**BROKER DELIVERY INSTRUCTIONS**

**Jewish Foundation of Greensboro**

**Prior to making any transfers, please: 1) contact Marcie Sokol or Deborah Trageser at PNC Bank to expect your transfer; 2) complete and email the form on the reverse side to PNC Bank referencing the Donor and fund name for proper credit.** Please note that the Donor fund will not be credited until assets are received by PNC Bank. **These Delivery Instructions are only for Asset Transfers to the Jewish Foundation of Greensboro *NOT* the Greensboro Jewish Federation.** Please mail checks to: Jewish Foundation of Greensboro, P.O. Box 49519, Greensboro, NC 27419.

Depository Trust Company: DTC #2616

(Stocks) PNC Bank

Account #: 21-46-001-5906067

Account Name: Jewish Foundation of Greensboro MM

Attention: Marcie Sokol; Telephone: 412-762-2296

Federal Reserve: Federal Reserve Bank of Cleveland

ABA #043000096

Account: PNCBANK PITT/TRUST

Account #: 21-46-001-5906067 Account Name: Jewish Foundation of Greensboro MM

Attention: Marcie Sokol; Telephone: 412-762-2296

Wire Transfers: PNC Bank–Charitable & Endowments Cr Acct #1014093644

(Cash) ABA #043000096

Attention: Marcie Sokol

Reference: 21-46-001-5906067Jewish Foundation of Greensboro MM

Mutual Funds: PNC Advisors will establish a shell account at the fund in its nominee name and provide you with the account number so that you may complete the transfer. Please *DO NOT* establish an account at the mutual fund in the name of Jewish Foundation of Greensboro.

Physical Stock Certificates: Please *DO NOT* sign the certificate. Please contact the Jewish Foundation of Greensboro for a Stock/Bond Power and further instructions.

Contact Information:

|  |  |
| --- | --- |
| **Jewish Foundation of Greensboro** |  |
| Susan R. Gutterman, J.D., Endowment Director | [SGutterman@JewishFoundationNC.org](mailto:SGutterman@JewishFoundationNC.org)  Phone: 336-852-0099 |
| Jessica Wisniewski, MBA  Manager of Finance & Operations | [JWisniewski@JewishFoundationNC.org](mailto:JWisniewski@JewishFoundationNC.org)  Phone: 336-369-6700 |
|  | Fax: 888-305-5614 |
| **PNC Bank, N.A.** |  |
| Marcie Sokol | [maricela.sokol@pnc.com](mailto:maricela.sokol@pnc.com)  Phone: 412-762-2296  Fax: 1- 800-449-7382 |
| Deborah Trageser | [deborah.trageser@pnc.com](mailto:deborah.trageser@pnc.com)  Phone: 410-237-5893 |
|  | Fax: 410-237-5856 |

**ASSET TRANSFER NOTIFICATION**

**For Jewish Foundation of Greensboro**

**Account # 21-46-001-5906067**

**Please complete and Fax or Email to PNC Bank.**

**Deliver To: Marcie Sokol**

**Phone: 412-762-2296**

**Fax: 1-800-449-7382**

**From: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Firm Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Re: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Pages: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Dear Ms. Sokol:

Please be advised that the following assets are being transferred to PNC Bank (Use additional pages if necessary):

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From the Donor(s):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please credit **The** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**Fund**

**Fund #\_\_\_\_\_\_\_\_**

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