



ANNUAL REPORT 2019-2020

80th Annual Meeting • November 24, 2020



Program

Welcome

Invocation

Rabbi Betsy Forester, Beth Israel Center

Performance

Amit Peled

Miriam Singer Sulman Young Leadership Award

Presented to Yolanda Gordan
by Deborah Minkoff, President

Ben Minkoff Volunteer Service Award

Presented to Linda Reivitz
by Deborah Minkoff, President

Call to Order

Deborah Minkoff, President

Minutes of the 2019 Annual Meeting

Deborah Minkoff, President

Report of the President

Deborah Minkoff, President

Report of the Nominating Committee

Dan Weiss, Nominating Committee Chair

Financial Report

Rob Roquitte, Treasurer

Meeting of the Board of Directors

Election of Officers and At-Large Members
of the Executive Committee

Andrea J. Stein Jewish Community Professional Award

Presented to Marla Becker
by James Stein

Report of the Executive Director

Alan Klugman, Executive Director

Remarks/Adjourn

Joe Shumow, Incoming President



*Amit Peled
Featured Performer*



*Deborah Minkoff
President*



*Alan Klugman
Executive Director*



*Joe Shumow
Incoming President*

Report of the Nominating Committee

OFFICERS AND EXECUTIVE COMMITTEE 2020-2021

President	Joe Shumow
Vice Presidents	<i>First</i> - Sasha Kerlow <i>Second</i> - Dan Weiss
General Secretary	Lainie Minkoff
Treasurer	Rob Roquitte
Assistant Treasurers	Livia Asher, Zach Galin
At-Large	Marc Shovers, Fred Gants, Joel Minkoff, Diane Seder, Jeremy Tunis
Immediate Past President	Deborah Minkoff

2020-2021 TERM

Jennie Edes-Pierotti
Brad Goldstein
Sari Judge
Steven Lipton
Josh Medow

2019-2022 TERM

Livia Asher
Zach Blumenfeld
Melanie Cohen
Carly Jacobson
Sasha Kerlow
Judy Pierotti
Rob Roquitte
Jeremy Tunis
Dina Weinbach

2020-2023 TERM

Douglas Berry
Jocelyn Friedman Borchardt
Zach Galin
Yolanda Gorman
Amy Krauthamer-Maloney
Lainie Minkoff
Sarah Minkoff
Linda Reivitz
Stav Shtekel

CONTINUING THROUGH 2021

Randy Blumenstein
Fred Gants
Ann Imig
Lynn Kaplan
Joe Shumow
Jesse Sondel
Adam Van Epreu
Dan Weiss
Nan Youngerman

HONORARY

Hannah Rosenthal
Frances Weinstein

EXECUTIVE DIRECTOR EMERITUS

Steven H. Morrison

EX-OFFICIO

Rabbi Jonathan Biatch (*Temple Beth El*), Rabbi Betsy Forester (*Beth Israel Center*), Rabbi Yona Matusof (*Chabad of Madison*), and Rabbi Laurie Zimmerman (*Congregation Shaarei Shamayim*)

WELCOME NEW BOARD MEMBERS

Amy Krauthammer-Maloney
Josh Medow

WITH THANKS TO RETIRING BOARD MEMBERS

Mark Blitz
Josh Davidson
Greg Edelman
Phil Levy

PAST PRESIDENTS

Kathy Blumenfeld, William Haus, Mark Laufman, Deborah Minkoff, Joel Minkoff, Thomas Palay, Lester Pines, Alicia Schiff, Judith Schreiber, Diane Seder, Marc Shovers, James Stein, Gerald Stewart, Marjorie Tobias, and James Youngerman



Minutes of 79th Annual Meeting, November 17, 2019

Call to Order Having established a quorum, the meeting was called to order by Deborah Minkoff, Jewish Federation of Madison President, at 3:25 pm.

Invocation The invocation was delivered by Rabbi Laurie Zimmerman of Congregation Shaarei Shamayim.

Awards The Jewish Federation of Madison has a history of recognizing outstanding volunteer contributions through several awards. It is the tradition of the Federation to have the previous award recipient announce the award winner for the current year. The list of all previous award recipients can be found in the 2018-2019 Annual Report on pages 10 and 11.

Miriam Singer Sulman Young Leadership Award Jeremy Tunis, the 2018 recipient of the award, presented the 2019 award to Zach Blumenfeld. Zach thanked the Jewish Federation of Madison for the honor and introduced the keynote speaker, Kathy Blumenfeld. Congratulations to Zach on this well-deserved award.

Keynote Speaker Secretary Kathy Blumenfeld, Wisconsin Department of Financial Institutions, delivered the keynote address.

