The 2017 Jewish Federation of Greater Indianapolis Population Study: A Portrait of the Indianapolis Jewish Community

JCC Presentation

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Topics Covered in the Study

- Survey Methodology
- Jewish Population Size
- Geographic Profile
- Demographic Profile
- Religious Profile
- Types of Marriage
- Membership Profile
- Jewish Education: Adults
- Jewish Education: Children
- Jewish Agencies
- Social Service Needs
- Israel
- Anti-Semitism
- The Media
- Philanthropic Profile
- Political Profile
Survey Methodology
Survey Methodology

- Random Digit Dialing (RDD) Telephone Survey methodology provides scientific validity
  - Population estimate
  - Produces the “purest” random sample
- (317) 715 - _____ _____ _____ _____
- RDD Telephone Survey (Landline (N=56) and Cell (N=152))
- List Telephone Survey (Landline (N=165) and Cell (N=165))
- DJN Telephone Survey (Landline and Cell (N=63))
- Cell Phone Households with non-local area codes with DJNs based on billing zip codes
- 600 Interviews
- Response Rate (AAPOR RR3) is 37%
- Cooperation Rate is 88%
- Average length: 20.4 minutes
- Weighting factors are used to combine the samples
- 306,834 phone calls were needed to complete the 600 interviews
- Surveying done April 25, 2017 to August 2, 2017
Resources Available to the Community

- Main Report (900+ pages)
- Executive Report (130 pages)
- Slides (850+)
- Posted at www.jewishindianapolis.org and www.jewishdatabank.org
**Sample Comparison Bar Chart**

- Compare with up to about 45 other Jewish communities with RDD studies since 2000
- Red is Indianapolis
- Particularly Instructive Comparisons: Columbus, Omaha, San Antonio, and St. Paul
Jewish Population Size and Geography
The Jewish Community of Indianapolis

23,500 persons live in 8,500 Jewish households, of whom 17,900 persons are Jewish

- Jews: 17,900 (76%)
- Non-Jews: 5,600 (24%)

Another 3,600 Jews in the 9 surrounding counties.

1.7% of households in Indianapolis are Jewish
2017 map of geographic areas here
2017
11-county map here
Distribution of Jewish Households - 2017

- North of Core: 44%
- Core Area: 37%
- South of Core: 20%
# Changes in the Size of the Jewish Community of Indianapolis - 2010-2017

<table>
<thead>
<tr>
<th>Number of</th>
<th>2010 Estimate</th>
<th>2017</th>
<th>Increase 2010-2017</th>
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<td>Households</td>
<td>8,000</td>
<td>8,500</td>
<td>500</td>
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<tr>
<td>Persons in Jewish Households</td>
<td>21,800</td>
<td>23,500</td>
<td>1,700</td>
</tr>
<tr>
<td>Jews</td>
<td>16,800</td>
<td>17,900</td>
<td>1,100</td>
</tr>
</tbody>
</table>
Jewish Households 2010-2017

**North of Core**
- 2010: 3,000
- 2017: 3,700

**Core Area**
- 2010: 3,400
- 2017: 3,100

**South of Core**
- 2010: 1,600
- 2017: 1,700
Distribution of Jewish Households, 2010 - 2017

2010

N of Core 38%
Core Area 43%
S of Core 20%

2017

N of Core 44%
Core Area 37%
S of Core 20%
### Households in Top Three Zip Code Areas

(Jewish Households)

<table>
<thead>
<tr>
<th>City</th>
<th>Jewish Community Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Westport</td>
<td>66%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>57%</td>
</tr>
<tr>
<td>Howard County</td>
<td>55%</td>
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<tr>
<td>West Palm Beach</td>
<td>54%</td>
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<tr>
<td>Atlantic County</td>
<td>52%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>50%</td>
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<tr>
<td>St. Paul</td>
<td>46%</td>
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<tr>
<td>Baltimore</td>
<td>42%</td>
</tr>
<tr>
<td>Lehigh Valley</td>
<td>41%</td>
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<tr>
<td>Indianapolis (Core Area)</td>
<td>40%</td>
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<tr>
<td>Miami</td>
<td>39%</td>
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<tr>
<td>Cleveland</td>
<td>39%</td>
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<tr>
<td>Rhode Island</td>
<td>37%</td>
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<tr>
<td>Pittsburgh</td>
<td>37%</td>
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<tr>
<td>Jacksonville</td>
<td>35%</td>
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<td>Hartford</td>
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<td>Bergen</td>
<td>33%</td>
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<tr>
<td>Tucson</td>
<td>32%</td>
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<tr>
<td>Cincinnati</td>
<td>32%</td>
</tr>
<tr>
<td>Portland (ME)</td>
<td>30%</td>
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<tr>
<td>Tidewater</td>
<td>29%</td>
</tr>
<tr>
<td>Omaha</td>
<td>25%</td>
</tr>
<tr>
<td>Columbus</td>
<td>24%</td>
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<tr>
<td>St. Louis</td>
<td>22%</td>
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<tr>
<td>New Haven</td>
<td>21%</td>
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<tr>
<td>Houston</td>
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<tr>
<td>Chicago</td>
<td>14%</td>
</tr>
<tr>
<td>San Francisco</td>
<td>13%</td>
</tr>
<tr>
<td>East Bay</td>
<td>12%</td>
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<tr>
<td>Washington</td>
<td>12%</td>
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<tr>
<td>Philadelphia</td>
<td>10%</td>
</tr>
<tr>
<td>Denver</td>
<td>9%</td>
</tr>
<tr>
<td>New York</td>
<td>0%</td>
</tr>
</tbody>
</table>

**Jewish community generally has one major cluster of Jewish population**

46260 (Core Area)
46032 (Carmel - N of Core)
46074 (Westfield - N of Core)
Place of Birth
(Adults in Jewish Households)
Midwest Total: 58%

- Indianapolis: 30%
- Other Indiana: 9%
- Ohio: 7%
- Illinois: 6%
- Other Midwest: 7%
- New York: 7%
- Former Soviet Union: 7%
- Other NE: 9%
- South: 8%
- West: 5%
- Other Foreign: 6%
Locally Born
(Adults in Jewish Households)
An Adult in the Household is LGBTQ
(Jewish Households)

- Broward: 11%
- Houston: 10%
- San Francisco: 8%
- Indianapolis: 7%
- St. Petersburg: 7%
- Columbus: 6%
- New York: 5%
- Philadelphia: 5%
- St. Louis: 4%
- Chicago: 3%
- Cleveland: 3%
- Denver: 3%
- Omaha: 2%
- Miami: 2%
- Baltimore: 2%
- Howard County: 2%
- Cincinnati: 2%
- San Diego: 1%
Years at Current Address by Geographic Area
(Respondents)

- **All**
  - 0-4 Years: 16%
  - 5-9 Years: 23%
  - 10-19 Years: 16%
  - 20+ Years: 23%

- **North of Core**
  - 0-4 Years: 6%
  - 5-9 Years: 18%
  - 10-19 Years: 27%

- **Core Area**
  - 0-4 Years: 18%
  - 5-9 Years: 24%
  - 10-19 Years: 24%

- **South of Core**
  - 0-4 Years: 10%
  - 5-9 Years: 14%
  - 10-19 Years: 23%

- 0-4 Years: 45%
- 5-9 Years: 49%
- 10-19 Years: 34%
- 20+ Years: 54%
Length of Residence in Indianapolis
(Respondents)

- 0-4 Years: 16%
- 5-9 Years: 12%
- 10-19 Years: 22%
- 20+ Years: 50%

About 270 households move in each year.
Expected Destination for Households Who Are Moving Within the Next Three Years

(Jewish Households)

- Not Moving: 72%
- Within Indianapolis: 11%
- Elsewhere in the U.S.: 15%
- Don't Know Where: 1%
- 3.5% definitely moving out of local area
- 12.0% probably moving out of local area
Definitely or Probably Moving Out of Local Community Within the Next Three Years
(Jewish Households)

Howard County * 17%
Indianapolis 15%
Omaha 12%
Omaha 12%
Tidewater 11%
Las Vegas 10%
Bergen 10%
St. Petersburg 10%
Rhode Island 10%
Houston 9%
Chicago * 9%
Cleveland * 9%
Washington 9%
Broward 8%
Jacksonville 8%
San Antonio 8%
Tucson 8%
Columbus ** 7%
Miami 7%
Atlantic County 7%
Middlesex 7%
Phoenix ** 6%
Hartford 6%
Portland (ME) 6%
New Haven 6%
Baltimore * 5%
St. Louis ** 5%
Westport 5%
Detroit 5%
St. Paul 5%
Lehigh Valley 5%
Minneapolis 4%
South Palm Beach 4%
West Palm Beach 4%
Atlanta ** 3%
Sarasota 1%

*Question asked about moving plans in the next 3-5 years
**Question asked about moving plans in the next 2 years.
Migration of Jewish Households

- Average Annual In-Migration
  - 270 households moved in each year during the past five years

- Projected Average Annual Out-Migration
  - 100 households definitely moving out of Indianapolis each year during the next three years
  - 330 households probably moving out of Indianapolis each year during the next three years

- Projected Change
  - the Jewish population should not change significantly in the next few years as a result of migration
Demography
Age Distribution - All Americans - 2016

Median Age is 38 Years
14% are Age 65 and Over
6% are Age 75 and Over
Age Distribution-Indianapolis Jewish Community

Median Age is 36 Years
8% are Age 65 and Over
3% are Age 75 and Over
Age 0-17
(Persons in Jewish Households)
<table>
<thead>
<tr>
<th>City</th>
<th>Age 35-49</th>
</tr>
</thead>
<tbody>
<tr>
<td>Westport</td>
<td>28%</td>
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<tr>
<td>Indianapolis</td>
<td>26%</td>
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<td>Minneapolis</td>
<td>26%</td>
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<td>Seattle</td>
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<td>Chicago</td>
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<td>West Palm Beach</td>
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<tr>
<td>St. Petersburg</td>
<td>10%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>9%</td>
</tr>
<tr>
<td>ACS (US) 2015</td>
<td>20%</td>
</tr>
</tbody>
</table>
Age 50-64
(Persons in Jewish Households)

Howard County
Lehigh Valley
Cleveland
Cincinnati
St. Petersburg
Broward
Philadelphia
San Antonio
New Haven
Denver
Atlantic County
Houston
Las Vegas
Tucson
Omaha
Portland (ME)
Atlanta
Chicago
Jacksonville
Baltimore
Detroit
San Francisco
Washington
Phoenix
St. Louis
Columbus
New York
Middlesex
Boston
Rhode Island
Tidewater
San Diego
Sarasota
Miami
Minneapolis
Pittsburgh
Bergen
Hartford
Indianapolis
West Palm Beach
St. Paul
South Palm Beach
Westport
Seattle
ACS (US) 2015
Age 65 and Over
(Persons in Jewish Households)

<table>
<thead>
<tr>
<th>City</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>South Palm Beach</td>
<td>62%</td>
</tr>
<tr>
<td>West Palm Beach</td>
<td>57%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>44%</td>
</tr>
<tr>
<td>St. Petersburg</td>
<td>36%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>31%</td>
</tr>
<tr>
<td>Atlantic County</td>
<td>34%</td>
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<tr>
<td>Miami</td>
<td>27%</td>
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<tr>
<td>Broward</td>
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<tr>
<td>New Haven</td>
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<td>San Antonio</td>
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<td>Detroit</td>
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<td>Rhode Island</td>
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<td>Tucson</td>
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<td>Hartford</td>
<td>23%</td>
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<td>New York</td>
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<td>Jacksonville</td>
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<td>Phoenix</td>
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<td>Philadelphia</td>
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<td>Seattle</td>
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<tr>
<td>Indianapolis</td>
<td>8%</td>
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<tr>
<td>ACS (US) 2015</td>
<td>14%</td>
</tr>
</tbody>
</table>
Age 75 and Over
(Persons in Jewish Households)

South Palm Beach 40%
West Palm Beach 32%
Sarasota 31%
Middlesex 23%
St. Petersburg 17%
Miami 16%
New Haven 16%
Atlantic County 16%
Detroit 14%
Broward 13%
Rhode Island 13%
New York 12%
Lehigh Valley 12%
San Antonio 12%
Jacksonville 12%
Phoenix 12%
Tucson 12%
Hartford 12%
St. Louis 11%
Las Vegas 11%
Baltimore 10%
Cincinnati 10%
St. Paul 10%
Pittsburgh 10%
Houston 9%
Cleveland 9%
Chicago 9%
Philadelphia 9%
Minneapolis 9%
Portland (ME) 8%
San Diego 8%
Bergen 8%
Columbus 7%
Omaha 6%
Boston 6%
Tidewater 6%
Westport 6%
Denver 5%
Atlanta 5%
San Francisco 5%
Washington 5%
Howard County 4%
Indianapolis 3%
Seattle 3%
ACS (US) 2015 6%
Median Age
(Persons in Jewish Households)
Age Distribution by Geographic Area

North of Core

Median Age = 34 Years

Core Area

Median Age = 39 Years

South of Core

Median Age = 36 Years
Where Do the Children Live?

Age 0-17 (6,300 Children in Jewish Households)

North of Core
65%

South of Core
6%

Core Area
28%
Where Do Older Adults Live?

