

2017 ANNUAL REPORT



## COMMUNITY IMPACT

This past year, the Tidewater Jewish Foundation (TJF) provided more than 30 grants to agencies, synagogues and lewish programs in our community from its unrestricted "community impact" grants pool. Organizations impacted include:

- Beth Sholom Village
- **BINA High School**
- Brody Jewish Center Hillel at UVA
- Community Relations Council of the UJFT
- Congregation Beth El
- Congregation B'nai Israel
- Hebrew Academy of Tidewater

- Hillel at Virainia Tech
- **lewish Family Service**
- **Ohef Sholom Temple**
- Kempsville Conservative Synagogue
- Norfolk Area Community Kollel
- Sandler Family Campus
- Simon Family ICC

- Strelitz Early Childhood Education Center
- Temple Emanuel
- Temple Israel
- Toras Chaim
- United Jewish Federation of Tidewater (UIFT)

View a complete list of grant recipients at www.lewishVa.org/tjf-grants.



one of the new sunshades that have helped make van on a daily basis. everyone who uses the playground safer and more comfortable.



Hebrew Academy of Tidewater students pose under Residents of Beth Sholom Village enjoy the passenger



Congregation Beth El's "Celebrating Judaism through the Arts" brought together a large, diverse crowd for Persian Purim to enjoy an evening of literary, culinary and decorative arts.





## WHAT'S NEW AT TJF? 2016 - 2017 HIGHLIGHTS

TOTAL ASSETS
\$98,4Mfrom 2016

\$50M | 461 IN FUTURE | NEW GIFTS PROMISES | THIS YEAR 700+ ACTIVE FUNDS

LAUNCHED
LIFE &
LEGACY<sup>TM</sup>

TJF Distributed

\$6.8M

to support more than 300 different organizations

90%

64%

of the grants distributed supported Jewish causes

of grants were distributed from Donor Advised Funds & Supporting Organizations

## From the Chairperson and President & CEO

This past year was an exciting one at the Foundation and for the future of our Jewish community as we launched our new LIFE & LEGACY program in partnership with 10 local agencies and synagogues. Our current assets grew to nearly \$100 million along with future commitments of an additional \$50 million. We launched a teen philanthropy initiative (B'nai Tzedek) and provided over \$200,000 in local grants from our Community Impact Grants pool. Thanks to our loyal and generous donors and community partners for working in partnership with YOUR Tidewater Jewish Foundation.





Alvin Wall Chairperson



Scott Kaplan
President & CEO



The Tidewater Jewish Foundation was selected to participate in the Harold Grinspoon Foundation's LIFE & LEGACY program.



- 1. Educate, train, motivate and empower ten partner Jewish organizations to engage their loyal stakeholders in conversations to establish legacy gifts.
- 2. Increase community awareness of the power of bequests, other legacy vehicles, and endowments.
- 3. Integrate legacy giving into the philanthropic culture of the Tidewater Jewish community.

In less than 1 year, our local agencies and synagogues have worked together to secure over 150 new legacy commitments valued at more than \$7 million in future gifts to strengthen the Tidewater Jewish community.

## Our LIFE & LEGACY Partners:































The Simon Family Legacy Society honors those who have committed themselves to the future of our Jewish community. The Society encompasses all donors who have either pledged to leave a gift or already maintain an endowed gift at the Tidewater Jewish Foundation.

