

## 2020 PLANNING & ALLOCATIONS (P&A) GRANT PROCESS

Thank you to the Planning & Allocations Committee, led by co-chairs Stacy Segal and Barry Worsmer, for all of their time and commitment to the community while developing a new grant-making process based on the 2018 Strategic Plan adopted by the Board of Directors.

Sixteen committee members with previous P&A experience and a wide variety of interests and perspectives met, read, and reviewed grant-proposals; and engaged in thoughtful, active conversations about programs taking place across the community. During these conversations, there were many questions that went back to the staff at agencies and programs. The Federation is grateful for the time they took not only preparing proposals, but also answering the committee's questions.

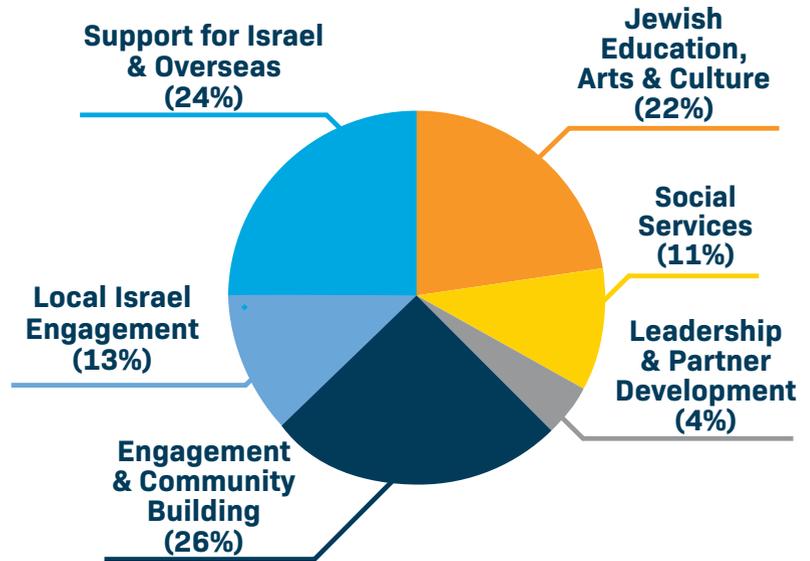
This was the first time that the committee has asked for program proposals, as opposed to the process in prior years when JFGI told agencies how much funding to request. The committee learned a lot about what worked and what did not, and have many ideas and suggestions for improving going forward.

### P&A GRANT HIGHLIGHTS

- The committee had two additional programs this year that are priorities for our community – ATID and the Civic Mission. While both of these programs have donors that help support them, they both also needed community support to be able to run. The committee was not able to fund either program last year. The committee is fully funding ATID this year and spread the Civic Mission over 2020 and 2021.
- \$50,000 to Hooverwood as a part of a new Jewish hospice program that will employ a philanthropic investment circle led by lay leaders
- JFS received funding to maintain current programs, although still short of full budgetary needs for 2020
- JCRC received funding to maintain current programs, although still short of full budgetary needs for 2020
- Five grants funded to JCC for existing program areas
- Grants for scholarship funding and marketing were awarded to Hasten Hebrew Academy
- JFGI Jewish Education Department received funding to maintain teen philanthropy, Library and Holocaust programming although still short of full budgetary needs for 2020
- Grants to regional organizations like Hillel at IU, Purdue, and Butler; and the Indiana Jewish Historical Society

JFGI made significant operational reductions, and while looking at reduced funding opportunities for the partner agencies, the committee also looked at Federation programming. The JFGI Jewish Education Department received reduced funding, and in collaboration with the Jewish Learning Committee will re-assess the wants, needs, and priorities of the community in light of available resources from this year's allocations. Additionally, the Israel & Overseas Department received a reduction from last year; however, a robust portion of P&A grant money is still supporting the overall program areas and support for Israel & Overseas across the community to JCRC, JCC, Federation and historic overseas partners.

## P&A Grant Breakdown



**Total Income Available Through P&A Distribution: \$4,432,863**

Annual Campaign: \$4,286,496  
Supplemental Giving (Included in Campaign Total): \$18,090

• Grants (Lilly): \$132,367  
• Misc: \$14,000

### P&A Grants: \$2,289,291

- **Support for Israel & Overseas: \$836,049**
  - Including Local Israel Engagement: \$298,532
- **Engagement & Community Building: \$612,818**
- **Jewish Education, Arts & Culture: \$501,650**
- **Social Services: \$242,171**
- **Leadership & Partner Development: \$96,603**

### Allocations: \$2,143,456

- **Federation Operations: \$915,000**
  - Campaign Development, Endowment, Engagement, Marketing for Development, Finance and Admin./Support
- **Community Services:**
  - Security: \$305,600
  - Campus Operations: \$232,116
  - IT: \$199,725
  - Replacement Reserve Fund: \$65,000
  - Misc. (Mashgiach, cemeteries, mikvah, etc.): \$37,200
- **National Dues: \$165,473**
- **Uncollectable Pledges/Agency Loans: \$120,000**
- **Unrestricted JFGI Reserve: \$85,368**
- **Supplemental Annual Campaign Grants: \$18,090**