foundation of Nashville and Middle Tennessee we are building a better world through *Tikkun Olam*.

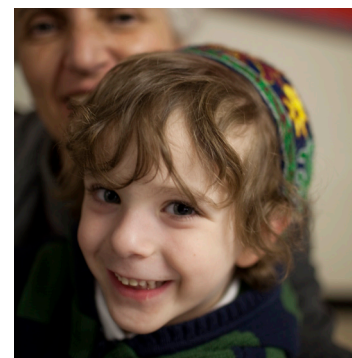
What do you support? Local Jewish education? Global relief efforts? Clean water? However you want to “repair the world,” The Jewish Federation and Jewish Foundation connects you with causes and organizations that embody your values.

With years of experience under our belts, we provide you and your family with unique Jewish philanthropic expertise and support, valuable tools, and the professional know-how to make your charitable planned giving personalized, thoughtful, and tax beneficial.

Your gift allows you to be there when help is needed-today, throughout your lifetime, and for generations to come. Tell us what you value. We'll help you get there.

Your values.
Our expertise.

For more information, you can contact us at naomi@jewishnashville.org or 615-354-1642.
Learn more at www.jewishnashville.org/waystogive/foundation



Why choose the Jewish Foundation?

- Give through a Jewish lens
- Maximize tax benefits
- Administration of your fund and professional investment
- Staff assistance throughout the giving process to deliver support according to your charitable interests
- Benefit from our Jewish community expertise, relationships, and stewardship
- Competitive administrative fees go back into the Jewish community, creating a double mitzvah!



While walking along a road, a sage saw a man planting a carob tree. He asked him:

“How long will it take for this tree to bear fruit?”

“Seventy years,” replied the man.

The sage then asked: **“Are you so healthy a man that you expect to live that length of time and eat its fruit?”**

The man answered: **“I found a fruitful world, because my ancestors planted it for me. Likewise I am planting for my children.”**

- TALMUT TA'ANIT 23A

The information provided is for informational purposes only and is not intended as legal or tax advice. A professional advisor should be consulted to discuss your options. The Jewish Federation & Jewish Foundation of Nashville and Middle Tennessee does not claim to have a specific expertise in a particular area of law, tax planning or estate planning.

Charitable Giving Funds

Charitable Giving Funds

- Area of Interest
- Area of Interest Pooled Endowment Funds
- Unrestricted Funds
- Designated Funds
- Legacy Funds
- Endowed Gifts, including Lion of Judah (LOJE) and Perpetual Annual Campaign Endowment (PACE)*
- B'nai Tzedek Funds
- Donor Advised Funds
- Memorials, Tributes, and Tree of Life



Charitable Options

- Bequests in wills and living trusts
- Charitable Remainder Trusts
- Charitable Lead Trusts
- Charitable Gift Annuities
- Gifts of Real Estate
- Beneficiary Designations (life insurance policies, IRAs, Commercial annuities, bank accounts, certificates of deposit, or brokerage accounts)

Legacy giving does not require great wealth, only great commitment. Every dollar makes a difference to the causes or organizations that you value.

*LOJE and PACE are endowed Jewish Federation of Nashville and Middle Tennessee annual campaign gifts.

Area of Interest Fund

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Supports an area of interest



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Area of Interest Fund

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WHAT IS IT?

This type of fund provides support for particular areas of interest, such as Israel, education, the elderly or those with disabilities, scholarships, recreation and others.

HOW IT WORKS

The Jewish Foundation makes specific grant distributions in the name of the donor to projects solely within the parameters the donor selects.

BENEFITS

An Area of Interest Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust. If the securities have been held for a minimum of one year and have appreciated, they can be donated to the Jewish Federation and Foundation and capital gains tax can be avoided. The income tax deduction will be the value of the securities when they are donated.

Area of Interest Pooled Endowment Funds

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Donor contributions are pooled together to support general areas of interest



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Area of Interest Pooled Endowment Funds

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WHAT IS IT?

Donors can contribute to Area of Interest Endowment Funds that support Jewish needs in both the local and international Jewish community.

HOW IT WORKS

The donor can contribute to any of the following Area of Interest Pooled Endowment Funds:

- Helping People Across the Nation and Worldwide
- Educating Ourselves and Our Children
- Next Generation Engagement and Teen Leadership Opportunities
- Caring for the Elderly
- Helping with Personal and Family Needs
- Building a Connection to Israel and Overseas

BENEFITS

An Area of Interest Pooled Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish

Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust. If the securities have been held for a minimum of one year and have appreciated, they can be donated to the Jewish Federation and Foundation and capital gains tax can be avoided. The income tax deduction will usually be the value of the securities when they are donated.

This allows you to pool your donation with other people who have similar values and interests and want to support the causes you care about.

Unrestricted Fund

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Supports the Jewish Foundation



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Unrestricted Fund

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WHAT IS IT?

The Unrestricted Funds housed at the Jewish Foundation are used to support the Jewish Foundation for its general purposes.

HOW IT WORKS

A fund contract is established with the Jewish Federation and Foundation of Nashville and Middle Tennessee. Funds are transferred to the Jewish Federation and the named Unrestricted Fund is established by contract and can begin distributing funds to the Unrestricted Fund of The Jewish Federation and Foundation of Nashville.

In lieu of creating a named Unrestricted Fund, the donor can opt to make a gift to the general Unrestricted Fund of the Jewish Foundation.

BENEFITS

An Unrestricted Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust. If the securities have been held for a minimum of one year and has appreciated, they can be donated to the Jewish Federation and Foundation and capital gains tax can be avoided. The income tax deduction will usually be the value of the securities when they are donated.

Designated Fund

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Supports specific nonprofit organizations in perpetuity



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Designated Fund

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WHAT IS IT?

Establishing a designated fund allows a donor to support the good work of a specific nonprofit organization in perpetuity. This type of gift provides the organization with funding to use at its discretion.

HOW IT WORKS

The Jewish Foundation makes specific grant distributions to the organization the donor selects.

BENEFITS

A Designated Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust. If the securities have been held for a minimum of one year and have appreciated,

they can be donated to the Jewish Federation and Foundation and capital gains tax can be avoided. The income tax deduction will usually be the value of the securities when they are donated.

A donation to start or add to your Designated Fund can have significant tax benefits. A professional advisor should be consulted to discuss these benefits.

Legacy Fund

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Estate assets forming a single fund to supports nonprofit organizations in perpetuity



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Legacy Fund

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WHAT IS IT?

A legacy fund is a subset of a Designated Fund. This involves a transfer of estate assets to the Jewish Foundation in the form of a single legacy gift to create the fund.

HOW IT WORKS

Once created, every year the fund distributes its income in the form of financial gifts to the organizations or causes you specified.

A Legacy Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust.

BENEFITS

The recipients receiving the financial gifts can be adjusted free of charge throughout the donor's lifetime with appropriate communication with The Jewish Federation and Jewish Foundation.

Lion of Judah Endowment

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Permanently endows a woman's annual campaign gift to the Jewish Federation



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Lion of Judah Endowment



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WHAT IS IT?