#### Laurent Abitbol

Rachel & David Abraham

Rachel & Marc Abrams

**Janice Aleck** 

**Helen & Warren Aleck** 

Sylva B. Altschul\*

**Tamar & Rabbi Jeffrey Arnowitz** 

Patricia & Avraham Ashkenazi

Rosalyn Levy August

**Jody Balaban** 

Linda & Leigh Baltuch

Babbi & Brad Bangel

Roslyn and Michael Barney

Helen Jayne & Melvin Barr\*

**Jack Barr** 

**Dolores & Alan Bartel** 

Marlene Bass

Susan & Jon Becker

Linda\* & Calvin Belkov

**Rov Beskin** 

Francis Levy Birshtein

Paula & Michael Blachman

Herman Blumenthal

Moira Wright Bodner

**Bonnie Brand** 

Percy Brill\*

**Stacy Brody** 

Wendy Jo Einhorn Brodsky

**Eleanor & Leonard Brooke** 

Marilyn & Stuart Buxbaum

**Stephanie Adler Calliott** 

Rita Cogan\* Leo Cohen

Jean\* & Allan Comess

**Ann & Robert Copeland** 

**Todd Copeland** 

Monica & John Cooper

**Arthur Diamonstein** 

**Larry Dobrinsky** 

Allan Donn

Ronald Dozoretz

**Bronia Drucker** 

**Barbara Dudley** 

Susan & Jim Eilberg

Lois & Barry Einhorn

Dianne Epplein

Thelma Fantuch\*

Mary & William Feldman

Freda & Jules Feuer\*

Karen & Matthew Fine

**Barbara & Andrew Fine** 

Minnie S. Fine\*

Jan & Morris Fine

Kim & Andrew Fink

Mandi & Ross Firoved

**Gail & Joel Flax** 

Joseph Fleischmann\*

Nataly & Seth Fleishman

Barbara Fletcher\*

Sandra Forte'

Kathleen & Walter Fried\*

**Beverly & Alan Frieden** 

Jodie & Jack Frieden

Jay Friedman

Jerome Friedman

Fannie Friedman\*

Leslie Friedman

**Leonard Frierman** 

Penny & David Gallo

Karen Gershman

Helen Gifford\*

**Amv Ginsburg** 

Rose Frances Glasser\*

Hara Glasser-Frei

Pearl Glassman\*

William Goldback\*

#### Farideh & Norman Goldin

Beatrice & Harry Goldman\*

**Charles Goldman** 

Jane Klein Goldman

#### **Jerrold Goldman**

**Bootsie & Morty\* Goldmeier** 

Lawrence Goldrich

**Robert Goodman** 

Freda & Tavia Gordon\*

**James Gordon** 

Janet\* & Daniel Gordon

**Helene & Bernie Grablowsky** 

**Laura & Fred Gross** 

**Louis Grossman** 

Michael Grossman

Rose Ann Grossman\*

Chamie & Rabbi Sender Haber

Fay & Norris Halpern\*

Jeri Jo & William Halprin

**Amie & Byron Harrell** 

**Stuart Held** 

Zena Herod

Denise & Jason Hoffman

Marcia Hofheimer

Thomas Hofheimer\*

**Brenda & Abbev Horwitz** 

Connie & Marc Jacobson

Beth & Nathan Jaffe

Lee & Bernard Jaffe\*

#### Michael Jaffe

Carol & Joel Jason

Sheila Josephberg

Dorothy & Howard\* Kahn

Eileen & Stewart Kahn

Kathy & Jerry Kantor

Bernice & Milton\* Kaplan

Bruce Kaplan

#### Erica & Scott Kaplan

Libbie & Albert Kaplan\*

Phyllis & Arthur Kaplan\*

Mimi & Warren Karesh

Betsy & Ed Karotkin

Florence Karp\*

Andrea, Lawrence & Jeffrey Katz

Juliet A. Katz

Alene Kaufman

Ted G. Kaufman

Steven Kayer

Debra Keeling Reva Kelberg

#### **Arlene & Howard Kesser**

Hanna & William Klebanoff\*

Jodi & Jay Klebanoff

**Esther & Andrew Kline** 

Sofia & David Konikoff

Joyce & Jay Kossman

Anne & Edward Kramer

Cindy & Ron Kramer

Celia Krichman\*

Irwin Kroskin

Sylvia & David Krug\*

#### **Susan Kurtz**

Alma & Howard Laderberg\*

Phyllis & David Lannik

Selma\* & Leon Leach

Sandra Lefcoe

**Edward Legum** 

Leslie\* & Jay Legum

Steven Leaum

**Corrie Lentz** Telsa\* & Arnold Leon

Betty Ann & Scott Levin

Amy & Kirk Levy

**Joel Lewis** 

Merle\* & Leonard Levine

Mark Lipton

Sara & Rabbi Gershon Litt

Robert Liverman

Rabbi Dr. Mordechai Loiterman

Karen & Richard Lombart

**Karen Lowenthal** 

Louise & Barry Lubin

Bernard Lubschutz\*

Herman Mallick\* Rabbi Rosalin Mandelberg

Martha Mednick-Glasser

**Deborah & Jerry Meltsner** 

Ellen & Bryan Mesh

**George Metzger** 

Hallie Miller\*

**Laura & Jerry Miller** 

**Heather & Doug Moore** 

Alyssa & Jonathan Muhlendorf

Sara & Norbert Newfield

Frederic Nicholson\*

Mimi Nicholson

Alan Nordlinger Marlene Nusbuam Nancy & Charlie Nusbuam

Robert Nusbaum
William L. Nusbaum
Carolyn & Charles Osman\*
Pincus Paul Charitable Trust
Abbey Pachter

