



Foundation *Insider*



As I write this the living Israeli hostages are home at last and the war appears to be nearing an end. It is a momentous time that we will long remember with joy in our hearts and gratitude for the outcome. With the international situation improving, at least for the moment in one corner of our globe, we face increasingly difficult challenges at home. The economy continues to flow along, and the stock market is at all time highs. Yet things seem unsettled and unresolved. We are in a government shutdown, and the sides seem to be as far apart as ever. We are facing internal unrest and the prospect of civil strife over policies that seem to change and evolve

with record breaking speed. And we are gearing up for an important and perhaps volatile midterm election next year that will prove to be contentious.

In the midst of all this I am gratified to be able to report that the Jewish Foundation of Greensboro has been able to increase its net assets under management by an impressive 5.43% this quarter. This has been due to insightful investment decisions honed over decades of hard work and dedication. As the world changes, our steady hand remains a proven strategy.

The Foundation is also experiencing changes within its staff, with Maryann Kingsmill leaving us after ten years as our Manager of Donor Relations. We wish her well in all she does in the future. We are examining our options to redistribute responsibilities among our existing staff as they continue to provide our individual and affiliate members with efficient, timely and accurate processing of donations and distributions.

As the year comes to a close, I urge all of you to think of establishing a donor advised fund to facilitate your charitable giving, or to add to an existing fund, through the donation of long-term appreciated stock. This method of giving affords the donor a tax deduction that may avoid the payment of capital gains accrued during the time the stock was held. It is among the best ways to invest in your future and the future of our community, and we would be happy to guide you through the simple process. It is also a time to reflect upon how opening a legacy fund with us will ensure that your favorite charities continue long after you are gone.

On behalf of the Board of Trustees and the staff of the Jewish Foundation of Greensboro, I wish you all a happy new year filled with health, prosperity and peace.

Ron Milstein, Board Chair

Remember to "like us" on Facebook and follow us on Instagram: [jewishfoundationofgreensboro](https://www.facebook.com/jewishfoundationofgreensboro)

JEWISH FOUNDATION OF GREENSBORO 5509-C W. Friendly Ave., Greensboro, NC 27410 336-852-0099

October 2025



JEWISH FOUNDATION

of Greensboro

BOARD OF DIRECTORS

Ron Milstein, Chair
David Delman, Vice Chair & Development Chair
Steven Woolf, Secretary
Sam Cone, Immediate Past Chair
Thomas R. Sloan, Investment Committee Chair
Gary Simmons, Budget, Finance, & Administration Chair
Sarah Schiavone, Governance Chair
Freddy Robinson, Donor & Affiliate Relations Chair
Joyce R. Shuman, Stewardship Chair
Jeri D'Lugin, Marketing Chair
Cathy Levinson, CAJL Chair
Jenny Kaiser, Greensboro Jewish Federation, President
Frank Brenner
Janis Fields
Joshua Gould
Randall Kaplan
Howie Mezer
Keith Rosen
Brian Ross
Todd Schwarz
Erica Weissburg
Phyllis Shavitz, LOJE Chair
Leonard J. Kaplan z"l, Founding Chair
Susan R. Gutterman, Executive Director
Glenda Bernhardt, Greensboro Jewish Federation, CEO

INVESTMENT COMMITTEE

Thomas R. Sloan, Chair
Jerrold B. Pinsker, Vice Chair
Andrew Aronson
Frank Brenner
Sam Cone
Jeri D'Lugin
Glenn Engel
Randall Kaplan
Howard Mezer

Ron Milstein
Richard Rados
Arthur Samet
Martin Weissburg
Harvey Colchamiro, z"l Founding Chair

AFFILIATE COUNCIL

Robert Deutsch
 Asheville Jewish Community
Dan Wolf
 Beth David Synagogue, Greensboro
Karl Mundt
 Beth Meyer Synagogue, Raleigh
Cindy Chroman
 B'nai Israel Synagogue, Wilmington
Yael Dinur
 B'nai Shalom Day School, Greensboro
Rachel Wolf
 Carolina Foundation for Jewish Seniors
Rabbi Yosef Plotkin
 Chabad Jewish Center, Greensboro
Ivan Platnick
 Congregation Ahavath Sholom, WV
Norman Herman
 Congregation Sha'arei Israel, Raleigh

Sara Manchester
 First Baptist Church, Greensboro

John Cohen
 Greensboro Jewish Federation

Yakov Aingorn
 Hillel Preschool, Raleigh

Jewish Community Foundation of Raleigh-Cary

Alicia Kaplan
 Jewish Family Services, Greensboro

Emily Young
 Judea Reform Congregation, Durham

Steve Borin
 Mt. Sinai Synagogue, Cheyenne, WY

Hannah Spinrad
 North Carolina Hillel, Chapel Hill

Dicky Globman
 Ohev Zion Synagogue, Martinsville, VA

Asher Schusselberg
 Ramah Darom Foundation, Inc., GA

Richard Kurshan
 Roanoke Jewish Federation, VA

Barry Frank
 Temple Emanuel, Greensboro

Paul Rovinsky
 Temple Emanuel, Winston Salem

Marcella Chappell
 Temple of Israel, Wilmington

CONTACT US

Susan R. Gutterman, J.D., CAP®
 Executive Director
 336-852-0099
SGutterman@JewishFoundationNC.org

Shirley Lucky, MBA
 Senior Director of Finance and Operations
 743-229-6919
SLucky@JewishFoundationNC.org

Empy Perez
 Financial Associate
 743-229-6885
EPerez@JewishFoundationNC.org

Bri Nichols
 Program & Communications Coordinator
 743-229-6881
Bnichols@JewishFoundationNC.org

July 1, 2025 through September 30, 2025*

Contributions	\$976.2K
Distributions	\$2.1M
Total Foundation Funds	359
Total Assets	\$112.7M

67 families have created a total of
 206 Create a Jewish Legacies
 Enclosures: MV Financial Correspondence
 Portfolio Performance
 Unaudited statement(s): July, August,
 September *All values are approximate