

Jewish Foundation of Memphis Investment Selection Form

Recommend your preferred investment option based on your desired grant-making time horizon and tolerance for risk by checking one of the options below. You may recommend a change at any time.

Fund Name _____

Signature _____ Date _____

Choice	Pool Name	Investment Goals/Description	
--------	-----------	------------------------------	--

Grant recommendations processed monthly from the following Investment Pool:

1	<input type="checkbox"/>	Endowment (JCEP)	JCEP, founded in 1998 by Combined Jewish Philanthropies of Boston with managed assets over \$1.2 billion, is for endowment funds with a 5+ year time horizon. JCEP seeks to attain an average annual real total return of at least 5% over trailing 5-year periods.	<p><u>Asset Classes represented by the following:</u></p> <ul style="list-style-type: none"> ◊ Cash & Fixed Income ◊ Domestic Equity ◊ International Equity ◊ Absolute Return & Hedged Equity ◊ Credit Related ◊ Real Assets ◊ Private Equity & Venture Capital
---	--------------------------	------------------	---	--

Grant recommendations processed bi-monthly from the following Vanguard Funds & Cash Account:

2	<input type="checkbox"/>	Vanguard Short Term Bond Index	100% Fixed Income	100%	Total Bond Market Index
3	<input type="checkbox"/>	Vanguard Life Strategy Income	20% Stocks / 80% Bonds	56.2%	Total Bond Market II Index
				24.1%	Total International Stock Index
				11.9%	Total Stock Market Index
				7.8%	Total International Stock Index
4	<input type="checkbox"/>	Vanguard Life Strategy Conservative Growth	40% Stocks/60% Bonds	42.0%	Total Bond Market II Index
				24.2%	Total Stock Market Index
				18.2%	Total International Bond Index
				15.6%	Total International Stock Index
5	<input type="checkbox"/>	Vanguard Life Strategy Moderate Growth	60% Stocks/40% Bonds	36.1%	Total Stock Market Index
				28.3%	Total Bond Market II Index
				23.5%	Total International Stock Index
				12.1%	Total International Bond Index
6	<input type="checkbox"/>	Vanguard Life Strategy Growth**	80% Stocks/20% Bonds	48.1%	Total Stock Market Index
				31.5%	Total International Stock Index
				14.3%	Total Bond Market II Index
				6.1%	Total International Bond Index
7	<input type="checkbox"/>	Vanguard Total Stock Market Index	100% US Stocks	100%	Total Stock Market Index

8	<input type="checkbox"/>	Israel Stock Fund	The Israel Stock Fund is an investment in an Exchange-Traded Fund (ETF) that seeks to replicate the return of the BlueStar Israel Global Index. The Index ETF offers an efficient, diversified exposure to a range of Israeli companies, both large and small. * Please see page 2 for more details.	100%	Israeli Companies
		_____ % Desired percentage of total DAF (Maximum of 20%)			

9	<input type="checkbox"/>	Cash	Principal Protection - Funds invested in 100% cash equivalents in government insured accounts in local & national banks.	100%	Money Market Accounts at local banks
---	--------------------------	------	--	------	--------------------------------------

Jewish Foundation of Memphis Investment Selection Form - Page 2

* The Israel Stock Fund is an investment in an Exchange-Traded Fund (ETF) that seeks to replicate the return of the BlueStar Israel Global Index. The Index ETF offers an efficient, diversified exposure to a range of Israeli companies, both large and small. Like all stock investments, it is subject to elevated risks, including those associated with foreign securities (in particular political and governmental instability risks surrounding Israel which can generate greater price volatility). All persons choosing this option should consider this investment to be one part of an overall allocation and should read the Fact Sheet provided from Van Eck Securities.

Donor Signature

Date