John Patton

Stephanie & Paul Peck Erinn & Felix Portnoy

Eleanor & Julian Rashkind\*
Zelma & Bernard Rivin\*
Rose & Kurt Rosenbach
Diane & Malcolm\* Rosenberg
Sharon & Gene Ross
Joanne Batson & Philip Rovner
Abraham Rubin
Judy & Robert Rubin
Gavriel Rudin

Annabel & Hal\* Sacks Robyn Sacks

**Linda & Stanley Samuels** 

Annie Sandler
Reba & Sam Sandler\*
Toni Sandler
Terri & Lonny Sarfan
Natalie & Larry Saunders
Laure & Richard Saunders
Rachel Schoenbaum
Buzzy Schulwolf

Ruby & William S

Ruby & William Schwarzschild Ruth Schwetz\* Miriam & Bob Seeherman Patti & Paul Seeman

Deborah & Peter Segaloff

Lynn & Robert Seltzer
Carol & Lois Sherman
Annette Kaufman\* & Milton Shore\*
Marilyn & Marvin\* Simon

Leslie & Lawrence Siegel

Britt Simon
Simon Family Foundation
Rosanne & Bill Simon
Harris Sloane
Harry Snyder\*
Pamela & Louis Snyder

Helen & Daniel Sonenshine Linda & Ron Spindel Alan Stein Jane Stein Michal & Yisroel Stein

Robert Stein Ira Steingold

Lawrence Steingold
Neal Stern
Joyce & Leonard Strelitz\*
Randi Strelitz
Renee & John Strelitz
Burle Stromberg
Steven Suskin

Steven Suskin Sandra Tabachnick

Marcy & Paul Terkeltaub Marian Bear Ticatch Alan Troy

Jody & Alan Wagner Nancy & Alvin Wall

Lisa & Steven Warsof Barb Gelb & Kenny Weinstein

Miriam & Harry Weisberg\*

**Samuel Werbel** 

Adam White
Eric White
Harriet & Samuel\* White
Matthew White
Tina Yomtob

Betty & Henry\* Zetlin Dorothy Zimmerman Ashley & Greg Zittrain

Denotes new Simon Family Legacy Society members

\*of blessed memory



## MISSION STATEMENT

the Tidewater Jewish Foundation is dedicated to creating permanent resources to meet the challenges and needs of the Jewish community. The Foundation educates individuals, families and its affiliates on the rewards of philanthropy and facilitates the philanthropic process through planned giving and endowments. Foundation grants and distributions serve the needs of Hampton Roads, the United States, Israel and nations worldwide. Donors partnering with TJF and its Federations and other affiliates can achieve their philanthropic goals and create their legacy for future generations.



# TOTAL ASSETS BY FUND



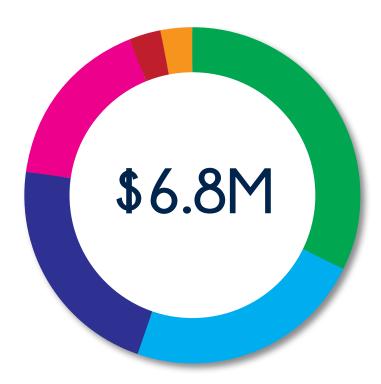
# TOTAL DISTRIBUTIONS BY GRANTEE



- Restricted: \$28.1M (28.5%)
- Unrestricted: \$24.8M (25.2%)
- Donor Advised Funds: \$16.6M (16.9%)
- Family Supporting Orgs.: \$14.3M (14.6%)
- Other Foundations: \$7.9M (8.0%)
- Trust and Annuities: \$4.9M (5.0%)
- Life Insurance: \$1.8M (1.8%)

