



Legacy Gift Confirmation

I/We, _____, of _____, _____ confirm that I/we have
 (Name) (City) (State)

provided for my/our commitment to the LIFE & LEGACY Program for the benefit of the following organization(s): _____

I have provided for this gift within my estate plan and confirm that I have made the appropriate arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment will be realized through:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in Will | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Beneficiary of a Retirement Plan | <input type="checkbox"/> Other (Please provide specifics) |
| <input type="checkbox"/> Donor Advised Fund at the Jewish Community Foundation of Greater Mercer | |
| <input type="checkbox"/> Donor Advised Fund (held at: _____) | |
| <input type="checkbox"/> Gift to Endowment Fund | |

I am pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be \$ _____ or _____% of my/our estate.

Donor Signature Date

Donor Signature Date

Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: _____ Phone: _____

My financial planner is: _____ Phone: _____

Other: _____

LIFE & LEGACY is sponsored and presented by the Jewish Federation of Somerset, Hunterdon & Warren Counties in partnership with Jewish Community Foundation of Greater Mercer (JCFGM) and the Harold Grinspoon Foundation. JCFGM engages, educates and inspires generations of givers throughout our Jewish community. **Please call (908)758-2001 or visit FoundationJewish.org with any questions about making your legacy a reality.**

PLEASE COMPLETE & RETURN THIS FORM TO:

Robin Wishnie, Jewish Federation of Somerset, Hunterdon & Warren Counties
 775 Talamini Road, Bridgewater, NJ 08807

So, we may update our records and ensure that your vision and legacy are carried out exactly as you wish.