



CEO, Marc Swatez
President, Helen Kurlander Goldstein

Dear Donor Advised Fund Holder,

We are happy to provide the following fillable form for you to submit any Donor Advised Fund recommendations. Please complete a separate form for each distribution recommendation you would like to make.

Upon completion, either email the form(s) to Andrew Steele at asteele@jfgi.org or print and mail the form(s) to:

Jewish Federation of Greater Indianapolis
6705 Hoover Rd
Indianapolis, IN 46260

If you have any questions, please contact Andrew Steele at 317-715-9274 or asteele@jfgi.org.

Thank you for continuing to trust us as your philanthropic partner.



CEO, Marc Swatez
President, Helen Kurlander Goldstein

Date: _____

Jewish Federation of Greater Indianapolis
6705 Hoover Rd
Indianapolis, IN 46260

Phone: 317-726-5450

Online form: <https://www.jewishindianapolis.org/ways-to-give> (click "Donor Advised Fund" icon)

Email completed form to: Andrew Steele, asteele@jfgi.org

I/we recommend that the Jewish Federation of Greater Indianapolis contribute

\$ _____ from the _____
(Amount) (Fund Name)

to:

(Name of Organization)

(Address of Organization)

Grant Purpose: _____

Please notify the above organization that this contribution is made on the recommendation of the above Donor Advised Fund.

I/we understand that the above suggested distribution does not represent the payment of any personal obligation. If any benefits or privileges are offered in connection with such distribution, I/we will not accept them.

Thank you for your consideration of this recommendation.

From,

(Fund Holder's name[s])