

# My Promise

In honor of my values and traditions, I declare my intent to help provide for the future needs of the Jewish community in the heart of New Jersey through a legacy gift.

Please choose one — I/We:

- ☐ have included a legacy gift for the Jewish Community in my/our estate plan
- ☐ will leave a legacy gift and will formalize it by \_\_\_\_\_
- ☐ intend to leave \$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate/inheritable assets (optional)

Name \_\_\_\_\_ Birth date \_\_\_\_\_

(optional)

Name \_\_\_\_\_ Birth date \_\_\_\_\_

(optional)

Address \_\_\_\_\_

Home Ph \_\_\_\_\_ Cell Ph \_\_\_\_\_

Email \_\_\_\_\_

I/We will make my/our gift with:

- ☐ A will or trust
- ☐ Retirement account
- ☐ Life insurance policy
- ☐ Cash or securities
- ☐ Instruments that provide lifetime income
- ☐ Other \_\_\_\_\_
- ☐ Call me to discuss

It is my/our desire that the following Jewish community organization(s) benefit from my/our gift:

- |   |  |
|---|--|
| <input type="checkbox"/> Congregation Ahavas Achim                        | <input type="checkbox"/> Jewish Heritage Museum of Monmouth County |
| <input type="checkbox"/> Congregation Beth Mordecai                       | <input type="checkbox"/> Monmouth Reform Temple                    |
| <input type="checkbox"/> Congregation B'nai Israel                        | <input type="checkbox"/> Rabbi Pesach Raymon Yeshiva               |
| <input type="checkbox"/> Congregation B'nai Tikvah                        | <input type="checkbox"/> Rutgers Hillel                            |
| <input type="checkbox"/> Congregation Neve Shalom                         | <input type="checkbox"/> Special Strides                           |
| <input type="checkbox"/> Highland Park Conservative Temple —              | <input type="checkbox"/> Temple B'nai Shalom                       |
| <input type="checkbox"/> Congregation Anshe Emeth                         | <input type="checkbox"/> Temple Emanu-El                           |
| <input type="checkbox"/> Jewish Family Services of Middlesex County       | <input type="checkbox"/> Temple Shalom                             |
| <input type="checkbox"/> The Jewish Federation in the Heart of New Jersey | <input type="checkbox"/> Other _____                               |

☐ I/We permit my/our names and/or photos to appear in materials inspiring others to commit to Jewish causes for the future. My/Our names should appear as: \_\_\_\_\_

OR ☐ I/We prefer to remain anonymous

I understand my commitment is not a legal obligation; it can be changed at my discretion.

Signature \_\_\_\_\_ Date \_\_\_\_\_



*"Wealth may last a lifetime. A legacy of good deeds lasts forever."*

## My Promise

*In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described in this document. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating a Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.*

## Thank You for Your Promise

ACHAVAS  
ACTIVIM



Congregation Beth Mordecai



CONGREGATION  
B'NAI ISRAEL



HIGHLAND PARK  
CONSERVATIVE TEMPLE  
Congregation Anshe Emet



Neve Shalom



Rabbi Pesach Raymon Yeshiva



15 FERN RD. EAST BRUNSWICK, NJ 08816  
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Jewish Federation  
IN THE HEART OF NEW JERSEY



THRIVING  
TOGETHER



LIFE &  
LEGACY

Assuring JEWISH TOMORROWS  
A program of the  
HAROLD GRINSPOON  
FOUNDATION



Please return a copy of your promise to the community partner(s) designated here or to:

Susan Antman, Executive Director  
Jewish Federation in the Heart of New Jersey  
230 Old Bridge Tpk.  
South River, NJ 08882

732.588.1800  
susana@jewishheartnj.org

Neither the Jewish Federation in the Heart of New Jersey, nor its partners in the Life & Legacy program are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Federation in the Heart of New Jersey, or its partners in the Life & Legacy program should obtain the services of a financial advisor, such as an attorney, a certified public accountant, a certified financial planner, and/or a chartered life underwriter.