

Transfer Student (1-8 Grade) 2019-2020 Application

Instructions: Save a copy of the application form to your computer prior to completing, as your progress cannot be saved if you complete the form on-line. You may also print the application and complete by hand. Make sure to have on hand the Adjusted Gross Income (AGI) of both parents/guardians as you have reported or intend to report on your 2018 IRS Individual Income Tax Return.

After completing the application please print and sign. (Electronic signatures are permissible as well). Remember to keep a copy for your records.

To be considered, your application packet must include the following:

Printed, completed, and signed *CJP Discover Day School Kindergarten 2019-2020 Application*.

Copy of both parents'/guardians' **2018 IRS Form 1040 (pages 1 and 2 only)**. You may initially provide a copy of your filed **2017** IRS Form 1040 (last year's filing) for a preliminary eligibility determination, but issuance of a final Discover Day School Check is dependent upon receipt of a copy of your filed **2018** IRS Form 1040 **no later than May 6, 2019**.

If applicable, letter from Gateways confirming expected tuition for special education services in 2019-2020.

The complete application packet should be postmarked by **March 15, 2019** and mailed to:

**Discover Day School
c/o Combined Jewish Philanthropies
Kraft Family Building
126 High Street
Boston, MA 02110**

You may also create PDFs of your application documents and email them to discoverdayschool@cj.org by March 15, 2019. Confirmation of delivery will be emailed to you by CJP.

See www.DiscoverDaySchool.org/FAQ/ for detailed instructions. If you have further questions, contact the business office of your day school or email discoverdayschool@cj.org.

STUDENT INFORMATION

Transfer student's name (entering in fall 2019): _____

Date of Birth: _____

FAMILY INFORMATION

Parent/Guardian name _____

Parent/Guardian name _____

Primary contact for this application:

Parent/Guardian name _____

Address _____

City, State, Zip _____

Home phone _____ Cell phone _____

Email _____

Transfer student's current school: _____

Grade entering in fall 2019: _____

If your transfer student has siblings, what schools will they likely attend in 2019-2020?

	Age (in months if < 1year)	Name of School Expected to Attend in 2019-2020
Sibling 1		
Sibling 2		
Sibling 3		
Sibling 4		

What denomination do you consider your family to be most closely aligned with (please check one):

- Orthodox
- Conservative
- Reform
- Reconstructionist
- Trans/Non/Post-Denominational
- "Just Jewish"
- Other: _____

SCHOOL INFORMATION

To which Jewish day school(s) will your transfer student apply (for entry in fall 2019)?

Do you plan to apply for financial assistance at your day school(s) of choice*?

- YES
- NO

*Note that some schools have implemented additional cost saving programs designed to dovetail with the CJP Discover Day School program. In some circumstances, a family may receive both a CJP Discover Day School Check and school-based cost savings. Please see [individual school websites](#) to learn more.

ADDITIONAL INFORMATION

How did you first learn about the Discover Day School program? Check one please.

- | | | |
|---------------------------------------|--|------------------|
| JewishBoston.com | Flyer/poster in neighborhood | A friend |
| CJP website | A Jewish day school | Facebook posting |
| CJP Family Connections | A preschool | Can't recall |
| e-newsletter | A synagogue | Other |
| On-line newspaper: (which one?) _____ | A camp | _____ |
| Printed newspaper: (which one?) _____ | Post-preschool Educational Options event | |
| | CJP-sponsored event | |

We are trying to determine if CJP's Discover Day School program was a factor in your decision to apply to Jewish day school.

A) How important was the resource information provided by the Discover Day School website in your decision to investigate Jewish day school for your child? (please check 1 box)

Not important 1 2 3 4 5 6 Very important

A) How important is the availability of CJP Discover Day School Checks in your decision to send your child to Jewish day school? (please check 1 box)

Not important 1 2 3 4 5 6 Very important

Please share with us why you are considering transferring your child to a new school in fall 2019:

How important will each of the following factors be in making your decision to send your child to Jewish day school in fall 2019? (please check one box per factor)

Very Important Important Somewhat Important Not a Factor

GENERAL EDUCATIONAL FACTORS			
School's educational philosophy			
Quality of English program			
Quality of math and science programs			
Availability and quality of special education and extra support			
Availability and quality of physical, social or emotional support for my child with special needs			
Availability of sports programs			
School size			
Programs for academically gifted and talented students			
Availability of arts/music/theater programs			
Convenience (e.g., getting my child to and from the Jewish day school)			
JEWISH FACTORS			
Presence of Jewish values and tradition in the school			
Jewish peer group for my child			
Dual curriculum (availability of both Judaic and general studies)			
Opportunity to learn Hebrew			
Alignment between our family's religious observances and the Jewish day school			
FINANCIAL FACTORS			
The cost of Jewish day school			
Our ability to save for college			
Our ability to save for retirement			
Our ability to afford family "extras" such as vacations			
Our ability to afford other Jewish choices (e.g., synagogue, camp, JCC, etc.)			
Availability of the CJP Discover Day School Checks			
Availability of additional financial assistance from other family members			
Availability of financial aid from school			
The number of children we have			
COMMUNITY FACTORS			
Being part of my neighborhood/public school community			
Availability of supplementary Jewish Ed programs (i.e., Hebrew school)			
Being part of a Jewish day school community			

