



Jewish Federation  
OF GREATER INDIANAPOLIS

Planned Giving  
and Endowment

THE **STRENGTH** OF A PEOPLE.  
THE **POWER** OF COMMUNITY.

# PERPETUAL ANNUAL CAMPAIGN ENDOWMENT (PACE)

CREATE A JEWISH LEGACY

A Perpetual Annual Campaign Endowment gift to the Jewish Federation of Greater Indianapolis will allow you to ensure that your legacy will continue to support the Annual Campaign.



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# PERPETUAL ANNUAL CAMPAIGN ENDOWMENT

## CREATE A JEWISH LEGACY

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A lasting  
legacy that will  
continue to  
support the  
Annual  
Campaign.

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*For additional information, contact  
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This material is presented for informational purposes only and should not be construed as legal, tax or financial advice. When considering gift-planning strategies, you should always consult with your own legal and tax advisors.

*Jewish Federation of Greater Indianapolis  
6705 Hoover Rd  
Indianapolis, IN 46260  
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### What is it?

- A Perpetual Annual Campaign Endowment (PACE) Fund is a permanent endowment fund of the Jewish Federation of Greater Indianapolis established in your name to perpetuate your annual commitment to the Federation's Annual Campaign.
- The annual spendable portion of the PACE Fund is used each year to make a grant to the Federation's Annual Campaign. The grant will be made into perpetuity in your name.

### How does it work?

- You create a PACE Fund with a minimum gift of \$10,000.
- You can make a gift of cash, securities or other property through your estate plan to create a PACE Fund either during your lifetime or after your death.
- You can also use life insurance, charitable remainder trusts, retirement accounts and donor advised fund recommendations to create a PACE Fund.

### What are the benefits?

- When you make the gift during your lifetime, you may receive a charitable income tax deduction.
- If you use your estate plan, and a gift is made upon your death, your estate can receive a charitable income tax deduction.
- You provide a permanent source of funding for the Federation's Annual Campaign, helping to ensure that the vital operating needs of the community are met in the future.
- You invest in the future of the Jewish community and serve as a role model for future generations.