



Partnering with Advisors

The JFGI Planned Giving and Endowment Department has a long history of working with attorneys, accountants, financial advisors, and wealth managers, providing them with the tools to engage their clients in charitable conversations to enhance their relationships.

“Endowments are not just for the wealthy, they are the means by which ordinary people make extraordinary, impactful gifts.”

Our Mission

The mission of the Jewish Federation of Greater Indianapolis is to promote the vision of a vibrant, engaged, inclusive and sustainable Jewish community by serving as its central philanthropic, planning, community engagement, and unifying partner.

To Join JFGI's Professional Advisors Group, Contact Us:

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Jewish Federation
OF GREATER INDIANAPOLIS

Planned Giving
and Endowment



Jewish Federation
OF GREATER INDIANAPOLIS

Professional Advisors Group

A network of Greater Indianapolis professional advisors dedicated to building relationships and integrating charitable planning as a strategy for achieving their clients' overall goals.

Goals

Professional advisors play a unique and important role in the development of current and planned charitable gifts by helping donors make informed decisions about charitable giving. Through its Professional Advisors Group, JFGI seeks to advance charitable planning and to further strengthen our partnership with the Greater Indianapolis professional advisor community.



Serving Our Community

For more than 115 years, Jewish Federation of Greater Indianapolis (JFGI) has been dedicated to working with generations of Jewish community families to improve the quality of life of its members and the entire Central Indiana community. The community that we serve has become more inclusive and diverse as we provide programs and services to people of all religions, cultures, ethnicities, and backgrounds.

JFGI provides programs and services in collaboration with our four constituent agencies: Jewish Community Center (JCC), Jewish Community Relations Council (JCRC), Jewish Family Services, and Hooverwood.

Impacting Through Philanthropy

3,000+
Donors

300
Endowed funds totalling
more than \$79 million

\$11.8M
Distributed to the community

\$3.9M
Raised and distributed through
the Annual Campaign

\$7.9M
Distributed through Endowment
and Donor Advised Funds

Based on 2017 numbers

Benefits

- ✓ Inclusion in a list of highly qualified professionals
- ✓ Education about JFGI's work for the community
- ✓ Regular updates on JFGI's philanthropic activities and opportunities for your clients
- ✓ Invitations to educational and networking events

“Someone is sitting in the shade today,
because someone planted a tree a long
time ago.”

– Warren Buffett