



Jewish Federation
Serving Somerset, Hunterdon, & Warren Counties



JEWISH COMMUNITY FOUNDATION
of GREATER MERCER



In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described in this document. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating my Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.

"Wealth may last a lifetime. A legacy of good deeds last forever."



My Promise

My Promise

It is with deep satisfaction and an abiding commitment to my community, that I sign this declaration in order to provide for future generations, and assure continuity of services and programs in our Jewish community.

Please Choose One

☐ I/We have included a legacy gift for the Jewish community in my/our estate plan.

OR

☐ I/We will leave a legacy gift and will formalize my/our gift within ____ months.

Name _____

Date of Birth _____

Additional Name _____

Date of Birth _____

Address _____

City _____

State _____ Zip _____

Home Phone _____

Mobile Phone(s) _____

Email(s) _____

It is my/our desire that the following Partner organization(s) benefit from my/our gift:

- ☐ **Chabad of Greater Somerset County** (Basking Ridge, NJ)
- ☐ **Flemington Jewish Community Center** (Flemington, NJ)
- ☐ **Jewish Center of Northwest Jersey** (Washington, NJ)
- ☐ **Jewish Family Service of Somerset, Hunterdon and Warren Counties**
- ☐ **Jewish Federation of West-Central New Jersey**
- ☐ **Or Chadash** (Flemington, NJ)
- ☐ **Shimon and Sara Birnbaum Jewish Community Center** (Bridgewater, NJ)
- ☐ **Temple Beth-El** (Hillsborough, NJ)
- ☐ **Temple Sholom** (Bridgewater, NJ)
- ☐ **Other** _____

Signature(s)

Date

I/We understand that my/our commitment is not a legal obligation and can be changed at my/our discretion.

☐ I/We intend to leave \$ _____ or _____ % of my/our estate/inheritable assets.

Optional

- ☐ Other _____
- ☐ Gift of Life Insurance
- ☐ or other property
- ☐ Gift of real estate, securities,
- ☐ Other Donor Advised Fund
- ☐ Foundation of Greater Mercer
- ☐ Donor Advised Fund at the Jewish Community
- ☐ Distribution from my/our trust
- ☐ Charitable Remainder Trust
- ☐ Charitable Gift Annuity
- ☐ Cash
- ☐ Retirement Plan
- ☐ Beneficiary designation in an IRA/Other
- ☐ Bequest in my/our will

completed through a:
My/our gift to the Jewish community was

☐ I/We prefer to remain anonymous.

My/our name(s) should appear as follows:

☐ I/we permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

Thank you for your Promise!



Jewish Federation
of West-Central New Jersey
Serving Somerset, Hunterdon & Warren Counties

Please return a copy of your promise to:

Jewish Federation of West-Central New Jersey
775 Talamini Road
Bridgewater, NJ 08807

Robin Freedman-Kramer
Executive Director
908-758-2001
rkramer@jfedwcnj.org



Neither the Jewish Federation of west-Central New Jersey , the Jewish Community Foundation of Greater Mercer nor its partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Community Foundation of Greater Mercer or its partner agencies should obtain the services of a financial advisor, such as an attorney, a certified public accountant, a certified financial planner and/or a chartered life underwriter.