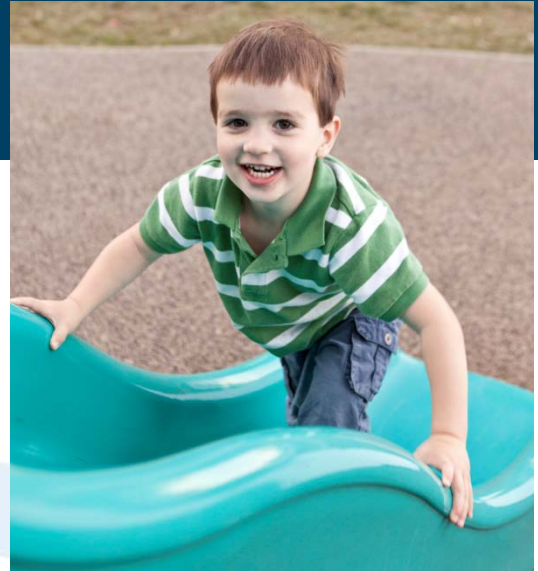


# Ensure OUR FUTURE



## Charitable Bequest

*Protect the people you love. Create a lasting partnership with the Jewish Community Foundation of Greater Long Beach. Help ensure the future. Your will makes it happen.*

A Charitable Bequest is the simplest and most commonly used form of planned giving. You specify in your will a specific asset, percentage of your estate, or fixed dollar amount you want to leave to organizations you care about.

### At-A-Glance

- ◆ Retain control of assets during your lifetime
- ◆ Provides permanent resources for organizations important to you
- ◆ Established through your will or trust
- ◆ May be made in any amount—not matter how small or large
- ◆ Reduces estate taxes

When you choose to leave a bequest of a specific amount of cash, a percentage of your estate, or the remainder of your estate through the Jewish Community Foundation for the benefit of a cause or organization of your choice, you create a permanent legacy that will benefit the community for generations to come. There's no limit to the amount you may set aside from your estate. If you have already drafted your will of trust, your attorney can arrange a bequest with a simple amendment or codicil.



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**Examples of How You Might Create a Charitable Bequest in Your Will or Trust** Help the Jewish community address its most pressing current needs by making a general bequest: I bequeath \$\_\_\_\_\_ (or \_\_\_\_\_% of my residuary estate) to the Jewish Community Foundation of Greater Long Beach and West Orange County.

Support a specific agency or cause of interest to you every year, in perpetuity, with a designated bequest to establish an endowment fund: I bequeath \$\_\_\_\_\_ (or \_\_\_\_\_% of my residuary estate) to the Jewish Community Foundation of Greater Long Beach and West Orange County, to establish an endowment fund to support (named program(s) or organization(s) of your choice).

*These examples are meant as suggestions. The staff of the Jewish Community Foundation would be happy to speak with you or your financial/legal advisor to develop language that reflects your specific objectives.*

*Contact the Jewish Community Foundation with questions  
at 562-426-7601 ext. 1008*



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