



Jewish Community
OF GREATER
Foundation METROWEST NJ

Lion of Judah Endowment

Make an enduring contribution to your Jewish community.

Be a model to your family and your community.

Creating a Lion of Judah Endowment allows you to do both.

At A Glance

- Enables your annual gift to be made in perpetuity
- May be structured in a variety of innovative ways
- Offers tax benefits for you and/or your estate

Establishing a Lion of Judah Endowment (LOJE) allows a woman to endow her gift in perpetuity. Through simple, innovative steps, an endowed gift is within the reach of a Lion of Judah, regardless of her age or giving level. The Or L'Atid flame, attached to the Lion of Judah pin, signifies to the Jewish world a woman's commitment to the continuation of Jewish life. Donors creating LOJE funds with a minimum contribution of \$100,000 are recognized by membership in the LOJE Honor Roll. Contributions of at least \$200,000 are also recognized by the membership in the National Star of David Society.

The strength and vitality of women's giving continues through the Lion of Judah Endowment (LOJE) — enabling women to leave a legacy to help create social justice, heal the sick, preserve human dignity, and provide Jewish education and Jewish growth for all.

There are several ways a woman may establish a LOJE:

Gift of Cash/Assets

An outright gift of cash or appreciated assets like stocks or bonds is the easiest way.

Bequest

A simple bequest in a will can be used to create a LOJE.

Gift of Life Insurance

A gift of a life insurance policy is particularly appealing for younger donors because of its reasonable cost and tax benefit.

Gift of IRA or Pension Plans

IRA and pension plans are subject to high income and estate taxes. Using them to create a LOJE may be a highly tax-advantaged way to give after your lifetime.

Charitable Income Plan

A Charitable Remainder Trust or Charitable Gift Annuity offers lifetime payments with the benefit of a current tax deduction. The remainder of the trust or gift annuity can be used to create a LOJE.

Of course, there are additional funding vehicles available for you. All contributions to establish a LOJE are tax deductible. In addition, contributing appreciated assets held at least a year also avoids the tax on capital gains.



For more information, please contact:

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