Jewish Federation
OF GREATER INDIANAPOLIS

THE **STRENGTH** OF A PEOPLE.
THE **POWER** OF COMMUNITY.

Planned Giving
and Endowment

PERPETUAL ANNUAL CAMPAIGN ENDOWMENT (PACE)

CREATE A JEWISH LEGACY

A Perpetual Annual Campaign Endowment gift to the Jewish Federation of Greater Indianapolis will allow you to ensure that your legacy will continue to support the Annual Campaign.

PERPETUAL ANNUAL CAMPAIGN ENDOWMENT

CREATE A JEWISH LEGACY

A lasting legacy that will continue to support the Annual Campaign.

What is it?

- A Perpetual Annual Campaign Endowment (PACE) Fund is a permanent endowment fund of the Jewish Federation of Greater Indianapolis established in your name to perpetuate your annual commitment to the Federation's Annual Campaign.
- The annual spendable portion of the PACE Fund is used each year to make a grant to the Federation's Annual Campaign. The grant will be made into perpetuity in your name.

How does it work?

- You create a PACE Fund with a minimum gift of $10,000.
- You can make a gift of cash, securities or other property through your estate plan to create a PACE Fund either during your lifetime or after your death.
- You can also use life insurance, charitable remainder trusts, retirement accounts and donor advised fund recommendations to create a PACE Fund.

What are the benefits?

- When you make the gift during your lifetime, you may receive a charitable income tax deduction.
- If you use your estate plan, and a gift is made upon your death, your estate can receive a charitable income tax deduction.
- You provide a permanent source of funding for the Federation's Annual Campaign, helping to ensure that the vital operating needs of the community are met in the future.
- You invest in the future of the Jewish community and serve as a role model for future generations.

For additional information, contact Josh Lodolo at (317) 715-9266. All inquiries are con idential.

This material is presented for informational purposes only and should not be construed as legal, tax or financial advice. When considering gift-planning strategies, you should always consult with your own legal and tax advisors.

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