Beneficiaries for Federation Endowment Funds

♦ Marvin & Evelyn Abramowitz Memorial Fund (2005)

 50% Federation Campaign

 50% Hadassah

**♦ Dr. Martin Altchek Memorial Fund (2005)**

 30 % Federation Campaign

70% Florence Levine Endowment

**♦ Georgia & Dr. Irving Anderman Memorial Fund (2006)**

50% Federation Campaign

 50%Youth to Israel Scholarship Program

**● Jacqueline & Dr. Jacob Barie (2014)**

30% Federation Campaign

 70% re-invest

 **♦ Jessica B. & Jack N. Blinkoff Memorial Fund (1987)**

30% Federation Campaign

 70% Youth to Israel Scholarship Program

**♦ Celia & Bernard Brickman Memorial Fund (1998)**

30% Federation Campaign

70% Charity as directed

**♦ Rose Cohen Memorial Fund (1995)**

50% Federation Campaign

 50% Youth to Israel Scholarship Program

**♦ Pearl Cohn Memorial Fund (2000)**

30% Federation Campaign

70% Youth to Israel Scholarship Program

**♦ Glorya Covel Smith (2009)**

30% Federation

70% Youth to Israel Scholarship Program

* **Dlugatz Family Fund (2016)**

30% Federation

40% JFS

10% PJ Library

20% re-invest

* **Andrea Dubroff Fund (2007)**

30% Federation Campaign

50% Campership

 20% American Jewish Joint Distribution Committee

**● Endick-Korenman Fund (2013)**

30% Federation Campaign

 70% PJ Library

**● Trudy & Leo Flax Fund (2013)**

30% Federation Campaign

 70% Congregation Beth Hillel

**♦ Gittelsohn Family Fund (2007)**

30% Federation Campaign

 35% Jewish Family Service

 35% Temple Beth Jacob

**♦ Stefanie & Alfred Goldberger Holocaust Education Fund (2006)**

30% Federation Campaign

 70% Holocaust Education

 **♦ Gutterman-Goldberg Fund (2007)**

 30% Federation Campaign

 70% Diane Finkelstein Fund

**♦ Leslie A. Handler Memorial Fund (1984)**

40% Federation Campaign

40% Newburgh Jewish Community Center

20% Temple Beth Jacob

**♦ Ellis Hecht Memorial Fund (2001)**

30% Federation Campaign

35% Youth to Israel Scholarship Program

35% Campership

**♦ Lillian & Norman Hecht Memorial Fund (2007)**

 **7**0% Federation Campaign

 20% Scholarships

 10% Congregation Beth Hillel

**● Charles Judelson Memorial Fund (2015)**

 30% Federation Campaign

 70% re-invested

* **Kaye Family Endowment (2016)**

 30% Federation Campaign

 70% re-invest

* **Irv Kaplan Memorial Fund (1998)**

30% Federation Campaign

70% Agudas Israel Hebrew School

**♦ June & Gerald Kreisberg Fund (1986)**

85% Federation Campaign

15% Principal of the Endowment Fund

* **Marion Rider Levin & Lawrence Levin Memorial Fund (2003)**

30% Federation Campaign

25% Temple Beth Jacob

 25% St. Luke’s Hospital

20% Lehigh University of Bethlehem, PA

 **Marion Rider Levin Memorial Fund (2004)**

100% Federation Campaign

 ** Esther & Falk Levine Memorial Fund (1984)**

30% Federation Campaign

70% Jewish Family Service (for senior help only)