A Lion of Judah Endowment (LOJE) is a fund that permanently endows a woman's annual campaign gift of \$5,000 or more to the Jewish Federation and Foundation of Nashville and Middle Tennessee. The Jewish Federation and Foundation invests the endowment to maximize its value and the fund dollars are used to make your annual campaign gift.

HOW IT WORKS

You create a Lion of Judah Endowment fund with a minimum gift of

\$100,000. A LOJE Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust.

BENEFITS

Your LOJE Fund creates a permanent endowment, self-sustaining source of income for your Lion of Judah gift, making a powerful statement of your commitment to giving (tzedakah), by providing a legacy for yourself and the Jewish community.

If you make the contribution during your lifetime, you should receive a charitable

income tax deduction and pay no capital gains tax if the gift is made with appreciated marketable securities or other property held for more than one year.

If you make the gift at death through your estate plan, your estate may receive a charitable estate tax deduction.

As a Lion of Judah Endowment donor, you may proudly attach an Or L'Atid-a light unto the future-to your Lion of Judah pin, signifying your commitment to the continuation of Jewish life.

By living generously, you serve as a role model to your daughters, granddaughters, and other women, inspiring them with your leadership and demonstrating ways women can turn their caring into giving that makes a difference.

Perpetual Annual Campaign Endowment

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Permanently endows an annual campaign gift to the Jewish Federation



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Perpetual Annual Campaign Endowment

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WHAT IS IT?

A Perpetual Annual Campaign Endowment (PACE) is a fund that permanently endows an annual campaign gift to the Jewish Federation and Foundation of Nashville and Middle Tennessee. This endowment is invested with the intent to maximize its value and the fund dollars are used to make your campaign gift. It is a lasting legacy that will continue to make an annual gift to the campaign in

perpetuity on your behalf.

HOW IT WORKS

A PACE Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, CDs, a bequest in your will, naming the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee as a beneficiary of a life insurance policy or individual retirement account (IRA), or a charitable remainder or charitable lead trust.

BENEFITS

Your PACE fund creates a permanent source of income for your Federation Annual Campaign gift, making a powerful statement of your commitment to giving (tzedakah), by

providing a legacy for yourself and the Jewish community.

If you make the contribution during your lifetime, you should receive a charitable income tax deduction and pay no capital gains tax if the gift is made with appreciated marketable securities or other property held for more than one year.

If you make the gift at death through your estate plan, your estate may receive a charitable estate tax deduction.

By living generously, you serve as a role model to your family and others, inspiring them with your leadership and demonstrating ways they can turn their caring into giving that makes a difference.

B'nai Tzedek Fund

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Created for teens to support organizations they care about



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B'nai Tzedek Fund

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WHAT IS IT?

This B'nai Tzedek program introduces B'nai Mitzvah teens to the joys of tzedakah and offers teens and the next generation a way to make a difference at organizations that are important to them.

HOW IT WORKS

Teens can create a B'nai Tzedek fund in their own name in The Foundation with a gift of at least \$125 to start on the road to Tikkun Olam, repair of the world, and becoming philanthropists. The \$125 contribution is matched twice by the Al Feldman Memorial Fund and the Feldman/Hassenfeld Fund for B'nai Tzedek housed at the Jewish Federation and Foundation. With these matching funds, teens begin their philanthropic journeys with a \$500 fund. Teens and their family and friends are encouraged to add to the fund each year. Once a year, teens are permitted to distribute the income from their funds to the charity of their choosing. If the B'nai Tzedek Fund has reached a threshold of \$2,500 by the age of 23, the B'nai Tzedek Fund will convert to a Named Endowment Fund that

will distribute its income to the Unrestricted Fund of the Jewish Foundation. At the age of 33, a teen who's B'nai Tzedek Fund grows to a corpus of \$5,000 will then convert to a named Donor Advised Fund.

BENEFITS

This program teaches tzedakah by permitting teens to make annual distributions to charity.

Teens receive a Certificate of Recognition presented by their synagogue at their B'nai Mitzvah.

Teens learn about non-profit organizations working to meet the needs in Nashville, Israel, and around the world.

Family and friends may contribute tax-deductible cash gifts to the fund at the time of the bar/bat mitzvah or at any time thereafter (birthdays and special occasions).

Donor Advised Fund

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Recommends distributions to qualified charitable organizations



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Donor Advised Fund

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This fund allows you to recommend distributions to support causes that you care about.

WHAT IS IT?

This type of fund is established with a donation to the Jewish Foundation of \$5,000 or more. Donors and/or their representatives recommend distributions to qualified charitable organizations for causes and programs they wish to support at a minimum amount of \$100.

HOW IT WORKS

Establish a fund with a minimum gift of \$5,000. The assets in the fund will grow tax-free.

A Donor Advised Fund can be funded by a variety of assets such as a cash gift, appreciated assets or other property.

BENEFITS

A Donor Advised Fund can be funded by a variety of assets such as cash gifts, appreciated assets or other property, stocks, bonds, or CDs. If the securities have been held for a minimum of one year and have appreciated, they can be donated to the Jewish Federation and Foundation and capital gains tax can be avoided. The income tax deduction will usually be the value of the securities when they are donated.

How Do I Fund My Legacy?

PLANNED GIVING-QUICK REFERENCE GUIDE CHART



Have you considered making a lasting gift to YOUR Jewish community?

The goal of legacy giving is to help you plan your estate and charitable giving in a way that benefits you, your family and charity. There are many ways you can make these planned gifts and enjoy tax and income benefits.

Your Goal	How It Works	Your Benefits	Your Gift
<ul style="list-style-type: none"> Maintain control of your assets during life Make a gift to the organizations you value 	You designate TJF and/or an Affiliate as the beneficiary of an amount or percentage of your estate by will, trust or other instrument.	<ul style="list-style-type: none"> Estate tax charitable deduction Life use and ownership of your property 	BEQUEST
<ul style="list-style-type: none"> Guarantee a specific gift amount Reduced cash outlay supporting larger future gift 	Purchase a new policy and name JFNMT as owner or as beneficiary of an existing policy.	<ul style="list-style-type: none"> Charitable deduction for premiums donated Make larger gift than you thought possible 	LIFE INSURANCE
<ul style="list-style-type: none"> Make a gift to charity at your death Name TJF and/or Affiliate as a beneficiary 	You complete a change of beneficiary form, no cost involved.	<ul style="list-style-type: none"> Estate tax charitable deduction Lifetime use of asset/income Avoid or reduce income taxed to heirs 	IRA OR PENSION PLAN
<ul style="list-style-type: none"> Transfer appreciated property avoiding capital gains tax. Regular income for life or a term of years Receive the benefit of tax savings from a charitable deduction 	You transfer cash or appreciated property to fund a charitable trust. The trust provides you or family members with income for life or a term of years.	<ul style="list-style-type: none"> Charitable deduction Income for life or a term of years Possible income growth over time Avoidance of capital gains tax 	CHARITABLE REMAINDER TRUST (CRT)
<ul style="list-style-type: none"> Transfer appreciated property avoiding capital gains tax Income to charity for life or term Avoid substantial gift or estate tax Reduced transfer cost to heirs 	You transfer cash or property to fund a lead trust that makes gifts to TJF and/or Affiliate for a number of years. You may receive a charitable deduction. When the trust term ends, your family receives the remainder interest at substantial tax savings.	<ul style="list-style-type: none"> Gift or estate tax deduction Asset and appreciation passes to family at a reduced transfer cost 	CHARITABLE LEAD TRUST (CLT)
<ul style="list-style-type: none"> Remain in your home for life Receive a current charitable income tax deduction 	You gift property to TJF but retain the right to use the property during your life. You pay maintenance, insurance, and property taxes.	<ul style="list-style-type: none"> Charitable deduction Lifetime use of property 	LIFE ESTATE RESERVED

