
DECLARATION OF INTENT TO CREATE YOUR JEWISH LEGACY

Creating your Jewish Legacy confirms in the strongest terms your belief in the future of a Jewish community. While not a legal document, the Declaration of Intent indicates your heartfelt wish to provide support for the Jewish community with a bequest or other type of planned gift to the Jewish Federation of Greater Santa Barbara Endowment.

It is with deep satisfaction and an abiding commitment to my community that I sign this declaration so that my intended contribution can provide for future generations and ensure continuity of services and programs in the Jewish community.

Name(s) _____ Date _____

Address _____

Phone Number(s) _____ Email _____

- I have already included the Jewish Federation of Greater Santa Barbara Endowment in my estate plan.
- I will provide the Jewish Federation of Greater Santa Barbara with documentation of my commitment.
 - I prefer to convey my commitment verbally.

My charitable plan includes:

- | | |
|--|--|
| <input type="checkbox"/> Bequest in my will | <input type="checkbox"/> Recommendations from a donor advised fund |
| <input type="checkbox"/> Distribution from my trust | <input type="checkbox"/> Gift of life insurance |
| <input type="checkbox"/> Designation from my retirement plan | <input type="checkbox"/> Other (specify) _____ |

- I intend to include the Jewish Federation of Greater Santa Barbara Endowment in my estate plan and will make this provision during the next ____ months.

Privacy Statement

- I prefer to remain anonymous and do not want recognition.
- To encourage others to make commitments that will ensure a vibrant future community, I permit my name to be added to the Book of Life, recognized and listed in printed materials. My name should appear as follows:

Printed Name _____

Signature _____

Please return to:
Jewish Federation of Greater Santa Barbara
524 Chapala Street, Santa Barbara, CA 93101

WE CONNECT. WE INSPIRE. WE ANSWER.
WE ARE YOUR JEWISH FEDERATION.

www.jewishsantabarbara.org
(805) 957-1115