- Local Jewish Agencies: \$1.96M (29.0%)
- Other Jewish: \$1.94M (28.7%)
- UJFT: \$1.45M (21.4%)
- Temples: \$767K (11.4%)
- Non-Jewish: \$644K (9.5%)

# TOTAL DISTRIBUTIONS BY FUND



- Donor Advised: \$2.16M (31.9%)
- Family Supporting Orgs.: \$1.58M (23.3%)
- Restricted: \$1.48M (22.0%)
- Unrestricted: \$1.14M (16.9%)
- TJF Grants: \$209K (3.1%)
- Other Foundations: \$191K (2.8%)

#### COMBINED FINANCIAL SUMMARY

(unaudited\*)

#### As of June 30, 2017

#### **Assets:**

Cash & other current assets	\$	2,643,393
Investment portfolios		91,832,734
Real estate & other assets	_	3,883,635
Total assets	\$	98.359.762

#### **Liabilities & net assets:**

Total liabilities and net assets	<u>\$ 98,359,762</u>
Net assets	64,878,643
Grants & other payables	155,987
Split interest agreements payable	2,754,666
Affiliate funds payable	\$ 30,570,466

#### For the Year Ended June 30, 2017

#### Revenues & support:

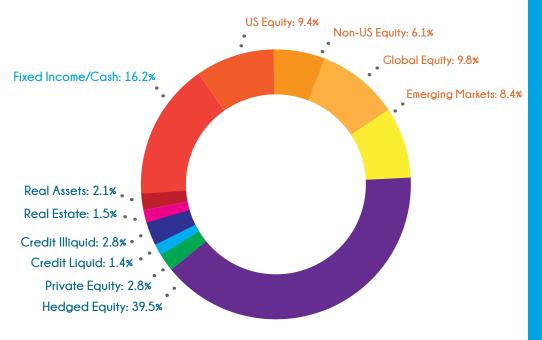
Contributions & support	\$ 6,893,109
Net rental other income	891,636
Net investment income & appreciation	<u>9,152,493</u>
Total revenues & support	¢ 16 037 238

#### **Grants & expenses:**

Charitable distributions & grants	\$ 6,764,108
Split interest non-charitable distributions	240,698
Fund & operating expenses, fees	2,162,862
Total grants & expenses	<u>\$ 9,167,668</u>
Change in net assets	<u>\$ 7,769,570</u>

<sup>\*</sup> These condensed financial summaries of the ending balances and the activities for the fiscal year ending June 30, 2017 do not include all disclosures or the presentation format required by generally accepted accounting principals (GAAP). Complete audited financial statements combining the ending balances and activities of Tidewater Jewish Foundation and its Supporting Foundations for this period, which are prepared and presented in accordance with GAAP, including all required disclosures, will be made available upon request and posted to JewishVA.org/tjf-financials by December 31, 2017.

# INVESTMENT ASSET ALLOCATION



Total Marketable Equity: 33.7%

Fixed Income/Cash: 16.2%

Alternatives: 50.1%

#### **INVESTMENT PERFORMANCE**

**Annualized Returns** 

	1 Year	3 Years	5 Years
TOTAL TJF PORTFOLIO	11.5%	3.5%	6.8%
BLENDED INDEX TARGET	9.1%	3.0%	5.6%

Global equity returns were surprisingly strong across the board for the year ending June 30, 2017. Returns bounced off the lows created by the surprising Brexit vote that occurred shortly before the beginning of the year, then continued with the presidential election as investors hoped for regulatory relief and tax reform as the GOP held majorities in both houses of Congress and the White House. The S&P 500 increased 17.9% for the year and small cap stocks were even stronger, jumping 24.6%. Domestic equities look expensive when compared to history but relative to interest rates do not look excessively valued.

International stocks shook off the impact of Brexit and green shoots of growth began to sprout in early 2017. Also helped by a surprisingly weak dollar given relatively high interest rates in the US, international developed stocks jumped 20.3% for the year. Emerging markets appear to have found a bottom in the calendar year third quarter and rallied strongly as their currencies stabilized. Emerging market stocks were up 23.7% for the year. We continue to think non-US stocks are better values.

