



HOW DO I BEGIN?

It's simple!

1. Reflect on your Jewish passions.
2. Contact one of the participating organizations.
3. Have a conversation with a Legacy Team Member.
4. Fill out a Declaration of Intent form.
5. Formalize your commitment by having a conversation with your personal financial advisor.

- The simplest method of leaving a legacy is through a will or estate plan.
- Or by adding (or changing) a beneficiary designation on a retirement fund or life insurance policy.
- Your legacy commitment can be a percentage or a specific dollar amount.
- You can establish an endowment with a contribution now or at the time your gift is realized.
- Some gifts can be structured to increase your current income.

***How Will You Assure Jewish Tomorrows?
By leaving a legacy today!***

LIFE & LEGACY ORGANIZATIONS

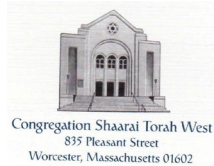
LIFE & LEGACY™ is a partnership between the Jewish Federation of Central Massachusetts and the Harold Grinspoon Foundation and is a collaborative effort of the following area agencies and synagogues:



CLARKU Hillel



Congregation B'nai Shalom
בני שלום 



For more information on LIFE & LEGACY contact Leah C Shuldiner at legacy@jfcma.org, or any of the listed organizations.

HOW WILL YOU
ASSURE JEWISH
TOMORROWS?



“As my parents planted for me before I was born, so do I plant for those who will come after me.”

—TALMUD



WHAT IS LIFE & LEGACY?

LIFE & LEGACY is a partnership of the Harold Grinspoon Foundation (HGF) and the Jewish Federation of Central Massachusetts that promotes after-lifetime giving to benefit local Jewish day schools, synagogues, social service organizations and other Jewish entities. Through training, support and monetary incentives, LIFE & LEGACY motivates Jewish organizations to integrate legacy giving into their philanthropic culture in order to assure Jewish tomorrows.

WHY LIFE & LEGACY?

- To cultivate a culture of legacy giving
- To foster camaraderie and respect among Jewish organizations
- To give generous and forward-thinking members of the Jewish community an opportunity to express their passion, purpose and commitment to the future of the community's most valued Jewish organizations

WHY PARTICIPATE?

In one way or another your life is rooted in Jewish experiences connecting you to the Jewish community. Chances are you already support Jewish organizations in Central Massachusetts, but have you included these organizations in your will or estate plan? By leaving a legacy, you can assure that the traditions and institutions that mean so much to you today will exist for future generations.

By making a legacy commitment you can:

- Convey your commitment to being Jewish
- Express values instilled in you by your parents and grandparents
- Perpetuate the Jewish traditions you cherish
- Preserve the programs and organizations that support Jewish life in Central Mass

By making your legacy commitment now, or sharing with the community that you have already done so, those organizations to whom you make a legacy commitment have the opportunity to secure a \$5,000 incentive grant.

“Wealth may last a lifetime. A legacy of good deeds lasts forever.”



HOW DO I PARTICIPATE?

All of us, regardless of age, wealth or affiliation, have the ability to leave a legacy.

Your legacy gift of any size can be customized and structured to fit your dreams, lifestyle, family and financial needs. You can provide support for a particular organization or area of interest.

Leaving a legacy is simple. Some options include:

- Bequest in a will
- Gift of Life Insurance
- Gift of IRA or Pension Funds
- Gift of cash or assets
- Charitable Gift Annuity
- Charitable Remainder Trust

Please consult your professional adviser or Leah Shuldiner at leshuldiner@jfcma.org to determine which method of legacy giving is best for you.