



**It's Moments Like This.**



**Jewish Federation**  
of Northeastern New York

**Life & Legacy**  
ASSURE JEWISH TOMORROWS



# It's Moments Like This.

For nearly a century, Jewish Federations have been providing support in virtually every type of Jewish moment—in times of crisis and in times of calm—we are building community and changing lives.

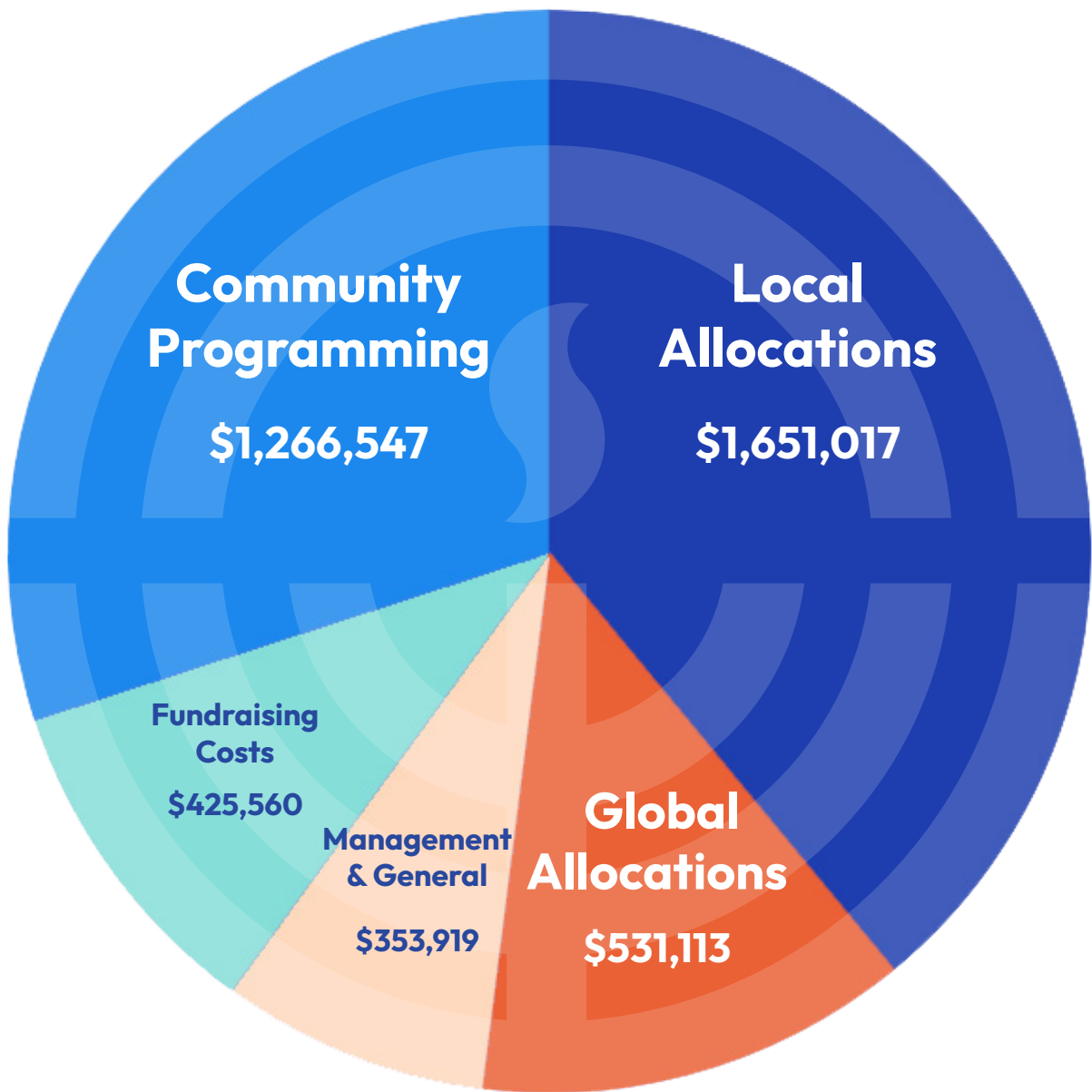
We are there the moment a child enters Jewish pre-school and the moment they learn their first Hebrew song. We are there, on a high school campus, the moment a young person uses their voice to advocate against spreading antisemitism. And we are there the moment a Holocaust survivor feels less alone.

