

2018 ANNUAL REPORT



MESSAGE FROM CHAIR & PRESIDENT

We are proud to report on the tremendous growth of YOUR Tidewater Jewish Foundation over this past year, surpassing \$110 million in total assets for the first time. Through a partnership with 10 local agencies and synagogues (along with support from the Harold Grinspoon Foundation), the LIFE & LEGACY™ program helped to secure more than 300 new commitments worth an estimated \$10 million in future gifts to strengthen the future of our local organizations. We also increased our distributions by nearly 50% to more than \$10 million this past year. As a result of your generosity and the partnership with our community agencies, we are building a stronger tomorrow, today!



Alvin Wall
Chairperson

A handwritten signature in black ink, appearing to read "Alvin Wall".



Scott Kaplan
President & CEO

A handwritten signature in black ink, appearing to read "Scott Kaplan".

TJF Mission Statement

Honoring the values of tzedakah and tikkun olam, the Tidewater Jewish Foundation is dedicated to creating permanent resources to meet the challenges and needs of the Jewish community. The Foundation educates individuals, families and its affiliates on the rewards of philanthropy and facilitates the philanthropic process through planned giving and endowments. Foundation grants and distributions serve the needs of Hampton Roads, the United States, Israel and nations worldwide. Donors partnering with TJF, Federation, and other Affiliates can achieve their philanthropic goals and create their legacy for future generations.

\$111.2M
Total Assets

Up 13% from last year

Contributions
\$20.2M
UP 237%
from last year with

552
New gifts
UP 20%
from last year

LAUNCHED


FOUNDATION FOR JEWISH CAMP
one happy camper
TIDEWATER JEWISH FOUNDATION

&
newly improved
Simon Family
Passport to Israel

programs

Distributed
\$10M
UP 47%
from last year
to support more than
300
organizations


70
New Funds
787
Active Funds

COMPLETED
YEAR ONE
of
LIFE & LEGACY
Assuring JEWISH TOMORROWS

A program of the
HAROLD GRINSPOON
FOUNDATION

In less than **2** years,
10 local agencies worked together
 to secure more than **300** new legacy commitments
 valued at nearly **\$10M** in future gifts
 to strengthen **OUR** Jewish community.



LIFE & LEGACY™ partners:





Chabad of
Tidewater



Congregation
Beth El



Ohel Sholom
Temple

Hebrew Academy of
Tidewater



LIFE & LEGACY™ is a partnership program of the Harold Grinspoon Foundation (HGF) that assists communities across North America, through partnerships with Jewish Federations and Foundations, to promote after-lifetime giving to benefit Jewish day schools, synagogues, social service organizations, and other Jewish entities.

Through training, support, and monetary incentives, LIFE & LEGACY™ motivates Jewish organizations to secure legacy gifts, steward donors and integrate legacy giving into the philanthropic culture of the Jewish community.

Leadership Spotlight: Betsy and Ed Karotkin



"We're supposed to be like Abraham and have an open tent. If you're fortunate enough, you want to share it with others."

- Betsy Karotkin

Betsy and Ed Karotkin are deeply connected to the Tidewater Jewish Community and hope to ensure its future through LIFE & LEGACY™. Ed, with Betsy working alongside him, chairs the Congregation Beth El LIFE & LEGACY™ team, which secured more than 50 new legacy commitments in less than two years.

For Betsy, Judaism is about the way you live, "We're supposed to be like Abraham and have an open tent. If you're fortunate enough, you want to share it with others." Ed agrees, adding, "The concept of Tikkun Olam really appealed to me. That you have an obligation to make the world better."

Betsy believes that the Jewish way of life is a good way of life and she wants to pass that feeling on to her children as it was passed on from her parents and grandparents. "It's not that it's better, but it's mine. I treasure it, if you follow it, it's good."

Ed is hopeful that Tidewater's Jewish community will continue to be strong. "We have so many people that are really committed. If we had a LIFE & LEGACY™ program 20 to 30 years ago, we would not have to worry about the financial stability of our agencies and synagogues right now."

Donor Highlights



*"Tzedakah starts with us role modeling it for our children. By showing them that we care about our community, those values will be intrinsic to them. Our commitment to **LIFE & LEGACY™** will bear its fruit as we grow older and play a bigger role in their lives after we pass."*

– Amie and Byron Harrell



*"The generation before us did a great job of providing for us. That is why we are so happy to be able to participate in the **LIFE & LEGACY™** program."*

– Erinn and Felix Portnoy

"One of the organizations we chose to leave a legacy gift to is the Hebrew Academy of Tidewater because our boys had the privilege of a wonderful Jewish and secular education there and we want to make sure that the school exists for the future so that other children will have that incredible opportunity."

– Alene and Ron Kaufman





Simon Family Legacy Society

honors those who have committed themselves to the future of our Jewish community. The Society encompasses all donors who have either pledged to leave a permanent gift or already maintain an endowed gift at Tidewater Jewish Foundation.

Laurent Abitbol
 Rachel & David Abraham
 Rachel & Marc Abrams
Adelle Adler
 Janice Aleck
 Helen & Warren Aleck
Susan C. Alper & Steven J. Harwood
 Sylva B. Altschul*
 Tamar & Rabbi Jeffrey Arnowitz
 Patricia & Avraham Ashkenazi
 Rosalyn Levy August
Leslie M. Auerbach
 Jody Balaban
 Linda & Leigh Baltuch
 Babbi & Brad Bangel
 Roslyn and Michael Barney
 Helen Jayne & Melvin Barr*
 Jack Barr*
 Dolores & Alan Bartel
 Marlene Bass
 Susan & Jon Becker
 Linda & Calvin Belkov
Beth Hirsh Berman
Roy Beskin
 Frances Levy Birshtein
 Paula & Michael Blachman
Robert Bloch
 Herman Blumenthal
 Moira Wright Bodner
 Bonnie Brand
David Brand
Rashi & Rabbi Levi Brashevitsky
Isabel G. & Louis Brenner
 Percy Brill*
 Edmund Brodie*
 Wendy Jo Einhorn Brodsky & Ronald Brodsky

Eleanor & Leonard Brooke
Steven & Beryl Brown
Larry Bublick
Marilyn & Stuart Buxbaum
 Stephanie Calliott
Jeffrey Chernitzer
 Rita Cogan*
Ruth & Aaron Cohen
 Leo Cohen
 Sol W. Cohen*
 Jean* & Allan Comess
 Ann & Robert Copeland
 Robin & Todd Copeland
Raizy & Rabbi Velvel Cook
Allison & Jeff Cooper
 Monica & John Cooper
Stuart Davis
 Renee & Arthur Diamonstein
 Judy & Larry Dobrinsky
 Allan Donn
 Ronald Dozoretz
Leora & Nathan Drory
 Bronia Drucker
 Barbara Dudley
Ingrid & David Edery
 Lois & Barry Einhorn
 Dianne Epplein
 Thelma Fantuch*
 Mary & William Feldman
 Freda & Jules Feuer*
 Karen & Matthew Fine
 Barbara & Andrew Fine
 Minnie S. Fine*
 Jan & Morris Fine
 Kim & Andrew Fink
 Mandi & Ross Firoved
 Gail & Joel Flax