Legacy ToolBOX

	Named Fund	Gift to an Existing Fund
Today	<p>Start My Legacy Now Named Fund Opportunity</p> <p>Use a gift of cash or marketable securities (e.g. stock) to create a:</p> <ul style="list-style-type: none"> Designated Fund Area of Interest Fund Lion of Judah Endowment Perpetual Annual Campaign Endowment Named Unrestricted Fund 	<p>Start My Legacy Now A Gift to an Existing Fund</p> <p>Use a gift of cash or marketable securities (e.g. stock) to make a:</p> <ul style="list-style-type: none"> Distribution to any Endowment Funds Housed at the Jewish Foundation Distribution to Area of Interest Pooled Endowment Funds Distribution to Unrestricted Fund of the Jewish Foundation Distribution to Agency Endowment Funds Housed at the Jewish Federation and Foundation of Nashville Distribution to Agency Endowment Funds held elsewhere
Tomorrow	<p>Start My Legacy After my Lifetime Named Fund Opportunity</p> <p>Using one of the giving vehicles of a will, trust, retirement account or life insurance, you can create:</p> <ul style="list-style-type: none"> Legacy Fund Designated Fund Area of Interest Fund Lion of Judah Endowment Perpetual Annual Campaign Endowment Named Unrestricted Fund 	<p>Start My Legacy After my Lifetime A Gift to an Existing Fund</p> <p>Using one of the giving vehicles of a will, trust, retirement account, or life insurance, you can make:</p> <ul style="list-style-type: none"> Distribution to any Endowment Funds Housed at the Jewish Foundation Distribution to Area of Interest Pooled Endowment Funds Distribution to Unrestricted Fund of the Jewish Foundation Distribution to Agency Endowment Funds Housed at the Jewish Federation and Foundation of Nashville Distribution to Agency Endowment Funds held elsewhere

Charitable Bequest

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Charitable Bequest

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An ideal way to ensure that the charitable causes important to you and your family continue to be supported beyond your lifetime.

WHAT IS IT?

A Charitable Bequest is a gift you designate to the Jewish Federation from your estate by will, trust, or other legal instrument.

HOW IT WORKS

You designate The Jewish Federation as the beneficiary of an amount or percentage of your estate.

BENEFITS

You can use a bequest to create a fund (see charitable giving funds page) in your name or make your gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee.

Charitable Remainder Trust

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Charitable Remainder Trust

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WHAT IS IT?

A Charitable Remainder Trust provides a way to obtain an income for life, or a period of years with the remainder passing to a charitable organization, such as the Jewish Federation.

HOW IT WORKS

There are two basic forms of charitable remainder trusts; (1) a charitable uni-trust, and (2) a charitable annuity trust.

A charitable uni-trust provides annual income to the life or term beneficiary equal to a fixed percentage of the value of the trust as of the beginning of the trust year.

A charitable annuity trust provides a fixed dollar amount of income each year, regardless of the economic performance of the trust.

At the end of the term, the Jewish Federation receives the remainder of the assets in the trust.

BENEFITS

You can use a charitable remainder trust to create a fund (see charitable giving funds page) in your name or make your gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee.

A charitable remainder trust can have significant tax benefits. It provides a current income tax charitable deduction, avoids estate taxes on contributed assets, and eliminates initial tax on capital gains on property held for a minimum of one year before the contribution of the property.

Charitable Lead Trust

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Charitable Lead Trust

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WHAT IS IT?

A charitable lead trust is an excellent way to transfer property to family members with significantly reduced gift or estate taxes, while meeting your philanthropic objectives.

HOW IT WORKS

With a charitable lead trust, you provide income to support the Jewish Federation now, for a designated period of years, or for the lives of individuals. At the end of the term, substantial tax-reduced or tax-free assets are transferred to your heirs or others you designate.

Charitable lead trusts may be either a uni-trust or an annuity trust. A uni-trust makes an annual distribution to the Jewish Federation in an amount computed using a fixed percentage rate of the value of trust assets as of the beginning of the trust year. An annuity trust pays a fixed dollar amount to the Jewish Federation each year.

BENEFITS

You can use a charitable lead trust to create a fund (see charitable giving funds page) in

your name or make your gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee.

A charitable lead trust can have significant tax benefits. The present value of the lead interest is deductible for income tax purposes when funded. In addition, the trust offsets gift and estate taxes on inter-generational transfers of assets and eliminates gift or estate tax on future appreciation of the transferred assets held in trust.

No estate tax is paid on the appreciation of assets placed in trust.

Charitable Gift Annuity

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Charitable Gift Annuity

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WHAT IS IT?

A charitable gift annuity is a life income program that enables a donor to make a meaningful gift, receive a fixed stream of income for life, and derive significant income tax benefits.

HOW IT WORKS

In exchange for your irrevocable transfer of cash or marketable securities, the Jewish Federation will pay you and/or your designated beneficiary a fixed annual income for life.

You can establish a charitable gift annuity

with a minimum gift of \$50,000.

You receive payments annually, semiannually, or quarterly.

At the donor's death, the remainder of the gift not used to provide life income will go to create an endowment to support the Jewish Federation.

BENEFITS

You can provide immediate and guaranteed income for yourself, a spouse, child, or other individual.

You can use a charitable gift annuity to create a fund (see charitable giving funds page) in your name or make your gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation

and Jewish Foundation of Nashville and Middle Tennessee.

You can receive a charitable income tax deduction for the portion of the transfer that represents the charitable gift.

A charitable gift annuity defers capital gains tax for gifts of appreciated securities. It offers income and estate tax benefits, but donor is subject to income tax on the income stream. A portion of the gift qualifies for a current income tax charitable deduction, thereby reducing your taxes now, while the full value of the gift is removed from your estate.

Gifts of Real Estate

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Gifts of Real Estate

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WHAT IS IT?

A gift of any type of real estate (residence, condominium, or vacation home) to the Jewish Federation and Foundation of Nashville and Middle Tennessee that you have owned for more than one year.

HOW IT WORKS

You gift property to the Jewish Federation but may retain the right to use the property during your life. You pay maintenance, insurance, and property taxes. This option enables you to remain in your home for life and support an organization you care about.