Here at home, in Israel, and worldwide, we're providing food, shelter, and medical care to those who otherwise would go without. We are there for refugees forced to flee their homes due to war, persecution, or natural disaster. We are there in these moments, providing them with basic human essentials and a safe haven. We are there helping thousands of Jews to get safely to Israel, and we are there to build new lives in the Jewish homeland.



**It is the annual contributions of our community members that enable us to be there supporting Jewish life in countless moments. Your support is vital – it enables us to continue building, strengthening, and protecting Jewish communities. With your gift to Jewish Federation, you help create lasting moments for new generations and help us tackle the issues facing our 21st-century Jewish world. In this and every moment.**

# YOUR JEWISH FEDERATION DOLLARS AT WORK!



Here at home and around the world, Jewish Federation works to support, sustain, and revitalize Jewish life. We can't do it without you. Your contribution is what makes everything possible, enabling us to meet the needs of people in ways no other organization can or will.

From a Purim storybook that arrives on the doorstep of an interfaith family—to a scholarship that helps a child attend day school; from Hebrew classes at a senior center—to insights gleaned at an Israeli film festival, your gift helps power Jewish community in endless ways.

# Community Services & Programming

**Funds are allocated to provide Jewish Federation programming that is relevant, educational, and inclusive. This allocation strengthens and supports a vibrant community that engages all Jews in the region in Jewish life.**

- |   |  |
|---|--|
|  <b>Anti-Prejudice Education</b>                    |  <b>Jewish Educator Workshops</b>       |
|  <b>Community Calendar</b>                          |  <b>Leadership Training</b>             |
|  <b>Community Coalition for Jewish Education</b>   |  <b>LIFE &amp; LEGACY®</b>             |
|  <b>Community Engagement Partnership</b>          |  <b>Jewish Coalition for Literacy</b> |
|  <b>Community Relations</b>                       |  <b>PJ Library®</b>                   |
|  <b>Continuing Professional Education Program</b> |  <b>Security Coordination</b>         |
|  <b>Endowment Partnerships</b>                    |  <b>Professional Society Events</b>   |
|  <b>Holocaust Education</b>                       |  <b>Teen Programming</b>              |
|  <b>Interfaith Relations</b>                      |  <b>Tikkun Olam Volunteer Program</b> |
|  <b>Israel Education</b>                          |  <b>Women's Events</b>                |
|  <b>Israel Experience Savings Program</b>         |  <b>Yom Ha'atzmaut</b>                |
|   |  <b>YAD: Young Adult Programming</b>  |





# Life & Legacy

ASSURE JEWISH TOMORROWS



Jewish Federation of Northeastern New York completed LIFE & LEGACY, a 4-year partnership program of the Harold Grinspoon Foundation (HGF) that assists communities across North America, through partnership with Jewish federations and foundations, to promote after-lifetime giving to benefit local Jewish day schools, synagogues, social-service organizations, and other Jewish entities. Through training, support, and monetary incentives, LIFE & LEGACY motivates Jewish organizations to secure legacy gifts, steward donors, and integrate legacy giving into the philanthropic culture of the Jewish community in order to ensure vibrant Jewish life for future generations.

After completing LIFE & LEGACY, Jewish Federation of Northeastern New York was accepted to participate in LIFE & LEGACY PLUS which is an additional 4-year program.

During LIFE & LEGACY PLUS, we will continue working with our initial partner organizations and are delighted to have added several additional partner organizations.