Mona Flax
 Joseph Fleischmann*
 Nataly & Seth Fleishman
 Barbara Fletcher*
Kristy & Adam Foleck
 Sandra Forte'
 Helen Frank
Rita Frank
 Edwin Franklin
Cantor Wendi & Gigi Fried
 Kathleen & Walter Fried*
 Marvin Friedberg
 Beverly & Alan Frieden
 Jodie & Jack Frieden
 Rosa Frieden*
 Celia & Jay Friedman
 Fannie Friedman*
 Jerome Friedman
 Leslie Friedman
Debbie & Mark Friedman
Neil Friedman
 Margaret & Leonard Frierman
 Penny & David Gallo
 Karen Gershman
 Helen Gifford* & the Helen G. Gifford* Foundation
 Amy Ginsburg
Pam & Arty Gladstone
 Rose Frances Glasser*
 Hara Glasser-Frei
 Pearl Glassman*
Gail L. Gogan
 William Goldback*
 Farideh & Norman Goldin
 Beatrice & Harry Goldman*
 Charles Goldman
 Jane Klein Goldman

Jerrold Goldman
 Bootsie & Morty* Goldmeier
 Lawrence Goldrich
 Martha & Robert Goodman
 Freda & Tavia Gordon*
 Paula & James Gordon
 Janet* & Daniel Gordon
 Helene & Bernie Grablowsky
Helen & Yehudah Griffin
 Laura & Fred Gross
 Louis Grossman
 Michael Grossman
 Rose Ann Grossman*
Robert Gutterman
 Chamie & Rabbi Sender Haber
 Fay & Norris Halpern*
 Jeri Jo & William Halprin
 Amie & Byron Harrell
 Stuart Held
 Zena Herod
 Denise & Jason Hoffman
 Marcia Hofheimer
 Thomas Hofheimer*
 Brenda & Abbey Horwitz
 Connie & Marc* Jacobson
Nancy Sacks Jacobson
 Beth & Nathan Jaffe
 Rose & Joseph Jaffe*
 Lee & Bernard Jaffe*
 Michael Jaffe
 Carol & Joel Jason
 Sheila Josephberg
 Dorothy & Howard* Kahn
 Eileen & Stewart Kahn
 Kathy & Jerry Kantor
 Bernice & Milton Kaplan*
 Bruce Kaplan
 Erica & Scott Kaplan
 Libbie & Albert Kaplan*
 Phyllis & Arthur* Kaplan
 Roberta Joy Kaps
 Mimi & Warren Karesh
 Betsy & Ed Karotkin
 Florence Karp*
 Alene and Ron Kaufman
Linda Kaufman
 Ted G. Kaufman
 Steven Kayer
 Debra Keeling

LEGACY SOCIETY

Lee & Reva Kelberg*
 Arlene & Howard Kesser
 Hanna & William Klebanoff*
 Jodi & Jay Klebanoff
 Esther & Andrew Kline
 Sofia & David Konikoff
 Joyce & Jay Kossman
 Anne & Edward Kramer
 Cindy & Ron Kramer
 Celia Krichman*
 Irwin Kroskin
 Sylvia & David Krug*
 Adel & David* Kruger
 Susan Kurtz
 Alma & Howard Laderberg*
 Phyllis & David Lannik
 Selma* & Leon Leach
 Edward Legum
 Leslie* & Jay Legum
 Lorna & Steven Legum
Ina & Martin Leiderman
 Corrie Lentz
Robert Lehman
Lisa & David Leon
 Telsa* & Arnold Leon
 Betty Ann & Scott Levin
 Amy & Kirk Levy
 Gail & Joel Lewis
 Merle* & Leonard Levine
 Mark Lipton
 Sara & Rabbi Gershon Litt
 Robert Liverman
 Rabbi Dr. Mordechai Loiterman
 Karen & Richard Lombart
 Karen Lowenthal
Jason Lovitz
Marcia Lovitz
 Bernard Lubschutz*
Joseph Lust
 Herman Mallick*
 Rabbi Rosalin Mandelberg
B. Thomas Mansbach
 Martha Mednick-Glasser
 Deborah & Jerry Meltsner
Janet W. Mercadante
 Ellen & Bryan Mesh
 George Metzger
 Hallie Miller*
 Laura & Jerry Miller

Heather & Doug Moore
 Melvin Morrison*
 Alyssa & Jonathan Muhlendorf
 Sara & Norbert Newfield
 Frederic Nicholson*
 Mimi Nicholson
 Alan Nordlinger
 Marlene Nusbaum
 Nancy & Charlie Nusbaum
 Robert Nusbaum
 William L. Nusbaum
 Carolyn & Charles Osman*
 Pincus Paul Charitable Trust
 Abbey Pachter
 Barbara Patish*
 John Patton
Nancy & Stanley Peck
 Stephanie & Paul Peck
Alex Pomerantz
 Erinn & Felix Portnoy
 Eleanor & Julian Rashkind*
 Zelma & Bernard Rivin*
Gina & Neil Rose
 Rose & Kurt Rosenbach
 Diane & Malcolm* Rosenberg
 Sharon & Gene Ross
 Louis & Beverly Rostov*
 Joanne Batson & Philip Rovner
 Abraham Rubin*
 Judy & Robert Rubin
 Malka & Rabbi Gavriel Rudin
 Annabel & Hal* Sacks
 Linda & Stanley Samuels
 Annie Sandler
 Reba & Sam Sandler*
 Toni Sandler
 Terri & Lonny Sarfan
 Natalie & Larry Saunders
 Laure & Richard Saunders
 Rachel Schoenbaum
Elaine & Joash Schulman
Peter Schulman
 Buzzy Schulwolf
 Ruby & William Schwarzschild
 Ruth Schwetz*
 Miriam & Bob Seeherman
 Patti & Paul Seeman
 Deborah & Peter Segaloff
 Lynn & Robert Seltzer

Carol & Lois Sherman
 Annette & Milton Shore*/Kaufman*
 Marilyn & Marvin* Simon
 Leslie & Lawrence Siegel
 Simon Family Foundation
 Harris Sloane
 Harry Snyder*
 Pamela & Louis Snyder
 Helen & Daniel Sonenshine
 Linda & Ron Spindel
Deborah E. Stadlin
 Alan Stein
 Jane Stein
 Michal & Yisroel Stein
 Robert Stein
 Jean & Ira Steingold
 Lawrence Steingold
 Neal Stern
 Joyce & Leonard Strelitz*
 Randi Strelitz
 Renee & John Strelitz
 Burle Stromberg
 Steven Suskin
 Sandra Tabachnick
Kevin & Gary Tabakin

