



Annual Report 2022-2023

83rd Annual Meeting
November 12, 2023



Jewish Federation
of Madison

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Program

Welcome and Call to Order

- Special Recognition of UW Hillel, Chabad at UW, and Jewish Social Services
 - A Prayer for Israel
- Sasha Kerlow, President



*Sasha Kerlow
President*

Remembering Judy Schreiber

Joel Minkoff

Miriam Singer Sulman Young Leadership Award

Presented by Marni Ginsberg
to Award Recipient Lindsay Suttin



*Alan Klugman
Executive Director*

Andrea J. Stein Jewish Community Professional Award

Presented by Alan Klugman
to Award Recipients Rabbi Mendel and Henya Matusof



*Rabbi Mendel Matusof
Andrea J. Stein Jewish
Community Professional
Award Recipient*

Minutes of the 2022 Annual Meeting

Sasha Kerlow, President

Ben Minkoff Volunteer Service Award

Presented by Fred Gants
to Award Recipient Dina Weinbach



*Henya Matusof
Andrea J. Stein Jewish
Community Professional
Award Recipient*

Report of the Nominating Committee

- Thank You to Retiring Board Members and Welcome to New Board Members
- Fred Gants, Nominating Committee Chair



*Lindsay Suttin
Miriam Singer Sulman
Young Leadership
Award Recipient*

Financial Report

Douglas Berry, Treasurer

Meeting of the Board of Directors

- Special Board Session
 - Election of Officers and At-Large Members of the Executive Committee
- Sasha Kerlow, President



*Dina Weinbach
Ben Minkoff Volunteer
Service Award Recipient*

Report of the Executive Director

Alan Klugman, Executive Director



Judy Schreiber z"l

Remarks/Adjourn

Sasha Kerlow, President

Report of the Nominating Committee

OFFICERS AND EXECUTIVE COMMITTEE 2023-2024

President	Sasha Kerlow
Vice Presidents	First - Fred Gants Second - Dan Weiss
General Secretary	Lainie Minkoff
Recording Secretary	Ann Imig
Treasurer	Douglas Berry
Assistant Treasurers	Livia Asher
At-Large	Deborah Minkoff, Joel Minkoff, Diane Seder, Jeremy Tunis
Immediate Past President	Joe Shumow

2023-2024 TERM	2023-2026 TERM	2021-2024 TERM	2022-2025 TERM
Bennett Berson	Douglas Berry	Randy Blumenstein	Livia Asher
Leslie Coff	Yolanda Gorman	Fred Gants	Melanie Cohen
Nancy Leff	Amy Krauthamer-Maloney	Ann Imig	David Gordon
Rita German	Lainie Minkoff	Ron Luskin	Paul Grossberg
Elizabeth Schrimpf	Sarah Minkoff	Robyn Sperling	Sasha Kerlow
Gerald Sternberg	Yaron Nili	Dan Weiss	Jeremy Tunis
	Judy Pierotti	Nan Youngerman	Ben Weismer
	Linda Reivitz		

HONORARY

Hannah Rosenthal
Frances Weinstein

EXECUTIVE DIRECTOR EMERITUS

Steven H. Morrison

EX-OFFICIO

Rabbi Jonathan Biatch (Temple Beth El), Alan Klugman (Jewish Federation of Madison), Rabbi Betsy Forester (Beth Israel Center), Rabbi Yona Matusof (Chabad of Madison), and Rabbi Laurie Zimmerman (Congregation Shaarei Shamayim)

WELCOME NEW BOARD MEMBERS

Rita German
Nancy Leff
Gerald Sternberg

WITH THANKS TO RETIRING BOARD MEMBERS

Carousel Bayrd
Zach Galin
Rob Roquette
Jesse Sondel

PAST PRESIDENTS

Kathy Blumenfeld, William Haus, Mark Laufman, Deborah Minkoff, Joel Minkoff, Thomas Palay, Lester Pines, Alicia Schiff, Diane Seder, Marc Shovers, Joe Shumow, James Stein, Gerald Stewart, Marjorie Tobias, and James Youngerman



Minutes of 82nd Annual Meeting, November 30, 2022

Having established a quorum, the meeting was called to order at 7:15 pm by Joe Shumow, president.

Rabbi Yona Matusof delivered the invocation.

The Miriam Singer Sulman Young Leadership Award was presented to Robyn Sperling by Marla Becker.

Alan Klugman, Executive Director, introduced Kai Gardner Mishlove, Jewish Social Services executive director, who gave remarks.