## HOW WILL YOU IMPACT OUR FUTURE?



## ASSURE JEWISH TOMORROWS

### Donors who have committed or given gifts to the Jewish Community Endowment Fund through the LIFE & LEGACY® program.

Anonymous\*  
Edie & Saul Abrams  
Elie Arwas obm\*  
Paula Metzner & Edward Bein  
Nancy D. Bell  
Renee & Eliot Birnbaum  
Carl Bloomberg\*  
Joyce & Sanford obm Bookstein\*  
Ruth & Robert Brass  
Nanette & Arthur Brenner\*  
Dorice Brickman obm  
Ellen B. Brickman  
Alvin Brown obm\*  
David J. Brown  
Stacy J. & David P. Cohen  
Bob Crystal\*  
Richard Dolins  
Marc & Judy Ehrlich\*  
Malka & Eitan Evan\*  
Susan & Martin Farber\*  
Evelyn & Laurence Farbstein\*  
Leslie & Barry Feinman  
Renee obm & Evan Feinman\*  
Joy Davidoff & James Finale\*  
Daniel obm & Judi Flax\*  
Sue obm & Gerald obm Friedman\*  
Marvin Garfinkel obm\*  
Yvette & Alan Gebell  
Cheryl Ginsburg\*  
Jane Berger Ginsburg & Lev Ginsburg  
Deborah & Gary Goldstein\*  
Jane obm & Neil Golub\*  
Colleen & Lewis obm Golub\*  
Steve & Denise Gonick  
Leonard Goodkin  
Arthur Malkin & Jill Goodman  
Betty & Alex Hallenstein  
Aviva Hallenstein  
Barrie S. & Mark Handelman\*  
Eileen B. & Jeffrey S. Handelman\*  
Nancy & Jay Handwerker\*  
Helen & Harlan Harrison\*  
Karen & Gerald Hausler\*  
Joan Heffler  
Beatrice obm & Robert obm Herman\*

Daniel Hershberg  
Mindy & Jesse Holland\*  
Chana & Mark Israel\*  
Monna Israel\*  
Laura S. & Ed Jacobs\*  
Steven & Susan Jarrett\*  
Caroline Seligman & George Jolly  
Marty Kaback & Jean Guta Kaback  
William & Judith Kahn  
Ellen Kaplowitz  
Rabbi Robert & Sharon obm Kasman\*  
Carrie Winograd Kaufman  
Gail Kendall  
Rabbi Rena & Shalom Kieval  
Mark & Marta Koblenz  
Maxine & N. Herschel obm Koblenz\*  
Ilana & Rob Kovach  
Bette & Stuart Kraut\*  
Stephanie Rockwood Kugler & Drew Kugler  
Richard Kweller  
Sara Lee & Barry Lerner\*  
Ruth D. Laven obm\*  
Rhoda Levine\*  
Marc Galinkin & Stepehn Levy  
David S. Liebschutz  
Karen & Alan Lobel  
Robert J. Ludwig obm\*  
Marc W. Lustick  
Rabbi Beverly W. & Richard I. Magidson  
Kenneth Malsan  
Jessica Myers Many  
E. Ruth Marinsky obm\*  
Joe Levinger obm & Hedi McKinley obm\*  
Marcia obm & Irving Metzger\*  
Marty Michaelson obm\*  
Dr. Lewis & Phyllis Morrison\*  
Allen Mossman obm\*  
Irving Myers obm\*  
Meryl & Alfred Norek\*  
Reeva Nowitz  
Rabbi Eleanor & William Pearlman  
Julie Pollack  
Lillian Pozefsky obm\*  
Rona & Louis-Jack Pozner\*  
Steven A. Rich

Susan Novotny & Keith Roland\*  
Judy & Alan Rosell\*  
Donna A. & Lee J. Rosen  
Susie D. Rosenberg\*  
Dorothy obm & Warren Rosenblum\*  
Joan & Jack Rosenblum  
Jonathan Rosenblum\*  
Shari Rosenblum\*  
BJ & Peter Rosenfeld\*  
Harry Rosenstein\*  
Larry & Risé Routenberg  
Joshua Sabo  
Lori & Josh Saxe\*  
Wendy & Howard Schaffer  
June Schechter  
Michelle Ostrelich & Howard Schlossberg\*  
Sandor Schuman  
Hilton & Laura Segal  
Nancie & Kenneth Segel\*  
Randy Shapiro\*  
Susan obm & Malcolm Sherman\*  
Shara & David E. Siegfeld\*  
Ann & Paul Silk\*  
Gerald B. Silverman  
Stephen & Etti Silverstein\*  
Robin & Neal Solomon  
Roberta & Don Steiner  
Margo & Jim Strosberg  
Nina & Adrian Swierczewski  
Jerry & Ilene Sykes\*  
Este & Samuel Sylvetsky\*  
Paul Tocker obm\*  
Herm Ungerman  
Bess Wadler  
Jane & Mel Waldman\*  
Toby & Fred Wander  
Phyllis & Barry Wang\*  
Bertold E. Weinberg  
Daniel Weinberg  
David Weinstein  
Richard Weiskopf  
Ann & Hon. Paul Zonderman\*  
Jack Zuckerman obm\*