**♦ Florence & Jacques Levine Memorial Fund (2004)**

30% Federation Campaign

70% Campership

**♦ Carol & Harold Levine Fund (2007)**

50% Federation Campaign

 50% Youth to Israel Scholarship Program

**♦ Harriet & Jack Levy Memorial Fund (2003)**

 100% Federation Campaign

♦ **Alla & Boris Lipkin Fund (2003)**

 100% Federation Campaign

* **Dr. Paul Lipschultz Memorial Fund (2006)**

100% Federation Campaign

**♦ Lore & Rabbi, Dr. Kurt Metzger Memorial Fund (1997)**

30% Federation Campaign

70% Monroe Temple Programming

**♦ Sylvia & Murray Mintz Memorial Fund (1998)**

30% Federation Campaign

70% NJCC Senior Programming

**♦ Gertrude & Reuben Mokotoff Fund (2000)**

30% Federation Campaign

70% Temple Sinai Hebrew School Scholarship Fund

**♦ Edith & Eugene Mullin Memorial Fund (1988)**

40% Federation Campaign

30% American Society for Technion

30% Congregation Agudas Israel

**♦ Leona & Harold Nadle Memorial Fund (1986)**

50% Federation Campaign

50% Inspire

**♦ Pearl A. & Nathan S. Oliver Memorial Fund (2006)**

 30% Federation Campaign

 35% Deborah Heart and Lung Center

 35% Active International Cardio Institute

**♦ Paul Ornstein Memorial Fund (2010)**

30% Federation Campaign

 35% Youth to Israel Scholarship Program

 35% Congregation Eitz Chaim

**♦ Edna & Shepard Pryluck Memorial Fund (2000)**

30% Federation Campaign

35% Jewish Family Service

35% Middletown Hadassah

 **♦ Rachel & Emanuel Reiser Fund (2004**)

30% Federation Campaign

 70% Eitz Chaim

**♦ Patricia & David Rider Fund (2011)**

50% Federation Campaign

 50% Temple Beth Jacob

**♦ Rieger Family Fund (2003)**

30% Federation Campaign

20% Principal of the Endowment Fund

50% Temple Beth Jacob

**● Stella Rubinsky Memorial Fund (2014)**

50% Federation Campaign

 50% Jewish Family Service

* **Sobel Family Fund (2016)**

 30% Federation Campaign

 30% Jewish Family Service

 30% Jewish Book Council

 10% Re-invest

**♦ Libby & Mat Schleifer Memorial Fund (2004)**

100% Federation Campaign

**♦ Charlotte & Joseph Schulhof Memorial Fund (2003)**

100% Federation Campaign

**♦ Estelle & Morris Spivak Memorial Fund (2003)**

100% Federation Campaign

**♦ Suresky Family Endowment Fund (2007)**

30% Federation Campaign

 70% re-invest

**♦ Florence & Leo Sussman Memorial Fund (2005)**

 30% Federation Campaign

 35% Jewish Family Service

 35% Temple Beth Jacob

* **Waschitz Family Endowment Fund (2017)**

70% Federation Campaign

 30% Re-invest

12/31/17/**JEWISH FEDERATION OF GREATER ORANGE COUNTY**

**ENDOWMENT FUNDS**

The Jewish Federation of Greater Orange County presently has forty-nine named endowment funds with a principle of approximately **$3,853,257.00.** Eagle Ridge Investment Management currently manages these monies.

There are four funds established in the General Endowment Fund. These funds can be established with any amount of money. The interest is reinvested in these funds until they reach a corpus of $5,000, then these funds will be named and interest distributed to named charities.

The current named Endowment Funds (with a minimum of $5000) are:

 Evelyn & Marvin Abramowitz 5,975

 Dr. Martin Altchek 5,164

Georgia & Dr. Irving Anderman 5,025

Dr. Jacob & Jacqueline Barie 5,335

Jessica B. & Jack N. Blinkoff 505,526

Celia & Bernard Brickman 72,979

Rose Cohen 10,000

Pearl Cohn 10,594

Glorya Covel Smith 5,000

Linda & Martin Dlugatz 25,672

Andrea Dubroff 44,993

Endick-Korenman 11,530

Trudy & Leo Flax 5,598

Gittelsohn Family 22,010

Alfred Goldberger 13,604

Gutterman-Goldberg 8,663

Leslie A. Handler 11,801

Ellis Hecht 10,421

Lillian & Norman Hecht 86,159

Charles Judelson 10,331

Irv Kaplan 5,400

Kaye Family 51,655

June & Gerald Kreisberg 512,700

Marion & Lawrence Levin 25,000

Marion Rider Levin 10,000

Esther & Falk Levine 51,962

Florence & Jacques Levine 62,656

Carol & Harold Levine 341,079

Harriet & Jack Levy 36,334

Alla & Boris Lipkin 11,150

Dr. Paul Lipschultz 498,600

Lore & Rabbi, Dr. Kurt Metzger 41,649

Sylvia & Murray Mintz 5,538

Gertrude & Rubin Mokotoff 6,000

Edith & Eugene Mullin 35,904

Leona & Harold Nadle 10,985

Pearl A. & Nathan S. Oliver 5,294

Paul Ornstein 7,981

Edna & Shepard Pryluck 16,233

Rachel & Emanuel Reiser 5,368

Patricia & David Rider 45,000

Rieger Family 23,317

Stella Rubinsky 6,076

Libby & Mat Schleifer 13,186

Charlotte & Joseph Schulhof 6,686

Marsha & Morris Sobel 5,124

Estelle & Morris Spivak 316,718

Suresky Family 7,033

Florence & Leo Sussman 11,035

Waschitz Family 6,073

All endowment funds that are established and administered by the Jewish Federation of Orange County must designate a minimum of 30% of the interest earned to the Jewish Federation Campaign. The 70% may be designated to other not-for-profit local, national, or overseas organizations.

The Jewish Federation is the named beneficiary of an insurance policy from George Handler This policy will become an endowment in the future.

**as of 12/31/17**