



**IN EVERY GENERATION** there are special people who recognize their debt to the past, their obligation to the future, and their power to make a difference. These people remind us that anyone, at a particular time and place, can change the course of history.

**Their gifts to Jewish Federation of Northeastern New York help shape the community in which they live and ensure that there are financial resources for growth after they are gone. To satisfy their varied interests, they often decide on planned-giving options that give them the ability to stay involved.**

## Donor-Advised Fund

A donor-advised fund allows you to become an active member in the process of allocating resources to meet a variety of needs in the Jewish and general communities. Named for you, your family, or in memory of a loved one, the fund gives you or your family the opportunity to make recommendations for grants to qualified charities. This offers you the greatest flexibility and provides you with maximum tax benefits.

## Benefits of a Donor-Advised Fund

With a donor-advised fund, you are able to recommend support for causes that interest you now and in the future. You may make recommendations for grants from both income and principal. You are eligible for an immediate income-tax deduction for all amounts contributed to a donor-advised fund (regardless of when distributions are made). No tax is paid on the income generated by the fund.

## Creating a Donor-Advised Fund

A fund may be established with a tax-deductible contribution of cash, securities, or other property to Jewish Federation of Northeastern New York. Then Federation invests the funds and, based on your recommendations, it may make grants in the name of your fund to charitable, cultural or educational organizations you wish to support.

**Planned Giving is one of the most beautiful things you can do to ensure that our Jewish history and values are not forgotten. That our children's children know what it means to be Jewish and take pride in our traditions. That we pass on the legacy of those who came before us and help build a brighter future.**

To learn more, go to [www.jewishfedny.org](http://www.jewishfedny.org) or contact Deborah Chapman Goldstein, Director of Planned Giving and Endowments, (518) 783-7800 ext. 230 or [dgoldstein@jewishfedny.org](mailto:dgoldstein@jewishfedny.org).

Donor-Advised Fund



The Jewish Community Endowment Fund does not provide tax or legal advice. You are encouraged to seek independent tax and legal counsel.



Jewish Federation  
OF NORTHEASTERN NEW YORK

The Jewish Community  
Endowment Fund