A motion was made “to accept the Minutes from the 2021 Annual Meeting.” It was seconded and approved unanimously.

Rob Roquitte gave the Finance Report and reviewed the documents presented. There was a motion “to accept the Finance document as presented.” It was seconded and approved unanimously.

The Andrea J. Stein Jewish Community Professional Award was presented to Rabbi Andrea Steinberger by James Stein.

The Ben Minkoff Volunteer Service Award was presented to Fred Gants by Nan Youngerman.

The Nominating Committee Report was given by Douglas Berry, Nominating Committee Chair. A motion “to accept the Nominating Committee Report” was made, seconded, and approved unanimously. Retiring Board members were recognized and thanked. New board members were welcomed.

The Board then went into a special session where it reviewed the recommendations for the Executive Committee. A motion was made “to accept the Executive Committee recommendations.” It was seconded and approved unanimously.

Newly elected president Sasha Kerlow thanked outgoing president Joe Shumow for his service.

Alan Klugman gave the Executive Director’s report.

Sasha Kerlow moved “to adjourn the Annual Meeting at 8:39 pm. It was seconded and approved unanimously.

Respectfully submitted, Alan Klugman, Executive Director.



Statement of Financial Position

JEWISH FEDERATION OF MADISON, INC.

Madison, Wisconsin

February 28, 2023

Assets:

Current Assets:

Cash and cash equivalents	\$	960,647
Pledges receivable - net		111,736
Accounts receivable		12,580
Prepaid expenses		18,416
Investments - Fidelity		150,365
Investments - Schwab		1,473,717
Investments - Johnson Bank		1,347,734
Total investments		<u>2,971,816</u>
Total current assets		<u>4,075,195</u>

Other Assets:

Cash and cash equivalents - restricted for fiscal agent liability		104,940
Right-of-use asset		<u>28,751</u>
Total other assets		<u>133,691</u>

Property & Equipment:

Construction in progress		18,000
Weinstein Land		148,978
Weinstein Building - Improvements		770,074
Goodman Campus & Land		4,734,846
Equipment		360,693
Less: accumulated depreciation		<u>(2,937,820)</u>
Total property & equipment (net)		<u>3,094,771</u>

Total assets	\$	<u><u>7,303,657</u></u>
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Liabilities and Net Assets:

Current Liabilities:

Accounts payable	\$	204,968
Fiscal agent liability		104,940
Deferred income - other		19,515
Lease liability, current		<u>15,117</u>
Total current liabilities		<u>344,540</u>

Long-Term Liabilities:

Lease liability, noncurrent		<u>13,670</u>
Total long-term liabilities		<u>13,670</u>

Total liabilities		358,210
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Net Assets:

Without donor restrictions		4,748,662
With donor restrictions		<u>2,196,785</u>
Total net assets		<u>6,945,447</u>

Total liabilities and net assets	\$	<u><u>7,303,657</u></u>
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Statement of Activities

JEWISH FEDERATION OF MADISON, INC.

Madison, Wisconsin

Year Ended February 28, 2023

	Without Donor Restriction	With Donor Restriction	Total
Support and Revenue:			
Nonexchange transactions:			
Contributions - campaign	\$ 927,297	\$ -	\$ 927,297
Contributions - other	18,899	-	18,899
Contributions - grants received	85,451	-	85,451
Total nonexchange transactions	<u>1,031,647</u>	<u>-</u>	<u>1,031,647</u>
Exchange transactions:			
Program income	1,462,988	-	1,462,988
Total exchange transactions	<u>1,462,988</u>	<u>-</u>	<u>1,462,988</u>
Investment loss, net	110,907	(356,344)	(245,437)
Miscellaneous income	1,065	-	1,065
Net assets released from restrictions	65,227	(65,227)	-
Total support and revenue	<u>2,671,834</u>	<u>(421,571)</u>	<u>2,250,263</u>
Expenses:			
Program expenses:			
Overseas, National & Local Agencies	430,681	-	430,681
JSS/ Misc./ Board Endowment	179,384	-	179,384
Hilde L. Mosse Gan Hayeled Preschool	494,617	-	494,617
Camps	630,218	-	630,218
Midrasha Hebrew High School	24,871	-	24,871
Goodman Community Campus	328,944	-	328,944
Communications	85,193	-	85,193
Jewish Outreach	56,584	-	56,584
Total program expense	<u>2,230,492</u>	<u>-</u>	<u>2,230,492</u>
Supporting services expenses:			
Administration and personnel	456,451	-	456,451
Fundraising	19,743	-	19,743
Total supporting services expenses	<u>476,194</u>	<u>-</u>	<u>476,194</u>
Total expenses	<u>2,706,686</u>	<u>-</u>	<u>2,706,686</u>
Change in net assets	<u>\$ (34,852)</u>	<u>\$ (421,571)</u>	<u>\$ (456,423)</u>