CALCULATION OF ELIGIBILITY

This form does not automatically compute your AGI. Please fill in dollar amounts manually. Please complete the entire form even if you are not claiming a deduction.

Will your transfer student be the first child in your family to attend one of Greater Boston’s 14 Jewish day schools? (see www.DiscoverDaySchool.org/FAQ for definition of “first in the family”)

YES
NO

<p>Please enter your Adjusted Gross Income as you have reported or intend to report on your 2018 IRS Income Tax Return</p> <p>Please be sure to include the income of both parents/guardians. Click here for an explanation of computing AGI when parents file taxes separately, including parents who are divorced.</p> <p>On your federal tax return please refer to:</p> <ul style="list-style-type: none"> • Line 37 if you filed a Form 1040 • Line 21 if you filed a Form 1040A • Line 4 if you filed a Form 1040EZ 	<p>Parents file jointly Parents file separately</p> <p>\$ _____ AGI</p>
<p>Are you a member of a synagogue, havurah or independent minyan? If yes, subtract a single \$3,000 deduction.</p> <p>Name of synagogue(s): _____</p> <p>Click here for further explanation of this deduction.</p>	<p>YES Subtract \$3,000 from above</p> <p>\$ _____</p>
<p>Do you expect to pay one or more tuitions at a Jewish preschool in the 2019-2020 school year? If yes, subtract a single \$3,000 deduction.</p> <p>Name of Jewish preschool(s): _____</p> <p>Click here for further explanation of this deduction.</p>	<p>YES Subtract \$3,000 from above</p> <p>\$ _____</p>
<p>Do you expect to pay Gateways tuition of at least \$3,000 for your transfer student? If yes, subtract a \$3,000 deduction.</p> <p>Please include a letter from Gateways confirming this expected tuition.</p> <p>Click here for further explanation of this deduction.</p>	<p>YES Subtract \$3,000 from above</p> <p>\$ _____</p>
<p>In addition to your Discover Day School applicant, do you expect to enroll other children in Jewish day school for the first time in fall 2019? If yes, subtract a \$20,000 deduction for each additional child enrolling up to a maximum of \$40,000.</p> <p>Number of children: _____ Names of school(s): _____</p> <p>Click here for further explanation of this deduction.</p>	<p>YES Subtract \$20,000 per child from above</p> <p>\$ _____</p>
<p>FINAL ADJUSTED AGI BY “JEWISH DEDUCTIONS”: \$ _____ *</p>	

***Final adjusted AGI must be between \$100,000-\$299,000 to qualify for a CJP Discover Day School Check.** Deductions will not disqualify an applicant if, when applied, the AGI falls below \$100,000.

To confirm the household AGI, I am including with my application: (Choose one)

- A copy of a filed **2018** IRS Form 1040.
- A copy of a filed **2017** IRS Form 1040 – *note that issuance of a final Discover Day School Check is dependent upon receipt of a copy of your filed **2018** IRS Form 1040 prior to **May 6, 2019**.*

What type of tax return will you include with your application? Please check one of the following:

- A jointly filed tax return
- 2 individual tax returns (one for each parent)
- 1 individual tax return (for one parent) with a letter of explanation from a day school business manager

Parents are: Married Separated Divorced Other _____

I understand that I am applying for funds from a limited pool of community resources which will be awarded in reliance upon the accuracy of the financial information I have provided, and I confirm that the above information is correct and complete.

I have read the instructions related to this application and understand that incomplete applications will not be processed and that applications postmarked after March 15, 2019 are not assured availability of a Discover Day School Check.

I further understand Discover Day School Checks are valid through April 8, 2019 and must be submitted to our school of choice by that date. When I submit my Signed Intention to Enroll, I will need to choose between accepting financial assistance provided by a school or using a CJP Discover Day School Check.*

Signed (parent/guardian): _____ Dated: _____

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*Note that some schools have implemented additional cost saving programs designed to dovetail with the CJP Discover Day School program. In some circumstances, a family may receive both a CJP Discover Day School Check and school-based cost savings. Please see [individual school websites](#) to learn more.