Age 65 and Over (2,000 persons)

- Core Area: 62%
- North of Core: 27%
- South of Core: 11%
Age Distribution by JCC Membership

(Persons in Jewish Households)

<table>
<thead>
<tr>
<th>Age Group</th>
<th>JCC Members</th>
<th>JCC Non-Members</th>
</tr>
</thead>
<tbody>
<tr>
<td>75 and over</td>
<td>5%</td>
<td>3%</td>
</tr>
<tr>
<td>65-74</td>
<td>7%</td>
<td>4%</td>
</tr>
<tr>
<td>50-64</td>
<td>20%</td>
<td>16%</td>
</tr>
<tr>
<td>35-49</td>
<td>23%</td>
<td>27%</td>
</tr>
<tr>
<td>18-34</td>
<td>19%</td>
<td>24%</td>
</tr>
<tr>
<td>0-17</td>
<td>26%</td>
<td>27%</td>
</tr>
</tbody>
</table>
Average Household Size
(Jewish Households)

ACS (US) 2015

Average Household Size
(Jewish Households)

Indianapolis
Portland (ME)
Bergen
Howard County
Westport
St. Louis
Cincinnati
Columbus
Detroit
St. Paul
Pittsburgh
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Cleveland
San Diego
Atlanta
New York
Minneapolis
Tidewater
Baltimore
New Haven
Boston
Hartford
San Antonio
Omaha
Denver
Lehigh Valley
Houston
Washington
Phoenix
Broward
Jacksonville
Rhode Island
Seattle
Middlesex
Miami
San Francisco
Atlantic County
Philadelphia
Tucson
Las Vegas
St. Petersburg
West Palm Beach
Sarasota
South Palm Beach

ACS (US) 2015

0.00 1.00 2.00 3.00
(persons per household)
Household Structure
(Jewish Households)

- Households with Children Age 0-17 at Home: 39%
- Household with Only Adult Children Age 18-29 at Home: 11%
- Under 65 Married, No Children at Home: 17%
- 65+ Married, No Children at Home: 6%
- Single Under 65: 13%
- Single 65+: 4%
- Other: 10%
Number of Jewish Households

- 8,500 Jewish households
- 3,300 households with children age 0-17 at home (being raised Jewish, part Jewish, or not Jewish)
- 1,450 single person households
- 375 single person households age 65 and over
- 150 single female households age 75 and over
- 1,900 married households with no children at home
Households with Children Age 0-17 at Home

(Jewish Households)

<table>
<thead>
<tr>
<th>City</th>
<th>Percentage</th>
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<td>44%</td>
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<td>St. Paul</td>
<td>40%</td>
</tr>
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</tr>
<tr>
<td>Portland (ME)</td>
<td>39%</td>
</tr>
<tr>
<td>Atlanta</td>
<td>39%</td>
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<td>Boston</td>
<td>38%</td>
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<td>Bergen</td>
<td>38%</td>
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<tr>
<td>Minneapolis</td>
<td>36%</td>
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<tr>
<td>East Bay</td>
<td>35%</td>
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<tr>
<td>Tidewater</td>
<td>33%</td>
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<td>Seattle</td>
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<td>Baltimore</td>
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<td>Howard County</td>
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<td>Denver</td>
<td>31%</td>
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<tr>
<td>Washington</td>
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<td>Hartford</td>
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<td>Pittsburgh</td>
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<td>San Diego</td>
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<td>Cincinnati</td>
<td>29%</td>
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<td>St. Louis</td>
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<td>San Francisco</td>
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<td>Jacksonville</td>
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<td>Cleveland</td>
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<td>Columbus</td>
<td>28%</td>
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<td>Rhode Island</td>
<td>27%</td>
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<td>San Antonio</td>
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<tr>
<td>New Haven</td>
<td>26%</td>
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<tr>
<td>Lehigh Valley</td>
<td>25%</td>
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<td>Phoenix</td>
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<td>New York</td>
<td>25%</td>
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<td>Omaha</td>
<td>23%</td>
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<td>Miami</td>
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<td>Houston</td>
<td>22%</td>
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<td>Philadelphia</td>
<td>22%</td>
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<td>Broward</td>
<td>21%</td>
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<tr>
<td>Middlesex</td>
<td>21%</td>
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<tr>
<td>Tucson</td>
<td>20%</td>
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<tr>
<td>Atlantic County</td>
<td>19%</td>
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<tr>
<td>Las Vegas</td>
<td>16%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>12%</td>
</tr>
<tr>
<td>St. Petersburg</td>
<td>10%</td>
</tr>
<tr>
<td>West Palm Beach</td>
<td>10%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>9%</td>
</tr>
<tr>
<td>ACS (US) 2015</td>
<td>32%</td>
</tr>
</tbody>
</table>
Single Person Households Age 65 and Over (Jewish Households)

- South Palm Beach: 30%
- Philadelphia: 23%
- Detroit: 23%
- Miami: 21%
- West Palm Beach: 21%
- Sarasota: 21%
- St. Petersburg: 20%
- Middlesex: 20%
- Broward: 19%
- Atlantic County: 17%
- New Haven: 16%
- St. Paul: 15%
- New York: 15%
- Hartford: 15%
- Las Vegas: 14%
- Minneapolis: 14%
- Rhode Island: 14%
- Omaha: 13%
- Cleveland: 13%
- Baltimore: 13%
- Tucson: 13%
- Cincinnati: 12%
- Lehigh Valley: 12%
- San Antonio: 12%
- Pittsburgh: 12%
- Bergen: 12%
- Columbus: 11%
- Chicago: 11%
- Tidewater: 11%
- Houston: 10%
- Jacksonville: 10%
- Westport: 10%
- St. Louis: 9%
- Portland (ME): 9%
- Washington: 9%
- Seattle: 9%
- Boston: 8%
- San Francisco: 8%
- Denver: 7%
- San Diego: 7%
- Phoenix: 6%
- East Bay: 5%
- Atlanta: 5%
- Indianapolis: 4%
- Howard County: 3%
- ACS (US) 2015: 10%
What Percentage of Children Age 0-12 Have Two Full-Time Working Parents?
Percentage of Children Age 0-12 Living in Households with Full-Time Working Parents
(Children Age 0-12 in Jewish Households)

- Washington: 55%
- Omaha: 48%
- Indianapolis: 47%
- Broward: 45%
- St. Petersburg: 43%
- Houston: 41%
- Jacksonville: 40%
- Tidewater: 40%
- Tucson: 38%
- New Haven: 37%
- West Palm Beach: 37%
- Miami: 36%
- Las Vegas: 35%
- Sarasota: 34%
- Middlesex: 33%
- Bergen: 32%
- Atlantic County: 31%
- South Palm Beach: 30%
- St. Paul: 30%
- Portland (ME): 29%
- Rhode Island: 29%
- Lehigh Valley: 27%
- San Antonio: 27%
- Detroit: 27%
- Westport: 27%
- Hartford: 24%
- Minneapolis: 22%

After school care market
What Percentage of Children Age 0-17 Live in a Single Parent Household?
### Percentage of Children Age 0-17 Living in Single Parent Households

(Children Age 0-17 in Jewish Households)

<table>
<thead>
<tr>
<th>City</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>San Francisco</td>
<td>18%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>15%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>12%</td>
</tr>
<tr>
<td>Las Vegas</td>
<td>11%</td>
</tr>
<tr>
<td>Seattle</td>
<td>11%</td>
</tr>
<tr>
<td>Columbus</td>
<td>10%</td>
</tr>
<tr>
<td>San Antonio</td>
<td>9%</td>
</tr>
<tr>
<td>Washington</td>
<td>9%</td>
</tr>
<tr>
<td>Tucson</td>
<td>9%</td>
</tr>
<tr>
<td>Indianapolis</td>
<td>8%</td>
</tr>
<tr>
<td>Broward</td>
<td>8%</td>
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<tr>
<td>Miami</td>
<td>8%</td>
</tr>
<tr>
<td>Atlanta</td>
<td>8%</td>
</tr>
<tr>
<td>West Palm Beach</td>
<td>8%</td>
</tr>
<tr>
<td>Tidewater</td>
<td>8%</td>
</tr>
<tr>
<td>Lehigh Valley</td>
<td>7%</td>
</tr>
<tr>
<td>Minneapolis</td>
<td>7%</td>
</tr>
<tr>
<td>Bergen</td>
<td>7%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>6%</td>
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<tr>
<td>Detroit</td>
<td>6%</td>
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<tr>
<td>Jacksonville</td>
<td>6%</td>
</tr>
<tr>
<td>Omaha</td>
<td>5%</td>
</tr>
<tr>
<td>St. Louis</td>
<td>5%</td>
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<tr>
<td>New Haven</td>
<td>5%</td>
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<tr>
<td>Atlantic County</td>
<td>5%</td>
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<tr>
<td>St. Paul</td>
<td>5%</td>
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<tr>
<td>Rhode Island</td>
<td>5%</td>
</tr>
<tr>
<td>Hartford</td>
<td>5%</td>
</tr>
<tr>
<td>Westport</td>
<td>5%</td>
</tr>
<tr>
<td>Houston</td>
<td>4%</td>
</tr>
<tr>
<td>Portland (ME)</td>
<td>4%</td>
</tr>
<tr>
<td>St. Petersburg</td>
<td>1%</td>
</tr>
</tbody>
</table>

Current Pop Survey 2013: 34%
Currently Married, 1994-2014, Miami

(Adults in Jewish Households)

<table>
<thead>
<tr>
<th>Age Group</th>
<th>1994</th>
<th>2004</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Under 35</td>
<td>47%</td>
<td>32%</td>
<td>27%</td>
</tr>
<tr>
<td>35-49</td>
<td>74%</td>
<td>77%</td>
<td>83%</td>
</tr>
<tr>
<td>50-64</td>
<td>75%</td>
<td>74%</td>
<td>80%</td>
</tr>
</tbody>
</table>
Single, Never Married
(Adults in Jewish Households)

ACS (US) 2015 (Age 15+)

- Washington: 27%
- Seattle: 26%
- Indianapolis: 23%
- New York: 23%
- St. Louis: 22%
- Columbus: 22%
- Chicago: 22%
- Omaha: 21%
- Broward: 20%
- Houston: 20%
- Phoenix: 20%
- Rhode Island: 20%
- Tucson: 20%
- Baltimore: 19%
- Atlanta: 19%
- Las Vegas: 19%
- Miami: 18%
- Minneapolis: 18%
- San Diego: 18%
- Jacksonville: 18%
- Pittsburgh: 18%
- Detroit: 17%
- St. Paul: 17%
- Tidewater: 17%
- St. Petersburg: 16%
- Cleveland: 16%
- New Haven: 16%
- Lehigh Valley: 16%
- San Antonio: 16%
- Bergen: 15%
- Hartford: 15%
- Middlesex: 14%
- Cincinnati: 13%
- Westport: 13%
- Denver: 12%
- Portland (ME): 12%
- Atlantic County: 11%
- Howard County: 10%
- Philadelphia: 10%
- South Palm Beach: 7%
- West Palm Beach: 7%
- Sarasota: 7%
4-Year College Degree or Higher
(Adults Age 25 and Over in Jewish Households)
Retired

(Adults in Jewish Households)

South Palm Beach: 67%
West Palm Beach: 64%
Sarasota: 57%
Middlesex: 41%
St. Petersburg: 38%
Atlantic County: 38%
Las Vegas: 32%
Tucson: 31%
Hartford: 30%
Miami: 29%
New Haven: 26%
San Antonio: 26%
New York: 26%
Phoenix: 25%
Broward: 25%
Cincinnati: 24%
Lehigh Valley: 24%
Detroit: 24%
Pittsburgh: 24%
Rhode Island: 24%
Columbus: 23%
Omaha: 22%
St. Louis: 22%
Philadelphia: 22%
San Diego: 22%
Jacksonville: 22%
Cleveland: 21%
St. Paul: 21%
Bergen: 21%
Houston: 20%
Baltimore: 20%
Portland (ME): 20%
Minneapolis: 20%
Chicago: 17%
Denver: 17%
Atlanta: 16%
Tidewater: 16%
Howard County: 14%
Seattle: 13%
Westport: 13%
Washington: 12%
Indianapolis: 9%
<table>
<thead>
<tr>
<th>Income Range</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Under $15</td>
<td>3%</td>
</tr>
<tr>
<td>$15-$25</td>
<td>3%</td>
</tr>
<tr>
<td>$25-$50</td>
<td>9%</td>
</tr>
<tr>
<td>$50-$75</td>
<td>10%</td>
</tr>
<tr>
<td>$75-$100</td>
<td>11%</td>
</tr>
<tr>
<td>$100-$150</td>
<td>22%</td>
</tr>
<tr>
<td>$150-$200</td>
<td>21%</td>
</tr>
<tr>
<td>$200+</td>
<td>20%</td>
</tr>
</tbody>
</table>

63% earn $100+

88% answered this question

Household Income
(Jewish Households)
(In thousands)
Median Household Income

(Adjusted for inflation to 2016 dollars)
(Jewish Households)

ACS 2015

Westport
Bergen
Howard County
**Indianapolis**
Washington
East Bay
Houston
New Haven
Detroit
San Antonio
Atlantic County
San Francisco
Boston
Middlesex
Portland (ME)
Atlanta
Jacksonville
Lehigh Valley
Cincinnati
Minneapolis
Phoenix
St. Paul
Pittsburgh
Tidewater
Miami
Sarasota
Chicago
Rhode Island
Seattle
Philadelphia
West Palm Beach
Denver
St. Petersberg
Baltimore
San Diego
Broward
Las Vegas
Tucson
Omaha
Cleveland
South Palm Beach
St. Louis
New York
Columbus

$0 $50 $100 $150 $200 $250 $300

$190

$133

$129

$128

$125

$123

$116

$114

$108

$107

$106

$104

$103

$102

$100

$99

$98

$97

$95

$95

$94

$92

$91

$91

$91

$90

$89

$89

$88

$85

$85

$84

$84

$83

$78

$75

$75

$75

$74

$74

$72

$72

$72

$72

$72

$72

$72

$72

$72

$72

$72

$72
Median Household Income of Households with Children
(Adjusted for inflation to 2016 dollars)

