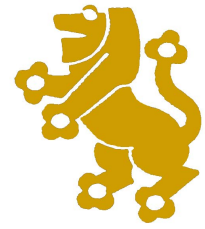


# Lion of Judah Endowment



## What is it?

A Lion of Judah Endowment (LOJE) is a fund that permanently endows a woman's annual campaign gift of \$5000 or more to the Jewish Federation of Greater Portland.

The Jewish Federation of Greater Portland invests the endowment to maximize its value and the fund dollars are used to make your campaign gift.

## How it works:

You create a Lion of Judah Endowment Fund with an irrevocable gift of \$100,000 or more through:

- An outright gift of cash, appreciated assets or other property
- A simple bequest in your will or trust
- A life insurance policy naming The Jewish Federation of Greater Portland as the owner and beneficiary
- A life income fund which provides you with income during your lifetime, with the remainder forming your LOJE fund
- A Donor Advised Fund from which you may recommend charitable distributions during your lifetime, with the remainder forming your LOJE

## Benefits

Your LOJE Fund creates a permanent, self-sustaining source of income for your Lion of Judah gift, making a powerful statement of your commitment to giving (*tzedakah*), by providing a legacy for yourself and the Jewish community.

If you make the contribution during your lifetime, you should receive a charitable income tax deduction and pay no capital gains tax if the gift is made with appreciated stock or other property held for more than one year.

If you make the gift at death through your estate plan, your estate may receive a charitable estate tax deduction.

As a Lion of Judah Endowment donor, you may proudly attach an *Or L'Atid*—a light unto the future—to your Lion of Judah pin, signifying your commitment to the continuation of Jewish life.

## *Your dreams. Your passion. Your legacy.*

A LOJE is your guarantee that the community you have supported so generously during your lifetime receives your continued support for generations to come.

By living generously, you serve as a role model to your daughters, granddaughters and other women, inspiring them with your leadership and demonstrating ways women can turn their caring into giving that makes a difference.

Your Lion of Judah Endowment allows you to be there for your family, your community and the Jewish people— wherever and whenever help is needed in the future.

## *What will be your legacy?*

For more information, contact Wendy Kahn  
at the Jewish Federation of Greater Portland, 503.892.3015  
or [wendy@jewishportland.org](mailto:wendy@jewishportland.org)



THIS MATERIAL IS PRESENTED FOR INFORMATIVE PURPOSES ONLY AND SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR FINANCIAL ADVICE. DONORS ARE ENCOURAGED TO SEEK INDEPENDENT LEGAL AND TAX COUNSEL.



Jewish Federation®  
OF GREATER PORTLAND



6680 SW Capitol Hwy, Portland, OR 97219  
503.245.6219 [www.JewishPortland.org](http://www.JewishPortland.org)