



Gift Delivery Instructions

Name and Address:

Jewish Federation of Greater Hartford, Inc.
333 Bloomfield Avenue, Suite C
West Hartford, CT 06117
(860) 232-4483 phone
(860) 232-5221 fax
www.jewishhartford.org

Tax ID Number: 06-0655482

All DTC-Eligible Securities:

Deliver to DTC 0226 for the account of Fidelity Investments or deliver to National Financial Services LLC. All deliveries must reference account number X41-048658 and the Jewish Federation of Greater Hartford.

Physical Delivery of Securities:

Donor must complete forms with a signature guarantee and deliver:

1. Unendorsed Stock Certificate
2. Stock power (naming National Financial Services LLC as transfer agent)
3. Fidelity's Certificate Release Request Form

Checks:

Make payable to the Jewish Federation of Greater Hartford, Inc. Note in memo area or on separate paper the name of the fund to which the gift should be credited.

Fed-Wired Monies:

Wire funds to:

J. P. Morgan Chase, NY
Routing number: 021000021
For credit to: National Financial Services LLC
Account number: 066196-221
For the benefit of: Jewish Federation of Greater Hartford, Inc.
For final credit to: X41-048658
Address: One Chase Manhattan Plaza, New York, NY 10004

State of Israel Bonds:

Donor must complete and deliver:

1. Bond (unsigned)
2. Assignment Separate from Bond (with signature guarantee)
3. Letter of Instructions to Bank of New York

Mutual Fund Shares:

If transfer is from donor's Fidelity account, need letter of instructions to transfer shares with signature guarantee. If transfer is from non-Fidelity brokerage or mutual fund account, must ascertain whether non-Fidelity mutual fund is part of the Fidelity Investments "Funds Network" program. If so, donor, or Federation staff at donor's request, must contact brokerage firm or mutual fund company to ascertain procedures for gift transfer through book entry to the Federation's account at Fidelity (number X41-048658.) If not, Federation may need to open account directly with mutual fund company. *Note: This type of gift transfer requires additional time to process.*