The Federal Reserve/FOMC tightened three times and treasury yields spiked. The benchmark ten-year treasury increased from 1.46% to 2.31%. General expectations from our market consultants, BCA Research, are that interest rates will continue to grind higher as the FOMC will likely tighten one more time in calendar year 2017 and as many as 3 times in 2018.

The Tidewater Jewish Foundation's (TJF) diversified main investment pool rose 11.5% for the fiscal year, leading its index target of 9.1%. TJF benefits from its partnership in the Jewish Community Endowment Pool, LLP (JCEP), managed by the Combined Jewish Philanthropies of Greater Boston. JCEP strives for stability over long-term horizons and structures its portfolio with a focus on capital preservation, minimizing declines during weak equity markets while capturing a significant percentage of the positive returns during strong equity markets. This was clear over the last five years where JCEP captured over 110% of returns relative to its index target when its index target was positive, but only captured 60% when the index target declined. During the financial crisis of 2008-09, JCEP outperformed 91% of the 264 foundations and endowments tracked by InvestorForce\* during the worst period of the crash.

Economic and Market Outlook - BCA, our economic and market consultant, believes there is little indication of a recession, but growth will likely continue to be modest. However, BCA does express concern for the very low unemployment rate and its likely continued decline for the next year. Their concern is that an increase in unemployment in late 2018 would likely result in a recession as that has occurred any time unemployment increases even if the starting point is a low level of unemployment. There is little indication of any major imbalances in the economy so any downturn would likely be modest. For the next year, however, domestic stocks should continue to post modest increases and likely lag non-US stocks.

J. Timothy Jester, CAIA @, AIF@ Director, Institutional Advisory Practice The Colony Group





TJF has been awarded a certificate of conformance to the Best Practices under the Global Fiduciary Standard of Excellence as assessed by The Colony Group. The Advisory Process is modeled after the Fiduciary Quality Management System, as established by the Center for Fiduciary Excellence, to facilitate ongoing conformity with the Standard. In the execution of The Colony Group's four-step Process, TJF documents and recordings were reviewed, including: Investment Policy Statements and Asset Allocation Analyses, Investment Committee Meeting minutes, bylaws, as well as other investment governance records maintained by TJF.

## DONORS & FUNDS

#### CHARITABLE TRUSTS

#### **Beth Sholom Home of Eastern Virginia Foundation**

Brvan & Ellen Mesh Cheryl F. Sloane

#### **Tidewater Jewish Foundation**

Warren L. & Helen G. Aleck Jack & Yvonne\* Barr (2) Norris & Fay Halpern\* Jerrold Miller J. William Schwarzschild Henry\* L. & Betty Zetlin (2)

#### **Temple Israel Foundation**

Betty H. & Henry\* L. Zetlin

#### EZRA CHARITABLE GIFT ANNUITY

#### **Beth Sholom Home of Eastern Virginia Foundation**

Bessie C. Banks Frances Levy Birshtein Barbara Patish Richard\* & Elinore Porter

#### **Congregation Beth El Foundation**

Barbara Patish

#### **Hebrew Academy of Tidewater Foundation**

William & Carole Bernstein Leon Leach Barbara Patish

#### **Jewish Family Service of Tidewater Foundation**

Bob Liverman (2)

Barbara Patish Manuel & Dorothy Farfel Wyron

#### **Ohef Sholom Temple Foundation**

Louis & Isabel Brenner

#### Temple Emanuel Endowment

Herman S. & Leyba Blumenthal Howard\* & Dorothy Kahn Lee\* & Reva Kelberg

#### Temple Israel Endowment

Bernard & Lois Einhorn Juliet A. Katz Leon Leach

#### **Tidewater Jewish Foundation**

David & Penelope Gallo Hallie Cohen Miller\* (5)

#### United Jewish Federation of Tidewater **Endowment**

Bessie C. Banks

#### **UJFT Community Campus, LLC Endowment**

Richard\* & Elinore Porter

#### DONOR ADVISED PHILANTHROPIC **FUNDS**

#### Helen G. & Warren Aleck Fund

Jody Balaban

#### **Herbert & Carolyn Bangel Family**

Michael & Roslyn Barney **Bartel Family** Jon & Susan Becker Belkov Family Berger-Goldrich Family

