

INSTRUCTIONS FOR STOCK TRANSFERS

Effective September 1, 2017, The Jewish Federation of Somerset, Hunterdon & Warren Counties has a brokerage account with:

Charles Schwab & Company
1170 Route 22, Suite 101
Bridgewater, NJ 08807.

Our preference is that donors transfer the stock directly from their brokerage account to our account with Charles Schwab by providing your broker with the following information:

1. Our D.T.C. number is 0164
2. Our account number is 3468-6871
3. Our account is in the name of Jewish Federation of Somerset, Hunterdon and Warren Counties.
4. Call Susan Giardina at Jewish Federation at (908) 758-2004 to notify us of the transfer of stock.

If you have any questions or experience any problems, please let Susan Giardina know.