- Westport: $259
- Bergen: $195
- Howard County: $179
- Washington: $176
- Houston: $164
- Middlesex: $163
- New Haven: $153
- Indianapolis: $152
- South Palm Beach: $150
- East Bay: $149
- Detroit: $147
- Lehigh Valley: $143
- San Antonio: $142
- Atlantic County: $141
- Hartford: $141
- Miami: $137
- St. Petersburg: $136
- Omaha: $134
- San Francisco: $134
- Jacksonville: $134
- Pittsburgh: $130
- Rhode Island: $130
- St. Paul: $128
- Boston: $127
- Seattle: $127
- Denver: $125
- Minneapolis: $125
- Phoenix: $121
- Broward: $119
- Atlanta: $119
- West Palm Beach: $119
- Portland (ME): $117
- Tidewater: $117
- Chicago: $116
- Las Vegas: $114
- San Diego: $108
- Tucson: $108
- St. Louis: $106
- Cincinnati: $100
- Columbus: $99
- Cleveland: $95
- New York: $94
- Sarasota: $93
- Baltimore: $92

(in thousands)
Median Household Income of Elderly Households

(Jewish Households with Persons Age 65 and Over)
(Adjusted for inflation to 2016 dollars)
Median Household Income
(Jewish Households)

- All: $129
- North of Core: $147
- Core Area: $119
- South of Core: $95
- Under 35: $96
- 35-49: $147
- 50-64: $159
- 65-74: $80
- 75+: $92
- 65+: $83

(in thousands)
Median Household Income
(Jewish Households)

- All: $129
- Household with Children: $152
- Household with Adult Children: $167
- Non-Elderly Couple: $164
- Non-Elderly Single: $49
- Elderly Couple: $98
- Elderly Single: $46
- Orthodox: $90
- Conservative: $135
- Reconstructionist: $134
- Reform: $115
- Just Jewish: $143
- JCC Member: $146
- Non-Member: $123

(in thousands)
Religious Profile: Jewish Identification
Jewish Identification
(Jewish Households)

- Reform: 36%
- Conservative: 10%
- Reconstructionist: 7%
- Orthodox: 4%
- Just Jewish: 43%
Orthodox Identification

(Jewish Respondents)

- Baltimore: 21%
- New York: 20%
- Bergen: 12%
- Miami: 11%
- Detroit: 11%
- Cleveland: 10%
- Atlanta: 10%
- Chicago: 7%
- Middlesex: 7%
- Pittsburgh: 7%
- St. Louis: 6%
- Philadelphia: 6%
- Rhode Island: 6%
- Columbus: 5%
- Cincinnati: 5%
- Seattle: 5%
- Indianapolis: 4%
- Broward: 4%
- Houston: 4%
- New Haven: 4%
- Lehigh Valley: 4%
- San Antonio: 4%
- Boston: 4%
- South Palm Beach: 4%
- Hartford: 4%
- St. Petersburg: 3%
- Omaha: 3%
- East Bay: 3%
- Las Vegas: 3%
- San Francisco: 3%
- San Diego: 3%
- Phoenix: 3%
- Tidewater: 3%
- Denver: 2%
- Portland (ME): 2%
- West Palm Beach: 2%
- Minneapolis: 2%
- St. Paul: 2%
- Washington: 2%
- Jacksonville: 2%
- Tucson: 2%
- Sarasota: 2%
- Westport: 2%
- Howard County: 1%
- Atlantic County: 1%
Reform Identification

(Jewish Respondents)
Just Jewish Identification
(Jewish Respondents)

- **Portland (ME)**: 48%
- **St. Petersburg**: 47%
- **Las Vegas**: 47%
- **Omaha**: 46%
- **East Bay**: 45%
- **Tucson**: 44%
- **Indianapolis**: 43%
- **San Francisco**: 40%
- **Broward**: 37%
- **New York**: 37%
- **St. Paul**: 37%
- **Sarasota**: 37%
- **Jacksonville**: 37%
- **New Haven**: 36%
- **Minneapolis**: 35%
- **Rhode Island**: 35%
- **Seattle**: 35%
- **Westport**: 35%
- **Washington**: 35%
- **Hartford**: 34%
- **Houston**: 34%
- **Miami**: 33%
- **Columbus**: 33%
- **San Diego**: 32%
- **Denver**: 31%
- **Lehigh Valley**: 31%
- **San Antonio**: 30%
- **Bergen**: 30%
- **Middlesex**: 29%
- **West Palm Beach**: 29%
- **Atlantic County**: 29%
- **St. Louis**: 28%
- **Phoenix**: 28%
- **Tidewater**: 28%
- **South Palm Beach**: 26%
- **Howard County**: 25%
- **Cincinnati**: 22%
- **Detroit**: 22%
- **Baltimore**: 20%
- **Philadelphia**: 18%
- **Atlanta**: 18%
- **Boston**: 18%
- **Pittsburgh**: 18%
- **Cleveland**: 16%
- **Chicago**: 14%
Jewish Identification by JCC Membership
(Jewish Respondents)

- Reform: 36%
- Conservative: 11%
- Reconstructionist: 13%
- Orthodox: 4%
- Just Jewish: 43%

Red % for the entire community
Religious Profile: Religious Practices
Religious Practices
(Jewish Households)

- **Passover Seder**: 58%
  - Always: 23%
  - Usually: 10%
  - Sometimes: 9%
  - Never: 10%

- **Chanukah Candles**: 65%
  - Always: 18%
  - Usually: 9%
  - Sometimes: 8%
  - Never: 10%

- **Sabbath Candles**: 57%
  - Always: 38%
  - Usually: 44%
  - Sometimes: 8%
  - Never: 10%

- **Observe Sabbath in Some Way**: 57%
  - Always: 22%
  - Usually: 30%
  - Sometimes: 13%
  - Never: 1%

- **Christmas Tree**: 60%
  - Always: 14%
  - Usually: 5%
  - Sometimes: 13%
  - Never: 30%

**Compared to Other Communities**
- Chanukah and Sabbath Candles: Average
- Seder: Below Average
- Tree: Fourth highest
Religious Practices
(Jewish Households for Mezuzah and Home, Respondents for Out of Home and Electricity)

Mezuzah on Front Door: 57%
Kosher Home: 12%
Kosher In/Out of Home: 6%
Refrain from Using Electricity on Sabbath: 1%

Compared to Other Communities:
Kosher Home, Kosher In/Out of Home, and Electricity: Average
Mezuzah: Well Below Average
Religious Practices by JCC Membership

(Jewish Households, Respondents for Out of Home)

- Mezuzah on Front Door
  - JCC Member: 71%
  - Non-Member: 52%

- Passover Seder
  - JCC Member: 82%
  - Non-Member: 61%

- Chanukah Candles
  - JCC Member: 84%
  - Non-Member: 69%

- Sabbath Candles
  - JCC Member: 27%
  - Non-Member: 15%

- Observe Sabbath Candles or Other
  - JCC Member: 85%
  - Non-Member: 64%

- Kosher Home
  - JCC Member: 11%
  - Non-Member: 12%

- Kosher In/Out of Home
  - JCC Member: 5%
  - Non-Member: 7%

- Christmas Tree
  - JCC Member: 28%
  - Non-Member: 45%

Seder, Chanukah, and Sabbath Candles: Always/Usually
Sabbath in Some Way and Tree: Always/Usually/Sometimes
Attend Services Once per Month or More
(Jewish Respondents)

- **All**: 20%
- **Synagogue Member**: 53%
- **Non-Member**: 7%
- **Attended Chabad**: 27%
- **Did Not Attend**: 19%
- **JCC Member**: 30%
- **Non-Member**: 17%
Types of Marriage
Types of Marriage
(Married Couples in Jewish Households)

- In-married (2 Born/Raised Jews): 34%
- In-married (1 is Jew-by-Choice): 11%
- Intermarried: 55%
Types of Marriage by JCC Membership
(Married Couples)

JCC Member

- In-married (2 Born/Raised Jews): 52%
- Conversionary: 15%
- Intermarried: 33%

Non-Member

- In-married (2 Born/Raised Jews): 26%
- Conversionary: 10%
- Intermarried: 65%
Intermarriage
(Couples Intermarriage Rate)

Pew 61%
What Is the Intermarriage Rate?
What Is the Intermarriage Rate?
Couples Rate is 50%
Individual Rate is 33%
Rates of Intermarriage

55% Couples Intermarriage Rate

translates to

38% Individual Intermarriage Rate

translates to

25% of all Jewish adults (both married and single) are intermarried
Current Religion of Children in Intermarried Households

(Children Age 0-17 in Intermarried Jewish Households)

- Jewish: 62%
- Not Jewish: 8%
- Part Jewish: 30%
What percentage of children in intermarried households are being raised Jewish?
Jews Who Are Jew-by-Choice
(Jewish Persons in Jewish Households)

- Omaha: 15.7%
- St. Petersburg: 11.1%
- Indianapolis: 9.1%
- St. Paul: 8.0%
- Jacksonville: 7.2%
- San Antonio: 6.9%
- Houston: 6.2%
- Washington: 5.8%
- Tidewater: 5.8%
- Las Vegas: 4.8%
- Minneapolis: 4.8%
- Broward: 4.5%
- Tucson: 4.3%
- Rhode Island: 4.1%
- Lehigh Valley: 4.0%
- Miami: 3.8%
- Portland (ME): 3.5%
- New Haven: 3.4%
- Hartford: 3.1%
- Detroit: 3.0%
- Atlantic County: 2.7%
- Westport: 2.7%
- Bergen: 2.6%
- Sarasota: 2.3%
- West Palm Beach: 2.0%
- Middlesex: 1.4%
- South Palm Beach: 1.3%
Membership Profile: Synagogues
Synagogue Membership
(Jewish Households)
Membership Profile: JCC
Local JCC Membership
(Jewish Households)

- St. Paul: 36%
- Omaha: 29%
- San Antonio: 29%
- Indianapolis: 28%
- St. Louis: 26%
- Jacksonville: 26%
- Pittsburgh: 23%
- Hartford: 22%
- Bergen - Palisades: 21%
- Houston: 19%
- Baltimore: 19%
- Tidewater: 19%
- Cleveland: 18%
- Lehigh Valley: 18%
- Minneapolis: 17%
- Tucson: 17%
- Miami - Miami Beach: 16%
- Boston: 15%
- Detroit: 15%
- Columbus: 14%
- New Haven: 14%
- Atlantic County: 14%
- San Francisco: 13%
- Broward - Posnack: 12%
- Sarasota: 12%
- Miami - Russell: 11%
- Washington - Greater Washington: 11%
- Atlanta: 10%
- Washington - DCJCC: 10%
- Rhode Island: 10%
- Bergen - YJCC: 10%
- Miami - Alper: 9%
- Chicago: 8%
- West Palm Beach - Kaplan: 7%
- West Palm Beach - Boynton: 5%
- Washington - NOVA: 5%
- Seattle: 5%
- South Palm Beach: 4%
- Howard County: 3%
- Las Vegas *: 3%
- Broward - Soref: 2%
- Middlesex: 2%
- Westport: 1%

* JCC is not a full service facility.
JCC Membership
Households with Children

- Omaha: 45%
- San Antonio: 42%
- St. Louis: 40%
- St. Paul: 40%
- Jacksonville: 36%
- Tucson: 35%
- Bergen - Palisades: 29%
- Baltimore: 29%
- Tidewater: 29%
- Indianapolis: 28%
- Miami - Miami Beach: 28%
- Lehigh Valley: 28%
- Pittsburgh: 27%
- Cleveland: 26%
- Houston: 24%
- Detroit: 23%
- Broward - Posnack: 22%
- Miami - Russell: 22%
- New Haven: 22%
- Hartford: 22%
- West Palm Beach - Boynton: 19%
- Sarasota: 19%
- Columbus: 18%
- Atlantic County: 18%
- Atlanta: 16%
- Minneapolis: 16%
- San Francisco: 16%
- Chicago: 15%
- Washington - DCJCC: 15%
- Washington - Greater Washington: 15%
- Rhode Island: 15%
- South Palm Beach: 13%
- Bergen - YJCC: 13%
- Miami - Alper: 12%
- West Palm Beach - Kaplan: 11%
- Las Vegas *: 6%
- Washington - NOVA: 6%
- Howard County: 3%
- Middlesex: 2%
- Broward - Soref: 1%
- Westport: 1%

* JCC is not a full service facility.
Local JCC Membership

Intermarried Households

- St. Louis: 27%
- St. Paul: 22%
- Indianapolis: 18%
- San Antonio: 16%
- Jackson: 14%
- Omaha: 13%
- Pittsburgh: 13%
- Tucson: 13%
- Miami - Miami Beach: 12%
- Bergen - Palisades: 12%
- Tidewater: 10%
- Baltimore: 5%
- West Palm Beach - Boynton: 5%
- Washington - DCJCC: 5%
- Houston: 8%
- Hartford: 8%
- Broward - Posnack: 7%
- Miami - Alper: 7%
- Miami - Russell: 7%
- New Haven: 7%
- Lehigh Valley: 7%
- San Francisco: 7%
- Bergen - YJCC: 7%
- Atlantic County: 6%
- Washington - Greater Washington: 6%
- Rhode Island: 6%
- Cleveland: 5%
- West Palm Beach - Kaplan: 5%
- Columbus: 4%
- South Palm Beach: 4%
- Sarasota: 4%
- Atlanta: 3%
- Minneapolis: 3%
- Chicago: 2%
- Detroit: 2%
- Washington - NOVA: 2%
- Broward - Soref: 1%
- Howard County: 1%
- Middlesex: 1%
- Las Vegas *: 1%
- Westport: 1%