Minutes of the 2018 Annual Meeting At 3:55 pm, Deborah Minkoff began the business portion of the meeting by asking for a motion to approve the minutes from the 78th Annual Meeting (found on page 5 of the 2018-2019 Annual Report). Joe Shumow moved to approve the 78th Annual Meeting minutes as written, it was seconded by Jeremy Tunis, and approved unanimously.

Financial Report Rob Roquitte, Treasurer, noted that the Financial Report for the period ending February 28, 2019, was printed on pages 8-9 of the 2018-2019 Annual Report. The report had been audited by Reilly, Penner and Benton, LLP. Stav Shtekel moved to approve them as written, it was seconded by Deborah Minkoff. The Financial Report was approved unanimously.

Andrea J. Stein Jewish Community Professional Award Rob Roquitte presented the 2019 award to Rabbi Avremel and Mushkie Matusof. Mushkie thanked the Jewish Federation of Madison for the honor. Congratulations to Rabbi Avremel and Mushkie on this well-deserved award.

Ben Minkoff Volunteer Service Award Jon Eckhardt, the 2017 award recipient, presented the 2019 award to Judy Pierotti. Judy then thanked the Jewish Federation of Madison for the honor. Congratulations to Judy on this well-deserved award.

Nominating Committee Report Diane Seder, Nominating Committee Chair, presented the Nominating Committee Report (found on page 3 of the 2018-2019 Annual Report), noting that the committee had included in addition to her: Ann Imig, Dan Weiss, Deborah Minkoff, Dina Weinbach, and Zach Blumenfeld. Diane recognized retiring Board members and welcomed new ones.

Fred Gants moved to accept the recommendations of the Nominating Committee. It was seconded by Judy Schreiber and approved unanimously. A motion was made by Zach Blumenfeld to elect the new officers and at-large members of the Executive Committee. The motion was seconded by Stav Shtekel. The slate of officers for 2019-2020 was approved unanimously.

President's Report Deborah Minkoff delivered the President's report.

Executive Director's Report Alan Klugman delivered the Executive Director's Report.

Alex Temkin Distinguished Service Award Deborah Minkoff presented the Alex Temkin Distinguished Service Award to Gary Friedman and to Jonathan and Susan Lipp. Congratulations to Gary, Jonathan, and Susan on this well-deserved award.

Adjourn Without any further business to come before the 79th Annual Meeting of the Jewish Federation of Madison, there was a motion by Ann Imig at 4:35 pm for adjournment, and the motion was seconded by Joe Shumow. The motion passed unanimously, and the meeting adjourned.

Respectfully submitted, Alan Klugman, Executive Director.



Statement of Financial Position

JEWISH FEDERATION OF MADISON, INC.
 Madison, Wisconsin
 February 28, 2020

Assets:

Current Assets:

Cash and cash equivalents	\$ 767,117
Pledges receivable - net	124,823
Accounts receivable	23,113
Prepaid expenses	4,322
Total current assets	<u>919,375</u>

Other Assets:

Investments - Baird	27,055
Investments - Fidelity	626,197
Investments - Chicago Jewish Pool	2,836,960
Donated artwork	-
Cash and cash equivalents - restricted for fiscal agent liability	104,997
Total other assets	<u>3,595,209</u>

Property & Equipment:

Weinstein Land	148,978
Weinstein Building - Improvements	706,923
Goodman Campus & Land	4,450,727
Equipment	372,926
Less: accumulated depreciation	<u>(2,451,043)</u>
Total property & equipment (net)	<u>3,228,511</u>

Total assets \$ 7,743,095

Liabilities and Net Assets:

Current Liabilities:

Accounts payable	\$ 174,176
Deferred income - donor-advised funds	104,997
Deferred income - other	21,254
Total current liabilities	<u>300,427</u>

Net Assets:

Without donor restrictions	5,095,253
With donor restrictions	2,347,415
Total net assets	<u>7,442,668</u>

Total liabilities and net assets \$ 7,743,095



Statement of Activities

JEWISH FEDERATION OF MADISON, INC.
Madison, Wisconsin
Year Ended February 28, 2020