BENEFITS

The Jewish Federation will sell the real estate. You can have the Jewish Federation use the proceeds to create a fund (see charitable giving funds page) in your name or make our gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation and Jewish Foundation

of Nashville and Middle Tennessee.

Upon the Jewish Federation's acceptance of the real estate and the transfer of the title, you may receive a charitable income tax deduction equal to the fair market value of the real estate. If you have owned the real estate for more than one year, your contribution will receive the most favorable tax treatment and also avoid capital gains tax on the real estate's appreciation.

If you make a gift of real estate to the Federation upon your death, your estate may receive a charitable estate tax deduction for your gift.

The tax rules relating to charitable gifts of real estate are very complex.

IRA or Pension Plan

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IRA or Pension Plan

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WHAT IS IT?

Retirement Plan assets include corporate pension and profit-sharing plans, Kogh plans, 401(k) plans, 403(b) plans and Individual Retirement Accounts.

HOW IT WORKS

You name the Jewish Federation on a change of beneficiary form for your IRA or pension plan. This option does not cost anything and helps you make an after lifetime gift to a cause you care about. For those who reach age 70 ½, there is an option to rollover up to \$100,000 from an IRA to the Jewish Federation without having to count the distributions as taxable income.

BENEFITS

You can use your retirement assets to create a fund (see charitable giving funds page) in your name or make your gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee.

Your retirement assets are a tax-wise asset to use for charitable giving as they are subject to both estate tax at the time of your death and income tax when distributed to beneficiaries.

Life Insurance

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Life Insurance

ESTABLISH A JEWISH LEGACY



WHAT IS IT?

You can use your life insurance to fund a charitable gift to the Jewish Federation and Foundation of Nashville and Middle Tennessee.

HOW IT WORKS

You purchase a new life insurance policy or transfer an existing policy and name The Jewish Federation as owner and beneficiary. If the policy has not been fully-paid, you make annual premium payments.

BENEFITS

You can use your life insurance proceeds to create a fund (see charitable giving funds page) in your name or make your gift anonymous, honor or memorialize loved ones, highlight a broad field of interest, or support a specific organization or cause you care about, which falls within the mission of the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee.

Some of the benefits include a charitable deduction for premiums you pay and having the ability to leave a large gift to an organization you feel passionate about.

You can receive a charitable income tax deduction for the annual premium payments.

Your estate will benefit since the estate tax charitable deduction for the value of the gift to the Jewish Federation will be excluded.

If you itemize deductions on your tax return, you can receive a charitable income tax deduction for your gift.

Jewish Foundation Funds Descriptions

INCENTIVE GRANT OPPORTUNITIES

These funds provide opportunities for community members to apply for financial support for a variety of needs and experiences.

The Lori Ann Fishel Fund to Enhance the Lives of Those with Disabilities

Established 2017

The Lori Ann Fishel Fund of the Jewish Federation and Jewish Foundation of Nashville and Middle Tennessee was established by the Fishel Family to honor Lori's independent spirit. The family wants others to have the same opportunities that Lori had in life that provided her access to and acceptance in the community. The goal of the Lori Ann Fishel Fund is to provide incentive grants (to offset costs) to help individuals with disabilities to travel, participate in programs, or pursue hobbies and interests in order to enrich their lives and encourage independence. The incentives may be used to attend camps, retreats, concerts, lectures, conferences, and other enriching experiences. The incentive grant is designed to help defray costs of travel, registration, and meals as well as providing an aide or companion, if needed. All incentive grants will be paid as a reimbursement of costs in coordination with Jewish Family Services.

One Happy Camper Designated Fund

Established 2016

This fund provides incentive grants for the families of campers attending Jewish overnight (sleep-away) camps based on appropriate criteria (i.e. qualified age level, minimum length of overnight camp experience, participant must be a first time attendee, participant(s) families must complete all required application processes of the One Happy Camper Program and the Jewish Federation of Nashville and Middle Tennessee).

Mary and Harry Zimmerman Youth Exchange Endowment Fund for Israel

Established 1987

The Jewish Federation of Nashville and Middle Tennessee wants to ensure the continued existence of a dynamic and diverse Jewish community. It is the intent of the Federation to encourage Jewish students to visit Israel. In order to make this possible, the Federation provides incentive grants for Israel programs to qualified student candidates.

DESIGNATED FUNDS

Establishing a designated fund allows a donor to support the good work of a specific nonprofit organization in perpetuity. This type of gift provides the organization not only with funding, but also investment stewardship and the ability to manage endowment funds through the expertise of the Jewish Foundation.

Akiva School Jonathan M. Averbuch Enrichment Fund

Established 2007

This fund supports enrichment programs at Akiva.

Head of Akiva School Special Designated Fund

Established 2014

This fund supports needs directly related to promoting and enhancing student enrollment. Examples include but are not limited to: tuition assistance, staff salaries, school enrichment, etc.

Al Beit Memorial Fund for Jewish Family Services

Established 1992

This fund makes distributions to Jewish Family Services for its general purposes.

Jewish Foundation Funds Descriptions

**Philip and Eva Kopald Berkell
Professional Education Fund for
Jewish Family Services**

Established 2006

This fund supports the continuing education of the professional staff of the Jewish Family Service of Nashville and Middle Tennessee.

**Elizabeth and Gertrude Cohen
Fund for Akiva School**

Established 1993

This fund makes distributions to Akiva for its general purposes.

**Hadassah Nashville Chapter,
Endowment fund**

Established 2018-LIFE & LEGACY

The fund supports Hadassah Nashville Chapter

**Morris and Sylvia B. Davis
Memorial Fund for West
End Synagogue**

Established 2005

This fund supports West End Synagogue for its general purposes.

**Morris and Sylvia B. Davis
Memorial Designated Fund
for GJCC**

Established 2005

This fund supports the GJCC for its general purposes.

**Barney Doyne Designated Fund
for Hillel**

Established 2006

This fund supports Vanderbilt Hillel for its general purposes.

**Steven J. and Elaine M. Edelstein
and Mark S. Freedman and Leslie
J. Klein Endowment Fund for
Professional Education**

Established 2007

This fund supports staff development and educational enrichment activities for Jewish communal workers.

**Jeffrey and Donna Eskind Fund
for Jewish Family Services**

Established 2007

This fund makes distributions to Jewish Family Services for its general purposes.

Federation Fund for JCC Library

Established 1992

This fund supports the JCC library.

**Federation Fund for
Holocaust Education**

Established 2006

This fund support Holocaust education programming.

**Federation Leadership
Development Fund**

Established 2006

This fund supports leadership development in the Jewish community.

**Feldman-Hassenfeld Fund for
B'nai Tzedek**

Established 2000

When a B'nai Tzedek fund is started at the Jewish Foundation, this fund provides matching funds in the amount of \$250.

**Get Connected! Designated
Fund for Community Teen Trips
to Israel**

Established 2008

This fund supports trip expenses for our community teen experience that occurs annually.