* JCC is not a full service facility.
Extent to Which Intermarried Households Are More Likely to Be Members of a Synagogue Than the Local JCC

(In percentage points)

<table>
<thead>
<tr>
<th>Location</th>
<th>Percentage Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tidewater</td>
<td>27</td>
</tr>
<tr>
<td>Howard County</td>
<td>24</td>
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<tr>
<td>Sarasota</td>
<td>24</td>
</tr>
<tr>
<td>Westport</td>
<td>22</td>
</tr>
<tr>
<td>Lehigh Valley</td>
<td>19</td>
</tr>
<tr>
<td>Washington - DC/JCC</td>
<td>19</td>
</tr>
<tr>
<td>Broward - Posnack</td>
<td>19</td>
</tr>
<tr>
<td>Minneapolis</td>
<td>18</td>
</tr>
<tr>
<td>Hartford</td>
<td>18</td>
</tr>
<tr>
<td>Miami - Alper</td>
<td>18</td>
</tr>
<tr>
<td>Middlesex</td>
<td>18</td>
</tr>
<tr>
<td>Detroit</td>
<td>15</td>
</tr>
<tr>
<td>Broward - Soref</td>
<td>15</td>
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<tr>
<td>Chicago</td>
<td>15</td>
</tr>
<tr>
<td>Pittsburgh</td>
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<tr>
<td>Rhode Island</td>
<td>14</td>
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<tr>
<td>Bergen - YJCC</td>
<td>14</td>
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<tr>
<td>Miami - Russell</td>
<td>14</td>
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<td>Jacksonville</td>
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<td>Miami - Miami Beach</td>
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<td>New Haven</td>
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<td>Washington - NOVA</td>
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<td>Columbus</td>
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<td>San Antonio</td>
<td>11</td>
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<td>South Palm Beach</td>
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<td>Cleveland</td>
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<td>Houston</td>
<td>9</td>
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<tr>
<td>West Palm Beach - Kaplan</td>
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<td>San Francisco</td>
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<td>Washington - Greater Washington</td>
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<td>Baltimore</td>
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<td>Las Vegas *</td>
<td>8</td>
</tr>
<tr>
<td>Atlanta</td>
<td>7</td>
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<tr>
<td>Bergen - Palisades</td>
<td>7</td>
</tr>
<tr>
<td>Indianapolis</td>
<td>6</td>
</tr>
<tr>
<td>Columbus</td>
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<td>San Antonio</td>
<td>6</td>
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<td>Cleveland</td>
<td>5</td>
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<tr>
<td>Baltimore</td>
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<td>Atlanta</td>
<td>4</td>
</tr>
<tr>
<td>Bergen - Palisades</td>
<td>4</td>
</tr>
<tr>
<td>Indianapolis</td>
<td>2</td>
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<tr>
<td>Tucson</td>
<td>2</td>
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<tr>
<td>Omaha</td>
<td>-1</td>
</tr>
<tr>
<td>St. Louis</td>
<td>-1</td>
</tr>
<tr>
<td>West Palm Beach - Kaplan</td>
<td>-1</td>
</tr>
<tr>
<td>St. Paul</td>
<td>-3</td>
</tr>
</tbody>
</table>

* JCC is not a full service facility.
JCC Membership
(Jewish Households)

- All: 28%
- North of Core: 20%
- Core Area: 38%
- South of Core: 26%

- 0-9 Years in Indianapolis: 22%
- 10-19 Years: 16%
- 20+ Years: 36%
JCC Membership
(Jewish Households)

- **All**: 28%
- **Orthodox**: 27%
- **Conservative**: 30%
- **Reconstructionist**: 52%
- **Reform**: 24%
- **Just Jewish**: 26%
- **In-married**: 46%
- **Conversionary**: 39%
- **Intermarried**: 18%
- **Synagogue Member**: 45%
- **Non-Member**: 20%
- **Attended Chabad**: 45%
- **Did Not Attend**: 24%
- **Jewish Organization Member**: 48%
- **Non-Member**: 24%
- **To Day School**: 36%
- **To Supplemental School**: 32%
- **No Jewish Education**: 22%
JCC Membership
(Jewish Households)

- All: 28%
  - To Overnight Camp: 34%
  - Not to Overnight Camp: 27%
  - Youth Group Participant: 37%
  - Not Youth Group Participant: 23%
  - Hillel/Chabad Participant: 36%
  - Not Hillel/Chabad Participant: 29%
  - Jewish Trip to Israel: 43%
  - General Trip to Israel: 34%
  - Not to Israel: 15%
  - Donated to Federation: 53%
  - Asked, Did Not Donate: 23%
  - Not Asked: 15%
  - Federation Non-Donor: 16%
    - Donated under $100: 47%
    - Donated $100-$500: 56%
    - Donated $500+: 60%
Profile of JCC Member Households

- 50% live in the Core Area; 32%, in North of Core; and 19% in South of Core
- 65% have lived in Indianapolis for 20 or more years
- 51% are under age 50; 32%, age 50-64; and 18% age 65 and over
- 39% are households with children and 20% are non-elderly couple households
- 70% earn an annual household income of $100,000 and over
- 4% of Jewish respondents identify as Orthodox; 11%, Conservative; 13%, Reconstructionist; 31%, Reform; and 41%, Just Jewish
- 33% of married couples are intermarried
- 19% contain an adult who attended a Jewish day school as a child; and 62%, a supplemental school
- 41% contain an adult who attended or worked at a Jewish overnight camp as a child
- 72% contain an adult who visited Israel
- 60% donated to the Jewish Federation in the past year
- 68% donated to other Jewish charities in the past year
- 86% donated to non-Jewish charities in the past year
Local JCC Membership
(Based upon the JCC Survey)
(Jewish Households)

<table>
<thead>
<tr>
<th>City</th>
<th>Membership</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. Paul</td>
<td>26%</td>
</tr>
<tr>
<td>San Antonio</td>
<td>25%</td>
</tr>
<tr>
<td>Indianapolis</td>
<td>24%</td>
</tr>
<tr>
<td>Jacksonville</td>
<td>15%</td>
</tr>
<tr>
<td>Bergen</td>
<td>14%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>14%</td>
</tr>
<tr>
<td>Tidewater</td>
<td>14%</td>
</tr>
<tr>
<td>Hartford</td>
<td>14%</td>
</tr>
<tr>
<td>Omaha</td>
<td>12%</td>
</tr>
<tr>
<td>Lehigh Valley</td>
<td>12%</td>
</tr>
<tr>
<td>Tucson</td>
<td>12%</td>
</tr>
<tr>
<td>New Haven</td>
<td>11%</td>
</tr>
<tr>
<td>Atlantic County</td>
<td>11%</td>
</tr>
<tr>
<td>Detroit</td>
<td>10%</td>
</tr>
<tr>
<td>Minneapolis</td>
<td>10%</td>
</tr>
<tr>
<td>Houston</td>
<td>9%</td>
</tr>
<tr>
<td>Miami</td>
<td>9%</td>
</tr>
<tr>
<td>Rhode Island</td>
<td>8%</td>
</tr>
<tr>
<td>Washington</td>
<td>6%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>4%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>4%</td>
</tr>
<tr>
<td>West Palm Beach</td>
<td>4%</td>
</tr>
<tr>
<td>Las Vegas</td>
<td>2%</td>
</tr>
</tbody>
</table>

Telephone Survey Says 28%
Telephone Survey's Over/Under Estimation of JCC Membership

(In percentage points)

Omaha: 16
St. Paul: 10
Houston: 10
Jacksonville: 10
Hartford: 8
Minneapolis: 7
Lehigh Valley: 6
Detroit: 5
Tucson: 5
Tidewater: 5
Indianapolis: 4
San Antonio: 4
Bergen: 4
Miami: 3
New Haven: 3
West Palm Beach: 3
Atlantic County: 3
Washington: 3
Las Vegas: 1
South Palm Beach: 1
Rhode Island: 1
Middlesex: -2
Sarasota: -2
Major Reasons for Not Joining the JCC
(Respondents in Jewish Households Who Are Not Members of the JCC)

- Distance from Home: 48%
- Cost: 20%
- No Need for the Services Offered: 15%
- Lack of Time: 5%
- Lack of Information about JCC: 2%
- Health Reasons: 1%
- Not Religious: 1%
- Quality of the Programs: 1%
- Other: 7%

- Responses in red were read to the respondent.
- Respondents were allowed to provide only 1 response.
Major Reasons for Not Joining the JCC among JCC Participants

(Respondents in Households Who Are Not Members of the Indianapolis JCC and Participated in a Local JCC Program in the Past Year)

- Distance from Home: 53%
- Cost: 19%
- No Need for the Services Offered: 12%
- Lack of Time: 7%
- Lack of Information about JCC: 0%
- Health Reasons: 0%
- Not Religious: 2%
- Quality of the Programs: 0%
- Other: 7%

- Responses in red were read to the respondent.
- Respondents were allowed to provide only 1 response.
Distance from Home as a Major Reason for Not Joining the Local JCC
(Respondents in JCC Non-Member Jewish Households)

Indianapolis: 48%
New Haven: 38%
Houston: 37%
Hartford: 32%
Rhode Island: 30%
Tidewater: 30%
Middlesex: 29%
St. Paul: 28%
Jacksonville: 27%
Tucson: 27%
Lehigh Valley: 25%
San Antonio: 24%
Minneapolis: 24%
Broward - Posnack: 21%
Atlantic County: 21%
Sarasota: 21%
Omaha: 19%
Washington - NOVA: 19%
Detroit: 18%
Broward - Soref: 16%
Miami - Alper: 16%
Washington - Greater Washington: 16%
West Palm Beach - Kaplan: 15%
Bergen - YJCC: 13%
Seattle: 13%
Bergen - Palisades: 12%
Washington - DCJCC: 7%
Miami - Miami Beach: 6%
South Palm Beach: 6%
Miami - Russell: 5%
West Palm Beach - Boynton: 4%
**Distance from Home**

as a Major Reason for Not Joining the JCC

(Respondents in Jewish Households Who Are Not Members of the JCC)

- **All**: 53%
- **Participated in a JCC Program**: 57%
- **North of Core**: 71%
- **Core Area**: 80%
- **South of Core**: 80%
- **0-9 Years in Indianapolis**: 44%
- **10-19 Years**: 49%
- **20+ Years**: 54%
## Distance from Home as a Major Reason for Not Joining the JCC

(Respondents in Jewish Households Who Are Not Members of the JCC)

<table>
<thead>
<tr>
<th>Category</th>
<th>0%</th>
<th>20%</th>
<th>40%</th>
<th>60%</th>
<th>80%</th>
<th>100%</th>
</tr>
</thead>
<tbody>
<tr>
<td>All</td>
<td>48%</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Under 35</td>
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<tr>
<td>35-49</td>
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<td>50-64</td>
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<td>65-74</td>
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<tr>
<td>75+</td>
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<td>65+</td>
<td>29%</td>
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<td>Household with Children</td>
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<td>HH with Only Adult Children</td>
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<td>Non-Elderly Couple</td>
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<tr>
<td>Non-Elderly Single</td>
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<tr>
<td>Elderly Couple</td>
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<tr>
<td>Elderly Single</td>
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<tr>
<td>Income Under $50,000</td>
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<tr>
<td>$100-$200,000</td>
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<td>$200,000 and over</td>
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<tr>
<td>Just Jewish</td>
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</tbody>
</table>
Distance from Home as a Major Reason for Not Joining the JCC
(Respondents in Jewish Households Who Are Not Members of the JCC)
Cost as a Major Reason for Not Joining the Local JCC
(Respondents in JCC Non-Member Jewish Households)

- Omaha: 28%
- Detroit: 22%
- St. Paul: 21%
- Tucson: 21%
- Indianapolis: 20%
- Bergen - Palisades: 20%
- Bergen - YJCC: 20%
- Jacksonville: 19%
- Miami - Alper: 18%
- Miami - Miami Beach: 18%
- Washington - DCJCC: 18%
- Miami - Russell: 18%
- New Haven: 17%
- Lehigh Valley: 16%
- Broward - Posnack: 15%
- South Palm Beach: 14%
- Atlantic County: 14%
- Washington - Greater Washington: 14%
- Houston: 13%
- San Antonio: 13%
- Minneapolis: 13%
- Washington - NOVA: 13%
- Broward - Soref: 12%
- Hartford: 12%
- West Palm Beach - Boynton: 11%
- West Palm Beach - Kaplan: 11%
- Tidewater: 10%
- Rhode Island: 8%
- Sarasota: 7%
- Middlesex: 6%
- Seattle: 4%
Cost
as a Major Reason for Not Joining the JCC
(Respondents in Jewish Households Who Are Not Members of the JCC)

<table>
<thead>
<tr>
<th>Location</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>All</td>
<td>20%</td>
</tr>
<tr>
<td>Participated in a JCC Program</td>
<td>19%</td>
</tr>
<tr>
<td>North of Core</td>
<td>13%</td>
</tr>
<tr>
<td>Core Area</td>
<td>35%</td>
</tr>
<tr>
<td>South of Core</td>
<td>13%</td>
</tr>
<tr>
<td>0-9 Years in Indianapolis</td>
<td>21%</td>
</tr>
<tr>
<td>10-19 Years</td>
<td>11%</td>
</tr>
<tr>
<td>20+ Years</td>
<td>24%</td>
</tr>
</tbody>
</table>
Cost

as a Major Reason for Not Joining the JCC
(Respondents in Jewish Households Who Are Not Members of the JCC)
Cost
as a Major Reason for Not Joining the JCC
(Respondents in Jewish Households Who Are Not Members of the JCC)