As of 1.24

\* Indicates membership in Jewish Federation's Foundation For the Future

# The Jewish Community Endowment Fund

## Endowment Board of Governors 2023-2024

<b>Chair</b> Jesse Holland	<b>Immediate Past Chair</b> Jerome Sykes		
<b>Vice Chair</b> Josh Sabo	<b>Board Members</b>		
	David Brown	Ed Jacobs	Lee Rosen
	Stacy Cohen	Steve Jarrett	Seth Rosenblum
<b>Vice-Chair, Investments</b> Dan Weinberg	Steve Eгна	Steve Krakower	Peter Rosenfeld
	Marc Ehrlich	Barry Larner	Caroline Seligman
	James Finale	Megan McCabe	David Siegfeld
<b>Secretary</b> Robin Solomon	Robert Finkle	Rabbi Dan Ornstein	Phyllis Wang
	Harlan Harrison	Louis-Jack Pozner	
	Ruth Heller	Alan Richer	
<b>Treasurer</b> Gail Kendall	Steve Huz	Debbie Ratner	
	Mark Israel	Keith Roland	

## The Jewish Community Endowment Fund – Summary for the year ending December 31, 2023.

	FBO Agency	Philanthropic	Designated Funds	PACE	Unrestricted	Total
<b>Fund Contributions &amp; Distributions:</b>						
Contributions	\$75,872	\$472,595	\$33,83260	\$486,813	\$49,906	\$1,116,018
Beneficiary Distributions	(\$222,151)	(\$345,637)	(\$286,372)	\$0	\$0	(\$854,160)
Endowment to Federation	–	(\$186,802)	(\$32,624)	(\$155,745)	(\$382,234)	(\$757,405)
*Endowment Budget Direct Expenses	–			–	(\$39,663)	(\$39,663)
Subtotal	(\$146,279)	(\$59,844)	(\$285,164)	\$331,068	(\$374,991)	(\$535,210)
<b>Investment Earnings &amp; Management Fees</b>						
Investment Earnings	\$477,606	\$244,387	\$1,061,469	\$843,548	\$501,124	\$3,128,134
Management Fee	(\$10,737)	(\$26,502)	(\$77,654)	(\$65,460)	\$180,779	\$426
Total	\$466,869	\$217,885	\$983,815	\$778,088	\$681,903	\$3,128,560
<b>Net Change</b>	<b>\$320,590</b>	<b>\$158,040</b>	<b>\$698,651</b>	<b>\$1,109,156</b>	<b>\$306,913</b>	<b>\$2,593,350</b>
Beginning Fund Balance	\$3,629,865	\$2,890,364**	\$9,221,778**	\$5,933,280	\$5,226,707**	\$26,901,996
Net Surplus/(Deficit)	\$320,590	\$158,040	\$698,651	\$1,109,156	\$306,913	\$2,593,350
Ending Fund Balance	\$3,950,456	\$3,048,405	\$9,920,430	\$7,042,435	\$5,533,620	\$29,495,346

\* Endowment Budget Direct Expenses includes (1) Event Income, (2) Endowment Budget Direct Expenses (conferences, travel, event exp etc.) as well as (3) the net of any life insurance premiums received and paid out in the quarter.

\*\* Beginning Philanthropic, Designated, and Unrestricted Fund Balances differ from prior year report due to year end adjustments (and auditor adjustments) made after the 12/31/22 report was prepared including adjustment to Golub Stock Valuation, Cash Surrender Value for Life Insurance and other minor year end adjustments.



# ENDOWMENTS

## PACE (PERPETUAL ANNUAL CAMPAIGN ENDOWMENT) FUNDS

**\$155,000 was allocated from these funds in 2023 to change and touch lives in our community.**

Income from the following funds is designated to the Annual Campaign in perpetuity.

