Beneficiaries for Federation Endowment Funds

♦ Marvin & Evelyn Abramowitz Memorial Fund (2005)

 50% Federation Campaign

 50% Hadassah

**♦ Dr. Martin Altchek Memorial Fund (2005)**

 30 % Federation Campaign

70% Florence Levine Endowment

**♦ Georgia & Dr. Irving Anderman Memorial Fund (2006)**

50% Federation Campaign

 50%Youth to Israel Scholarship Program

* **Jacqueline & Dr. Jacob Barie (2014)**

30% Federation Campaign

 70% re-invest

 **♦ Jessica B. & Jack N. Blinkoff Memorial Fund (1987)**

30% Federation Campaign

 70% Youth to Israel Scholarship Program

**♦ Celia & Bernard Brickman Memorial Fund (1998)**

30% Federation Campaign

70% Charity as directed

**♦ Rose Cohen Memorial Fund (1995)**

50% Federation Campaign

 50% Youth to Israel Scholarship Program

**♦ Pearl Cohn Memorial Fund (2000)**

30% Federation Campaign

70% Youth to Israel Scholarship Program

**♦ Glorya Covel Smith (2009)**

30% Federation

70% Youth to Israel Scholarship Program

* **Cutler Family (2019)**

80% Campaign

20% Zachor

* **Dlugatz Family Fund (2016)**

30% Federation

40% JFS

10% PJ Library

20% re-invest

* **Andrea Dubroff Fund (2007)**

30% Federation Campaign

50% Campership

 20% American Jewish Joint Distribution Committee

* **Endick-Korenman Fund (2013)**

30% Federation Campaign

 70% Campership

* **Heather & Elliot Friedman (2017)**

30% Federation Campaign

70% re-invest

* **Trudy & Leo Flax Fund (2013)**

 30% Federation Campaign

 70% Congregation Beth Hillel

**♦ Gittelsohn Family Fund (2007)**

30% Federation Campaign

 35% Jewish Family Service

 35% Temple Beth Jacob

**♦ Goldberger Family Holocaust Education Fund (2006)**

30% Federation Campaign

 70% Holocaust Education

* **Green Family Fund (2019)**

30% Federation Campaign

70% reinvested

 **♦ Gutterman-Goldberg Fund (2007)**

 30% Federation Campaign

 70% Diane Finkelstein Fund

**♦ Leslie A. Handler Memorial Fund (1984)**

40% Federation Campaign

40% Newburgh Jewish Community Center

20% Temple Beth Jacob

**♦ Ellis Hecht Memorial Fund (2001)**

30% Federation Campaign

35% Youth to Israel Scholarship Program

35% Campership

**♦ Lillian & Norman Hecht Memorial Fund (2007)**

 **7**0% Federation Campaign

 20% Scholarships

 10% Congregation Beth Hillel

**● Charles Judelson Memorial Fund (2015)**

 30% Federation Campaign

 70% reinvested

* **Karitis Family (2019)**

50% Federation Campaign

50% Temple Beth Jacob

* **Kaye Family Endowment (2016)**

 30% Federation Campaign

 70% reinvested

* **Irv Kaplan Memorial Fund (1998)**

30% Federation Campaign

70% Agudas Israel Hebrew School

**♦ June & Gerald Kreisberg Fund (1986)**

85% Federation Campaign

15% Principal of the Endowment Fund

* **Marion Rider Levin & Lawrence Levin Memorial Fund (2003)**

30% Federation Campaign

25% Temple Beth Jacob

 25% St. Luke’s Hospital

20% Lehigh University of Bethlehem, PA

  **Marion Rider Levin Memorial Fund (2004)**

100% Federation Campaign

 ** Esther & Falk Levine Memorial Fund (1984)**

30% Federation Campaign

70% Jewish Family Service (for senior help only)