- All: 20%
- In-married: 24%
- Conversionary: 10%
- Intermarried: 16%
- Synagogue Member: 24%
- Non-Member: 18%
- Attended Chabad: 25%
- Did Not Attend: 19%
- Jewish Organization Member: 16%
- Non-Member: 20%
- Very Familiar with JCC: 17%
- Somewhat Familiar: 13%
- Donated to Federation: 22%
- Asked, Did Not Give: 16%
- Not Asked: 20%
- Federation Non-Donor: 19%
- Donated under $100: 36%
- Donated $100-$500: 10%
- Donated $500 and over: 3%
No Need for the Services Offered
as a Major Reason for Not Joining the Local JCC
(Respondents in JCC Non-Member Jewish Households)

- West Palm Beach - Boynton: 55%
- South Palm Beach: 50%
- Miami - Russell: 48%
- Washington - Greater Washington: 48%
- Sarasota: 47%
- Bergen - Palisades: 46%
- Washington - DCJCC: 45%
- Bergen - YJCC: 44%
- Miami - Miami Beach: 43%
- Miami - Alper: 42%
- Atlantic County: 42%
- Washington - NOVA: 42%
- West Palm Beach - Kaplan: 41%
- Broward - Posnack: 40%
- Broward - Soref: 40%
- Middlesex: 40%
- Tidewater: 40%
- Minneapolis: 39%
- Rhode Island: 38%
- Seattle: 38%
- Hartford: 37%
- Lehigh Valley: 34%
- Jacksonville: 34%
- Tucson: 33%
- Omaha: 32%
- Houston: 31%
- San Antonio: 31%
- St. Paul: 31%
- New Haven: 29%
- Detroit: 28%
- Indianapolis: 15%
No Need for the Services Offered as a Major Reason for Not Joining the JCC

(Respondents in Jewish Households Who Are Not Members of the JCC)

- All: 15%
- Participated in a JCC Program: 12%
- North of Core: 16%
- Core Area: 19%
- South of Core: 8%
- 0-9 Years in Indianapolis: 8%
- 10-19 Years: 19%
- 20+ Years: 18%
No Need for the Services Offered as a Major Reason for Not Joining the JCC
(Respondents in Jewish Households Who Are Not Members of the JCC)
No Need for the Services Offered as a Major Reason for Not Joining the JCC

(Respondents in Jewish Households Who Are Not Members of the JCC)
Lack of Time as a Major Reason for Not Joining the Local JCC
(Respondents in JCC Non-Member Jewish Households)

- Miami - Miami Beach: 14%
- Seattle: 14%
- Broward - Soref: 11%
- Washington - DCJCC: 11%
- Broward - Posnack: 10%
- Miami - Alper: 9%
- Miami - Russell: 8%
- West Palm Beach - Boynton: 8%
- Washington - Greater Washington: 8%
- South Palm Beach: 7%
- West Palm Beach - Kaplan: 7%
- Washington - NOVA: 6%
- Indianapolis: 5%
- San Antonio: 5%
- Bergen - YJCC: 5%
- Omaha: 4%
- Houston: 4%
- Middlesex: 4%
- Atlantic County: 4%
- Minneapolis: 4%
- St. Paul: 4%
- Jacksonville: 4%
- Rhode Island: 4%
- Bergen - Palisades: 4%
- Hartford: 4%
- Lehigh Valley: 3%
- Detroit: 3%
- Tidewater: 3%
- Tucson: 2%
- New Haven: 1%
- Sarasota: 1%
Quality of the Programs as a Major Reason for Not Joining the Local JCC
(Respondents in JCC Non-Member Jewish Households)

Detroit 8%
Minneapolis 7%
St. Paul 5%
Miami - Alper 4%
Rhode Island 4%
Tucson 4%
Seattle 4%
Broward - Soref 3%
Lehigh Valley 3%
San Antonio 3%
Washington - Greater Washington 3%
Hartford 3%
Miami - Miami Beach 2%
West Palm Beach - Boynton 2%
West Palm Beach - Kaplan 2%
Washington - DCJCC 2%
Washington - NOVA 2%
Jacksonville 2%
Bergen - Palisades 2%
Bergen - YJCC 2%
Indianapolis 1%
Broward - Posnack 1%
Houston 1%
Miami - Russell 1%
New Haven 1%
Middlesex 1%
South Palm Beach 1%
Atlantic County 1%
Sarasota 1%
Tidewater 1%
Omaha 0%
Participated in a Local JCC Program in the Past Year
(Jewish Households)

Indianapolis 56%
San Antonio 52%
St. Louis 51%
Baltimore 51%
Omaha 48%
St. Paul 47%
Tucson 45%
Detroit 43%
Washington - DCJCC 44%
Bergen - Palisades 44%
Lehigh Valley 43%
Houston 42%
Jacksonville 42%
Minneapolis 40%
Hartford 40%
New Haven 39%
Washington - Greater Washington 38%
Columbus 37%
Chicago 36%
Broward - Posnack 35%
Tidewater 35%
Sarasota 34%
New York 32%
San Diego 32%
Rhode Island 31%
San Francisco 30%
Boston 29%
Cleveland 28%
Atlantic County 28%
Miami - Miami Beach 27%
Miami - Russell 27%
Howard County 24%
West Palm Beach - Kaplan 23%
Miami - Alper 21%
Bergen - YJCC 21%
West Palm Beach - Boynton 20%
South Palm Beach 19%
Portland (ME) 18%
Washington - NOVA 14%
Las Vegas 12%
Westport 9%
Seattle 8%
Middlesex 7%
Broward - Soref 5%
Participated in a Local JCC Program in the Past Year Without Being a Member

(Jewish Households)

Shows the percentage of households who participated in the JCC minus percentage who are JCC members.
JCC Participation
(Jewish Households)

- All: 56%
- North of Core: 57%
- Core Area: 58%
- South of Core: 50%
- 0-9 Years in Indianapolis: 53%
- 10-19 Years: 51%
- 20+ Years: 60%
JCC Participation
(Jewish Households)

- All: 56%
- Under 35: 54%
- 35-49: 58%
- 50-64: 54%
- 65-74: 58%
- 75+: 58%
- 65+: 58%
- Household with Children: 62%
- HH with Only Adult Children: 51%
- Non-Elderly Couple: 61%
- Non-Elderly Single: 39%
- Elderly Couple: 59%
- Elderly Single: 53%
- Under $50,000: 43%
- $50-$100,000: 50%
- $100-$200,000: 62%
- $200,000 and over: 70%
JCC Participation
(Jewish Households)

- All: 56%
- To Overnight Camp: 61%
- Not to Overnight Camp: 56%
- Youth Group Participant: 62%
- Not Youth Group Participant: 54%
- Hillel/Chabad Participant: 74%
- Not Hillel/Chabad Participant: 56%
- Jewish Trip to Israel: 74%
- General Trip to Israel: 66%
- Not to Israel: 41%
- Donated to Federation: 81%
- Asked, Did Not Donate: 70%
- Not Asked: 40%
- Federation Non-Donor: 44%
- Donated under $100: 76%
- Donated $100-$500: 82%
- Donated $500+: 91%
Synagogue/JCC Memberships Overlap
(Jewish Households)

- Neither: 57%
- Synagogue Member Only: 16%
- JCC Member Only: 14%
- Both: 13%
Both Synagogue and JCC Members

(Jewish Households)

- Synagogue Member Only: 14%
- JCC Member Only: 16%
- Neither: 57%
- Both: 13%
### Synagogue Member Only (Jewish Households)

<table>
<thead>
<tr>
<th>Location</th>
<th>Percentage</th>
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</thead>
<tbody>
<tr>
<td>Westport</td>
<td>46%</td>
</tr>
<tr>
<td>Howard County</td>
<td>45%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>42%</td>
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<tr>
<td>Minneapolis</td>
<td>40%</td>
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<tr>
<td>Detroit</td>
<td>39%</td>
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<tr>
<td>Bergen - YJCC</td>
<td>39%</td>
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<tr>
<td>Tidewater</td>
<td>39%</td>
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<tr>
<td>Washington - Greater Washington</td>
<td>38%</td>
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<tr>
<td>Lehigh Valley</td>
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<td>Rhode Island</td>
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<td>Sarasota</td>
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<td>Pittsburgh</td>
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<tr>
<td>Bergen - Palisades</td>
<td>36%</td>
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<tr>
<td>Hartford</td>
<td>36%</td>
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<tr>
<td>Atlantic County</td>
<td>36%</td>
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<tr>
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<td>33%</td>
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<tr>
<td>Broward - Posnack</td>
<td>32%</td>
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<tr>
<td>Baltimore</td>
<td>32%</td>
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<tr>
<td>New Haven</td>
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<td>San Antonio</td>
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<td>St. Paul</td>
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<td>Washington - NOVA</td>
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<td>Jacksonville</td>
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<td>Columbus</td>
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<td>West Palm Beach - Boynton</td>
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<td>Indianapolis</td>
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<td>Omaha</td>
<td>14%</td>
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<tr>
<td>Las Vegas</td>
<td>12%</td>
</tr>
</tbody>
</table>

- **JCC Member Only**: 14%
- **Synagogue Member Only**: 16%
- **Neither**: 57%
- **Both**: 13%
<table>
<thead>
<tr>
<th>City</th>
<th>JCC Member Only</th>
<th>Synagogue Member Only</th>
<th>Neither</th>
<th>Both</th>
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<tbody>
<tr>
<td>Indianapolis</td>
<td>14%</td>
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<td>Omaha</td>
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<td>Miami - Miami Beach</td>
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<td>Miami - Russell</td>
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<td>West Palm Beach - Boynton</td>
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<td>West Palm Beach - Kaplan</td>
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<td>Las Vegas</td>
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<tr>
<td>Washington - NOVA</td>
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<td>Middlesex</td>
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<td>Tidewater</td>
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<td>Westport</td>
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<tr>
<td>Howard County</td>
<td>0%</td>
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</tbody>
</table>
Neither Synagogue nor JCC Members
(Jewish Households)

Las Vegas: 69%
West Palm Beach - Boynton: 69%
Washington - NOVA: 67%
Atlanta: 65%
Broward - Soref: 64%
South Palm Beach: 64%
Miami - Alper: 63%
Washington - DCJCC: 63%
Chicago: 62%
Columbus: 61%
Miami - Russell: 60%
Tucson: 60%
West Palm Beach - Kaplan: 59%
Indianapolis: 57%
Omaha: 57%
Middlesex: 55%
Broward - Posnack: 54%
New Haven: 54%
Rhode Island: 54%
Cleveland: 53%
Westport: 53%
Howard County: 52%
Atlantic County: 52%
Sarasota: 52%
Houston: 51%
Washington - Greater Washington: 51%
Bergen - YJCC: 49%
St. Louis: 48%
Miami - Miami Beach: 48%
Baltimore: 48%
Jacksonville: 47%
Detroit: 46%
Lehigh Valley: 45%
Bergen - Palisades: 43%
San Antonio: 42%
Minneapolis: 42%
Tidewater: 42%
Hartford: 42%
Pittsburgh: 41%
St. Paul: 36%
Membership in a Fitness Facility or Health Club Other Than the JCC

(JCC Non-Member Jewish Households)

- Washington - DCJCC: 50%
- Indianapolis: 45%
- Las Vegas: 44%
- Washington - Greater Washington: 44%
- Westport: 43%
- Washington - NOVA: 40%
- New Haven: 39%
- St. Paul: 39%
- San Antonio: 38%
- Minneapolis: 38%
- Tidewater: 36%
- Detroit: 35%
- Lehigh Valley: 34%
- West Palm Beach - Kaplan: 34%
- Tucson: 34%
- South Palm Beach: 32%
- Miami - Alper: 32%
- Middlesex: 31%
- Rhode Island: 31%
- West Palm Beach - Boynton: 30%
- Atlantic County: 30%
- Bergen - Palisades: 29%
- Bergen - YJCC: 28%
- Hartford: 26%
- Sarasota: 25%
- Miami - Miami Beach: 24%
- Jacksonville: 24%
- Miami - Russell: 21%
Local JCC Market Share of Fitness Facility and Health Club Market among Jewish Households

(Households Who Are Members of a JCC or Other Fitness Facility)

Jacksonville: 59%
St. Paul: 58%
San Antonio: 52%
Hartford: 52%
Bergen - Palisades: 48%
Indianapolis: 46%
Tidewater: 40%
Lehigh Valley: 39%
Tucson: 37%
Atlantic County: 36%
Sarasota: 36%
Minneapolis: 35%
Detroit: 34%
Miami - Alper: 33%
Miami - Russell: 32%
New Haven: 32%
Bergen - YJCC: 29%
Rhode Island: 27%
Washington - Greater Washington: 22%
Miami - Miami Beach: 17%
Washington - DCJCC: 17%
West Palm Beach - Kaplan: 15%
West Palm Beach - Boynton: 14%
Washington - NOVA: 11%
South Palm Beach: 10%
Middlesex: 6%
Westport: 2%
Local JCC Market Share of Fitness Facility and Health Club Market among Jewish Households

(Households Who Are Members of the Local JCC or Another Fitness Facility)

- **All**: 46%
- **North of Core**: 32%
- **Core Area**: 66%
- **South of Core**: 43%
- **0-9 Years in Indianapolis**: 39%
- **10-19 Years**: 29%
- **20+ Years**: 56%
Local JCC Market Share of Fitness Facility and Health Club Market among Jewish Households

(Households Who Are Members of the Local JCC or Another Fitness Facility)

