



## Legacy Gift Confirmation

I/We, \_\_\_\_\_, of \_\_\_\_\_, \_\_\_\_\_ confirm that I/we have  
(Name) (City) (State)

provided for my/our commitment to the LIFE & LEGACY Program for the benefit of the following organization(s): \_\_\_\_\_

I have provided for this gift within my estate plan and confirm that I have made the appropriate arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment will be realized through:

- |   |  |
|---|--|
| _____ Bequest in Will   | _____ Charitable Trust                 |
| _____ Beneficiary of a Life Insurance Policy                                  | _____ Charitable Gift Annuity          |
| _____ Beneficiary of a Retirement Plan  | _____ Other (Please provide specifics) |
| _____ Donor Advised Fund at the Jewish Community Foundation of Greater Mercer |  |
| _____ Donor Advised Fund (held at: _____)                                     |  |
| _____ Gift to Endowment Fund  |  |

I am pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be \$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

*Assistance to provide for my legacy commitment given by (Please designate adviser):*

My estate planning attorney is: \_\_\_\_\_ Phone: \_\_\_\_\_

My financial planner is: \_\_\_\_\_ Phone: \_\_\_\_\_

Other: \_\_\_\_\_

LIFE & LEGACY is sponsored and presented by the Jewish Community Foundation of Greater Mercer (JCFCGM) in partnership with the Harold Grinspoon Foundation. JCFCGM engages, educates and inspires generations of givers throughout our Jewish community.

**Please call (908)758-2001 or visit [FoundationJewish.org](http://FoundationJewish.org) with any questions about making your legacy a reality.**

### PLEASE COMPLETE & RETURN THIS FORM TO:

Robin Freedman-Kramer, Jewish Federation of West-Central New Jersey  
775 Talamini Road, Bridgewater, NJ 08807

So, we may update our records and ensure that your vision and legacy are carried out exactly as you wish.