	Without Donor Restriction	With Donor Restriction	Total
Support and Revenue:			
Nonexchange transactions:			
Contributions - campaign	\$ 946,393	\$ -	\$ 946,393
Contributions - donor advised funds	35,266	-	35,266
Contributions - other	59,457	-	59,457
Total nonexchange transactions	1,041,116	-	1,041,116
Exchange transactions:			
Program and Madison Jewish News income	1,331,642	20,000	1,351,642
Total nonexchange transactions	1,331,642	20,000	1,351,642
Investment income, net	154,385	33,594	187,979
Miscellaneous income	(326)	-	(326)
Net assets released from restrictions:	22,089	(22,089)	-
Total support and revenue	2,548,906	31,505	2,580,411
Expenses:			
Program expenses:			
Overseas, National & Local Agencies	425,673	-	425,673
JSS/ Misc./ Contributions-Donor Advised/ Board Endowment	137,894	-	137,894
Hilde L. Mosse Gan Hayaed Preschool	357,324	-	357,324
Camps	665,408	-	665,408
Midrasha Hebrew High School	39,646	-	39,646
Chug Ivrit for K-2	282	-	282
Goodman Community Campus	318,496	-	318,496
Communications	95,094	-	95,094
Jewish Outreach	6,652	-	6,652
Total program expense	2,046,469	-	2,046,469
Supporting services expenses:			
Administration and personnel	462,294	-	462,294
Fundraising	22,640	-	22,640
Total supporting services expenses	484,934	-	484,934
Total expenses	2,531,403	-	2,531,403
Change in net assets	\$ 17,503	\$ 31,505	\$ 49,008



Miriam Singer Sulman Young Leadership Award

Named in 1975 in memory of Miriam Singer Sulman, a much admired and dynamic young Jewish Federation of Madison leader, this award enables the recipient to attend the Jewish Federations of North America General Assembly through an endowment fund established by Miriam's parents, Isadore and Ida Singer, z"l

RECIPIENTS

1971	Sid Burstein	1990	Linda Berman	2005	Simone Schweber
1972	Harvey Malofsky, z"l		Niles Berman	2006	Elissa Pollack
1973	Howard Goldberg	1991	Daniel Levin		Jonathan Pollack
1975	Mark Laufman	1992	Debra Berman	2007	Melissa Osborne
1976	Lawrence Shapiro, z"l	1993	Thomas Palay	2008	Stefanie Kushner
1977	Daniel Weinstein	1994	Roberta Lazarz	2009	Milanie Cleere
1979	Susan Pittelman	1995	Bruce Greenberg		Jason Oliver
	Judith Schreiber	1996	James Youngerman	2010	Joe Shumow
1980	Shelley Hirshberg		Nancy Youngerman	2011	Ann Imig
1981	Louis Swedarsky, z"l	1997	Rebecca Kaiser	2012	Alicia Schiff
1982	Fred Gants	1998	Deborah Minkoff		Jon Eckhardt
1983	Paul Sondel	1999	Kathy Blumenfeld	2013	Sasha Kerlow
	Sherie Sondel	2000	Daniel Kaplan		Daniel Mitchell
1984	Joel Minkoff		Lynn Kaplan	2014	Zach Galin
1985	Andrea Weiner	2001	Andrea Stein, z"l	2015	Lainie Minkoff
	Michael Weiner		James Stein	2016	Dan Weiss
1986	Les Goldsmith	2002	Jordy Loeb	2017	Jesse Sondel
1987	Mark Frankel	2003	James Sosman	2018	Jeremy Tunis
1988	Don Bukstein		Melissa Sosman	2019	Zach Blumenfeld
1989	Diane Seder	2004	Steve Mintz	2020	Yolanda Gorman

z"l zichrono livrocho - of blessed memory



Andrea J. Stein Jewish Community Professional Award

The Stein family and the Jewish Federation of Madison established the Andrea J. Stein Jewish Community Professional Award in 2014. Andrea was a beloved member of the Jewish Federation of Madison staff and the Madison Jewish community. This honor will be awarded annually to a Jewish community professional who promotes Jewish community outreach, engagement, and action that best serves Klal Yisrael.

RECIPIENTS:

2014	Faygie Matusof	2018	Terrie Goren
2015	Ellen Weismer	2019	Rabbi Avremel and Mushkie Matusof
2016	Dina Weinbach	2020	Marla Becker
2017	Svetlana Govorukha		

Ben Minkoff Volunteer Service Award

Named in memory of former Jewish Federation of Madison president and founder of Camp Shalom, the Ben Minkoff award honors an individual with a record of committed service to the Jewish Federation of Madison and the Madison Jewish community stretching over a period of time, doing volunteer work beyond its usual definition. The award recognizes the accomplishment of a one-person task, generally very time consuming in public relations, program coordination, continuing assistance in a specific area or through special resources.

