



Jewish Foundation of Memphis Investment Selection Form

Recommend your preferred investment option based on your desired grant-making time horizon and tolerance for risk by checking one of the options below. You may recommend a change at any time.

Fund Name _____

Signature _____ Date _____

Choice	Pool Name	Investment Goals/Description
--------	-----------	------------------------------

Grant recommendations processed monthly from the following Investment Pool:

1	<input type="checkbox"/>	Endowment (JCEP)	JCEP, founded in 1998 by Combined Jewish Philanthropies of Boston with managed assets over \$1.2 billion, is for endowment funds with a 5+ year time horizon. JCEP seeks to attain an average annual real total return of at least 5% over trailing 5-year periods.	<p style="text-align: center; margin: 0;"><u>Asset Classes represented by the following:</u></p> <ul style="list-style-type: none"> ◊ Cash & Fixed Income ◊ Domestic Equity ◊ International Equity ◊ Absolute Return & Hedged Equity ◊ Credit Related ◊ Real Assets ◊ Private Equity & Venture Capital
---	--------------------------	------------------	---	---

2	<input type="checkbox"/>	Vanguard VIAS Portfolio	Low cost traditional mutual Funds that have a broad mandate and index exposure	39.99% 40% 20.01%	Fixed Income Domestic Stocks International Stocks
---	--------------------------	-------------------------	--	-------------------------	---

Grant recommendations processed bi-monthly from the following Vanguard Funds & Cash Account:

3	<input type="checkbox"/>	Vanguard Short Term Bond Index	100% Fixed Income	100%	Total Bond Market Index
4	<input type="checkbox"/>	Vanguard Life Strategy Income	20% Stocks / 80% Bonds	56.2% 24.1% 11.9% 7.8%	Total Bond Market II Index Total International Stock Index Total Stock Market Index Total International Stock Index
5	<input type="checkbox"/>	Vanguard Life Strategy Conservative Growth	40% Stocks/60% Bonds	42.0% 24.2% 18.2% 15.6%	Total Bond Market II Index Total Stock Market Index Total International Bond Index Total International Stock Index
6	<input type="checkbox"/>	Vanguard Life Strategy Moderate Growth	60% Stocks/40% Bonds	36.1% 28.3% 23.5% 12.1%	Total Stock Market Index Total Bond Market II Index Total International Stock Index Total International Bond Index
7	<input type="checkbox"/>	Vanguard Life Strategy Growth	80% Stocks/20% Bonds	48.1% 31.5% 14.3% 6.1%	Total Stock Market Index Total International Stock Index Total Bond Market II Index Total International Bond Index

8 Vanguard Total Stock Market Index 100% US Stocks 100% Total Stock Market Index

Jewish Foundation of Memphis Investment Selection Form - Page 2

9 Israel Stock Fund 100% Israeli Companies

_____ % Desired percentage of total DAF (Maximum of 20%)

The Israel Stock Fund is an investment in an Exchange-Traded Fund (ETF) that seeks to replicate the return of the BlueStar Israel Global Index. The Index ETF offers an efficient, diversified exposure to a range of Israeli companies, both large and small.
* Please see below for more details.

10 Cash 100% Money Market Accounts at local banks

Principal Protection - Funds invested in 100% cash equivalents in government insured accounts in local & national banks.

* The Israel Stock Fund is an investment in an Exchange-Traded Fund (ETF) that seeks to replicate the return of the BlueStar Israel Global Index. The Index ETF offers an efficient, diversified exposure to a range of Israeli companies, both large and small. Like all stock investments, it is subject to elevated risks, including those associated with foreign securities (in particular political and governmental instability risks surrounding Israel which can generate greater price volatility). All persons choosing this option should consider this investment to be one part of an overall allocation and should read the Fact Sheet provided from Van Eck Securities.

Donor Signature

Date