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PERSONAL LOAN APPLICATION – MAX \$5,000

*Please complete the entire form and mail, email or deliver to Jewish Federation of
Edmonton*

GENERAL INFORMATION

Amount Requested \$ _____ Application Number: (for office use only) _____

Last Name _____ First Name _____

Country of Birth _____ Date of Birth (DD/MM/YY) _____

Previous Name(s) if applicable _____

Marital Status: Single ☐ Married ☐ Divorced ☐ Separated ☐ Widow(er) ☐
Common-Law ☐

Spouse/Partner's Last Name _____ First Name _____

Country of Birth _____ Date of Birth (DD/MM/YY) _____

Previous Name(s) if Applicable _____

Address _____ City _____

Postal Code _____

Number of Years at this address _____ Number of Years in Edmonton _____

Email _____

Home Phone _____ Cell Phone _____

Canadian Citizenship Status Citizen ☐ Permanent Resident ☐
Refugee ☐

Country of Previous Residence _____ Number of Years _____

Dependents names and ages _____

I hereby declare that under the Bankruptcy and Insolvency Act (Canada) (answer all questions):

- ☐ I am not an undischarged Bankrupt.
- ☐ I have not filled an Assignment in Bankruptcy.
- ☐ I have not made a Consumer Proposal.

If you DID NOT check all three boxes, please provide an explanation:

OCCUPATION

Applicant's Occupation _____

Net Monthly Salary \$ _____

Employer _____

Position _____

How long have you worked in this job? _____ Work Phone _____

Work Address _____ City _____

Postal Code _____

Previous Employer _____ Position _____

Spouse/Partner's Occupation _____

Net Monthly Salary \$ _____

Employer _____ Position _____

How long have you worked in this job? _____ Work Phone _____

Work Address _____ City _____

Postal Code _____

FINANCIAL STATEMENT

Specify type and monthly amount of other sources of income: e.g. Social Assistance, Pension, Welfare, Spousal Support, Child Support

HOUSING

Monthly Rent \$ _____

Home Purchase Price \$ _____ Year Purchased _____

Mortgage Owing \$ _____ Which Institution? _____

Monthly Mortgage \$ _____ Taxes \$ _____

Monthly Condo Fees \$ _____

CAR/TRANSPORTATION

Vehicle 1 (Make/Model) _____ Year _____

Owing \$ _____ Monthly Payments \$ _____

With which financial institution? _____ Insurance \$ _____

Vehicle 2 (Make/Model) _____ Year _____

Owing \$ _____ Monthly Payments \$ _____

With which financial institution? _____

Insurance \$ _____

CASH/INVESTMENTS/LOANS/DEBTS

Cash & Investment Assets: e.g. cash, investments, vacation property

Other Assets:

Assets in Other Countries: include all details

Student Loan Amount Owing: \$ _____ Monthly payments: _____

Line of Credit Amount Owing: \$ _____ Monthly payments: _____

Credit Card 1 Amount Owing \$ _____ Monthly payments: _____

Credit Card 2 Amount Owing \$ _____ Monthly payments: _____

Other Loans or Debts (specify)

BANKING DETAILS

Who do you bank with?

Bank Name _____ Branch Location _____

LOAN QUALIFICATION/REFERRAL

Are you Jewish? Yes ☐ No ☐

Describe your involvement in the Edmonton Jewish community

How did you hear about the Jewish Free Loan of Edmonton?

Are you a current client of Jewish Family Services of Edmonton? Yes ☐ No ☐

Purpose/reason for loan _____

GUARANTORS

Emergency loans up to \$2,000 require one Guarantor. Loans more than \$2,000 require two Guarantors. The Guarantor must be Jewish, a permanent resident of Edmonton, and financially capable of paying off the loan without hardship. Guarantors are required to complete the **Guarantor Application Form**. Current Jewish Free Loan Association of Edmonton borrowers do not qualify as Guarantors. A JFLA Committee member will contact Guarantors to confirm eligibility.

GUARANTOR 1

First Name _____ Last Name _____

Email _____

Home Phone _____ Cell Phone _____

Address _____

Occupation _____

Employer _____

GUARANTOR 2

First Name _____ Last Name _____

Email _____

Home Phone _____ Cell Phone _____

Address _____

Occupation _____

Employer _____

Applicant Declaration

I acknowledge and agree that the personal information collected from me and others above mentioned may be disclosed to the following people, and for the following purposes:

- (i) to my spouse, credit bureaus, credit reporting agencies, financial institutions and/or Guarantor to confirm my financial situation and my ability to provide a guarantee and/or Guarantor;
- (ii) to persons retained by the Jewish Free Loan Association of Edmonton (if any) to administer the loan I am granted;
- (iii) to persons involved in the financing, or facilitation of the financing of the loan or who assist the Jewish Free Loan Association of Edmonton providing or facilitating such financing;
- (iv) to other persons as necessary for the provision or administration of the loan; and
- (v) for the enforcement of the loan and/or a guarantee of that loan.

I CERTIFY THAT THE INFORMATION IN THIS APPLICATION AND BUDGET IS TRUE AND CORRECT

This _____ (date) day of _____ (month), 20 _____ (year)

Print Name: _____

Signature: _____

APPLICANT'S BUDGET

Monthly Income and Expenses

INCOME

Employment income (after deductions)	
Income from tenant	
CPP or other benefits	
Other income sources	
Total monthly income	

EXPENSES

Rent/Mortgage	
Property Taxes	
Hydro	
Gas	
Telephone	
Cell phone	
Gasoline	
Car payments	
Auto maintenance	
Home insurance	
Cable/internet	
Food (groceries, restaurants)	
Clothing	
Incidentals	
Childcare	
School Tuition (for dependents and self)	
Health/life insurance	
Pets	
Student loan payments	
Line of Credit payments	
Credit card 1	
Credit card 2	
Credit card 3	
Other loans (friends/family etc.)	
Other expenses (e.g. trips)	

Total	
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