**Bernice and Joel Gordon
Designated Fund for Gordon
JCC Maintenance**

Established 2007

This fund supports the maintenance of the Gordon Jewish Community Center.

**Harold Hassenfeld Memorial
Fund for Jewish Student Life**

Established 2002

This fund supports Vanderbilt Hillel student programming.

**Albert and Florence Gordon
and Abraham and Olga Heller
Memorial Scholarship Fund**

Established 2004

This fund supports needs-based scholarships for students at Akiva.

**Frank Guzikowski Fund
for Seniors**

Established 2013

Supports senior fitness programs

**Eugene Heller Designated Fund
for Akiva Science Enrichment**

Established 2002

This fund supports the science department at Akiva school and assists with paying for materials, supplies, and other needs.

Jewish Foundation Funds Descriptions

Nashville Holocaust Memorial Education Fund

Established 1998

This fund supports the advancement and dissemination of knowledge about the Holocaust, to preserve the memory of those who suffered, and to encourage the public to reflect upon the moral questions raised by the Holocaust. There is a particular focus on the education of teachers who can serve as leaders in Holocaust education.

Evelyn Koch Fund for Akiva School

Established 2011

This fund supports the study of Hebrew and Judaic Studies at Akiva School. This can be used for textbooks, classroom supplies, staff salaries, and workshops.

Sam and Rose Komisar Book Fund

Established 2012

Funds are distributed to the rabbis' discretionary funds at Congregation Ohabai Sholom (The Temple), West End Synagogue, and Sherith Israel to be used for the purposes of supporting college students in need with college books and supplies.

Joe Kraft Professional Advisory Program Fund

Established 1993

This fund supports the activities of the Professional Advisory Council of the Jewish Federation and Foundation of Nashville.

Selma Kuhn Goldstein Fund for Hadassah, Nashville Chapter

Established 2015

This fund supports Hadassah, Nashville chapter, for its general purposes.

Grateful Daniel Fund

Established 2010

This fund supports creative, innovative, and impactful Jewish Federation projects and programs that further develop our community's lay and professional leadership and makes a distribution annually to the Jewish Federation and Foundation of Nashville.

Rosemary Cremer May Youth Education Holocaust Fund

Established 1999

This fund supports Holocaust Youth Education.

Horace Moskowitz Endowment for Vanderbilt Hillel "Enriching Jewish Life"

Established 2000

This fund supports enriching Jewish life at Vanderbilt Hillel.

Nashville Jewish Community Archives Designated Fund

Established 1999

This fund supports the preservation and documentation of Nashville's Jewish history.

Shirley and Stuart Speyer Designated Fund for Holocaust Programming

Established 2006

This fund supports Holocaust programming in the Jewish community.

Elise Steiner Designated Fund for the Nashville Chapter of the American Red Cross

Established 1994

This fund supports the Nashville area chapter of the American Red Cross.

Elise Steiner Designated Fund for Jewish Family Services

Established 2005

This fund supports Jewish Family Services in the Nashville community.

Elise Steiner Designated Fund for Fifty Forward

Established 1994

This fund supports Fifty Forward in the Nashville community.

Peggy S. Tohrner Hadassah Fund

Established 1988

This fund supports Hadassah, Nashville area chapter.

Vanderbilt Hillel Designated Fund

Established 1999

This fund supports Vanderbilt Hillel for its general purposes.

Leah Rose Werthan Designated Fund for Nourish Your Mind

Established 2000

This fund supports the "Nourish Your Mind" program at the GJCC.

Victor Zager Memorial Fund for Akiva School

Established 2008

This fund is used for siddurim for Akiva's first graders and Judaic projects at Akiva School.

Jewish Foundation Funds Descriptions

Barbara and Julian Zander Designated Fund for GJCC Established 2007

This fund supports the Gordon Jewish Community Center for its general purposes.

LEGACY FUNDS

A legacy fund is a subset of a Designated Fund. This involves a transfer of estate assets to the Jewish Foundation in the form of a single legacy gift to create the fund. Every year the fund distributes its income in the form of financial gifts to the organizations or causes you specified. The recipients can be adjusted free of charge throughout the donor's lifetime.

Elizabeth Ginsberg Dreifuss Designated Fund for Community Needs Established 2005

Bea and Percy Cohen Memorial Endowment Fund Established 2006

This fund supports the Zionist Organization of America, Nashville Hadassah chapter, and the Federation annual campaign

Dorothy and Edward Goldstein Special Purpose Designated Fund Established 1996

This fund supports The West End Synagogue Goldstein Library and the Jewish Federation and Jewish Foundation of Nashville.

Jack W. Kuhn, Sr. Memorial Endowment Fund Established 1997

This fund supports the American Joint Distribution Committee, Hebrew Union College, and the Jewish Foundation's General Fund.

AREA OF INTEREST FUNDS

This type of fund provides support for particular areas of interest, such as Israel, education, the elderly or those with disabilities, scholarships, recreation and others. The Jewish Foundation makes specific grant distributions in the name of the donor to projects solely within the parameters the donor selects.

Financial Needs

Community Fund for Special Indigent Needs Established 2011

This fund supports assisting local Jewish community members who are in direct need of specific financial assistance. This fund is administered in partnership with Jewish Family Service social workers to meet the chronic needs that are not served by short term relief or intermittent needs that do not have other recourse.

David and Helen Morse Memorial Endowment Fund Established 1992

This fund supports new programs in the Nashville community as well as emergencies that arise in the community.

Leadership

Federation Leadership Development Fund Established 2000

This fund supports leadership development in the Nashville Jewish Community.

Education

Norman W. Ginsberg Holocaust Education Fund Established 2007

This fund supports Holocaust education.

Fedora Small Frank Fund for Jewish History Established 1982

This fund is used to support an essay contest on Jewish history and to encourage the study of Jewish history in Nashville and Middle Tennessee.

Libby and Morris Werthan Fund for Jewish Education Established 1985

This fund supports Jewish education in Nashville.

Senior Needs

Lillian W. Gilbert Area of Interest Fund for Senior Needs Established 1992

This fund supports senior needs in the Jewish community.

Selma and Carl Goldstein Area of Interest Fund for Senior Needs Established 1992

This fund supports senior needs in the Federation community.

Dave and Sadye Stillman Area of Interest Fund for Senior Needs Established 1981

This fund supports improving the quality of life for the elderly in Nashville.

Naderthal Strauss Family Area of Interest Endowment Fund for Senior Needs Established 1981

This fund supports senior needs in the Nashville community.

Jewish Foundation Funds Descriptions

UNRESTRICTED FUNDS

The Unrestricted Funds housed at the Jewish Foundation are used to support the Jewish Foundation for its general purposes.

Al Feldman Memorial Fund
Established 1990

General Foundation Fund
Established 1986

Jean F. Gherter Memorial Fund
Established 2006

Harris Gilbert Book of Life Fund
Established 2016

Edward Katz Memorial Fund
Established 1989

Shirley and Stuart Speyer Endowment Fund
Established 2006

Martin and Peggy Tohrner Memorial Fund
Established 2003

Shirley and Martin Zeitlin Family Endowment Fund
Established 2008

PERPETUAL ANNUAL CAMPAIGN ENDOWMENT (PACE/ACE) FUNDS

This type of fund perpetuates a donor's annual gift to the Jewish Federation and is critical to the success of the Annual Campaign. These funds serve the needs of the local and global Jewish community in perpetuity.

