

Marcia is a longtime supporter of our Jewish community. She believes it is important to support and sustain the Jewish Federation's mission now and into the future.

"I believe that the Jewish Federation is helping build and enhance Jewish life in our local community and that is important for all of us. It is why I have consistently made gifts to support their work over the years and served on their board as President. At this point, I want to do more. I plan to be generous with my family, but I also want to give back to my community and help sustain the incredible programs and services of this organization."

"For that reason, I have made arrangements to leave a legacy gift to the Jewish Federation. I am delighted that this gift will continue to help the Jewish people and our community for future generations."



JEWISH FEDERATION

OF THE GREATER SAN GABRIEL AND POMONA VALLEYS

The Jewish Federation of the Greater San Gabriel and Pomona Valleys' mission is to build community by strengthening and enhancing Jewish life.

The Jewish Federation does this by providing programs and services that support the needs of the Jewish community in our region, and acts as the Jewish voice on issues that affect the greater Jewish community.



Jewish Federation of the
Greater San Gabriel and Pomona Valleys
114A W Lime Ave. | Monrovia CA 91016
626-445-0810 | federation@jewishsgpv.org
www.jewishsgpv.org

CREATE A JEWISH LEGACY

YOUR GIFT TO THE FUTURE



JEWISH
FEDERATION
OF THE GREATER SAN GABRIEL
AND POMONA VALLEYS

“I did not find the world desolate when I entered it. And as my parents planted for me before I was born, so do I plant for those who will come after me.”

- Talmud



A good place to start the conversation is by contacting the Jewish Federation of the Greater San Gabriel and Pomona Valleys, who can provide initial guidance, and access to professionals who have specific tax and estate planning expertise.

Our Jewish Federation staff can help you direct your gift to be as impactful as possible.

IS A LEGACY GIFT RIGHT FOR ME?

No matter your income or estate size, your gift can make a lasting impact on our community. Ask yourself: will my beneficiaries miss 5% of my estate? What could my 5% do to benefit our Jewish community? Your support will help keep essential programs and services available in our community that will touch the lives of future generations.

HOW DO I BEGIN?

First, reflect on your priorities. What important Jewish values do you want to help sustain? Perhaps you want to support Jewish education, Jewish camping, endow an annual campaign gift, or fund a particular program to enable it to continue into the future. You can choose to designate funds or leave an unrestricted gift to meet needs as they arise.

WHEN DO I BEGIN?

Some people start to plan their legacies when they have a first child, or when they receive an inheritance. The time is always right to think about how you wish to be remembered.

CAN JEWISH FEDERATION WORK WITH MY PROFESSIONAL ADVISORS?

We can work with you and your advisors to plan your gift in a way that furthers your unique goals. We are available to meet and consult with you and your advisors throughout the process.

HOW DO I STRUCTURE MY GIFT?

You can arrange for a gift in several ways, the most common being through a charitable gift in a will or a living trust. Many people set aside a certain dollar amount. Others leave a percentage of their estate, or any assets left over after they have provided for their family. Others leave a paid-up life insurance policy, retirement account, or other financial investment.



CREATING A JEWISH LEGACY EMPOWERS YOU TO SUPPORT THE JEWISH CAUSES YOU CARE ABOUT.

Because all of us, regardless of age, wealth, or affiliation, have the ability to secure our people's traditions, promote Jewish values, and create a strong future for generations to come.