RECIPIENTS

1974	Irene Kinsler, z"l	1990	Jewish Social Services	2007	Kathy Blumenfeld
1975	Macky Gaberman, z"l	1991	Ida Lakritz, z"l	2008	Deborah Minkoff
1976	Sam Lakritz, z"l	1992	Annabelle Argand, z"l	2009	Jewish Cemetery Committee and Board of Directors of Jewish Burial Association of Madison
	Belle Richman, z"l	1993	Sue Blotner, z"l		
1977	Judy Schreiber	1994	Joel Minkoff		
1978	Babs Goldberg, z"l	1995	Alan Weisbard		
	Arlene Rotter, z"l	1996	Sylvia Grunes		
1979	David Ottenstein, z"l	1997	Warren Randy, z"l	2010	Daniel Kaplan
	Sandie Ottenstein, z"l	1998	Diane Seder	2011	Marc Shovers
1980	Jeanne Silverberg	1999	Gary Friedman, z"l	2012	Susan and Jonathan Lipp
1981	Sue Baumblatt,, z"l	2000	Don Miner	2013	Karen and Harry Roth
1982	Myn Halperin,, z"l	2001	Roberta Lazarz	2014	Jordy Loeb
1983	Sylvia Kassalow, z"l	2002	Irwin & Robert Goodman Jewish Community Campus Committee	2015	Eric Schwartz
1984	Rona Malofsky, z"l	2003	Ben and Judy Sidran	2016	Livia Asher
1985	Louis Swedarsky, z"l	2004	Lester Pines	2017	Jon Eckhardt
1986	Susan Pittelman	2005	Hal Blotner	2018	Cheryl Rosen Weston, z"l
1987	Muriel Rotter	2006	James Stein	2019	Judy Pierotti
1988	Albert Goldstein, z"l			2020	Linda Reivitz
1989	Anita Parks, z"l				

Alex Temkin Distinguished Service Award

Established in 1974 and named in memory of former Jewish Federation of Madison president Alex Temkin, this award goes to a recipient with a long and committed record of service to the Jewish Federation of Madison, stretching over many years, serving as chair of several major committees, involvement as an officer and Board member, and involvement in leadership positions in the campaign. The recipient should have demonstrated outstanding service in special, innovative or emergency programs. The recipient should be generally respected and recognized as a community leader.

RECIPIENTS

1974	Frances Weinstein	1984	Isadore Fine, z"l	2007	Judy Schreiber
1975	Alex Temkin, z"l	1986	Jeanne Silverberg	2008	Diane Seder
1976	Richard Venezky, z"l	1990	Irwin Goodman, z"l and Robert Goodman, z"l	2010	Thomas Palay
1977	Laurence Weinstein, z"l	1993	Mark Laufman	2013	James Youngerman
1978	Ghita Bessman, z"l	1995	Evelyn Minkoff, z"l	2014	Lester Pines
1979	Ben Minkoff, z"l	1999	Joel Minkoff	2016	Deborah Minkoff
1981	Harvey Malofsky, z"l	2000	Marjorie Tobias	2019	Gary Friedman, z"l Jonathan and Susan Lipp
1982	Liesl Blockstein, z"l	2005	William Haus		
1983	Stan Mintz, z"l				



Past Presidents

1940-1941 Joe Rothschild, z”l
 1942-1943 Emanuel Simon, z”l
 1943-1944 Mark Goldberg, z”l
 1944-1945 Max Weinstein, z”l
 1945-1946 Emanuel Simon, z”l
 1946-1947 J.J. Sinagub, z”l
 1947-1950 Max Weinstein, z”l
 1950-1952 Nathan Sudow, z”l
 1952-1954 Harry Epstein, z”l
 1954-1956 Alex Temkin, z”l
 1956-1959 Laurence A. Weinstein, z”l
 1959-1961 Robert Levine, z”l
 1961-1964 H.K. Parks, z”l
 1964-1966 Ben Minkoff, z”l
 1966-1968 Warren Randy, z”l
 1968-1969 Gilbert Rosenberg, z”l
 1969-1971 Alex Temkin, z”l
 1971-1973 Robert Berman, z”l
 1973-1975 Ghita Bessman, z”l
 1975-1977 I.V. Fine, z”l
 1977-1979 Harvey Malofsky, z”l

1979-1982 Stan Mintz, z”l
 1982-1984 Gerald Stewart
 1984-1986 Mark Laufman
 1986-1988 Louis H. Swedarsky, z”l
 1988-1990 Lawrence Shapiro, z”l
 1990-1992 Judith Schreiber
 1992-1994 Evelyn W. Minkoff, z”l
 1994-1996 Marjorie Tobias
 1996-1998 Joel Minkoff
 1998-2000 William Haus
 2000-2002 Thomas Palay
 2002-2004 Diane Seder
 2004-2007 James Youngerman
 2007-2010 Lester Pines
 2010-2011 Kathy Blumenfeld
 2011-2013 Deborah Minkoff
 2013-2015 James Stein
 2015-2017 Marc Shovers
 2017-2018 Alicia Schiff
 2018-2020 Deborah Minkoff

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