

## NATIONAL JEWISH FEDERATION BOND PROGRAM ELIGIBILITY REQUIREMENTS

### ELIGIBLE BORROWERS

- Jewish Federations and affiliated agencies\*

### ELIGIBLE PROJECTS

- Capital projects or capital purchases for the benefit of a 501(c)(3) organization
- Project purpose is not strictly religious
- Project or asset acquisition must be of depreciable assets with at least a 5-year life span
- Minimum financing need of \$3MM for taxable and \$4.5MM for tax-exempt

### TYPICAL TIMELINE

- Initiation of transaction through bank interviews: 2 months
- Documentation through closing: 8-12 weeks

*\* Any communal agency that has a relationship with Federation is eligible. If you aren't sure, please contact Pam Kurtzman to discuss.*