Jonathan M. Averbuch Fund for Federation Campaign
Established 1983

Margie and Ben Cavalier Perpetual Annual Campaign Endowment Fund
Established 2014

Morris and Sylvia B. Davis Memorial PACE Fund for JFED Campaign
Established 2005

Babette Doyne Lion of Judah Endowment Fund
Established 2011

Rita and Ned Feldman Annual Campaign Endowment Fund
Established 2006

Sam and Eva Garfinkle Annual Campaign Endowment
Established 2011

Letty Lou and Joe Gilbert, Jr. Annual Campaign Endowment
Established 2001

Selma and Carl Goldstein Annual Campaign Endowment
Established 2014

Michael and Lee Gryll Perpetual Annual Campaign Endowment Fund
Established 2017

D.H. Hirsberg Perpetual Annual Campaign Endowment Fund
Established 2011

Joe and Elsie Kraft PACE
Established 2007

Morin Family Fund
Established 2009

Horace Moskowitz Endowment Fund for ACE and GFF
Established 2000

Hilda B. Ratner Lion of Judah Endowment Fund
Established 2017

Jan B. and Stephen S. Riven Annual Campaign Endowment Designated Fund
Established 1992

Dr. Louis Rosenfeld Annual Campaign Endowment Fund
Established 2005

Alfred Minnette Shepard Annual Campaign Endowment
Established 2010

Berney and Elise Steiner Perpetual Annual Campaign Endowment
Established 2012

Leah Rose and Bernard Werthan PACE
Established 2001

AGENCY FUNDS

Endowment funds housed at the Jewish Foundation and owned by agencies.

Akiva School Agency Designated Fund
Established 2006

Akiva School Permanent Endowment Fund
Established 2017

GJCC Holocaust Memorial Endowment Fund for Maintenance
Established 1994

GJCC Memorial Endowment Fund for Education
Established 1994

Jewish Foundation Funds Descriptions

GJCC Scholarship Endowment Fund
Established 2006

Hadassah Nashville Endowment Fund
Established 2018

JCC Program Fund-GJCC Foundation Fund
Established 1994

Vanderbilt Hillel Jewish Student Life Fund
Established 2015

Vanderbilt Hillel Weinberg Fund
Established 2015

Drs. Sidney and Becca Fleischer Endowment Fund for Vanderbilt Hillel
Established 2017

DONOR ADVISED FUNDS

This type of fund is established with a donation to the Jewish Foundation of \$5,000 or more. Donors and/or their representatives recommend distributions to qualified charitable organizations for causes and programs they wish to support at a minimum amount of \$100 while maintaining a minimum \$5,000 corpus.

