



The Jewish Federation  
OF WESTERN MASSACHUSETTS  
Serving Hampden, Hampshire & Franklin Counties

JEWISH ENDOWMENT  
FOUNDATION

# LION OF JUDAH ENDOWMENT FUND (LOJE)

CREATE A JEWISH LEGACY

By perpetuating your Lion of Judah gift to the Jewish Federation of Western Massachusetts Annual Campaign, you ensure that your leadership role in meeting the community's needs will go on forever.



---

# LION OF JUDAH ENDOWMENT FUND

## CREATE A JEWISH LEGACY

---



Ensure that  
your leadership  
role in  
meeting the  
community's  
needs will go  
on forever.

---

*For additional information, contact us at  
413.737.4313. All inquiries are confidential.*

This material is presented for informational purposes only and should not be construed as legal, tax or financial advice. When considering gift-planning strategies, you should always consult with your own legal and tax advisors.

*Jewish Federation of Western Mass  
1060 Dickinson Street  
Springfield, MA 01108*

### What is it?

- A Lion of Judah Endowment Fund is a permanent endowment fund of the Jewish Federation of Western Massachusetts established in your name to perpetuate your annual Lion of Judah commitment to the Federation's Annual Campaign.
- The annual spendable portion of the Lion of Judah Endowment Fund is used each year to make a grant to the Federation's Annual Campaign. The grant will be made into perpetuity in your name.

### How does it work?

- You create a Lion of Judah Endowment Fund with a minimum gift of \$100,000.
- You can make a gift of cash, securities or other property through your estate plan to create a Lion of Judah Endowment Fund either during your lifetime or after your death.
- You can also use life insurance, charitable remainder trusts, retirement accounts and donor advised fund recommendations to create a Lion of Judah Endowment Fund.

### What are the benefits?

- When you make the gift during your lifetime, you may receive a charitable income tax deduction.
- If you use your estate plan, and a gift is made upon your death, your estate can receive a charitable income tax deduction.
- You provide a permanent source of funding for the Federation's Annual Campaign, helping to ensure that the vital operating needs of the community are met in the future.
- You invest in the future of the Jewish community and serve as a role model for future generations.