Morris Alpert PACE Fund	Jasper Family PACE Fund	Pardus Family PACE Fund
Paula Metzner & Edward Bein PACE Fund	Roddie & Newton Kaplan PACE Fund	Rona & Louis-Jack Pozner PACE Fund
Joyce & Sanford Bookstein PACE Fund	Gene Karp PACE Fund	Dorothy & Warren Rosenblum PACE Fund
Alvin Brown PACE Fund	Solomon Kunofsky PACE Fund	BJ & Peter Rosenfeld PACE Fund
Anna & David Denzer PACE Fund	Ruth & Raymond Laven PACE Fund	June & Jay Schechter Memorial PACE Fund
Mona Feingold PACE Fund	Rhoda Levine PACE Fund	Susan Roth Sherman & Malcolm J. Sherman PACE Fund
Fred & Frances Feuer PACE Fund	Robert Ludwig PACE Fund	
Sue & Gerald Friedman PACE Fund	Jill Goodman & Arthur Malkin PACE Fund	Rabbi Martin Silverman PACE
Garfinkel Family PACE Fund	Dr. Ralph & Edna Marwill PACE Fund	Etti & Stephen Silverstein PACE Fund
Colleen and Lewis Golub PACE Fund	Hedi McKinley PACE Fund	Henry Suss PACE Fund
Barrie & Mark Handelman PACE Fund	Marcia & Irving Metzger PACE Fund	Tocker Family PACE Fund
HB PACE Fund	Martin Michaelson PACE Fund	Gordon Zuckerman PACE Fund
Beatrice & Robert S. Herman PACE Fund	Irving Myers PACE Fund	Linda Zuckerman PACE Fund
Marsha & Murray Jaros PACE Fund		

## PHILANTHROPIC (DONOR-ADVISED) FUNDS

**More than \$532,000 was allocated from these fund in 2023 to change and touch lives in our community.**

Philanthropic, or donor-advised, funds allow the donors to make gifts at a time most advantageous for them, while maintaining the right to recommend distributions to nonprofits of their choices. Donors may allow the fund to grow for a period of time and then begin making recommendations. These provide substantial support for activities within our Jewish community and within the broader community in which we live.

Anonymous	Jacobs Family Philanthropic Fund
Fran and Mark Aronowitz Philanthropic Fund	Lynn and Harvey Kalish Philanthropic Fund
Congregation Ahavath Israel Jewish Enrichment Fund	The Kochav Katan Fund
Barbara and Eugene Berkun Philanthropic Fund	Marta and Mark Koblenz Philanthropic Fund
Carl Bloomberg Philanthropic Fund	Metzger Family Philanthropic Fund
Drucker Family Philanthropic Fund	Lewis and Phyllis Morrison Philanthropic Fund
Susan and Martin Farber Philanthropic fund	Meryl and Alfred Norek Donor Advised Fund
Evelyn and Laurence Farbstein Philanthropic Fund	Pardus Family Philanthropic Fund
Lauren and Robert Finkle Philanthropic Fund	BJ and Peter Rosenfeld Philanthropic Fund
Bruce and Lisa Finkle Philanthropic Fund	Sandra and Donald Rubin Philanthropic Fund
Marvin A. and Sharon G. Freedman Philanthropic Fund	Tatyana and Benjamin Schwartz Philanthropic Fund
Richard A. Friedman Memorial Philanthropic Fund	Segel Family Philanthropic Fund
Cecelia and Marvin Garfinkel Philanthropic Fund	Rose and Samuel, Peter and Howard Sherer Philanthropic Fund
Elana & Ephraim Glinert Fund	Joseph J. Shiang Philanthropic Fund
Deborah and Gary Goldstein Philanthropic Fund	Rabbi Martin Silverman Fund
Susie & Shelly Goldstein Philanthropic Fund	Silverstein Family Philanthropic Fund
David and Andrea Golub Philanthropic Fund	Helena and Hugo Sternlicht Fund to support Holocaust Education
Jane and Neil Golub Philanthropic Fund	Joyce and Bernard Teitelman and Family Philanthropic Fund
Harlan and Helen Harrison Philanthropic Fund	Dr. Theo Philanthropic Fund
Dr. Gerald J. and Karen B. Hausler Philanthropic Fund	Debbie and Herm Ungerman Philanthropic Fund
Zachary Hepner Fund	Weinberg Philanthropic Fund
Kathy Hibsichman Philanthropic Fund	Wildflower Philanthropic Fund
Holland Family Philanthropic Fund	