- All: 46%
- Under 35: 40%
- 35-49: 39%
- 50-64: 52%
- 65-74: 65%
- 75+: 65%
- 65+: 65%
- Household with Children: 43%
- Household with Only Adult Children: 38%
- Non-Elderly Couple: 44%
- Non-Elderly Single: 41%
- Elderly Couple: 64%
- Elderly Single: 73%
- Income Under $50,000: 49%
- $50-$100,000: 49%
- $100-$200,000: 37%
- $200,000+: 53%
Local JCC Market Share of Fitness Facility and Health Club Market among Jewish Households

(Households Who Are Members of the Local JCC or Another Fitness Facility)

- All: 46%
- Orthodox: 73%
- Conservative: 63%
- Reconstructionist: 75%
- Reform: 36%
- Just Jewish: 46%
- In-married: 59%
- Conversionary: 51%
- Intermarried: 31%
- Synagogue Member: 64%
- Non-Member: 37%
- Attended Chabad: 59%
- Did Not Attend: 43%
- Jewish Organization Member: 65%
- Non-Member: 41%
- To Day School: 65%
- To Supplemental School: 50%
- No Jewish Education: 39%
Local JCC Market Share of Fitness Facility and Health Club Market among Jewish Households

(Households Who Are Members of the Local JCC or Another Fitness Facility)

- All: 46%
- To Overnight Camp: 53%
- Not to Overnight Camp: 46%
- Youth Group Participant: 56%
- Not Youth Group Participant: 41%
- Hillel/Chabad Participant: 63%
- Not Hillel/Chabad Participant: 45%
- Jewish Trip to Israel: 59%
- General Trip to Israel: 54%
- Not to Israel: 31%
- Donated to Federation: 71%
  - Asked, Did Not Donate: 67%
  - Not Asked: 29%
  - Federation Non-Donor: 30%
  - Donated under $100: 67%
  - Donated $100-$500: 73%
  - Donated $500+: 74%
Association with the Jewish Community

(Jewish Households)

<table>
<thead>
<tr>
<th>City</th>
<th>Association (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. Paul</td>
<td>67%</td>
</tr>
<tr>
<td>Detroit</td>
<td>64%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>64%</td>
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<tr>
<td>Bergen</td>
<td>63%</td>
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<tr>
<td>Lehigh Valley</td>
<td>62%</td>
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<td>San Antonio</td>
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<td>Pittsburgh</td>
<td>62%</td>
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<tr>
<td>Tidewater</td>
<td>62%</td>
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<td>Hartford</td>
<td>62%</td>
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<td>Minneapols</td>
<td>60%</td>
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<tr>
<td>Baltimore</td>
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<td>Middlesex</td>
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<tr>
<td>Jacksonville</td>
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<td>Atlantic County</td>
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<td>Westport</td>
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<td>Howard County</td>
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<td>Indianapolis</td>
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<td>Chicago</td>
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<td>Washington</td>
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<td>Tucson</td>
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<td>Broward</td>
<td>48%</td>
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<td>Portland (ME)</td>
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<td>Atlanta</td>
<td>43%</td>
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<tr>
<td>San Francisco</td>
<td>37%</td>
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<tr>
<td>Seattle</td>
<td>31%</td>
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<tr>
<td>St. Petersburg</td>
<td>23%</td>
</tr>
<tr>
<td>Las Vegas</td>
<td>21%</td>
</tr>
</tbody>
</table>

Association is defined as:

Belong to: a synagogue

and/or

the JCC

and/or

a Jewish organization
Summary of Memberships
(Jewish Households)

- Synagogue Member: 29%
- Synagogue Participant: 62%
- Attended Chabad: 16%
- JCC Member: 28%
- JCC Participant: 56%
- JCC Market Share: 46%
- Jewish Organization Member: 16%
- Associated: 48%
Feel Part of the Indianapolis Jewish Community
(Jewish Respondents)

Somewhat: 34%
Very Much: 21%
Not Very Much: 26%
Not at All: 19%
Feel Very Much/Somewhat Part of the Local Jewish Community

(Jewish Respondents)

Detroit: 79%
Baltimore: 70%
Cleveland: 67%
Pittsburgh: 65%
New York: 63%
South Palm Beach: 61%
Bergen: 60%
Miami: 59%
San Antonio: 56%
Rhode Island: 55%
Indianapolis: 55%
West Palm Beach: 55%
Lehigh Valley: 54%
Hartford: 53%
Tidewater: 53%
Houston: 51%
Washington: 51%
Jacksonville: 50%
Middlesex: 50%
Omaha: 49%
Broward: 49%
New Haven: 49%
Sarasota: 49%
Atlanta: 46%
Tucson: 44%
Atlantic County: 43%
Howard County: 43%
Westport: 43%
San Diego: 37%
Phoenix: 36%
Portland (ME): 36%
St. Petersburg: 31%
Las Vegas: 31%

* Responses are "a lot" and "some"

JCC Members: 82%
Adult Jewish Education
Different Types of Jewish Education

(Jewish Respondents)

- Organized: 25%
- Other/Informal: 38%
- Cultural: 52%
Children's Jewish Education: Preschool/Child Care
Attend a Preschool/Child Care Program

(Jewish Children Age 0-5)
(Based upon the Telephone Survey)

Jewish Market Share is:
45% divided by (45% + 39%) = 54%

- Jewish Preschool: 45%
- Non-Jewish Preschool: 39%
- Not in Preschool: 16%
Attend a Jewish Preschool/Child Care Program

(Jewish Children Age 0-5)

San Antonio 64%
Baltimore 63%
Broward 63%
Miami 61%
Lehigh Valley 54%
Jacksonville 51%
Cleveland 50%
Detroit 49%
Minneapolis 49%
Omaha 49%
Indianapolis 46%
Cincinnati 45%
Tucson 45%
New York 45%
South Palm Beach 44%
Pittsburgh 44%
Columbus 44%
Houston 42%
Middlesex 40%
Chicago 38%
St. Louis 37%
West Palm Beach 34%
Bergen 34%
Portland (ME) 34%
Sarasota 33%
Washington 33%
Phoenix 31%
Atlanta 30%
New Haven 29%
St. Paul 28%
Tidewater 26%
Westport 26%
Atlantic County 26%
St. Petersburg 26%
Hartford 22%
Rhode Island 15%
Las Vegas 14%
Seattle 2%

Not in Preschool 16%
Jewish Preschool 45%
Non-Jewish Preschool 39%
Jewish Preschool/Child Care Market Share
(Jewish Children Age 0-5)

San Antonio 92%
Baltimore 90%
Miami 88%
Jacksonville 81%
Cleveland 81%
Tucson 81%
New York 78%
Broward 77%
Cincinnati 73%
Lehigh Valley 70%
Detroit 70%
Minneapolis 70%
Sarasota 70%
South Palm Beach 65%
Houston 63%
Middlesex 63%
Columbus 62%
Chicago 61%
Omaha 60%
Bergen 58%
Indianapolis 54%
Portland (ME) 53%
West Palm Beach 49%
Washington 44%
New Haven 41%
Westport 41%
Hartford 41%
Atlantic County 40%
St. Louis 39%
Atlanta 39%
Tidewater 39%
St. Paul 35%
Rhode Island 33%
St. Petersburg 30%
Las Vegas 26%
Seattle 5%

Non-Jewish Preschool 39%
Jewish Preschool 45%
Not in Preschool 16%
Jewish Children Who Currently Attend Jewish Preschool/Child Care
(Based upon the Jewish Institutions Survey)
(Jewish Children Age 0-5)

Synagogues
- Orthodox: 0
- Conservative/Recon: 60
- Reform: 56

JCC: 10

Jewish Day School: 50

Total: 176

Number of Jewish Children Age 0-5
Children's Jewish Education: Day Camp
Attended or Worked at a Day Camp This Past Summer
(Jewish Children Age 3-17)

Jewish Market Share is:
25% divided by (25% + 18%) = 59%

- Jewish Camp: 25%
- Non-Jewish Camp: 18%
- Did Not Attend Camp: 57%
Attended or Worked at a Jewish Day Camp This Past Summer

(Jewish Children Age 3-17)

Miami: 37%
San Antonio: 33%
Jacksonville: 32%
Minneapolis: 31%
Portland (ME): 30%
Middlesex: 29%
Indianapolis: 25%
Bergen: 25%
Omaha: 24%
Atlantic County: 23%
Tidewater: 23%
Houston: 23%
Broward: 23%
St. Paul: 22%
Lehigh Valley: 22%
Sarasota: 21%
New Haven: 21%
West Palm Beach: 21%
South Palm Beach: 21%
Las Vegas: 18%
St. Petersburg: 17%
Washington: 17%
Tucson: 15%
Hartford: 15%
Rhode Island: 14%
Westport: 6%

Non-Jewish Camp: 18%
Jewish Camp: 25%
Did Not Attend Camp: 57%
Jewish Day Camp Market Share This Past Summer
(Jewish Children Age 3-17)

- Sarasota: 83%
- Jacksonville: 81%
- Omaha: 80%
- Minneapolis: 80%
- San Antonio: 78%
- Miami: 76%
- St. Paul: 73%
- Atlantic County: 66%
- Tidewater: 64%
- Las Vegas: 63%
- Portland (ME): 62%
- Bergen: 61%
- Indianapolis: 59%
- Houston: 59%
- Lehigh Valley: 58%
- Middlesex: 57%
- New Haven: 53%
- Broward: 51%
- West Palm Beach: 51%
- Tucson: 50%
- St. Petersburg: 46%
- South Palm Beach: 43%
- Rhode Island: 40%
- Washington: 39%
- Hartford: 38%
- Westport: 14%

Did Not Attend Camp: 57%
Jewish Camp: 25%
Non-Jewish Camp: 18%
Jewish Children Who Attended or Worked at a Jewish Day Camp This Past Summer

(Based upon the Jewish Institutions Survey)

Synagogues
- Orthodox: 90
- Conservative/Recon: 32
- Reform: 0

Indianapolis JCC: 206
Goldman Union Camp Institute: 70

Total: 398

Number of Jewish Children Age 3-17
Jewish Agencies: Familiarity and Perception
Familiarity with Jewish Agencies
(Respondents)

<table>
<thead>
<tr>
<th>Agency</th>
<th>Very</th>
<th>Somewhat</th>
<th>Not at All</th>
</tr>
</thead>
<tbody>
<tr>
<td>JCC</td>
<td>49%</td>
<td>40%</td>
<td>11%</td>
</tr>
<tr>
<td>Hooverwood</td>
<td>33%</td>
<td>32%</td>
<td>35%</td>
</tr>
<tr>
<td>Federation</td>
<td>30%</td>
<td>25%</td>
<td>46%</td>
</tr>
<tr>
<td>BJE</td>
<td>30%</td>
<td>34%</td>
<td>37%</td>
</tr>
<tr>
<td>Hasten</td>
<td>25%</td>
<td>36%</td>
<td>39%</td>
</tr>
<tr>
<td>JFS</td>
<td>52%</td>
<td>32%</td>
<td>16%</td>
</tr>
<tr>
<td>JCRC</td>
<td>51%</td>
<td>34%</td>
<td>16%</td>
</tr>
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</table>
Perception of Jewish Agencies
(Respondents Who Are Very/Somewhat Familiar)

<table>
<thead>
<tr>
<th>Agency</th>
<th>Excellent</th>
<th>Good</th>
<th>Fair/Poor</th>
</tr>
</thead>
<tbody>
<tr>
<td>JCC</td>
<td>45%</td>
<td>44%</td>
<td>11%</td>
</tr>
<tr>
<td>Hooverwood</td>
<td>31%</td>
<td>55%</td>
<td>14%</td>
</tr>
<tr>
<td>Federation</td>
<td>52%</td>
<td>31%</td>
<td>18%</td>
</tr>
<tr>
<td>BJE</td>
<td>42%</td>
<td>38%</td>
<td>21%</td>
</tr>
<tr>
<td>Hasten</td>
<td>57%</td>
<td>34%</td>
<td>9%</td>
</tr>
<tr>
<td>JFS</td>
<td>63%</td>
<td>29%</td>
<td>8%</td>
</tr>
<tr>
<td>JCRC</td>
<td>55%</td>
<td>28%</td>
<td>17%</td>
</tr>
</tbody>
</table>
Very Familiar with the Local JCC (Respondents)

- Omaha: 60%
- St. Paul: 54%
- Indianapolis: 49%
- Detroit: 49%
- San Antonio: 46%
- Tidewater: 45%
- Washington - Gr. Wash.: 44%
- Jacksonville: 44%
- Lehigh Valley: 43%
- Hartford: 41%
- Broward - Posnack: 40%
- Tucson: 39%
- Bergen - Palisades: 38%
- Minneapolis: 36%
- New Haven: 35%
- Miami - Alper: 35%
- Washington - DCJCC: 34%
- Miami - Russell: 32%
- Rhode Island: 31%
- Atlantic County: 31%
- Miami - Miami Beach: 30%
- Bergen - YJCC: 22%
- West Palm Beach - Kaplan: 22%
- Broward - Soref: 20%
- Washington - NOVA: 19%
- Sarasota: 18%
- South Palm Beach: 15%
- West Palm Beach - Boynton: 14%
- Middlesex - YM-YWHA *: 7%
- Las Vegas *: 5%
- Middlesex - JCC: 4%

* JCC is not a full service facility.
Not at All Familiar with the Local JCC
(Respondents)