Ben and Phillis Alper Family Philanthropic Fund

Dr. Kenneth and Felicia Anchor Family Philanthropic Fund

Gerald Averbuch Family Philanthropic Fund

Aza Paza Family Donor Advised Fund

Lynn and David Barton Family Philanthropic Fund

Jobe and Ann Bernard Family Philanthropic Fund

Barri Bernstein Donor Advised Fund

BHNY Donor Advised Fund

Julie and Frank Boehm Philanthropic Fund

Merle Born Philanthropic Fund

Larry and Laura Cohen Family Philanthropic Fund

Teri and Alan Cohen Family Donor Advised Fund

J.B. and Shirley Cohen Family Philanthropic Fund

Corenswet Philanthropic Fund

Ellen and Steven J. Dansky Philanthropic Fund

Ned Davis Family Philanthropic Fund

Doyne-Oury-Rosenfeld Family Philanthropic Fund

Eisenstein Family Philanthropic Fund

Sylvia and Robert H. Elman Family Philanthropic Fund

Jane and Richard J. Eskind and Family Philanthropic Fund

Annette and Irwin Eskind Family Philanthropic Fund

Sara Eskind Donor Advised Fund

Steve and Laurie Eskind Family Philanthropic Fund

Claudia Feagin and Lynn Geltman Family Philanthropic Fund

Ned and Rita Feldman Family Fund

Fishel Family Philanthropic Fund

Royce and James Fishel Family Philanthropic Fund

Gerald and Doris Fleischer Family Philanthropic Fund

Joyce and Gil Fox Family Philanthropic Fund

Lois and Gilbert Fox Family Philanthropic Fund

Harry and Delores Friedman Family Philanthropic Fund

Fulop Family Philanthropic Fund

Steve and Linda Geringer Family Philanthropic Fund

Alven S. and Jean Ghertner Family Philanthropic Fund

Danielle and Harris N. Gilbert Fund

Dianne and Harris Gilbert Family Philanthropic Fund

Betty Ginsberg-Anderson Philanthropic Fund

Karen Jane Ginsberg Family Philanthropic Fund

Norman Ginsberg Family Philanthropic Fund

Elizabeth Diane Ginsberg Family Philanthropic Fund

Gold Family Philanthropic Fund

Max Goldberg Family Philanthropic Fund

Benjamin Goldberg Family Philanthropic Fund

Mark S. Goldfarb Family Donor Advised Fund

Martha and Fred Goldner Family Philanthropic Fund

Thomas Goldstein Philanthropic Fund

Randall and Gretchen Goldstein Family Philanthropic Fund

Bernie and Sandra Goldstein Family Fund

Joel C. Gordon Family Philanthropic Fund

Jewish Foundation Funds Descriptions

**Barbara and Milton Grossman
Family Philanthropic Fund**

**Andrew and Shira Gryll Family
Philanthropic Fund**

**Lee and Michael Gryll Family
Philanthropic Fund**

**Reta Guttman Family
Philanthropic Fund**

**Suzanne Harrison
Philanthropic Fund**

**Rita Dee Hassenfeld Donor
Advised Fund**

**Sigmund and Lois Held Family
Philanthropic Fund**

**Eugene and Reva Heller Family
Philanthropic Fund**

Hirt Family Donor Advised Fund

**Phillip and Nancy
Goldstein Hoffman Family
Philanthropic Fund**

**Ellen and Kenneth Jacobs
Philanthropic Fund**

**Irma and Herman Kaplan Family
Donor Advised Fund**

**Marshal Karr Family
Philanthropic Fund**

**Price Karr and Morgan Karr
Donor Advised Fund**

**Earl and Betty Kirshner Family
Philanthropic Fund**

**Leslie and Howard Kirshner
Family Philanthropic Fund**

**Joe and Elsie Kraft Family
Philanthropic Fund**

**Heloise Werthan Kuhn
Endowment Fund**

**Adam and Valerie Landa Family
Philanthropic Fund**

**Carolyn and Lawrence E. Levine
Family Philanthropic Fund**

**Ellen, David, Joseph, and
Marci Levy Family Donor
Advised Fund**

Suzy N. Liff Philanthropic Fund

**Adam J. Liff Family
Philanthropic Fund**

**Emily R. Liff Donor
Advised Fund**

Jan Abby Liff Philanthropic Fund

**Jonathan Newman Liff Donor
Advised Fund**

**Natalie Marshall Liff Donor
Advised Fund**

**Noah and Judy Liff Family
Philanthropic Fund**

**Jane D. Krizelman Lubow Family
Philanthropic Fund**

**Mitchell and Madeline Magid
Family Philanthropic Fund**

**Ted and Barbara Mayden Family
Donor Advised Fund**

**Barbara and Jim McCanless
Philanthropic Fund**

**Tyler and Lauren McFayden
Family Donor Advised Fund**

**Neadertal Strauss Family
Philanthropic Fund**

**Orland Family Donor
Advised Fund**

**Eugene Pargh Family
Philanthropic Fund**

**Bernard A. Pargh Donor
Advised Fund**

**Whitney Perlen Donor
Advised Fund**

**Sam and Evelyn Richmond
Family Philanthropic Fund**

**Jan B. and Stephen S. Riven
Family Philanthropic Fund**

**William and Sara Robin Family
Philanthropic Fund**

**Betty Lee and Howard Rosen
Family Donor Advised Fund**

**Baylie Rosenblum Family
Philanthropic Fund**

**Brenda and Bobby Rosenblum
Family Philanthropic Fund**

**The Safer Family Donor
Advised Fund**

**Elinor and Rudy Saperstein
Family Philanthropic Fund**

**Suzanne and James Schulman
Donor Advised Fund**

**Charlotte D. and Leonard Seloff
Family Philanthropic Fund**

**Jacob Seloff Donor
Advised Fund**

**Jeremy Seloff Donor
Advised Fund**

**The Alan Selwyn Family
Philanthropic Fund**

**Henry and Polly Sender Family
Philanthropic Fund**

**Jim and Debbie Shmerling
Family Philanthropic Fund**

**Michael and Lisa Shmerling
Family Philanthropic Fund**

**Sam and Gladys Siegel Family
Philanthropic Fund**

**Michael and Amy Simon
Philanthropic Fund**

**Rhea Simon Skoler Donor
Advised Fund**

**Irvin and Beverly Small Family
Philanthropic Fund**

**Richard and Rhonda Small
Family Philanthropic Fund**

**Eleanor and Jerome K. Small
Family Philanthropic Fund**

**Shirley Speyer Family
Philanthropic Fund**

**Alyse and Charles Sprintz Family
Philanthropic Fund**

Jewish Foundation Funds Descriptions

**Roger Small and
Audrey Arkovitz Family
Philanthropic Fund**

**Speller Family
Philanthropic Fund**

**Berney and Elise Steiner Family
Philanthropic Fund**

**Elmore and Civia Stelzer Family
Philanthropic Fund**

**Harry and Marilyn Stern Family
Philanthropic Fund**

**Alvin and Ann Stillman Family
Philanthropic Fund**

**Elise and Jim Straus Family
Philanthropic Fund**

**Danielle Tannenbaum Donor
Advised Fund**

**David Tannenbaum Donor
Advised Fund**

**Sue Weinstein Donor
Advised Fund**

**Peter and Carol Weiss Family
Philanthropic Fund**

**Moshe and Libby Werthan
Philanthropic Fund**

**Wiston Family
Philanthropic Fund**

**Sally and Larry Wolfe Family
Philanthropic Fund**

**Martin and Shirley Zeitlin Family
Philanthropic Fund**

B'NAI TZEDEK FUNDS

This program introduces B'nai Mitzvah teens to the joys of tzedakah. Teens can create a fund in their own name in The Jewish Foundation with a gift of at least \$125 to start on the road to Tikkun Olam, repair of the world, and becoming philanthropists. At the age of 33, a teen who's B'nai Tzedek Fund grows to a corpus of \$5,000, this fund will then convert to a named Donor Advised Fund.

B'nai Tzedek Fund Holders:

Shira Acklin

Dillon Aronoff

Mattison P. Asher

Taylor Asher

Dustin Averbuch

Toby Averbuch

Jeffrey Baron

Megan Baron

Aden Barton

Ben Barton

Talia Barton

David Baum

Sarah Thompson Baum

Ethan Bengelsdorf

Courtney Berck

Lauren Berck

Matthew Berck

Erika Berger

Ilyssa Berger

David Berk

Kathryn Berk

Lawson Berman

Rachel Bernstein

Elijah Aaron Beyer

Shayna Beyer

Abigail Biesman

Adam Biesman

Michelle Biesman

Andrew Biller

Alex Blonder

Eli Alec Brand

Brandon Michael Bubis

Matthew David Bubis

Scott Bubis

Dylan Buc

Harrison Buc

Jaimie Busch

Ryan H. Busch

Daniel Caplan

Nathan Caplan

Allie Carver

Lily Carver

Phoebe Carver

Lily Chappell

Jennifer Cohen

Julia Cohen

Rachel Cohen

Rachel M. Cohen

Hannah Cornfield

Maxx Dansky

Ian Davis

Sydney Davis

Sarah Dennis

Harrison Dermer

Jewish Foundation Funds Descriptions

Joseph Dillon	Rachel Freedman	Allie Green	Eli Holmes
Lauren Dillon	Zachary Friedenber	Brandon Green	Ellie Hornick
Jolie Diskin	Ali Friedman	Halle Greenbaum	Lindsay Hornick
Jeremy Doochin	Matthew Friedman	Nora Greenbaum	Sloan Hurwitz
Justin Doochin	Toni Friedman	Alec Greenberg	Jacob Hymes
Olivia Doochin	Adam Garfinkel	Lily V. Greenberg	Ben Isenstein
Rebekah Doochin	Sidney Garfinkel	Rebekah C. Greenberg	Evan Isenstein
Kayla Ducklo	Jacob R. Geltzer	Talia Greenberg	Noah Isenstein
T.J. Ducklo	Noah Geltzer	Hillary Greenstein	Alli Lauren Jacobs
Jonathan Eisen	Jamie Gerber	Shira Gutcheon	Bennett A. Jacobs
Sydney Emeson	Ben Ghertner	Sam Halbert	Ian Gabriel Jacobs
Zoe Engel	Jonathan D. Ghertner	Neal Halper	Kayla Jacobs
Alec J. Eskin	Ryan Ghertner	Iris Hanai	Matthew Jacobs
Isaac Eskin	Grant Given	Jacob Hanai	Morgan Jacobs
Julie Eskin	Natalie Glazer	Rebecca Hanai	Seth Jacobs
Madeline Eskin	Sarah Gluck	Rachel Hanchrow	Tyler Jacobs
Jackson Evans	Benjamin Gold	Benjamin Harris	Shoshana Jaffa
Morgan Evans	Ilissa Gold	Carly Belle Harris	Jay Karp
Eli Farmer	Brittney Goldfarb	Emma Beth Harris	Megan E. Kasselberg
Jordan Fishel	Eliot Goldfarb	Ethan Hassenfeld	Jason Katseff
Max Fishel	Ava Goldner	Tricia Hassenfeld	Tali Katz
Scott Fishel	Jennifer Goldstein	Samantha Mae Haynes	Boaz Kelner
Ben Flantzman	Jessica P. Goldstein	Kathryn Held	Shoshana Kelner
Shani Flantzman	Katie Goldstein	Rebecca Held	Michael King
Talia Flantzman	Miriam Goldstein	Samuel H. Herman	Stephanie Frances King
Adam Fleischer	Sarah Goldstein	Tess Herzog	Isabel Simpson-Kirsch
Matthew Fleischer	Brian Gordon	Vivian Herzog	Jamie Kirshner
Rachel Ellen Fleischer	Cameron Gordon	Anna Hessa	Andrew Klein
Jackie Fox	Gavin Gordon	Jonah Hirt	Olivia Klein
Julius Fox	Michael Gordon	Gracie Hoffman	Kevin Gordon Kleiner
Oscar Fox	Zachary Gordon	Jonah Hoffman	Shelby Kleiner
Alex Freedman	Abigail Green	Eden Bethany Holmes	Jennifer Kleinrock

