

LIMITED TIME ONLY!

# NEW LEGACY MATCH LIFE INSURANCE PROGRAM

*Life Insurance can leave a legacy gift and we can help pay for it.*

## SAMPLE PREMIUMS FOR A \$250K POLICY TO BE PAID FOR 10 YEARS

Couples Age	Total Annual Premium \$250,000 Policy	Annual Premium Paid By TJF	Tax Deductible Annual Premium Paid By Donor	Net Annual After-Tax Cost To Donor
35	\$2,197	\$769	\$1,428	\$885
40	\$2,697	\$944	\$1,753	\$1,087
45	\$3,271	\$1,145	\$2,126	\$1,318
50	\$3,947	\$1,382	\$2,565	\$1,590

Rates are for illustrative purposes only and based on recently quoted non-smoker preferred rates for a 2 lives (survivorship policy). Assumes combined federal and state marginal tax rate of 38%. Actual illustrated premiums may differ.

\*For single life policy sample numbers, please contact staff noted below.

### AT-A-GLANCE:

- Policy must have a minimum face value of \$250,000 for two-life policies or \$100,000 for single life policies
- Premiums are to be paid in 10 years or less and the Tidewater Jewish Foundation will pay 35% of the premium up to \$40,000 per policy in total (\$4,000/year maximum)
- Beneficiary(ies) of the policy must be Jewish affiliates

#### For more information, please contact:

Naomi Sedek, *President & CEO*

[nsedek@ujft.org](mailto:nsedek@ujft.org)

Kaitlyn Oelsner, *Director of Philanthropy*

[koelsner@ujft.org](mailto:koelsner@ujft.org)

#### Tidewater Jewish Foundation

5000 Corporate Woods Drive, Suite 200

Virginia Beach, VA 23462

757-965-6111

[www.JewishVA.org](http://www.JewishVA.org)



A program of the HAROLD GRINSPOON FOUNDATION