

LEGACY GIFT CONFIRMATION

Today, Tomorrow and TOGETHER.

I/We _____ ,
NAME

of _____ , _____ ,
CITY STATE

confirm that I/we have legally provided for my commitment for the benefit of the following organization(s):

I/We confirm that I/we have made appropriate legal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes. My/Our commitment is acknowledged within the following document:*

- Bequest in Will
- Beneficiary of a Life Insurance Policy
- Beneficiary of a Retirement Plan
- Charitable Gift Annuity (CGA)
- Charitable Remainder Trust
- Charitable Lead Trust
- Cash Endowment Gift
- Other (please describe) _____

* Please provide a copy of the pertinent pages to make sure that your wishes are met.

I am/We are pleased to be able to support the Jewish community in the Heart of New Jersey through my/our legacy gift. The approximate value of my/our commitment will be \$_____ or _____% of my/our estate.

DONOR SIGNATURE DATE

DONOR SIGNATURE DATE

OPTIONAL: Assistance to provide for my legacy commitment given by (Please designate adviser):

My/Our estate planning attorney is: _____ Phone: _____

My/Our financial planner is: _____ Phone: _____

Other: _____

For more information please contact: Paul Rovinsky, Director, Jewish Community Foundation at 732-588-1839 or paulr@jewishheartnj.org