Jewish Foundation Funds Descriptions

Carter Koch	Samantha Mayden	Jack de Riesthal	Gabrielle Schonder
Eleanor Koch	Talia Mayden	Eden Rittberg	Tessa Schonder
David Kuhn	Leah McCormick	Samantha Rittenberg	Jessica Schreiber
Abby Landa	Dylan McCoy	Max Robin	Anna Schwarcz
Sophie Caroline Sebelist Latter	Jake McCoy	Ben Robbins	Matthew Schwarcz
Lisa Lebovitz	Alex Metzman	Polly Roffwarg	Ira Schwartz
Doni Lehman	Corey Metzman	Margaret C. Rose	Eliza Sedaghatafar
Jeremy Lehman	Daniel Jason Meyerowitz	Aaron Rosen	Ilanit Sedek
Jaden Levin	Jenna Meyerowitz	Lauren Rosen	Isaac Tzvi Sedek
Max Levine	Isaac Safdie-Miller	Lindsay Rosen	Tali N. Sedek
Gideon Levitt	Garrett Mills	Zoe Mae Rosenblum	Alli Segal
Manuel Levitt	Ella Morris	Adena Rosenbloom	Robyn Shaffer
Hannah Levy	Lexi Mossman	Shayna Rosenbloom	Alexa Shankerman
Sydney Lewis	Lindsey Mossman	Noah Rosenblum	Matthew Shechter
Zoe Lewis	Jonah Neuman	Simon Rosenblum	Neal Shechter
Gabriel Lieberman	Naomi Esta Neuman	Zoe Rosenblum	Erin Shepard
Abby Liff	Sam Offut	Benjamin Rosenthal	Jennie Shepard
Cambria Linn	Raquel Pankowsky	Deena Roth	Adina Shuman
Rachel Linn	Franklin Pargh	Stephanie Rothenberg	Aaron Simon
Emily Linton	Amanda Pargh	Jacob Rothman	Adam Simon
Lisette Liss	David Pass	Alex Rotker	Joshua E. Simon
Samson Leo March	Laurie Pearson	Joshua E. Rotker	Lauren R. Simon
Tzipora March	Sam Perlen	Ben Sachs	Aliza Sir
Michael Marks	Will Perlen	Jacob Sachs	Molly Sir
Lily Marger	Abby Perlman	Gina Sacks	Jeffrey Sisselman
Avi May	Avram Ramage	The Samson Fund	Justin Sisselman
Dan May	Eliana Ramage	Daniel Padgett Saul	Mickey Sisselman
Isaac May	Jordan Remer	Sydney Laura Saul	Ryan Slosky
Jonathan May	Asher Rice	Ari Schiftan	Mariel Snetman
Nora Greenbaum May	Shai Rice	Eliana Schneider	Zachary Snyder
Sam May	Mackenzie Richardson	Jackson Schneider	Sophie Solomon
Eugenia Mayden	Neil S. K. Richardson	Abigail Schoenfeld	Joel Soltman

Jewish Foundation Funds Descriptions

Jake Sprintz	Matthew Sternberg	Joshua Vann	Laura Weiss
Scott Sprintz	Zachary Sternberg	Gaby Viner	Aaron Weitzman
Emma Rudy Srebnik	Anna Straus	Jacob Viner	Max Werthan
Liza Dansky Star	Joshua Strupp	Rebecca Viner	Aaron Yazdian
Hannah E. Stein	Suzanne Jonas Strupp	Sarah Wagner	Ariel Yazdian
Hannah Jessica Stein	Alexandra Suchet	Micah Wasserman	Benny Yazdian
Sarah Abigail Stein	Margot Suchet	Mira R. Wasserman	David Yazdian
Talia Stein	Jaclyn Tempkins	Katie Wayne	Joshua Yazdian
David Steine	Chana Rivkah Tiechtel	Jodi Weil	Max Yazdian
Joseph Steine	Levi Tiechtel	Joseph Weil	Anna Zeitlin
Mara Steine	Daniel Tishler	Lori Weil	Jackson Zeitlin
Zack Stern	Joel Tishler	Joshua Weinstein	Bella Zimberg

Jewish Federation Legacy Society Members

Linda and Jay Amsel	Margie* and Ben* Cavalier	Robert Eisenstein	Jean* and Alven* Ghortner
Felicia and Kenneth Anchor	Bea* and Percy* Cohen	Gay and Steven Eisen	Harris Gilbert
Jody Mattison and Jordan Asher	Elizabeth Cohen*	Sylvia and Robert Elman	Letty Lou* and Joe* Gilbert
Sandy* and Lawrence Averbuch	Gertrude Cohen*	Donna and Jeffrey Eskind	Lillian W. Gilbert*
Richard Barnett	Robin and Mark Cohen	Al Feldman*	Norman "Sandy" Ginsberg*
Alfred Beit*	Sandy Cohen	Rita and Ned* Feldman	Bernie Goldstein
Sharon Bell	Erin Coleman	Lori and Brad Fishel	Selma* and Carl* Goldstein
Adele Berkon	Renette and Abe* Corenswet	Royce and James Fishel	Dorothy* and Edward* Goldstein
Dianne and Brian Berry	Nathan Edward Davis	Becca* and Sidney* Fleischer	Roberta and Lenn Goodman
Julie and Frank Boehm	Michael Doochin	Daniella and Jack Fleischer	Bernice and Joel Gordon
Merle Born	Babette* and Barney* Doyne	Lois* and Gilbert Fox	Lee* and Michael Gryll
Nancy Brown and Andy May	Julie and Adam Dretler	Fedora Small Frank*	Rita Dee* and Harold* Hassenfeld
Donna and Jeffrey Caplan	Elaine and Steven Edelstein	Nili and Eitan Friedman	
		Eva* and Sam* Garfinkle	

**Of blessed memory*

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