Miriam Singer Sulman Young Leadership Award

Named in 1975 in memory of Miriam Singer Sulman, a much admired and dynamic young Jewish Federation of Madison leader, this award enables the recipient to attend the Jewish Federations of North America General Assembly through an endowment fund established by Miriam's parents, Isadore and Ida Singer, z"l

RECIPIENTS

1971	Sid Burstein	1991	Daniel Levin	2008	Stefanie Kushner
1972	Harvey Malofsky, z"l	1992	Debra Berman	2009	Milanie Cleere
1973	Howard Goldberg	1993	Thomas Palay		Jason Oliver
1975	Mark Laufman	1994	Roberta Lazarz	2010	Joe Shumow
1976	Lawrence Shapiro, z"l	1995	Bruce Greenberg	2011	Ann Imig
1977	Daniel Weinstein	1996	James Youngerman	2012	Alicia Schiff
1979	Susan Pittelman		Nancy Youngerman		Jon Eckhardt
	Judith Schreiber, z"l	1997	Rebecca Kaiser	2013	Sasha Kerlow
1980	Shelley Hirshberg	1998	Deborah Minkoff		Daniel Mitchell
1981	Louis Swedarsky, z"l	1999	Kathy Blumenfeld	2014	Zach Galin
1982	Fred Gants	2000	Daniel Kaplan	2015	Lainie Minkoff
1983	Paul Sondel		Lynn Kaplan	2016	Dan Weiss
	Sherie Sondel	2001	Andrea Stein, z"l	2017	Jesse Sondel
1984	Joel Minkoff		James Stein	2018	Jeremy Tunis
1985	Andrea Weiner	2002	Jordy Loeb	2019	Zach Blumenfeld
	Michael Weiner, z"l	2003	James Sosman	2020	Yolanda Gorman
1986	Les Goldsmith		Melissa Sosman	2021	Sarah Minkoff
1987	Mark Frankel	2004	Steve Mintz	2022	Robyn Sperling
1988	Don Bukstein	2005	Simone Schweber	2023	Lindsay Suttin
1989	Diane Seder	2006	Elissa Pollack		
1990	Linda Berman		Jonathan Pollack		
	Niles Berman	2007	Melissa Osborne		

z"l zichrono livrocho - of blessed memory

Andrea J. Stein Jewish Community Professional Award

The Stein family and the Jewish Federation of Madison established the Andrea J. Stein Jewish Community Professional Award in 2014. Andrea was a beloved member of the Jewish Federation of Madison staff and the Madison Jewish community. This honor will be awarded annually to a Jewish community professional who promotes Jewish community outreach, engagement, and action that best serves Klal Yisrael.



RECIPIENTS:

2014	Faygie Matusof	2018	Terrie Goren	2021	Rabbi Renée Bauer
2015	Ellen Weismer	2019	Rabbi Avremel	2022	Rabbi Andrea Steinberger
2016	Dina Weinbach		and Mushkie Matusof	2023	Rabbi Mendel
2017	Svetlana Govorukha	2020	Marla Becker		and Henya Matusof

Ben Minkoff Volunteer Service Award

Named in memory of former Jewish Federation of Madison president and founder of Camp Shalom, the Ben Minkoff award honors an individual with a record of committed service to the Jewish Federation of Madison and the Madison Jewish community stretching over a period of time, doing volunteer work beyond its usual definition. The award recognizes the accomplishment of a one-person task, generally very time consuming in public relations, program coordination, continuing assistance in a specific area or through special resources.