- Middlesex - JCC: 76%
- Middlesex - YM-YWHA *: 74%
- Las Vegas *: 73%
- Broward - Soref: 57%
- South Palm Beach: 56%
- West Palm Beach - Boynton: 53%
- Washington - NOVA: 42%
- Miami - Miami Beach: 41%
- West Palm Beach - Kaplan: 39%
- Sarasota: 39%
- Bergen - YJCC: 34%
- Miami - Russell: 32%
- Miami - Alper: 31%
- Atlantic County: 26%
- Minneapolis: 24%
- Broward - Posnack: 23%
- New Haven: 23%
- Rhode Island: 23%
- Lehigh Valley: 21%
- Jacksonville: 21%
- Bergen - Palisades: 20%
- Hartford: 18%
- Tidewater: 17%
- San Antonio: 16%
- St. Paul: 15%
- Washington - DCJCC: 15%
- Detroit: 14%
- Washington - Greater Washington: 14%
- Tucson: 13%
- Indianapolis: 11%
- Omaha: 10%

* JCC is not a full service facility.
Very Familiar with the JCC of Indianapolis

(Respondents)

<table>
<thead>
<tr>
<th>Category</th>
<th>0-9 Years</th>
<th>10-19 Years</th>
<th>20+ Years</th>
<th>All</th>
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<td>All</td>
<td>49%</td>
<td>46%</td>
<td>45%</td>
<td>49%</td>
</tr>
<tr>
<td>North of Core</td>
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<td>Core Area</td>
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<td>53%</td>
<td>56%</td>
<td>49%</td>
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<tr>
<td>South of Core</td>
<td>37%</td>
<td>53%</td>
<td>46%</td>
<td>46%</td>
</tr>
<tr>
<td>0-9 Years in Indianapolis</td>
<td>37%</td>
<td>53%</td>
<td>56%</td>
<td>49%</td>
</tr>
<tr>
<td>10-19 Years in Indianapolis</td>
<td>28%</td>
<td>46%</td>
<td>56%</td>
<td>49%</td>
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<tr>
<td>20+ Years in Indianapolis</td>
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<td>Under 35</td>
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<td>35-49</td>
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<td>53%</td>
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<td>49%</td>
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<tr>
<td>50-64</td>
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<td>53%</td>
<td>56%</td>
<td>49%</td>
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<tr>
<td>65-74</td>
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<td>53%</td>
<td>56%</td>
<td>49%</td>
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<tr>
<td>75+</td>
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<td>68%</td>
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<td>65+</td>
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<td>Male</td>
<td>42%</td>
<td>58%</td>
<td>58%</td>
<td>58%</td>
</tr>
<tr>
<td>Female</td>
<td>61%</td>
<td>61%</td>
<td>61%</td>
<td>61%</td>
</tr>
</tbody>
</table>

(Data in percentage)
Very Familiar with the JCC of Indianapolis
(Respondents)

- All: 49%
- Household with Children: 59%
  - HH with Only Adult Children: 45%
- Non-Elderly Couple: 41%
- Elderly Couple: 60%
- Elderly Single: 68%
- Income under $50,000: 50%
  - $50-$100,000: 49%
  - $100-$200,000: 39%
- $200,000 and over: 68%
- Orthodox: 40%
- Conservative: 62%
- Reconstructionist: 80%
- Reform: 53%
- Just Jewish: 39%
- In-married: 56%
- Conversionary: 55%
- Intermarried: 44%

Very Familiar with the JCC of Indianapolis
(Respondents)
Very Familiar with the JCC of Indianapolis

(Respondents)

- All: 49%
- Synagogue Member: 67%
  - Non-Member: 41%
- JCC Member: 76%
  - Non-Member: 40%
- Jewish Organization Member: 89%
  - Non-Member: 43%
- Jewish Trip to Israel: 62%
- General Trip to Israel: 50%
  - Not to Israel: 40%
- Donated to Federation: 72%
- Asked, Did Not Donate: 54%
  - Not Asked: 35%
- Federation Non-Donor: 38%
- Donated under $100: 56%
- Donated $100 - $500: 82%
- Donated $500 and over: 88%
Excellent Perceptions of the Local JCC
(Respondents Who Are Very/Somewhat Familiar)

- Omaha: 66%
- Broward - Posnack: 63%
- St. Paul: 54%
- Tucson: 53%
- Bergen - Palisades: 47%
- San Antonio: 46%
- Indianapolis: 45%
- Atlantic County: 45%
- Sarasota: 44%
- Jacksonville: 43%
- Miami - Alper: 43%
- Hartford: 41%
- Tidewater: 41%
- West Palm Beach - Kaplan: 40%
- South Palm Beach: 39%
- New Haven: 38%
- Washington - DCJCC: 37%
- Miami - Russell: 37%
- Washington - Greater Washington: 35%
- Miami - Miami Beach: 35%
- Detroit: 34%
- Minneapolis: 31%
- West Palm Beach - Boynton: 30%
- Rhode Island: 30%
- Lehigh Valley: 26%
- Broward - Soref: 25%
- Washington - NOVA: 24%
- Bergen - YJCC: 24%
- Middlesex - JCC: 16%
- Las Vegas *: 13%
- Middlesex - YM-YWHA *: 12%

* JCC is not a full service facility.
Fair/Poor Perceptions of the Local JCC

(Respondents Who Are Very/Somewhat Familiar)

- Las Vegas *
- Middlesex - YM-YWHA *
- Middlesex - JCC
- Broward - Soref
- Lehigh Valley
- Detroit
- Bergen - YJCC
- New Haven
- Rhode Island
- Miami - Russell
- Bergen - Palisades
- West Palm Beach - Kaplan
- Minneapolis
- Indianapolis
- Jacksonville
- Miami - Miami Beach
- Tucson
- Miami - Alper
- Sarasota
- Tidewater
- Washington - Greater Washington
- South Palm Beach
- West Palm Beach - Boynton
- St. Paul
- Hartford
- Atlantic County
- Washington - DCJCC
- San Antonio
- Washington - NOVA
- Broward - Posnack
- Omaha

* JCC is not a full service facility.
Excellent Perceptions of the JCC of Indianapolis
(Respondents Who Are Very/Somewhat Familiar)

- All: 45%
- Very Familiar with JCC of Indianapolis: 64%
- North of Core: 33%
- Core Area: 56%
- South of Core: 53%
- Under 35: 45%
- 35-49: 43%
- 50-64: 43%
- 65-74: 50%
- 75+: 59%
- 65+: 53%
- Male: 47%
- Female: 44%
Excellent Perceptions of the JCC of Indianapolis
(Respondents Who Are Very/Somewhat Familiar)

- All: 45%
- Household with Children: 49%
- HH with Only Adult Children: 33%
- Non-Elderly Couple: 56%
- Elderly Couple: 71%
- Elderly Single: 45%
- Income under $50,000: 61%
- $50-$100,000: 52%
- $100-$200,000: 38%
- $200,000 and over: 41%
- Conservative: 53%
- Reconstructionist: 55%
- Reform: 47%
- Just Jewish: 42%
- In-married: 35%
- Intermarried: 52%
Excellent Perceptions of the JCC of Indianapolis
(Respondents Who Are Very/Somewhat Familiar)
Israel
Households in Which a Member Visited Israel

(Jewish Households)

- Miami: 71%
- Bergen: 62%
- Broward: 61%
- South Palm Beach: 61%
- Houston: 59%
- Detroit: 57%
- Sarasota: 56%
- West Palm Beach: 55%
- Middlesex: 54%
- Minneapolis: 52%
- Indianapolis: 51%
- Washington: 51%
- New Haven: 50%
- St. Paul: 49%
- Omaha: 45%
- Lehigh Valley: 45%
- Westport: 44%
- Tucson: 43%
- Hartford: 43%
- San Antonio: 42%
- Atlantic County: 42%
- Rhode Island: 41%
- Tidewater: 40%
- Jacksonville: 37%
- Portland (ME): 35%
- St. Petersburg: 34%
- Las Vegas: 33%

JCC Members: 72%
Households in Which a Jewish Child Visited Israel

(Households with Jewish Children Age 6-17)

<table>
<thead>
<tr>
<th>Community</th>
<th>Jewish Trip</th>
<th>General Trip</th>
</tr>
</thead>
<tbody>
<tr>
<td>Miami</td>
<td></td>
<td>46%</td>
</tr>
<tr>
<td>Bergen</td>
<td></td>
<td>38%</td>
</tr>
<tr>
<td>New York</td>
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<td>35%</td>
</tr>
<tr>
<td>Cleveland</td>
<td></td>
<td>30%</td>
</tr>
<tr>
<td>Baltimore</td>
<td></td>
<td>26%</td>
</tr>
<tr>
<td>Omaha</td>
<td></td>
<td>25%</td>
</tr>
<tr>
<td>Detroit</td>
<td></td>
<td>25%</td>
</tr>
<tr>
<td>Indianapolis</td>
<td></td>
<td>24%</td>
</tr>
<tr>
<td>New Haven</td>
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</tr>
<tr>
<td>Broward</td>
<td></td>
<td>22%</td>
</tr>
<tr>
<td>Middlesex</td>
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<td>22%</td>
</tr>
<tr>
<td>Rhode Island</td>
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<td>21%</td>
</tr>
<tr>
<td>St. Petersburg</td>
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<tr>
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</tr>
<tr>
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<td>St. Paul</td>
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<tr>
<td>Minneapolis</td>
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<tr>
<td>S Palm Beach</td>
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<tr>
<td>Washington</td>
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<td>St. Louis</td>
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</tr>
<tr>
<td>Portland (ME)</td>
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<tr>
<td>Sarasota</td>
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<td>10%</td>
</tr>
<tr>
<td>Pittsburgh</td>
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<tr>
<td>Westport</td>
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<td>Howard County</td>
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<tr>
<td>Phoenix</td>
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<td>7%</td>
</tr>
<tr>
<td>Columbus</td>
<td></td>
<td>6%</td>
</tr>
<tr>
<td>W Palm Beach</td>
<td></td>
<td>5%</td>
</tr>
</tbody>
</table>

Communities with white bars did not ask type of trip
Emotional Attachment to Israel
(Jewish Respondents)

- Very Attached: 28%
- Extremely Attached: 17%
- Somewhat Attached: 38%
- Not Attached: 18%
Extremely/Very Emotionally Attached to Israel

(Jewish Respondents)

<table>
<thead>
<tr>
<th>Location</th>
<th>Extremely</th>
<th>Very</th>
</tr>
</thead>
<tbody>
<tr>
<td>Miami</td>
<td>62%</td>
<td></td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>61%</td>
<td></td>
</tr>
<tr>
<td>Middlesex</td>
<td>58%</td>
<td></td>
</tr>
<tr>
<td>Detroit</td>
<td>56%</td>
<td></td>
</tr>
<tr>
<td>Jacksonville</td>
<td>56%</td>
<td></td>
</tr>
<tr>
<td>Bergen</td>
<td>55%</td>
<td></td>
</tr>
<tr>
<td>Broward</td>
<td>55%</td>
<td></td>
</tr>
<tr>
<td>San Antonio</td>
<td>55%</td>
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<td>Lehigh Valley</td>
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<td>West Palm Beach</td>
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<td>Omaha</td>
<td>53%</td>
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</tr>
<tr>
<td>Rhode Island</td>
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</tr>
<tr>
<td>Minneapolis</td>
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<td>New Haven</td>
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<td>Indianapolis</td>
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<tr>
<td>St. Petersburg</td>
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<td></td>
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<tr>
<td>San Francisco</td>
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</tr>
<tr>
<td>Westport</td>
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</tr>
<tr>
<td>Tidewater</td>
<td>40%</td>
<td></td>
</tr>
<tr>
<td>Hartford</td>
<td>40%</td>
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</tr>
<tr>
<td>Las Vegas</td>
<td>36%</td>
<td></td>
</tr>
<tr>
<td>Portland (ME)</td>
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</tr>
</tbody>
</table>

JCC Members: 59%
Anti-Semitism
Personally Experienced Anti-Semitism in Local Community in the Past Year
(Jewish Respondents)

- Denver: 24%
- Jacksonville: 21%
- San Diego: 19%
- Las Vegas: 18%
- St. Paul: 18%
- Tucson: 18%
- Tidewater: 18%
- Rhode Island: 17%
- Lehigh Valley: 16%
- Portland (ME): 16%
- Minneapolis: 16%
- Omaha: 15%
- Houston: 15%
- Detroit: 15%
- Indianapolis: 14%
- St. Petersburg: 14%
- New Haven: 14%
- San Antonio: 14%
- Hartford: 13%
- Westport: 13%
- Broward: 12%
- Miami: 12%
- Washington: 12%
- Bergen: 12%
- Atlantic County: 11%
- Sarasota: 11%
- West Palm Beach: 9%
- Middlesex: 8%
- South Palm Beach: 7%
Households in Which a Jewish Child Age 6-17 Experienced Anti-Semitism in the Local Community in the Past Year

(Households with Jewish Children Age 6-17)

- San Antonio: 34%
- Omaha: 30%
- Indianapolis: 29%
- Sarasota: 29%
- Houston: 28%
- West Palm Beach: 28%
- Tidewater: 23%
- Las Vegas: 20%
- Jacksonville: 20%
- Lehigh Valley: 18%
- Detroit: 18%
- Minneapolis: 18%
- Rhode Island: 18%
- New Haven: 17%
- Atlantic County: 15%
- Broward: 13%
- Middlesex: 13%
- Portland (ME): 13%
- Hartford: 13%
- Westport: 12%
- Bergen: 11%
- St. Paul: 10%
- South Palm Beach: 9%
- Tucson: 9%
- Washington: 8%
- Miami: 6%
- St. Petersburg: 3%
Perception of Anti-Semitism in Indianapolis

(Respondents)

- A Great Deal: 5%
- A Moderate Amount: 26%
- A Little: 56%
- None at All: 13%
Perceive a Great Deal/Moderate Amount of Anti-Semitism in Local Community