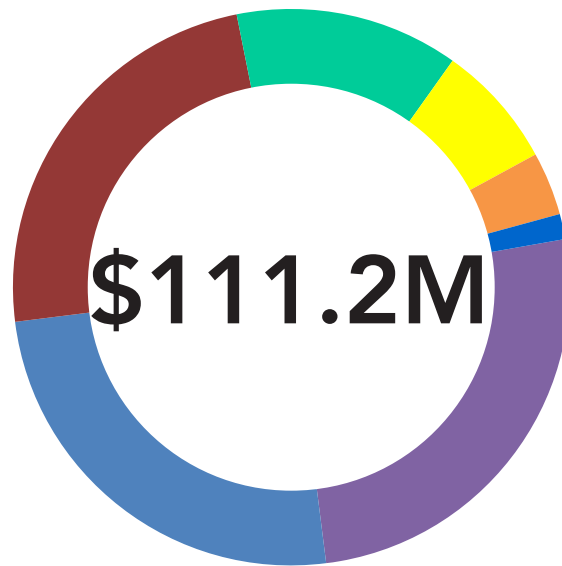
Marcy & Paul Terkeltaub
 Marian Bear Ticatch
 Alan Troy
 Jody & Alan Wagner
 Carol & Stanley Waranch*
 Lisa & Steven Warsof
 Barb Gelb & Kenny Weinstein
Lawrence Weinstein
Matthew Weinstein
 Miriam & Harry Weisberg*
Diane & Sam Werbel
 Adam White
 Eric White
 Harriet & Samuel White*
 Matthew White
 Tina Yomtob
Steven Yetiv*
Amy Zelenka
 Betty & Henry* Zetlin
 Dorothy Zimmerman
 Ashley & Greg Zittrain

*of blessed memory
 Denotes new member



Simon Family Legacy Society Members enjoying the Year One Celebration of LIFE & LEGACY™.

Total Assets by Fund Type

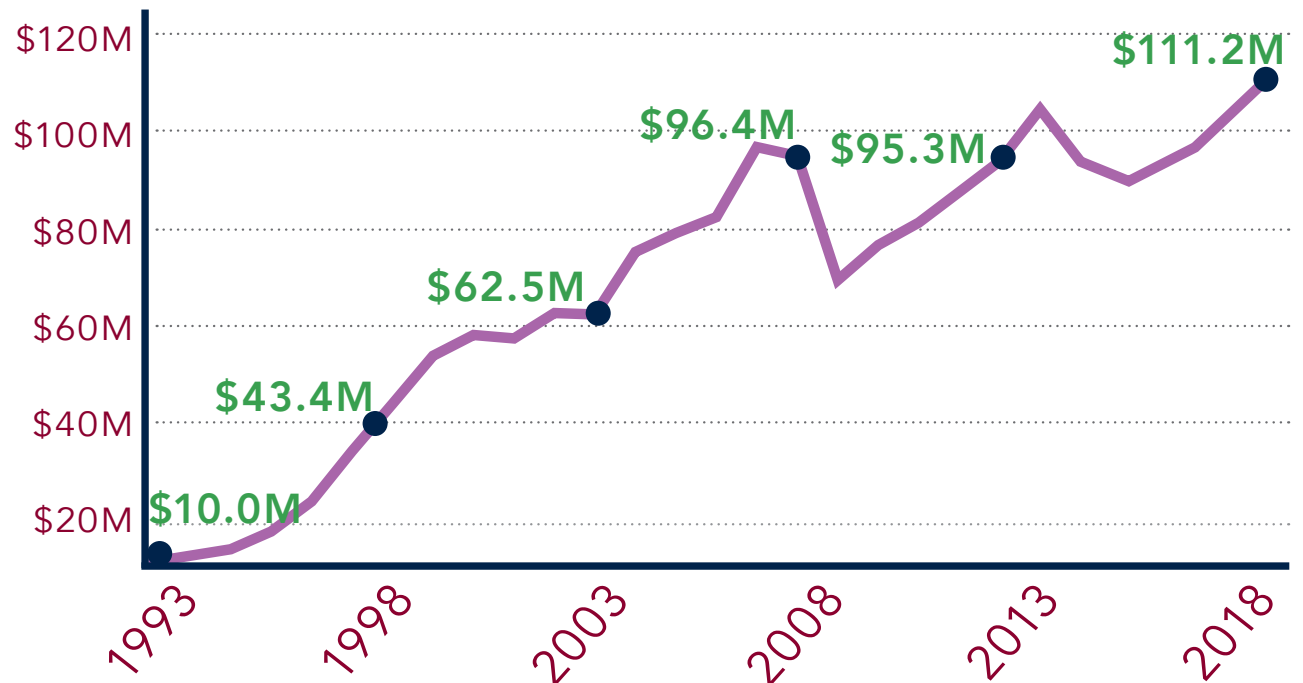


- Donor Advised Funds: \$28.7M (25.8%)
- Restricted: 27.8M (25.0%)
- Unrestricted: 23.5M (23.8%)
- Family Supporting Organizations: \$14.4M (13.0%)
- Other Foundations: \$8.0M (7.2%)
- Trust and Annuities: \$4.1M (3.7%)
- Life Insurance: \$1.6M (1.5%)

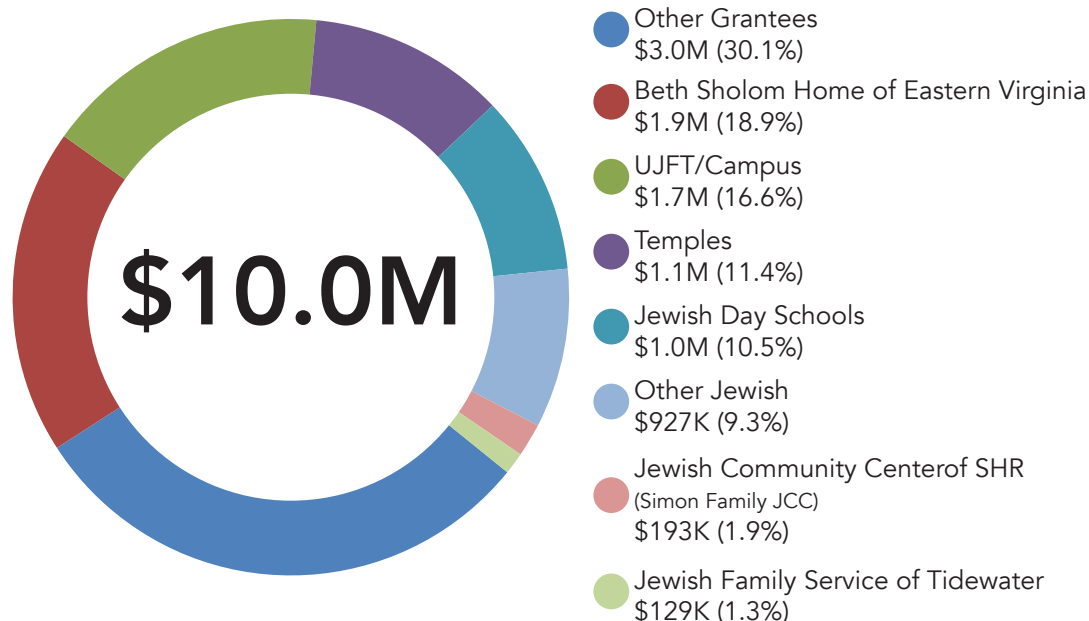
Growth of TJF Assets

The Tidewater Jewish Foundation was formed in 1984 when the endowment fund of the United Jewish Federation grew to \$2 million and today is more than \$110 million.