RECIPIENTS

1974	Irene Kinsler, z"l	1991	Ida Lakritz, z"l	2009	Jewish Cemetery
1975	Macky Gaberman, z"l	1992	Annabelle Argand, z"l		Committee and
1976	Sam Lakritz, z"l	1993	Sue Blotner, z"l		Board of Directors of
	Belle Richman, z"l	1994	Joel Minkoff		Jewish Burial Association
1977	Judy Schreiber, z"l	1995	Alan Weisbard, z"l		of Madison
1978	Babs Goldberg, z"l	1996	Sylvia Grunes	2010	Daniel Kaplan
	Arlene Rotter, z"l	1997	Warren Randy, z"l	2011	Marc Shovers
1979	David Ottenstein, z"l	1998	Diane Seder	2012	Susan and Jonathan Lipp
	Sandie Ottenstein, z"l	1999	Gary Friedman, z"l	2013	Karen and Harry Roth
1980	Jeanne Silverberg, z"l	2000	Don Miner	2014	Jordy Loeb
1981	Sue Baumbblatt,, z"l	2001	Roberta Lazarz	2015	Eric Schwartz
1982	Myn Halperin,, z"l	2002	Irwin & Robert Goodman	2016	Livia Asher
1983	Sylvia Kassalow, z"l		Jewish Community Campus	2017	Jon Eckhardt
1984	Rona Malofsky, z"l		Committee	2018	Cheryl Rosen Weston, z"l
1985	Louis Swedarsky, z"l	2003	Ben and Judy Sidran	2019	Judy Pierotti
1986	Susan Pittelman	2004	Lester Pines	2020	Linda Reivitz
1987	Muriel Rotter, z"l	2005	Hal Blotner, z"l	2021	Nan Youngerman
1988	Albert Goldstein, z"l	2006	James Stein	2022	Fred Gants
1989	Anita Parks, z"l	2007	Kathy Blumenfeld	2023	Dina Weinbach
1990	Jewish Social Services	2008	Deborah Minkoff		

Alex Temkin Distinguished Service Award

Established in 1974 and named in memory of former Jewish Federation of Madison president Alex Temkin, this award goes to a recipient with a long and committed record of service to the Jewish Federation of Madison, stretching over many years, serving as chair of several major committees, involvement as an officer and Board member, and involvement in leadership positions in the campaign. The recipient should have demonstrated outstanding service in special, innovative or emergency programs. The recipient should be generally respected and recognized as a community leader.

RECIPIENTS

1974	Frances Weinstein	1984	Isadore Fine, z"l	2007	Judy Schreiber, z"l
1975	Alex Temkin, z"l	1986	Jeanne Silverberg, z"l	2008	Diane Seder
1976	Richard Venezky, z"l	1990	Irwin Goodman, z"l	2010	Thomas Palay
1977	Laurence Weinstein, z"l		and Robert Goodman, z"l	2013	James Youngerman
1978	Ghita Bessman, z"l	1993	Mark Laufman	2014	Lester Pines
1979	Ben Minkoff, z"l	1995	Evelyn Minkoff, z"l	2016	Deborah Minkoff
1981	Harvey Malofsky, z"l	1999	Joel Minkoff	2019	Gary Friedman, z"l
1982	Liesl Blockstein, z"l	2000	Marjorie Tobias		Jonathan and Susan Lipp
1983	Stan Mintz, z"l	2005	William Haus		

Past Presidents

1940-1941 Joe Rothschild, z"l
 1942-1943 Emanuel Simon, z"l
 1943-1944 Mark Goldberg, z"l
 1944-1945 Max Weinstein, z"l
 1945-1946 Emanuel Simon, z"l
 1946-1947 J.J. Sinagub, z"l
 1947-1950 Max Weinstein, z"l
 1950-1952 Nathan Sudow, z"l
 1952-1954 Harry Epstein, z"l
 1954-1956 Alex Temkin, z"l
 1956-1959 Laurence A. Weinstein, z"l
 1959-1961 Robert Levine, z"l
 1961-1964 H.K. Parks, z"l
 1964-1966 Ben Minkoff, z"l
 1966-1968 Warren Randy, z"l
 1968-1969 Gilbert Rosenberg, z"l
 1969-1971 Alex Temkin, z"l
 1971-1973 Robert Berman, z"l
 1973-1975 Ghita Bessman, z"l
 1975-1977 I.V. Fine, z"l
 1977-1979 Harvey Malofsky, z"l

1979-1982 Stan Mintz, z"l
 1982-1984 Gerald Stewart
 1984-1986 Mark Laufman
 1986-1988 Louis H. Swedarsky, z"l
 1988-1990 Lawrence Shapiro, z"l
 1990-1992 Judith Schreiber, z"l
 1992-1994 Evelyn W. Minkoff, z"l
 1994-1996 Marjorie Tobias
 1996-1998 Joel Minkoff
 1998-2000 William Haus
 2000-2002 Thomas Palay
 2002-2004 Diane Seder
 2004-2007 James Youngerman
 2007-2010 Lester Pines
 2010-2011 Kathy Blumenfeld
 2011-2013 Deborah Minkoff
 2013-2015 James Stein
 2015-2017 Marc Shovers
 2017-2018 Alicia Schiff
 2018-2020 Deborah Minkoff
 2020-2022 Joe Shumow

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