## AGENCY FUNDS

B'nos Israel	Congregation Beth El	Congregation Shaara Tfilla
Congregation Beth Abraham-Jacob	Congregation Beth Israel	Ludwig Fund to support the Holocaust Center
Strauss Fund	Congregation Beth Tephilah	Temple Sinai
	Congregation Ohav Shalom	



# ENDOWMENTS

## UNRESTRICTED FUND

**Just over \$362,000 was allocated from this fund in 2023 to change and touch lives in our community.**

Gifts provided by the following members of our community, during their lives or by bequests, comprise the Unrestricted Fund of the Endowment.

Beatrice & Sidney Albert	Ida B. Fialko	Edna B. Marwill	Sol Shaye
Anonymous	Hans P. Frankel	Bernard I. Mintzer	Abraham Sherer
Elie Arwas	Estelle Freedman	Jack & Jeanette Morrison	Mary Sohmer
James Benson	Shirley A. Friedman	Adelaide & Lewis Muhlfelder	Julius Stein
Jack Berkowitz	Irving R. Fulder	Jennie Muraven	Rosewater Fund
Sadie & Jack Berkun	The Gold Family	Lillian Nidetch	Dr. Milton M. Sandler
Myrtle & Ernest O. Berman	Gladys & Walter Graubart	Samuel Paley	William & Peggy Schwartz
Judy Simon Brown & Dr. Edwin Brown	Elisabeth & Albert Hessberg II	Margaret Radin	David L. Spector
Pearl & Sam Clevenson	Stanley Kivort	Judith Rettig	Samuel Stein
David Denzer	Ellis Kolodny	Edith Stark Riemer	Sefton Temkin
Director's Fund	Norman L. Kudan	Harold Ripps	Steve Windmueller
Mona Feingold	Robert J. Ludwig	Judy & Alan Rosell	Celia Arkush Wiseman
Bertha Fialko	Helen & Frank Lyons	Dorothy H. Rubin	F. Rhea Yulman
Dora Fialko	E. Ruth Marinsky	Hannah Rubin	Lillian Zucker

## DESIGNATED FUNDS

**\$319,000 was allocated from these funds in 2023 to change and touch lives in our community.**

### COMMUNITY

Sidney Albert Fund to support Jewish Federation, HACD, and JESA  
Raymond E. & June F. Benenson Fund to support JFS  
John Breyo Fund to support Community Relations  
Molly Glatt Fund to help people in need  
HB-CBAJ Fund  
HB-HACD Fund  
Hershsberg Hebrew Academy Teacher Salary Improvement Fund  
Leon & Lillian Klein to support senior programming at the AJCC  
Ruth & Raymond Laven Fund to Benefit Early Childhood Center at SAAJCC  
Rhoda Levine Fund to support the SAAJCC  
Charles & Anne Lieberman Fund to support audio-visual programs at the AJCC  
Dr. Ralph and Edna Marwill Fund to support Congregation Gates of Heaven  
Marcia and Irving Metzger Fund to support Congregation Shaara Tfilie  
Paula Metzner & Ed Bein Fund to Support CGOH  
Mossman Fund to support Temple Sinai  
Irving Myers Fund to support Congregation Beth Tephilah, Troy  
Lillian Pozefsky Local Memorial Fund  
Joan & Jack Rosenblum Fund to support HACD  
Mary Rosenstein Fund to support Congregation Beth Abraham-Jacob Schenectady Fund  
May M. & Samuel Silverman Fund to support the local Jewish community  
Clarice & George Silverstein Designated Funds to support the AJCC,  
Daughters of Sarah, Congregation Ohav Shalom & Temple Israel  
Troy Fund

