



Endowment and Donor Advised Fund Fee Structure

Approved by the JFGI Board of Directors April 21, 2021

Effective May 1, 2021

Minimum to establish a Donor Advised Fund	\$2,500
Minimum to establish a named endowment fund	\$10,000
Minimum to establish a Perpetual Annual Campaign Endowment fund	\$1,000
Minimum to establish a Lion of Judah Endowment fund	\$100,000

Tier	Admin Fee
Up to \$1 million	1%
Next \$4 million	0.75%
\$5 million +	0.50%

If you have any questions, contact Rebecca Schalit-Newman at (317) 715-9266.