**Blachman Family Bonnie Family** 

Joseph A. & Lula G. Brenner\* Memorial

Bernard & Lois Mirvis Cohen

Stacey Copeland Brody

**Buxbaum Family** 

Allan & Jean\* Comess

**Barry Comess Cross Family** 

Morton Cushner\* Memorial

Dalis

Arthur Diamonstein

Dozoretz Family

Lois & Barry Einhorn & Family

Matthew & Karen Fine

Claire & Marvin Friedberg

Jack & Jodie Frieden

Robert & Alicia Friedman Family

Furman Family

Joseph Fleischmann\* Memorial

Izaak D. Glasser

Michael & Lori Glasser

Richard Glasser Family

Rose Frances & Bernard\* Glasser

Charles J. & Dorothy S. Goldman

Harry L. & Beatrice Moss Goldman\*

Michael & Bitsy Goldmeier

Morton\* & Elaine Goldmeier Family

Janet\* & Daniel Gordon

#### Laura & Fred Gross

**Hecht-Leavitt Family** 

Denise & Jason Hoffman Family

Marc & Connie Jacobson

Suzanne & Jack Jacobson Family

Abbi & Karen Jaffe

Jaffe Family

Carol & Joel Jason Family

Joan & Eric Joffe

Eileen & Stewart Kahn Family

Evan & Lori Kalfus

Arthur S. & Phyllis B. Kaplan\* Family

Libbie & Albert\* Kaplan

Milton\* & Bernice Kaplan Memorial

Karesh Family

Karotkin Family

Howard & Arlene Kesser Family

Klar Family

Jodi Copeland Klebanoff

William & Hanna Klebanoff\* Edward A. & Anne Kramer Milton\* & Ron Kramer Family Richard G. & H. Kela Kramer

#### **Kroskin Family**

Romney K. Laderberg

Mavolyn Brown Lefcoe\* Memorial

Vann Lefcoe\* Memorial

Stephen & Caren Leon Family

Betty Ann & Scott Levin Family

Martin & Ina Mirman Leiderman Family

Leon Family

Lisa & David Leon Family

Jay Daniel Levin\*

Michael & Pam Levinson

Karen & Richard Lombart

**Kenneth Lombart** 

**Lust Family** Maitiv

Boris Margolin\*

Laura & Jerrold Miller

Cameron\* & Evelyn Munden

Bertrum & Lois Nusbaum\*, Jr.