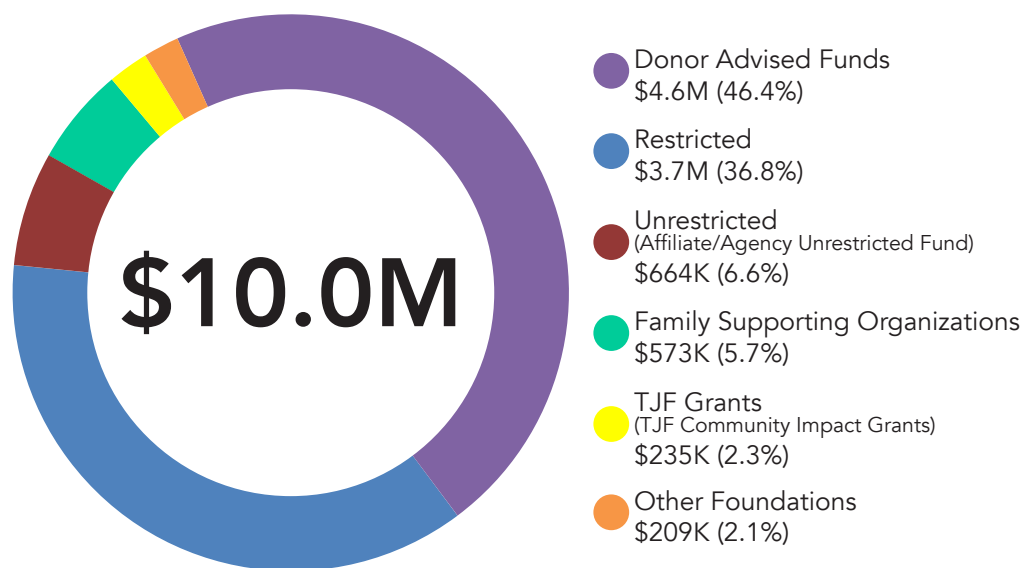
The growth in the consolidated assets managed by TJF shown to the right reflects the time frame since TJF became a separately incorporated 501(c)(3) charity in 1993.



Total Distributions by Grantee Type



Total Distributions by Fund Type



Combined Financial Summary

(unaudited *)

As of June 30, 2018

Assets:

| | |
|--|----------------------|
| Cash, receivables and other current assets | \$ 2,350,074 |
| Investment portfolios | 106,024,345 |
| Real estate and other assets | 2,827,071 |
| Total assets | \$111,201,490 |

Liabilities and net assets:

| | |
|---|----------------------|
| Affiliate funds payable | \$ 30,602,447 |
| Split interest agreements payable | 2,543,526 |
| Grants and other payables | 201,655 |
| Net assets | 77,853,862 |
| Total liabilities and net assets | \$111,201,490 |

For the Year Ended June 30, 2018

Revenues and support:

| | |
|--|----------------------|
| Contributions and support | \$ 18,442,525 |
| Net rental and other net income | 1,283,086 |
| Net investment income and appreciation | 5,813,744 |
| Total revenues and support | \$ 25,539,355 |

Grants and expenses:

| | |
|---|----------------------|
| Charitable distributions and grants | \$ 10,013,512 |
| Split income non-charitable distributions | 205,454 |
| Fund and operating expenses, fees | 2,486,022 |
| Total grants and expenses | \$ 12,704,988 |
| Change in net assets | \$ 12,834,367 |

* These condensed financial summaries of the ending balances and the activities for the fiscal year ending June 30, 2018 do not include all disclosures or the presentation format required by generally accepted accounting principals (GAAP). Complete audited financial statements combining the ending balances and activities of Tidewater Jewish Foundation and its Supporting Foundations for this period, which are prepared and presented in accordance with GAAP, including all required disclosures, will be made available upon request and posted to JewishVA.org by December 31, 2018.

Investment Report for the Year Ended June 30, 2018

Global equity returns experienced a roller coaster ride during the year ending June 30, 2018. Equity markets were exceptionally sanguine during the first 6 months of the fiscal year, then experienced a mini-meltdown during the third quarter while recovering much of the loss experienced in the final quarter. Returns on the S&P 500 were positive in each of the first six months of the fiscal year. Indeed, returns were positive for each of the months in Calendar Year 2017 for the first time in history. Global equity markets were also strong as synchronized growth occurred in each of the 35 economies of the Organization for Economic Cooperation and Development (OECD).

All-time market highs were reached early in calendar year 2018 as the S&P 500 touched 2872 on January 26th. Then over the next two weeks, the market declined approximately 10%. A number of factors contributed to the decline including signs of inflation, geopolitical risks with Russia and North Korea, and escalating trade-dispute rhetoric. The market remained volatile for most of the rest of the quarter. Normalcy returned for the final quarter of the fiscal year and S&P closed the year up 14%.

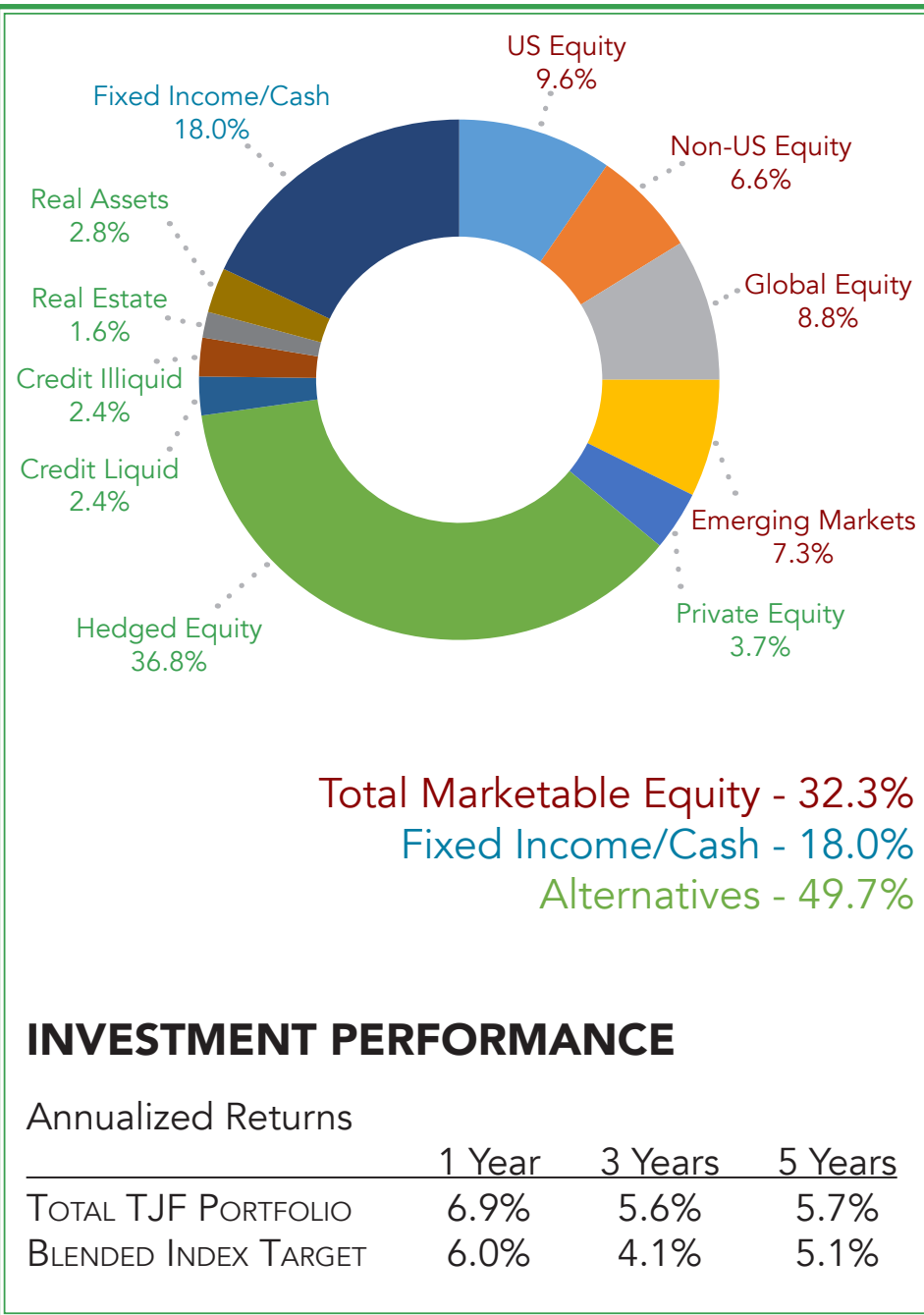
The Federal Reserve/FOMC tightened three times during the fiscal year and the yield curve flattened. The spread between the 2 year and 10 year treasury declined by 60 bps. Core bonds lost 40 bps.