**♦ Florence & Jacques Levine Memorial Fund (2004)**

30% Federation Campaign

70% Campership

**♦ Carol & Harold Levine Fund (2007)**

50% Federation Campaign

 50% Youth to Israel Scholarship Program

* **Susan & George M. Levy Endowment (2020)**

50% Federation Campaign

50% Temple Beth Jacob

**♦ Harriet & Jack Levy Memorial Fund (2003)**

 100% Federation Campaign

♦ **Alla & Boris Lipkin Fund (2003)**

 100% Federation Campaign

* **Dr. Paul Lipschultz Memorial Fund (2006)**

100% Federation Campaign

**♦ Lore & Rabbi, Dr. Kurt Metzger Memorial Fund (1997)**

30% Federation Campaign

70% Monroe Temple Programming

**♦ Sylvia & Murray Mintz Memorial Fund (1998)**

30% Federation Campaign

70% NJCC Senior Programming

**♦ Gertrude & Reuben Mokotoff Fund (2000)**

30% Federation Campaign

70% Temple Sinai Hebrew School Scholarship Fund

**♦ Edith & Eugene Mullin Memorial Fund (1988)**

40% Federation Campaign

30% American Society for Technion

30% Congregation Agudas Israel

**♦ Leona & Harold Nadle Memorial Fund (1986)**

50% Federation Campaign

50% Inspire

**♦ Pearl A. & Nathan S. Oliver Memorial Fund (2006)**

 30% Federation Campaign

 35% Deborah Heart and Lung Center

 35% Active International Cardio Institute

**♦ Paul Ornstein Memorial Fund (2010)**

30% Federation Campaign

 35% Youth to Israel Scholarship Program

 35% Congregation Eitz Chaim

* **Pomerantz Family (2019)**

30% Federation Campaign

 35% Jewish Family Service

 35% Temple Beth Jacob

**♦ Edna & Shepard Pryluck Memorial Fund (2000)**

30% Federation Campaign

35% Jewish Family Service

35% Middletown Hadassah

 **♦ Rachel & Emanuel Reiser Fund (2004**)

30% Federation Campaign

 70% Eitz Chaim

**♦ Patricia & David Rider Fund (2011)**

50% Federation Campaign

 50% Temple Beth Jacob

**♦ Rieger Family Fund (2003)**

30% Federation Campaign

20% Principal of the Endowment Fund

50% Temple Beth Jacob

* **Marion Rosenberg Fund (2020)**

50% Federation Campaign

50% reinvested

**● Stella Rubinsky Memorial Fund (2014)**

50% Federation Campaign

 50% Jewish Family Service

* **Sobel Family Fund (2016)**

 30% Federation Campaign

 30% Newburgh Jewish Community Center

 30% Jewish Book Council

 10% Reinvested

**♦ Libby & Mat Schleifer Memorial Fund (2004)**

100% Federation Campaign

**♦ Charlotte & Joseph Schulhof Memorial Fund (2003)**

100% Federation Campaign

**♦ Estelle & Morris Spivak Memorial Fund (2003)**

100% Federation Campaign

**♦ Suresky Family Endowment Fund (2007)**

30% Federation Campaign

 70% reinvested

**♦ Florence & Leo Sussman Memorial Fund (2005)**

 30% Federation Campaign

 35% Jewish Family Service

 35% Temple Beth Jacob

* **Waschitz Family Endowment Fund (2017)**

70% Federation Campaign

 30% reinvested

12/31/20 **JEWISH FEDERATION OF GREATER ORANGE COUNTY**

**ENDOWMENT FUNDS**

The Jewish Federation of Greater Orange County presently has fifty-seven named endowment funds with a principle of approximately **$4,100,707.36.** Eagle Ridge Investment Management currently manages these monies.

There are four funds established in the General Endowment Fund. These funds can be established with any amount of money. The interest is reinvested in these funds until they reach a corpus of $5,000, then these funds will be named and interest distributed to named charities.

The current named Endowment Funds (with a minimum of $5000) are:

Evelyn & Marvin Abramowitz 5,975

 Dr. Martin Altchek 5,164

Georgia & Dr. Irving Anderman 5,240

Dr. Jacob & Jacqueline Barie 5,795

Jessica B. & Jack N. Blinkoff 518,770

Celia & Bernard Brickman 72,979

Rose Cohen 10,000

Pearl Cohn 11,610

Glorya Covel Smith 5,299

Risa & Lee Cutler 5,000

Linda & Martin Dlugatz 33,112

Andrea Dubroff 44,993

Endick-Korenman 11,580

Trudy & Leo Flax 5,598

Heather & Elliot Friedman 11,311

Gittelsohn Family 28,010

Goldberger Family Holocaust 15,234

Gutterman-Goldberg 10,424

Green Family Endowment 5,121

Leslie A. Handler 72,917

Ellis Hecht 10,733

Lillian & Norman Hecht 86,159

Charles Judelson 10,958

Irv Kaplan 5,500

Kimberly & Jeffrey Karitis 10,000

Kaye Family 56,112

June & Gerald Kreisberg 531,977

Marion & Lawrence Levin 25,000

Marion Rider Levin 10,000

Esther & Falk Levine 61,962

Florence & Jacques Levine 63,090

Carol & Harold Levine 353,206

Harriet & Jack Levy 36,334

Susan & George M. Levy 6,233

Alla & Boris Lipkin 14,705

Dr. Paul Lipschultz 498,600

Lore & Rabbi, Dr. Kurt Metzger 41,649

Sylvia & Murray Mintz 5,538

Gertrude & Rubin Mokotoff 6,000

Edith & Eugene Mullin 38,604

Leona & Harold Nadle 10,985

Pearl A. & Nathan S. Oliver 5,294

Paul Ornstein 8,220

Pomerantz Family 7,072

Edna & Shepard Pryluck 16,233

Rachel & Emanuel Reiser 5,368

Patricia & David Rider 45,000

Rieger Family 32,634

Marion Rosenberg 5,218

Stella Rubinsky 6,126

Libby & Mat Schleifer 13,186

Charlotte & Joseph Schulhof 6,686

Marsha & Morris Sobel 5,296

Estelle & Morris Spivak 316,744

Suresky Family 7,640

Florence & Leo Sussman 11,464

Waschitz Family 6,862

All endowment funds that are established and administered by the Jewish Federation of Orange County must designate a minimum of 30% of the interest earned to the Jewish Federation Campaign. The 70% may be designated to other not-for-profit local, national, overseas organizations or reinvested in the corpus of the fund.

The Jewish Federation is the named beneficiary of an insurance policy from George Handler This policy will become an endowment in the future.

**as of 12/31/20**