



Northeastern New York Jewish Legacy LETTER OF INTENT It's more than a donation. It's your legacy.



"As my ancestors planted for me, so do I plant for those who will come after me." ~Talmud Accordingly, it is with deep satisfaction that I share that...

- I have already made a legacy provision
I shall make a legacy provision during the next ___ months (must be 12 or less)

I wish to support the following Northeastern New York institutions: (check all that apply)

- Sidney Albert Albany Jewish Community Center
Congregation Berith Sholom
Congregation Beth Abraham-Jacob
Congregation Beth Emeth
Congregation Gates of Heaven
Congregation Ohav Shalom
Daughters of Sarah Senior Community
Hebrew Academy of the Capital District
Jewish Federation of Northeastern New York
Robert and Dorothy Ludwig Schenectady Jewish Community Center
Temple Sinai
Other

With an endowment gift established through a:

- Bequest in my will or trust
Portion of IRA or other retirement plan
Gift of real estate, securities or other property
Charitable Gift Annuity or other income producing gift
I wish to establish an endowment now with a current gift of cash or property
Portion of Life Insurance Policy
Charitable Remainder Trust
Donor-Advised Fund beneficiary designation
Other

Amount of Gift – Please choose one of the following two options:

- The approximate value of my/our commitment will be \$ ___ or ___ % of my/our estate.
I/we prefer to keep the details of this commitment confidential.

Privacy Statement:

To encourage others to make commitments to the future names are listed in printed materials and/or on community organization websites:

- I permit my name to be listed.
I prefer to remain anonymous. (My name should appear as)

Name(s):

Address:

City/State/Zip:

Phone: Email:

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

Signed Date

Signed Date

(Two signatures required for joint gift only)

Contacted by:

The Jewish Federation of Northeastern New York's professional staff can assist in creating endowed gifts for any local Jewish organization. Please contact us with any questions or to establish your legacy. Together, we guarantee a Jewish tomorrow.