



## **Endowment and Donor Advised Fund Fee Structure**

Approved by the JFGI Board of Directors April 21, 2021

Effective May 1, 2021

<b>Minimum to establish a Donor Advised Fund</b>	\$2,500
<b>Minimum to establish a named endowment fund</b>	\$10,000
<b>Minimum to establish a Perpetual Annual Campaign Endowment fund</b>	\$10,000
<b>Minimum to establish a Lion of Judah Endowment fund</b>	\$100,000

<b>Tier</b>	<b>Admin Fee</b>
<b>Up to \$1 million</b>	1%
<b>Next \$4 million</b>	0.75%
<b>\$5 million +</b>	0.30%

If you have any questions, please contact Brian Hoffman at [bhoffman@jfgi.org](mailto:bhoffman@jfgi.org) or 317-726-5450 with any questions.