**Charles & Nancy Nusbaum Family** 

Carole & Aaron Peck

Stephanie L. & Paul H. Peck Family Nathan & Blanche Z. Polis\* Memorial

L.J. & Tzina Richman Family

Rivin Family

Rose & Kurt Rosenbach

Malcolm\* & Diane Rosenberg Family

Charles & Nancy Rosenblatt Gene D. & Sharon A. Ross

Joanne E. Batson & Philip S. Rovner

Robert M. Rubin

Annabel & Harold Sacks\* Family

Rabbi Susan Tendler & Ross Sadoff

Sandler Family

Wesley, Mitchell & Katie Sandler Tzedakah

Lonny & Terri Sarfan

Craig & Joanna Schranz Family

I.S.\* & Irene G. Schwartz

Schwarzschild Family Miriam Seeherman

Deborah & Peter Segaloff

Marissa Seldes\* Memorial

Leslie & Michael Shroyer

Leslie & Larry Siegel

Marilyn & Marvin\* Simon

Slone Family

Helen N. & Daniel E. Sonenshine Family

Spindel Family

Jim & Debbi Steiger

Joseph D. Strelitz

Joseph H. Strelitz\* Memorial

Joyce and Leonard R. Strelitz\* Memorial

Jacqueline Strelitz

John & Renee Strelitz Family

Julia Strelitz

Sandra Finberg Tabachnick

Terkeltaub Family

**Tidewater Jewish Journeys** 

Norma Kline Tiefel

**Nancy & Alvin Wall Family** 

Carol & Stanley Waranch Family

Doris & Seeman Waranch Family

Marc & Christine Weiss

Helen & David Wolfe

Henry\* L. & Betty H. Zetlin

#### **B'NAI TZEDEK FUNDS**

**Jonah Abrams** 

**Claire Kutner** 

**Evan Nied** 

Logan Simon

**Sydnie Simon** 

Joshua Sissel

**Zachary Sissel** 

## FAMILY SUPPORTING FOUNDATIONS

#### **Tidewater Jewish Foundation**

Copeland Family

Tavia & Freda Gordon\*

Mansbach Motivation Program

Simon Family

#### PRIVATE FOUNDATIONS

Helen G. Gifford\*

#### LIFE INSURANCE POLICIES

+denotes that policy has multiple beneficiaries

#### **Ohef Sholom Foundation**

Kim & Andrew Fink

Jane Klein Goldman

Edward Kaufman

Steven Kayer

Alyssa & Jonathan Muhlendorf

William Nusbaum

Carol Sherman

Linda & Alan Troy

#### **Simon Family Foundation**

Kim Fink & Britt Simon

#### **Tidewater Jewish Foundation**

Rachel & David Abraham

Jody Balaban

Michael & Roslyn Barney+

**Bonnie Brand** 

Ann Copeland

Todd Copeland+

Matthew & Karen Fine+

Kim S. & Andrew S. Fink

#### Ross & Mandi Firoved +

Nataly & Seth Fleishman+

Alan & Beverly Frieden

Jack L. Frieden

Amy B. Ginsburg

Hara Glasser-Frei

Martha Mednick-Glasser

Laura & Fred Gross+

Jeri Jo & William Halprin+

Denise & Jason Hoffman

Abbev & Brenda Horwitz+

Carol & Joel Jason+

Sheila M. Josephberg

Eileen & Stewart Kahn+

Steven & Marilyn Kayer+

Jodi Klebanoff+

David Konikoff+

Cynthia Kramer

Ed & Anne Kramer+

Howard & Alma\* Laderberg+

Phyllis Lannik

Lorna & Steven Legum

Kirk & Amy Levy+

Joel & Gail Lewis+

Richard & Karen Lombart+

Jerry & Deborah Meltsner

Jerrold & Laura Miller

Alyssa & Jonathan Muhlendorf+

Charles S. Nusbaum+

#### Felix & Erinn Portnoy+

Gene & Sharon Ross

Judith & Robert Rubin+

Robyn Sacks

Annie Sandler

Leon & Terri Sarfan

Deborah Segaloff

Ronald F. & Linda Spindel+

Jane Stein

Lisa & Neal Stern+

John Strelitz

Randi R. Strelitz

Paul & Marcy Terkeltaub

Marian B. Ticatch+

Steven Warsof+

#### Alan & Jody Wagner+

Harry & Miriam Weisberg\*+

Dorothy Zimmerman

#### **RESTRICTED AGENCY FUNDS**

## Beth Sholom Home of Eastern Virginia Foundation

Oscar\* & Frances Birshtein

Lee & Helen Gifford\* Rehabilitation Pavilion

The Sands

Ruth F. & Barbara Schwetz\* Memorial

Harry & Jeanette Weinberg\* Endowment

#### **Hebrew Academy of Tidewater Foundation**

Mel Bass\* & Debbie Bass Sadoff\* Memorial Harry & Sylvia Belkov\* Memorial Scholarship

Leon & Florence Berlin\* Memorial

Bessie Dozoretz\* Scholarship

Ronald Dozoretz Scholarship

Tavia & Freda\* Gordon Scholarship

HAT Scholarship

Lester & Barbara Horwitz

Barry & Reatha Kantor Scholarship

Selma\* & Leon Leach Scholarship

James London\* Athletic & Outdoor Program Marguerite Marx\* Jewish History Collection