### ELDERLY

Susan & Gilbert M. Baker Memorial  
Dr. Robert & Goldie Hoffman Endowment Fund  
Jewish Endowment Services for the Aged (JESA)  
Medwin Family Fund  
Theodore Strauss Fund  
Dr. Ralph & Audrey Tannenbaum Fund

### JEWISH EDUCATION, YOUTH, SCHOLARSHIPS, AND AWARDS

Zvi Abbo Scholarship Fund  
Samuel E. Aronowitz Young Leadership Fund  
Axelrod-Lichtenstein Scholarship Fund  
Rachel Berger Memorial Young Leadership Development  
Myrtle F. Berman Young Leadership Award Fund  
B'nai B'rith Gideon Lodge Fund

Samuel Booth Memorial Leadership Award  
David & Rose Udelson Bray Scholarship Fund  
Brodsky Fund to support HACD  
Sorrell and Lorraine Chesin Fund to Support Jewish Life on College Campuses  
Michael M. Cohn Memorial (Keshet)  
Paul M. Gans Memorial Scholarship Fund  
Donald Gould Memorial Fund  
Hersh Scholarship Fund  
Fund to support Hillel at UAlbany  
Irving and Elaine Kirsch Hebrew Academy Endowment  
Hebrew Academy Special & Remedial Needs Fund  
Hilda & Dr. John Lanzkron Medical Scholarship Fund  
Ruth & Raymond Laven Israel Experience Fund  
Sabina Lencner Memorial Israel Scholarship Fund  
Ludwig Fund to support Holocaust Center  
Maimonides Hebrew School  
Hedi McKinley Fund to support Holocaust Education  
Medwin/Krouner Pharmacy Scholarship  
C. Michelove Scholarship Fund  
Mandy Morrison Memorial Endowment Fund to support the youth group at Congregation Gates of Heaven & Tzafon USY  
Pardus/Crystal Fund for Jewish Enrichment  
Dorothy and Warren Rosenblum Fund to support Jewish education  
Mary Rosenstein Fund to support HACD  
Clarice & George Silverstein Fund to support Hebrew Academy of the Capital District  
Abraham & Eleanor Staff College Scholarship Fund  
Sefton Temkin Judaic Studies  
Herman & Dorothy Tilman Scholarship Fund  
Traub Memorial Yom Hashoah  
Ernest H. & Jeanette B. Wasserman Fund to purchase books for "underprivileged" children  
Judith Littman Wax & Oscar Ben Zion Wax Scholarship Fund  
Philip & Rose Ziffer Jewish Education Endowment Fund

### OTHER

Arthur Fidler Memorial Fund to support children with special needs  
Lillian Pozefsky Worldwide Memorial Fund  
Hyman Rosenblum Memorial Fund to support Israel  
Dr. Jay Schechter Memorial Fund to support intergenerational programming  
Harris & Frances Solman Transportation Fund for the elderly and disabled

# CORPORATE SPONSORS

## PLATINUM

B'nai B'rith Gideon Foundation

Harold Grinspoon  
FOUNDATION



## SILVER

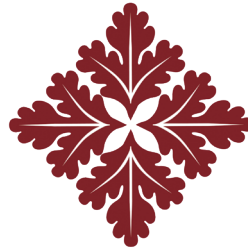


Albany Medical Center

BBL



HQNE COWORKS



Kneller Insurance  
Agency



Karen B.  
Hausler  
CLU, ChFC,  
CFP, MSFS



• APARTMENT COMMUNITIES •



Edward Wladis MD,  
Ophthalmic Plastic Surgery

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*Ayelet Tours, Ltd.*



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## FRIENDS OF FEDERATION

Ayelet Tours, Ltd.  
Bank of America  
CDPHP

Ehrlich Law Firm, P.C  
Stewart's Foundation  
Schenectady County Legislature

The Audiology Center  
at Community Care Physicians



# FINANCIAL INFORMATION

## United Jewish Federation of Northeastern New York, Inc. Statements of Financial Position as of December 31, 2022 and 2021.

