



THE FUTURE STARTS WITH YOU



The Jewish Federations®
OF NORTH AMERICA

LEGACY GIVING HOW IT WORKS

With a little planning, you can make the gift of a lifetime by creating a legacy gift. You can make sure your generous support of Jewish charitable causes lasts for generations by establishing an endowment fund, empowering you to continue the work of your heart and ensure that the traditions and institutions that mean so much to you will exist well into the future.

The term “legacy gift” covers a wide range of options. All can help you make a meaningful gift to the future of the Jewish community.

Wills and Living Trusts

In your will or living trust, you can make a gift of a specific asset, a stated amount or a percentage of your residual estate.

Life Insurance

You can make a gift of your life insurance policy to Federation or name Federation as the beneficiary.

IRA Charitable Rollover

If you are eligible, distributing IRA assets directly to the Federation is a way to make an impactful gift and decrease the tax burden on your family.

ANYONE CAN CREATE A JEWISH LEGACY

No matter what your income or estate value may be, your gift is important. Federation philanthropic advisors can work with you to structure your gift to fit your lifestyle, goals and family and financial needs.



CREATING A JEWISH LEGACY

WHY NOW?

When nothing is certain, the one thing we've been able to count on is the gift of our Jewish heritage. A nurturing community. A sense of belonging. Core principles and traditions that have given our lives meaning and purpose. Now those very gifts are facing their own future of uncertainty.

As we look to younger generations whose priorities are diverse and changing, it's crucial that we, the leaders of today, take action now to protect the future of Jewish life.

A legacy gift is a demonstration of your belief in the continuity of Jewish life for generations to come. By leaving financial resources to Jewish causes you care deeply about, you can ensure future generations have an opportunity to embrace our heritage.

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