The Tidewater Jewish Foundation's (TJF) diversified main investment pool rose 6.9% for the fiscal year, leading its index target of 6.0%. TJF benefits from its partnership in the Jewish Community Endowment Pool, LLP (JCEP), managed by the Combined Jewish Philanthropies of Greater Boston. JCEP strives for stability over long-term horizons and structures its portfolio with a focus on capital preservation, minimizing declines during weak equity markets while capturing a significant percentage of the positive returns during strong equity markets. This was clear over the last five years where JCEP captured over 96% of returns relative to its index target when its index target was positive, but only captured 68% when the index target declined. During the financial crisis of 2008-09, JCEP outperformed 91% of the 264 foundations and endowments tracked by InvestorForce* during the worst period of the crash.

Economic and Market Outlook – Our Chief Investment Officer sees continued respectable growth through 2019. Equity markets rarely fall into a bear market during expansions, consequently he expects moderate but positive returns for the next year. However, certain indicators of weakness in the economy bear watching: the flattening of the yield curve, potential increases in inflation, an escalation of the trade war, and geopolitical issues, such as the increased rhetoric between the US and Iran.

J. Timothy Jester, CAIA®, AIF®
Director, Institutional Advisory Practice
The Colony Group

*A peer universe of Endowment and Foundations maintained by Investor Force.



TJF has been awarded a certificate of conformance to the Best Practices under the Global Fiduciary Standard of Excellence as assessed by the Colony Group. The Advisory Process is modeled after the Fiduciary Quality Management System, as established by the Center for Fiduciary Excellence, to facilitate ongoing conformity with the Standard. In the execution of The Colony Group's four-step Process, TJF documents were reviewed, including: Investment Policy Statements and Asset Allocation Analyses Investment Committee Meeting minutes, bylaws, as well as other investment governance records maintained by TJF.

CHARITABLE TRUSTS

Beth Sholom Home of Eastern Virginia Foundation

Bryan & Ellen Mesh
Cheryl F. Sloane

Tidewater Jewish Foundation

Warren L. & Helen G. Aleck
Norris & Fay Halpern*
Jerrold Miller
J. William Schwarzschild
Henry* L. & Betty Zetlin

Temple Israel Foundation

Betty H. & Henry* L. Zetlin

EZRA CHARITABLE GIFT ANNUITY

Beth Sholom Home of Eastern Virginia Foundation

Bessie C. Banks
Frances Levy Birshtein
Barbara Patish*
Richard* & Elinore Porter

Congregation Beth El Foundation

Barbara Patish*

Hebrew Academy of Tidewater Foundation

William & Carole Bernstein
Leon Leach
Barbara Patish*

Jewish Family Service of Tidewater Foundation

Bob Liverman (2)
Barbara Patish*
Manuel & Dorothy Farfel Wyron

Ohel Sholom Temple Foundation

Louis & Isabel Brenner

Temple Emanuel Endowment

Herman S. & Leyba Blumenthal
Howard* & Dorothy Kahn

Temple Israel Endowment

Bernard & Lois Einhorn
Juliet A. Katz
Leon Leach

Tidewater Jewish Foundation

David & Penelope Gallo
Hallie Cohen Miller* (5)

United Jewish Federation of Tidewater Endowment

Bessie C. Banks

UJFT Community Campus, LLC Endowment

Richard* & Elinore Porter

DONOR ADVISED PHILANTHROPIC FUNDS

Helen G. & Warren Aleck

Meril Amdursky

Jody Balaban
Herbert & Carolyn Bangel Family
Bartel Family
Jon & Susan Becker
Belkov Family
Berger-Goldrich Family
Blachman Family
Bonnie Family

Bonnie S. Brand

Joseph A. & Lula G. Brenner*
Memorial

Stacey Copeland Brody
Bernard & Lois Mirvis Cohen

Todd & Robin Copeland Family

Buxbaum Family
Barry Comess
Cross Family
Morton Cushner* Memorial
Dalis
Arthur Diamonstein
Dozoretz Family
Lois & Barry Einhorn & Family
Matthew & Karen Fine
Claire & Marvin Friedberg
Jack & Jodie Frieden
Robert & Alicia Friedman Family
Joseph Fleischmann* Memorial
Izaak D. Glasser
Michael & Lori Glasser
Richard Glasser Family
Rose Frances & Bernard Glasser*
Charles J. & Dorothy S. Goldman
Harry L. & Beatrice Moss Goldman*
Michael & Bitsy Goldmeier

Morton* & Elaine Goldmeier Family
Janet* & Daniel Gordon

Harry & Joyce Graber Family Grand Brands, LLC

Laura & Fred Gross

Dennis & Suzanne Gruelle

Joe Hearst

Megan Hearst

Sydney Hearst

Hecht-Leavitt Family
Denise & Jason Hoffman Family
Marc* & Connie Jacobson
Suzanne & Jack Jacobson Family
Abbi & Karen Jaffe

Beth & Nathan Jaffe Family

Jaffe Family
Carol & Joel Jason Family
Joan & Eric Joffe
Eileen & Stewart Kahn Family
Libbie & Albert* Kaplan
Milton & Bernice Kaplan* Memorial
Karesh Family
Karotkin Family
Howard & Arlene Kesser Family
Klar Family

Jodi Copeland Klebanoff
William & Hanna Klebanoff*

David & Sofia Konikoff

Edward A. & Anne Kramer
Milton* & Ron Kramer Family
Richard G. & H. Kela Kramer
Kroskin Family
Romney K. Laderberg
Mavolyn Brown Lefcoe* Memorial
Vann Lefcoe* Memorial
Martin & Ina Mirman Leiderman
Family

