

# LETTER OF INTENT

*Creating a Jewish legacy confirms my/our commitment to support the Jewish organizations that have been important in my/our life and will enable them to endure and thrive for future generations.*

In keeping with Jewish tradition, I/we wish to share my/our blessings with others. Therefore, I/we make this commitment to help provide for the needs of tomorrow.

Name(s) \_\_\_\_\_ Birthdate(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Email Address \_\_\_\_\_

- I/we have already made a legacy provision in my/our estate plan.
- I/we shall make a provision in my/our estate plan within the next \_\_\_\_\_ (12 or fewer) months.

**The following named organizations are participating in the LIFE & LEGACY program. They have made a commitment to work and learn together for the future of the community. I/we wish to share my/our legacy with the following organizations:**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Congregation Am Haskalah     | <input type="checkbox"/> Jewish Community Center of the Lehigh Valley | <input type="checkbox"/> Jewish Federation of the Lehigh Valley |
| <input type="checkbox"/> Congregation Brith Sholom    | <input type="checkbox"/> Jewish Day School of the Lehigh Valley       | <input type="checkbox"/> Temple Beth El                         |
| <input type="checkbox"/> Congregation Keneseth Israel | <input type="checkbox"/> Jewish Family Service of the Lehigh Valley   | <input type="checkbox"/> Temple Covenant of Peace               |
| <input type="checkbox"/> Congregation Sons of Israel  |   | <input type="checkbox"/> Other _____                            |

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Support for Lehigh Valley LIFE & LEGACY is provided by the Harold Grinspoon Foundation and the Jewish Federation of the Lehigh Valley



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LEHIGH VALLEY  
JEWISH FOUNDATION

THE JEWISH COMMUNITY'S ENDOWMENT FUND  
*Jewish Federation of the Lehigh Valley*

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Please identify the vehicle(s) through which you have or plan to create your legacy gift (check any that apply):

- Gift in will
- Gift in trust
- Retirement account
- Life insurance policy
- Cash
- Assets: Stocks, real estate, business interests
- Gifts that produce lifetime income
- Other (please specify) \_\_\_\_\_

**My/our commitment will be \_\_\_\_% of my/our estate, trust, retirement account or life insurance policy. I/we estimate it may have a value of \$\_\_\_\_\_. I/we understand that this legacy gift will be placed into a permanent fund by the organization(s) selected.**

To encourage others to make commitments to the future, I/we permit my/our name(s) to be listed with other donors. Name(s) as it is to be printed in listing: \_\_\_\_\_

I/we wish to remain anonymous at this time.

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_

**I/we understand this Letter of Intent is not a legally binding agreement and I/we may amend or modify it at any time.**



For more information, contact  
Jim Mueth at the Jewish Federation  
at 610-821-5500 or jim@jflv.org



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