(Respondents)

- Detroit: 61%
- Jacksonville: 48%
- Hartford: 48%
- Minneapolis: 46%
- Las Vegas: 45%
- St. Paul: 45%
- Lehigh Valley: 45%
- Tidewater: 45%
- Rhode Island: 43%
- Houston: 43%
- St. Petersburg: 42%
- South Palm Beach: 41%
- Broward: 41%
- Miami: 38%
- Sarasota: 37%
- Bergen: 37%
- New Haven: 36%
- Atlantic County: 34%
- Portland (ME): 34%
- Westport: 33%
- Omaha: 33%
- Indianapolis: 32%
- Middlesex: 31%
- Washington: 29%
- San Francisco: 28%
- San Antonio: 26%
- Tucson: 24%

JCC Members: 24%
The Media
Readership of the *Jewish Federation News*

(Jewish Respondents)

The Jewish Federation News is published by the Jewish Federation of Greater Indianapolis and reaches close to 4,400 households. This is consistent with the 4,400 households in the Telephone Survey who always/usually/sometimes read the paper.
Always/Usually Read a Local Jewish Newspaper
(Jewish Respondents)

- Detroit: 57%
- San Antonio*: 49%
- Rhode Island*: 49%
- Jacksonville*: 48%
- Tidewater*: 47%
- Lehigh Valley*: 47%
- Omaha*: 42%
- Tucson*: 42%
- Minneapolis*: 39%
- Bergen*: 38%
- Sarasota*: 37%
- Middlesex*: 37%
- West Palm Beach: 36%
- South Palm Beach: 36%
- St. Paul*: 35%
- Atlantic County: 33%
- Portland (ME)*: 26%
- New Haven*: 26%
- St. Petersburg: 25%
- Hartford: 25%
- Las Vegas*: 24%
- Indianapolis*: 22%
- Houston: 21%
- Washington: 14%
- Westport*: 14%

JCC Members: 37%

* The Jewish newspaper or one of the Jewish newspapers in the community is published by the Jewish Federation and is distributed to some or all of the households on the Jewish Federation mailing list.
Philanthropic Profile
Donated to Local Jewish Federation in the Past Year
(Based upon the Telephone Survey)
(Jewish Households)

- Detroit: 55%
- San Antonio: 53%
- Lehigh Valley: 52%
- Cincinnati: 50%
- Minneapolis: 50%
- Tidewater: 49%
- Hartford: 48%
- St. Paul: 46%
- Rhode Island: 46%
- Bergen: 46%
- Cleveland: 45%
- Pittsburgh: 45%
- Chicago: 44%
- Middlesex: 44%
- Sarasota: 43%
- Omaha: 42%
- Philadelphia: 41%
- Baltimore: 40%
- Houston: 39%
- Jacksonville: 39%
- St. Louis: 38%
- Howard County: 37%
- New Haven: 37%
- South Palm Beach: 37%
- West Palm Beach: 35%
- Westport: 35%
- Boston: 34%
- Tucson: 33%
- Miami: 32%
- Washington: 32%
- Indianapolis: 31%
- Atlantic County: 31%
- Columbus: 31%
- San Diego: 26%
- Portland (ME): 26%
- Atlanta: 25%
- Phoenix: 25%
- New York: 24%
- Broward: 23%
- Denver: 23%
- San Francisco: 22%
- St. Petersburg: 21%
- Las Vegas: 21%
- Seattle: 15%

Asked, Did Not Donate: 11%
Donated: 31%
Not Asked to Donate: 58%
Jewish Federation Annual Campaign
(Adjusted for Inflation to 2016 Dollars)
Number of Donors to Jewish Federation Annual Campaign

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Donors</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>2,240</td>
</tr>
<tr>
<td>2007</td>
<td>2,150</td>
</tr>
<tr>
<td>2008</td>
<td>2,031</td>
</tr>
<tr>
<td>2009</td>
<td>1,863</td>
</tr>
<tr>
<td>2010</td>
<td>1,721</td>
</tr>
<tr>
<td>2011</td>
<td>1,633</td>
</tr>
<tr>
<td>2012</td>
<td>1,644</td>
</tr>
<tr>
<td>2013</td>
<td>1,464</td>
</tr>
<tr>
<td>2014</td>
<td>1,410</td>
</tr>
<tr>
<td>2015</td>
<td>1,339</td>
</tr>
<tr>
<td>2016</td>
<td>1,309</td>
</tr>
</tbody>
</table>
Donated to Other Jewish Charities in the Past Year

(Excluding Jewish Federations)

(Jewish Households)

<table>
<thead>
<tr>
<th>Location</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Detroit</td>
<td>68%</td>
</tr>
<tr>
<td>Cincinnati</td>
<td>61%</td>
</tr>
<tr>
<td>Bergen</td>
<td>60%</td>
</tr>
<tr>
<td>Baltimore</td>
<td>60%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>60%</td>
</tr>
<tr>
<td>Pittsburgh</td>
<td>59%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>59%</td>
</tr>
<tr>
<td>Cleveland</td>
<td>59%</td>
</tr>
<tr>
<td>Lehigh Valley</td>
<td>57%</td>
</tr>
<tr>
<td>Houston</td>
<td>56%</td>
</tr>
<tr>
<td>New York</td>
<td>55%</td>
</tr>
<tr>
<td>San Antonio</td>
<td>55%</td>
</tr>
<tr>
<td>Hartford</td>
<td>55%</td>
</tr>
<tr>
<td>Chicago</td>
<td>54%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>54%</td>
</tr>
<tr>
<td>West Palm Beach</td>
<td>54%</td>
</tr>
<tr>
<td>Minneapolis</td>
<td>54%</td>
</tr>
<tr>
<td>St. Louis</td>
<td>54%</td>
</tr>
<tr>
<td>St. Paul</td>
<td>53%</td>
</tr>
<tr>
<td>Tidewater</td>
<td>52%</td>
</tr>
<tr>
<td>Howard County</td>
<td>49%</td>
</tr>
<tr>
<td>Washington</td>
<td>51%</td>
</tr>
<tr>
<td>Westport</td>
<td>51%</td>
</tr>
<tr>
<td>Broward</td>
<td>49%</td>
</tr>
<tr>
<td>Atlantic County</td>
<td>49%</td>
</tr>
<tr>
<td>Rhode Island</td>
<td>49%</td>
</tr>
<tr>
<td>Miami</td>
<td>47%</td>
</tr>
<tr>
<td>Jacksonville</td>
<td>47%</td>
</tr>
<tr>
<td>Tucson</td>
<td>47%</td>
</tr>
<tr>
<td>Atlanta</td>
<td>46%</td>
</tr>
<tr>
<td>San Diego</td>
<td>46%</td>
</tr>
<tr>
<td>Phoenix</td>
<td>46%</td>
</tr>
<tr>
<td>Indianapolis</td>
<td>45%</td>
</tr>
<tr>
<td>New Haven</td>
<td>45%</td>
</tr>
<tr>
<td>Portland (ME)</td>
<td>44%</td>
</tr>
<tr>
<td>Denver</td>
<td>39%</td>
</tr>
<tr>
<td>St. Petersburg</td>
<td>36%</td>
</tr>
<tr>
<td>Columbus</td>
<td>33%</td>
</tr>
<tr>
<td>Las Vegas</td>
<td>33%</td>
</tr>
<tr>
<td>Omaha</td>
<td>28%</td>
</tr>
</tbody>
</table>
Donated to Any Jewish Charity in the Past Year
(Including Jewish Federations and Other Jewish Charities)
(Jewish Households)

<table>
<thead>
<tr>
<th>Location</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Detroit</td>
<td>78%</td>
</tr>
<tr>
<td>Middlesex</td>
<td>73%</td>
</tr>
<tr>
<td>Atlantic County</td>
<td>72%</td>
</tr>
<tr>
<td>Bergen</td>
<td>71%</td>
</tr>
<tr>
<td>Sarasota</td>
<td>71%</td>
</tr>
<tr>
<td>Cincinnati</td>
<td>70%</td>
</tr>
<tr>
<td>Lehigh Valley</td>
<td>70%</td>
</tr>
<tr>
<td>San Antonio</td>
<td>69%</td>
</tr>
<tr>
<td>South Palm Beach</td>
<td>69%</td>
</tr>
<tr>
<td>Chicago</td>
<td>67%</td>
</tr>
<tr>
<td>West Palm Beach</td>
<td>67%</td>
</tr>
<tr>
<td>Hartford</td>
<td>67%</td>
</tr>
<tr>
<td>St. Paul</td>
<td>66%</td>
</tr>
<tr>
<td>Cleveland</td>
<td>65%</td>
</tr>
<tr>
<td>Minneapolis</td>
<td>65%</td>
</tr>
<tr>
<td>Pittsburgh</td>
<td>65%</td>
</tr>
<tr>
<td>Tidewater</td>
<td>64%</td>
</tr>
<tr>
<td>Houston</td>
<td>63%</td>
</tr>
<tr>
<td>Baltimore</td>
<td>63%</td>
</tr>
<tr>
<td>Westport</td>
<td>63%</td>
</tr>
<tr>
<td>Broward</td>
<td>63%</td>
</tr>
<tr>
<td>Miami</td>
<td>61%</td>
</tr>
<tr>
<td>Rhode Island</td>
<td>61%</td>
</tr>
<tr>
<td>St. Louis</td>
<td>60%</td>
</tr>
<tr>
<td>New Haven</td>
<td>60%</td>
</tr>
<tr>
<td>Washington</td>
<td>60%</td>
</tr>
<tr>
<td>New York</td>
<td>60%</td>
</tr>
<tr>
<td>Jacksonville</td>
<td>59%</td>
</tr>
<tr>
<td>Philadelphia</td>
<td>59%</td>
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<tr>
<td>Howard County</td>
<td>59%</td>
</tr>
<tr>
<td>Tucson</td>
<td>57%</td>
</tr>
<tr>
<td>Indianapolis</td>
<td>56%</td>
</tr>
<tr>
<td>San Diego</td>
<td>53%</td>
</tr>
<tr>
<td>Omaha</td>
<td>52%</td>
</tr>
<tr>
<td>Phoenix</td>
<td>51%</td>
</tr>
<tr>
<td>Portland (ME)</td>
<td>51%</td>
</tr>
<tr>
<td>Atlanta</td>
<td>51%</td>
</tr>
<tr>
<td>St. Petersburg</td>
<td>50%</td>
</tr>
<tr>
<td>Denver</td>
<td>48%</td>
</tr>
<tr>
<td>Las Vegas</td>
<td>44%</td>
</tr>
<tr>
<td>Columbus</td>
<td>37%</td>
</tr>
</tbody>
</table>

Jewish Federations: 52%
Only: 51%
Both: 23%
Neither: 47%
Donated to Non-Jewish Charities in the Past Year

(Jewish Households)

Howard County
Portland (ME)
Lehigh Valley
Detroit
Westport
St. Louis
Chicago
Cincinnati
Washington
New Haven
Philadelphia
Pittsburgh
Tidewater
Hartford
Indianapolis
Houston
San Antonio
Sarasota
Omaha
Cleveland
Denver
Phoenix
Middlesex
West Palm Beach
St. Paul
San Diego
Rhode Island
Tucson
Atlanta
Minneapolis
Baltimore
Jacksonville
Bergen
Las Vegas
Atlantic County
South Palm Beach
Columbus
Broward
St. Petersburg
New York
Miami

0% 20% 40% 60% 80% 100%
Donated to Any Charity in the Past Year
(Jewish Households)
Summary of Donations
(Jewish Households)

- Jewish Federation of Greater Indianapolis: 31%
- Other Jewish Charities (excluding Federations): 45%
- Any Jewish Charity (including Federations): 54%
- Non-Jewish Charities: 82%
- Any Charity: 89%
Summary of Donations
(JCC Member Jewish Households)

- Jewish Federation of Greater Indianapolis: 60%
- Other Jewish Charities (excluding Federations): 68%
- Any Jewish Charity (including Federations): 80%
- Non-Jewish Charities: 86%
- Any Charity: 96%
Percentage Republican
(Jewish Respondents)

Houston: 31%
St. Petersburg: 25%
Miami: 18%
Omaha: 17%
Broward: 17%
Indianapolis: 16%
St. Paul: 13%
Washington: 11%
Bergen: 11%
Minneapolis: 9%
San Francisco: 9%
Seattle: 8%

JCC: 19%

Democrat: 55%
Republican: 16%
Independent: 29%
Percentage Democrat

(Jewish Respondents)

- Washington: 69%
- Minneapolis: 66%
- St. Paul: 63%
- Bergen: 63%
- Seattle: 63%
- San Francisco: 61%
- St. Petersburg: 56%
- Broward: 56%
- Indianapolis: 55%
- Miami: 53%
- Omaha: 51%
- Houston: 41%

JCC: 59%

Democrat 55%
Republican 16%
Independent 29%
Percentage Independent
(Jewish Respondents)

- Omaha: 33%
- Indianapolis: 29%
- Broward: 26%
- Seattle: 25%
- Houston: 24%
- Miami: 21%
- St. Petersburg: 19%
- Minneapolis: 19%
- Bergen: 19%
- St. Paul: 18%
- Washington: 17%
- San Francisco: 12%

JCC: 22%

- Democrat: 55%
- Republican: 16%
- Independent: 29%
The 2017 Jewish Federation of Greater Indianapolis Population Study: A Portrait of the Indianapolis Jewish Community

JCC Presentation

Ira M. Sheskin, Ph.D.
Director of the Jewish Demography Project of the Sue and Leonard Miller Center for Contemporary Judaic Studies and
Professor and Chair
Department of Geography
University of Miami