Leon Family

Lisa & David Leon Family

Sandra & Miles Leon Family

Stephen & Caren Leon Family
Betty Ann & Scott Levin Family

Dr. Ronald & Stephanie Levin

Jay Daniel Levin*
Michael & Pam Levinson

Dr. Mark A. Lipton

Karen & Richard Lombart
Kenneth Lombart
Maitiv

B. Thomas Mansbach

Boris Margolin*

Laura & Jerrold Miller
MiRoMa Charitable Fund
Cameron* & Evelyn Munden
Charles & Nancy Nusbaum Family
Carole & Aaron Peck
Stephanie L. & Paul H. Peck Family
Nathan & Blanche Z. Polis* Memorial
Rivin Family
Rose & Kurt Rosenbach
Malcolm* & Diane Rosenberg Family
Charles & Nancy Rosenblatt
Gene D. & Sharon A. Ross
Joanne E. Batson & Philip S. Rovner
Robert M. Rubin
Annabel & Harold* Sacks Family
Rabbi Susan Tendler & Ross Sadoff
Donna & Martin Salasky
Wesley, Mitchell & Katie Sandler
Tzedakah

Lonny & Terri Sarfan

Craig & Joanna Schranz Family

I.S.* & Irene G. Schwartz

Miriam Seeherman

Deborah & Peter Segaloff
Marissa Seldes* Memorial

Sandy & Norman Sher

Leslie & Michael Shroyer
Leslie & Larry Siegel

Marilyn & Marvin* Simon

Slope Family

Helen N. & Daniel E. Sonenshine
Family

Curtis V. Spear, III

Spindel Family
Jim & Debbi Steiger

Brian Strelitz

Ellis J. (E. J.) Strelitz

Joseph D. Strelitz
Joseph H. Strelitz* Memorial
Jacqueline Strelitz
John & Renee Strelitz Family
Julia Strelitz

Sandra F. Tabachnick

Terkeltaub Family

Tidewater Jewish Journeys

Norma Kline Tiefel

Nancy & Alvin Wall Family

Doris & Seeman* Waranch Family

Weinburg/Eilberg Memorial
Marc & Christine Weiss
Michael & Brina Weissman
Helen & David Wolfe
Henry* L. & Betty H. Zetlin

B'NAI TZEDEK TEEN PHILANTHROPY FUNDS

Jonah Abrams
Ellie Gordon
Evan Gordon
Marah Gordon
Liora Kaplan
Claire Kutner
Evan Nied
Audrey Peck
Caleb Peck
Jonathan Peck
Moriah Schranz
Noah Schranz
Yael Schranz
Logan Simon
Sydney Simon
Joshua Sissel
Zachary Sissel

FAMILY SUPPORTING FOUNDATIONS

Tidewater Jewish Foundation
Copeland Family
Tavia & Freda Gordon*
Mansbach Motivation Program
Simon Family

PRIVATE FOUNDATIONS

Helen G. Gifford*

LIFE INSURANCE POLICIES

+denotes that policy has multiple beneficiaries

Ohel Sholom Foundation

Kim & Andrew Fink
Jane Klein Goldman
Edward Kaufman
Steven Kayer
Alyssa & Jonathan Muhlendorf
William Nusbaum
Carol Sherman

Linda & Alan Troy

Simon Family Foundation

Kim Fink & Britt Simon

Tidewater Jewish Foundation

Rachel & David Abraham
Jody Balaban
Babbi & Brad Bangel+
Michael & Roslyn Barney+
Bonnie Brand
Monica Cooper+
Ann Copeland
Todd Copeland+
Matthew & Karen Fine+
Kim S. & Andrew S. Fink
Ross & Mandi Firoved +
Nataly & Seth Fleishman+
Alan & Beverly Frieden
Jack L. Frieden
Amy B. Ginsburg
Hara Glasser-Frei
Martha Mednick-Glasser
Laura & Fred Gross+
Jeri Jo & William Halprin+
Denise & Jason Hoffman
Abbey & Brenda Horwitz+
Carol & Joel Jason+
Sheila M. Josephberg
Eileen & Stewart Kahn+
Steven & Marilyn Kayer+
Jodi Klebanoff+
David Konikoff+
Cynthia Kramer
Ed & Anne Kramer+
Phyllis Lannik
Lorna & Steven Legum
Kirk & Amy Levy+
Joel & Gail Lewis+
Richard & Karen Lombart+
Jerry & Deborah Meltsner
Jerrold & Laura Miller
Alyssa & Jonathan Muhlendorf+
Charles S. Nusbaum+
Stephanie & Paul Peck
Felix & Erinn Portnoy+
Gene & Sharon Ross
Judith & Robert Rubin+
Annie Sandler
Lonny & Terri Sarfan
Schwarzschild Family

Deborah Segaloff
Ronald F. & Linda Spindel+
Jane Stein
Lawrence Steingold+
Lisa & Neal Stern+
John Strelitz
Randi R. Strelitz
Paul & Marcy Terkeltaub
Marian B. Ticatch+
Steven Warsof+
Alan & Jody Wagner+
Dorothy Zimmerman

RESTRICTED AGENCY FUNDS

Beth Sholom Home of Eastern Virginia Foundation

Oscar* & Frances Birshtein
Lee & Helen Gifford* Rehabilitation
Pavilion

Hebrew Academy of Tidewater Foundation

Mel Bass* & Debbie Bass Sadoff*
Memorial
Harry & Sylvia Belkov* Memorial
Scholarship
Leon & Florence Berlin* Memorial
Bessie Dozoretz* Scholarship
Ronald Dozoretz Scholarship
Tavia & Freda* Gordon Scholarship
HAT Scholarship
Lester & Barbara Horwitz
Barry & Reatha Kantor Scholarship
Selma* & Leon Leach Scholarship
Lorna Legum Rising Star Award
James London* Athletic & Outdoor
Program
Marguerite Marx* Jewish History
Collection
Ada R. Michaels* Faculty
Development Endowment
Sarah & Samuel Sonnenberg*
Memorial
Harold & Reva* Sprung Technology
Endowment
Solomon & Sylvia Yavner*

Jewish Community Center of South Hampton Roads Foundation

Adult Lounge Renovation
Cultural Arts
Steve Eichelbaum* Day Camp
Scholarship
Robert M. Epstein* Memorial
Estelle & Bert Hornstein* Children's
School
Jaffe Family for JCCT
Janet & Jeffrey Kramer
Alma & Howard Laderberg* VA
Festival of Jewish Film
The Miriam Brunn Ruberg Adult
Jewish Education Fund
Senior Adult
Bertha Goodman Snyder* Public
Relations
Frances Stanton* Cultural Arts
Paul Tavss* Maccabi
Harriet & Samuel I. White* Family
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Jewish Family Service of Tidewater Foundation

Stephen David Baer Music
Scholarship
Frances & Oscar* Birshtein
Diane Epplein & John Patton for
Children with Special Needs
Lee & Helen Gifford* Endowment for
Volunteer Services
Helen Gifford* Memorial
Barbara & Izaak Glasser Charitable
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Hebrew Ladies Charity Society
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Janis Lynn Kaplan* Memorial
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Leadership Israel Scholarship
George & Sarah Caplan Moss
Palliative Care
Pincus Paul*
Puritz-Wohlgemuth Service to
Children
Diana Ruchelman for Services to
Older Adults
Rachel Schoenbaum

