

LEGACY GIFT CONFIRMATION



Thank you for your promise to the San Antonio Jewish community to provide for future generations and assure continuity of services and programs by signing this Legacy Gift Confirmation.

Donor Name(s) _____

Address _____

City _____ Zip Code _____

Phone _____ Email _____

I/We confirm that I/we have made appropriate formal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes. My/Our commitment is acknowledged within the following document:*

- Gift in Will Gift from Retirement Plan Assets Gift or Beneficiary of Life Insurance
 Other (please specify) _____

*Please provide a copy of the pertinent pages to make sure that your wishes are met.

I am/We are pleased to be able to support the San Antonio Jewish Community through my/our Legacy gift.

The approximate value of my/our commitment will be \$ _____ or _____ % of my/our estate.

I/We intend for the following community partner organization(s) to benefit from my/our Legacy gift:

- | | |
|--|---|
| _____ Barshop Jewish Community Center | _____ San Antonio Jewish Senior Services |
| _____ Chabad Center for Jewish Life & Learning | _____ Temple Beth-El |
| _____ Congregation Agudas Achim | _____ Temple Chai |
| _____ Congregation Rodfei Sholom | _____ The Harry & Jeanette Weinberg Campus of the San Antonio Jewish Community |
| _____ Hebrew Free Loan Association of San Antonio | _____ Hillel San Antonio |
| _____ Jewish Family Service of San Antonio | _____ Other |
| _____ Jewish Federation of San Antonio | |

Donor Signature(s) _____

Date _____

Donor Signature(s) _____

Date _____

Optional:

Estate Planning Attorney _____

Phone/Email _____

Financial Planner _____

Phone/Email _____

Other (Family Member/Executor/Trustee) _____

Phone/Email _____

Please complete and return this form to:

LIFE & LEGACY® Attn: Beth Keough, Jewish Federation, 12500 NW Military Hwy, Suite 200, San Antonio, TX 78231
210.302.6813 | keoughb@jfsatx.org