Sarah & Samuel Sonnenberg\* Memorial

Ada R. Michaels\* Faculty Development Endowment

Harold & Reva\* Sprung Technology Endowment Solomon & Sylvia Yavner\*

## Jewish Community Center of South Hampton Roads Foundation

Adult Lounge Renovation

Cultural Arts

Steve Eichelbaum\* Day Camp Scholarship

Robert M. Epstein\* Memorial

Estelle & Bert Hornstein\* Children's School

Jaffe Family for JCCT

Janet & Jeffrey Kramer

Alma\* & Howard Laderberg VA Festival of Jewish

Film

The Miriam Brunn Ruberg Adult Jewish Education

Fund Senior Adult

Bertha Goodman Snyder\* Public Relations

Frances Stanton\* Cultural Arts

Paul Tayss\* Maccabi

Harriet & Samuel\* I. White Family

Adam White Technology

## Jewish Family Service of Tidewater Foundation

Frances & Oscar\* Birshtein

Diane Epplein & John Patton for Children with Special Needs

Lee & Helen Gifford\* Endowment for Volunteer

Services

Helen Gifford\* Memorial
Barbara & Izaak Glasser Charitable Fund

Jessica Glasser\*

David Carr Glover\* Children's

Hebrew Ladies Charity Society

Ronald N. Hyman\* Home Health Care & Hospice

Janis Lynn Kaplan\* Memorial

Jodi & Jay Klebanoff Young Leadership Israel Scholarship

George & Sarah Caplan Moss Palliative Care

Pincus Paul\*
Puritz-Wohlgemuth Service to Children

Diana Ruchelman for Services to Older Adults Rachel Schoenbaum

Shure\* Hospice & Judaism

Sarah & Louis Solman\* for Clinical Services

Tidewater Council of Jewish Women

Jody & Alan Wagner Steven Warsof

#### **Tidewater Jewish Foundation**

Across Oceans & Generations

Michael & Roslyn Barney

Linda L. & Leigh Baltuch

Helen Jayne & Melvin Barr\*

Jack & Bobby\* Barr

Irwin & Rose F. Berger\* for Cancer Research Rabbi Israel A. Bornstein\* for Jewish Youth

Education

Breit/Hornstein\*/Levinson\*

Percy Brill\* Refugee Assistance

Robert Copeland Young Leadership Enrichment Education Improvements Scholarship Tax Credits

Feldman Family Medical Student Scholarship

William & Mary Feldman Directed

#### **Ross & Mandi Firoved**

Nataly & Seth Fleishman

Barbara Leterman Fletcher\*

Fannie & Milton Friedman\*

Georgia Tech Club of Hampton Roads Endowment

Lee A. & Helen G. Gifford\* Jewish Education Council

#### Barbara & Izaak Glasser Charitable

Esther Goldman\* Educator

**Gomley Chesed Cemetery** 

Thomas Hofheimer \*

Holocaust Resources

Israel for Development

Carol & Joel Jason

JCCSHR/JFS Special Needs Programs

Jewish News Archival Project

Jewish War Veterans Monument

Milton & Bernice Kaplan\* Memorial

Mimi & Warren Karesh

### Jodi & Jay Klebanoff Young Leadership Israel Scholarship

Andy and Esther Kline

#### Jay & Joyce Kossman

Milton\* & Ron Kramer

Ruthi Sherman Kroskin\* Holocaust Studies

Krug Foundation

David & Adel Kruger

Alma\* & Howard Laderberg

Ezra Landres\* to Promote Excellence in Jewish Education

Jacob Leon\* Memorial for Senior Adults

Natalie Levinson

Kirk & Amy Levy

Joel & Gail Lewis

MiRoMa Jewish Community

Burton & Marcia Moss Charitable

Alyssa & Jonathan Muhlendorf

Harry & Rosalind Norkin\*

Pincus Paul\*

#### Dr. Felix & Erinn Portnoy

#### **Rivin Family**

Mollie & Sam Robbins\* Youth Scholarship

Kathy Hyman Rosenbach\* Tutorial Assistance

Malcolm\* & Diane Rosenberg Hillel

#### Joanne & Philip Rovner

Philip S. Rovner Professional Development

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SFC Campus Restricted Capital Replacement

Reserve

UJFT Community Campus, LLC

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The Lion of Judah Endowment (LOJE) and Perpetual Annual Campaign Endowment (PACE) are campaign divisions of the United Jewish Federation of Tidewater (UJFT) Annual Campaign. These endowments are held as restricted agency funds by the Tidewater Jewish Foundation for the benefit of UJFT.



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Building

#### **Congregation Beth El Foundation**

Pearl K. Aleck\* Library

Barr Center

Jay David Barr\* Art

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Joseph & Minnie Cherin\* Scholarship

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Library

Scholarship

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#### Hillel at Virginia Tech

Hillel at Virginia Tech

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I andau/I annik

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