Shure* Hospice & Judaism
Sarah & Louis Solman* for Clinical
Services
Tidewater Council of Jewish Women

Tidewater Jewish Foundation

Note: these funds may provide annual designated distributions to multiple affiliate agencies and synagogues including creating Perpetual Annual Campaign Endowments (PACE) or Lion of Judah Endowments (LOJE)

Across Oceans & Generations
Michael & Roslyn Barney
Linda L. & Leigh Baltuch
Brad & Babbi Bangel
Helen Jayne & Melvin Barr*
Jack & Bobby Barr* (2)
Irwin & Rose F. Berger* for Cancer
Research
Rabbi Israel A. Bornstein* for Jewish
Youth Education
Breit/Hornstein*/Levinson*
Percy Brill* Refugee Assistance
Chabad of Tidewater Legacy
Robert Copeland Young Leadership
Enrichment
Education Improvements Scholarship
Tax Credits

Emerging Philanthropists Program

Feldman Family Medical Student
Scholarship
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Jeffrey & Mona Flax
Nataly & Seth Fleishman
Barbara Leterman Fletcher*
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Lee A. & Helen G. Gifford* Jewish
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Esther Goldman* Educator
Laura & Fred Gross
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Israel for Development
Carol & Joel Jason
JCCSHR/JFS Special Needs Programs
Jewish News Archival Project
Jewish War Veterans Monument

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Mimi & Warren Karesh
Alene & Ronald Kaufman
Jodi & Jay Klebanoff Young
Leadership Israel Scholarship
Andy and Esther Kline
David Konikoff
Jay & Joyce Kossman
Milton* & Ron Kramer
Ruthi Sherman Kroskin* Holocaust
Studies
Krug Foundation
David & Adel Kruger
Howard & Alma Laderberg*
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Ezra Landres* to Promote Excellence
in Jewish Education
Jacob Leon* Memorial for Senior
Adults
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Kirk & Amy Levy
Joel & Gail Lewis
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One Happy Camper
Pincus Paul*
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Mollie & Sam Robbins* Youth
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Sylvia & Solomon Yavner* Memorial
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Gomley Chesed/Chevra Thelim
Cemetery
Workman's Circle/Mikro Kodesh
Cemeteries
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UJFT Community Campus, LLC

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Gifford* Reserve
Lee & Helen Gifford* Restricted
SFC Campus Restricted Capital
Replacement Reserve
UJFT Community Campus, LLC

LION OF JUDAH ENDOWMENTS

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Joan Dalis
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Esther Fleder*
Helen Gifford*
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Laura Gross
Fay Halpern*
Brenda Horwitz
Lee Jaffe*
Sheila Josephberg
Eileen Kahn
Mimi Karesh
Betsy Karotkin
Jodi Klebanoff
Sofia Konikoff
Cynthia Kramer
Alma Laderberg*
Phyllis Lannik
Telsa Leon*
Amy Levy
Karen Lombart
Martha Mednick-Glasser
Laura Miller
Eleanor Rashkind*
Judy Rubin
Annie Sandler
Toni Sandler
Terri Sarfan
Deborah Segaloff
Annette Shore*
Cheryl Sloane
Linda Spindel
Jane Stein
Joyce H. Strelitz*
Randi R. Strelitz
Sylvia Yavner*

Lion of Judah Endowment & Perpetual Annual Campaign Endowment

The Lion of Judah Endowment (LOJE) and Perpetual Annual Campaign Endowment (PACE) are campaign divisions of the United Jewish Federation of Tidewater (UJFT) Annual Campaign. These endowments are held as restricted agency funds by the Tidewater Jewish Foundation for the benefit of UJFT.



PERPETUAL ANNUAL CAMPAIGN ENDOWMENTS

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Percy Brill*
Aaron Busch*
Todd Copeland
Mark Dreyfus
Bronia Drucker
Hyman Fine*
Matthew & Karen Fine
Esther & Alan Fleder*
Jack & Jodie Frieden
Alan M. & Beverly G. Frieden
Leonard Frierman
David & Penelope Gallo
Sydney Gates*
Victor Goodman*
William Greene*
Denise & Jason Hoffman
Abbey Horwitz
Edwin* & Nancy Jacobson
Bernard Jaffe*
Carol & Joel Jason
Arthur & Phyllis Kaplan*
Warren Karesh
Edward Karotkin
Jay Klebanoff
David Konikoff
Ron Kramer
Irwin Kroskin
Howard Laderberg*
Sanford L. & Mavolyn B. Lefcoe*
Kirk Levy
Richard Lombart
Jerrold Miller
Alyssa & Jonathan Muhlendorf
Joan Nusbaum*
Pincus Paul*
Julian Rashkind*
Gene D. & Sharon A. Ross
Joanne E. Batson & Philip S. Rovner
Judith & Robert Rubin
Leon R. Sarfan
Helen* & Buzzy Schulwolf
Shore/Kaufman*
Ronald Spindel
John Strelitz

Jody & Alan Wagner
Steven Warsof
Dorothy Zimmerman

RESTRICTED SYNAGOGUE FUNDS

Congregation Beth El Foundation

Pearl K. Aleck* Library
Barr Center
Jay David Barr* Art
Rose & Armond Caplan*
Joseph & Minnie Cherin* Scholarship
Familant Torah Fund
Samuel Goldback* Scholarship
Jeffrey Kesser* Scholarship
Milton Kramer* Scholar-in-Residence
Ron & Cindy Kramer Family
Men's Club
Nathan A. & Blanche Polis*
Scholarship
Sharon Spitalney* Scholarship
Phyllis & Sam Weisberg* Educational

Ohef Sholom Foundation

Edmund D. Baydush*
Beatrice L. Berlin* Elderly Needs Fund
Rita B. Cogan*
Sarah Cohen* Scholarship
Marvin W. & Lillian S. Davis* Lecture
Series
Celia G. & Jay M. Friedman
Louis H. & Anne K. Friedman*
Milton*, Fannie* & Leslie Friedman
Family Foundation
Lee & Helen Gifford* Musical
Director's Chair
J. Samuel Goldback*
William A. Goldback* Classical
Reform Music
Jeffrey H. Goodove*
Shore* Kaufman*
Kaufman Hall
Edward J. Kesser*
Kline*/Strelitz* Jewish Heritage
Herman & Leanne Laibstain*
Legacy & Endowment (2)
Leslie Legum Jewish Camp Fund
Kanter Levy * Scholarship
Sarah & Edward Levy* (2)

Rose & Carl Lifland*
Alyssa & Jonathan Muhlendorf
Pincus Paul* Operations
Mollie & George Radin Archives
Simon Family Eternal Light Memorial
Samuel & Yetta Spiro Snyder*
Scholarship
Robert Stern* Religious School
Waldholtz/Pakula Youth Group

Ohef Sholom Sisterhood

Convention/Shabbaton
Jerome Kern Library/Media
Miller Scholarship Fund
Mollie & Samuel Robbins Scholarship
Floral Fund