	2022	2021
<strong>ASSETS</strong>		
Cash and cash equivalents	\$966,905	\$1,890,589
Pledges receivable, net	472,669	426,513
Other receivables	91,252	177,322
Investments	25,128,282	30,353,587
Net cash value of life insurance	1,087,617	1,017,610
Net property and equipment	1,115,913	1,172,183
Right-of-use lease asset	1,969,870	–
Other assets	12,065	11,982
	<u>\$30,844,573</u>	<u>\$35,049,786</u>
<strong>LIABILITIES</strong>		
Accounts payable and accrued expenses	\$189,721	\$190,131
Lease Liability	2,582,898	–
Other liabilities	112,144	695,300
Total liabilities	<u>2,884,763</u>	<u>850,431</u>
<strong>COMMITMENTS AND CONTINGENCIES</strong>		
<strong>NET ASSETS</strong>		
Without donor restriction	<u>\$5,296,795</u>	<u>\$6,501,148</u>
With donor restriction:		
Time or purpose	8,236,258	9,973,129
Perpetual	13,616,881	13,446,881
Endowment returns subject to future appropriation	814,679	4,243,778
Underwater endowments	(4,803)	(581)
Total with donor restriction	<u>22,663,015</u>	<u>27,663,207</u>
Total net assets	<u>27,959,810</u>	<u>34,164,355</u>
	<u>\$30,844,573</u>	<u>\$35,049,786</u>

The Statements of Financial Position are components of the Financial Statements of United Jewish Federation of Northeastern New York for the years ended December 31, 2022 and 2021.

Complete copies of these statements will be available upon request.

# LEADERSHIP

## FEDERATION OFFICERS

Chair <b>Jeffrey S. Handelman</b>	Vice Chair Women's Philanthropy <b>Jessica Hausler</b>
Chair-Elect & Vice Chair, General Campaign <b>Mindy Holland</b>	Secretary <b>Erik Lustgarten</b>
Vice Chair, Planning <b>Jill Goodman</b>	Treasurer <b>Dr. Edward Wladis</b>
Vice Chair, Grants, Allocations & Program Review <b>Douglas Goldman</b>	Assistant Treasurer <b>Dr. David Morrison</b>
	Immediate Past Chair <b>Phyllis A. Wang</b>

## BOARD OF DIRECTORS

Joy Davidoff	Rona J. Pozner
Richard Dolins	Lee Rosen
Robert Dorkin	Jonathan Rosenblum
Marc Ehrlich	BJ Rosenfeld
Ilene Friedman	Bruce Rotor
Lev Ginsburg	Joshua Sabo
Cheryl Hoffmann	Gail Sacco
Jesse Holland	Pinchas Shabat
Dr. Edward Jacobs	Dr. Malcolm Sherman
Stephen Justa	Dr. Robin Solomon
Dr. Steven Kamenir	Jerome Sykes
Rabbi Robert Kasman	Sharon Watkins-Fox
Stephen Krakower	Daniel Weinberg
Bette Kraut	Gary Weiskopf
Mark Levine	Dr. Ira Zackon
Paula Metzner	Deborah Zamer
Abby Nash	
Louis-Jack Pozner	

## PRESIDENT & CHIEF EXECUTIVE OFFICER

Robert R. Kovach

If your name has been omitted from this Report, we sincerely apologize. Please contact Federation so that we can properly acknowledge you.

# STAFF

**Linda Arocho**  
Computer Operations Manager

**Amy H. Drucker**  
Major Gifts & Corporate Sponsorship  
Officer

**Heidi Florussen**  
Creative Director

**David Ginsburg**  
Receptionist

**Deborah Chapman Goldstein**  
Director, Planned Giving & Endowments

**KB Goodkin**  
Director, Community Engagement &  
Advancement

**Miriam Kean**  
Accounting Associate

**Linda Pollack Kessler**  
Director, Campaign & Women's  
Philanthropy

**Susan Litynski**  
Finance Officer

**Sara Mastro**  
Director of Operations

**Rebecca Miller**  
Planning & Allocations

**Katherine Pattee**  
Bookkeeper & Database Records  
Manager

**Shelly Z. Shapiro**  
Director, Community Relations



**Jewish Federation**  
of Northeastern New York

**Life & Legacy**  
ASSURE JEWISH TOMORROWS

**[www.jewishfedny.org](http://www.jewishfedny.org)**

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