Temple Emanuel Endowment

Building
Library
Scholarship

Temple Israel Foundation

Charles Sand Brenner* Memorial
Hoffman-Chovitz College Assistance
Joey Doron* Memorial
Littman Gutterman Hadrat Kodesh
Sanford Lefcoe* Scholarship
Alfred Legum* Memorial Endowment
Snyder Education
Mike & Jeanne Stadler* Tzedakah

UNRESTRICTED AGENCY FUNDS

Beth Sholom Home of Eastern Virginia Foundation

Rachel & David Abraham
Rabbi Aaron* & Mrs. Hannah Baer
Religious Programming
Frances Levy Birshtein
Jack & Bobby Barr*
Leon & Florence Berlin* Memorial
Jeri Jo & William Halprin
Pincus Paul*
Beverly & Louis A. Rostov* Memorial
Ruth F. & Barbara Schwetz* Memorial
Harry & Jeanette Weinberg*

Hebrew Academy of Tidewater Foundation

Abraham & Malka Bornstein*
Memorial
Julian Colby* Memorial
Rosa K. Frieden* Memorial
Zena Herod
Leola Banks Jaffe*
Carl J.* & Juliet A. Katz
Alene Jo Kaufman
Klebanoff Family
David & Sofia Konikoff
Cindy & Ron Kramer Family JFN/PEJE
Celia Krichman*
Jeff & Elayne Littman
Reba & Samuel Sandler* Memorial
Lonny & Terri Sarfan
Segaloff Family JFN/PEJE
Celia Stern*
Teachers' Endowment

Hillel at Virginia Tech Kaplan Family Charitable

Jewish Community Center of South Hampton Roads Foundation

Roslyn & Michael Barney
W. & P. Berlind*
Joseph Dozoretz* Memorial
Hyman Fine* Estate
Jake F. Friedberg* Memorial
Avalon S. Krukin*
Pincus Paul*
Martin & Doris Rosen*
Sharon & Gene Ross
Lonny & Terri Sarfan
Stanton* Fund

Jewish Family Service of Tidewater Foundation

Sylva Altschul*
Ralph & Mollie Bartel*
Esta K. Bodner*
Armond & Rose Caplan*
Sol Cohen*
Naomi Ehrenworth* Memorial
Franklin & Gertrude Engel Children's
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Tidewater Jewish Foundation

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Percy & Bernice Brill*
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UJFT Community Campus, LLC Endowment

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Support

UNRESTRICTED SYNAGOGUE FUNDS

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Roslyn & Michael Barney
Jack & Bobby Barr*
Rose & Armond Caplan*
Leo Cohen
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Tavia & Freda Gordon*
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Kathy & Jerry Kantor
Edward & Betsy Karotkin
David & Sofia Konikoff
Kroskin Family
Telsa* & Arnold Leon
Pincus Paul*
Paul H. & Stephanie L. Peck PAE
Linda & Stanley Samuels
Simon Family

Ohef Sholom Foundation

Sylva Altschul*
Blachman Family
Louis & Isabel G. Brenner
Percy & Bernice Brill*
Leo Cohen
Jean* & Allan D. Comess
Fine Family
Kim & Andrew Fink
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Kurt's Club
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Eternal Light
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Rosetta & Carl Marc*
Mansbach Family
Mervis Family
Hallie Cohen Miller*
MiRoMa
Dr. Norbert & Sarah Newfield
Newfield Family
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Mimi Nicholson
Nancy & V.H.* Nusbaum Eternal Light
Bertram & Lois Nusbaum*, Jr.
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Rapoport Family
Bonk-Rivin
Rivin Family
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Simon Family Eternal Light Memorial
Sisterhood
Louis & Pamela Snyder
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Temple Emanuel Endowment

Simon Family Foundation

Temple Israel Foundation

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Jodi & Jay Klebanoff
David & Adel Kruger
Lorna & Steven Legum
Merle* & Leonard Levine
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Harry & Rosalind Norkin*
Pincus Paul*
Eleanor & Julian Rashkind* Memorial
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Richard & Laure Saunders
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Simon Family
Nancy Tucker
Walman Family
Harriet & Samuel I. White* Family

Denotes new donor/fund
*of blessed memory

The Foundation's grantmaking program plays a crucial role in the community, providing seed money for programs and services that may not come to fruition without grant support. This year, TJF awarded \$235,000 in grants from its unrestricted "community impact" grants pool. Organizations impacted include:

Beth Sholom Village
BINA High School
Hebrew Academy of Tidewater
Hillel at University of Virginia
Hillel at Virginia Tech
Hillel at William & Mary
(w/Old Dominion University,
Christopher Newport University
& Tidewater Community College)

Holocaust Commission of United
Jewish Federation of Tidewater
Jewish Graduate Student Initiative
Norfolk Area Community Kollel
Ohel Sholom Temple
Sandler Family Campus
Strelitz Early Childhood Education
Center

Temple Emanuel
Toras Chaim
United Jewish Federation of
Tidewater
Virginia Center for Inclusive
Communities
Virginia Stage Company
Virginia Symphony Orchestra



Hillel at Virginia Tech students participate in Jewish Learning Fellowship. Through this program, Fellows graduate with an expanded Jewish social network, a Jewish mentor, a comfort with study of Torah and a deeper, long lasting relationship with Judaism.

Through the development of Sheva classrooms, children at Strelitz thrived in a flexible and vibrant classroom environment.



The Virginia Symphony Orchestra partnered with Beth Sholom Village for "Generations in Unison" (GIU), an interactive music therapy program which helped residents lower stress, learn new skills, find a means of creative self-expression and experience pleasure and fun!



STEIN FAMILY COLLEGE SCHOLARSHIP

The Stein Family established this scholarship in 2009 in memory of Arlene Stein who did not complete college due to financial hardship.

This year's Stein Family Scholar, Lucie Waldman, is pictured with Lisa Stein Delevie. Lucie, who was honored to receive the award, is attending Franklin & Marshall University with a major in Neuroscience and "hopes to live up to Arlene Stein's commitment to tikkun olam by pursuing a career in helping people through the medical field."



ONE HAPPY CAMPER

TJF partnered with the Foundation for Jewish Camp's One Happy Camper program to help send 19 first time Jewish campers to 9 different Jewish overnight camps.

Campers enjoy inner tubing with Yeshivas Hakayitz Camp in Chicago. Yosef Litt (right) said there were lots of fun activities, trips and learning, and by the time it was over, "you feel like it's your home."



SIMON FAMILY PASSPORT TO ISRAEL

TJF helped to send four Tidewater Jewish teens to Israel for summer and semester programs.

Shelby Brown (red shirt) enjoyed her summer experience in Israel with BBYO. According to Shelby, "I went to the Hebrew Academy when I was younger, and we learned about Israel, but I wanted to see and learn about it in person. When we pray anywhere in the world, we face the Kotel (Western Wall), but when we had Havdalah at the Kotel, it was amazing because we were actually AT the KOTEL!"



B'NAI TZEDEK TEEN PHILANTHROPY

This program encourages teens to become involved in tzedakah by establishing a fund for Jewish charitable giving.

Eleven new teen funds were started this year, including one by Caleb Peck, who intends to use his fund to continue to help homeless people through the NEST program.

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*of blessed memory

The Tidewater Jewish Foundation would like to extend our sincerest appreciation to The Colony Group, LLC for their continued and generous support of this annual report.

