**Mission**

The mission of the Jewish Federation of Greater Charlotte is to raise and distribute funds to support and enrich the lives of Jews locally, nationally, in Israel and worldwide. Through education and community building, the Federation's mission ensures that Jewish values, goals, traditions and connections are preserved for current and future generations.

**Our Strategic Objectives**

- **Philanthropy**
  - The Federation is the greater Charlotte Jewish community's central philanthropic organization

- **Community**
  - The Federation is the community builder, convener, and planner for the greater Charlotte Jewish community

- **Israel**
  - The greater Charlotte Jewish community is educated and passionate about and connected to the State of Israel and to Jewish people worldwide

- **Jewish Identity**
  - The people of the greater Charlotte Jewish community connect with their Jewish identity

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THE STRENGTH OF A PEOPLE. THE POWER OF COMMUNITY.
A Message from Our Leadership

Dear Friends,

We’ve come to expect that when people think about Federation, their first thoughts are of fundraising. And that’s okay! We are proud of the impact our Annual Campaign has on insuring a dynamic Jewish community here in Charlotte and around the world!

But there are many other ways in which Federation insures a strong Jewish community, and this year, perhaps more than ever before, our non-campaign efforts have taken on even greater significance. We continue to see huge spikes in anti-Semitic incidents across our country – 57% growth in 2017, according to the ADL -- manifesting itself in many ways, big and small. From the Tree of Life and Chabad synagogue shootings in Pittsburgh and Poway, to harassment and bullying of Jewish students in local schools, it feels harder to be a Jew in America today than any time in recent memory.

Yet it’s under the backdrop of this dark cloud where Federation accomplishes some of its most important work. Through the efforts of our Jewish Community Relations Council, we strengthen our connections to local schools, colleges and universities, working with students, families and school administrators to identify and address anti-Semitism in a collaborative and strategic fashion; we are working fervently to reframe the narrative and assumptions about Israel, moving beyond the narrow lens of “the conflict” and embracing the spectacular complexities of her land, history, culture, food, and art and the vast beauty and energy of the Israeli people; Federation funding has expanded to include aspects of Jewish life and a diversity of Jewish programming previously unimaginable, representing the truly rich tapestry of Jewish expression that exists in our community today.

All of which brings us back to the Campaign (yes, it always comes back to the Campaign!) – none of the work we do would be possible without the support and generosity of you, our donors. Thanks to each of you, we can sleep soundly at night knowing that, even in the midst of troubling changes and events, we have the strength, resilience, and resources to withstand the challenges ahead and thrive in the process. We have much to be grateful for.

With appreciation,

Alison Lerner
President
Susan J. Worrel
Chief Executive Officer
### The Work We Do

#### ALLOCATIONS

The Federation’s Annual Campaign raises millions of dollars each year to fund dozens of agencies and programs locally and across the globe, all working to insur a strong foundation for Jewish life and identity-building in Greater Charlotte and around the world. A diverse team of local volunteers participates in a vigorous allocations process to determine how best to distribute precious community resources and serve as strong stewards of our donors’ dollars.

| Volunteers work tirelessly to make sure your gift will be used wisely and with the greatest impact |
| Agencies or programs are supported by our allocations process ensuring our commitment to growing our Jewish community in Charlotte, Israel and around the world |

#### BEN-GURION SOCIETY (BGS)

The BGS is Federation’s campaign initiative for young donors 25 - 45 contributing a minimum of $1,000 per household.

| BGS donors traveled to Buenos Aires on a mission to see the sights, sounds and scenery of Argentina creating lasting, meaningful memories of a captivating, bold country and its thriving Jewish community |

#### BERNSTEIN LEADERSHIP GROUP

A selective, 18-month leadership program preparing the next generation of leaders (45 and under) to assume leadership positions within and beyond the Charlotte Jewish community.

| Participants graduated from the Bernstein Leadership Group, Class XI |

#### CENTER FOR JEWISH EDUCATION

The Center for Jewish Education (CJE) enhances community engagement, promotes lifelong Jewish learning, and creates pathways to Jewish identity.

| Students attended storytime in the Levine-Sklut Judaic Library |
| Teachers visited the Blumenthal Educator Resource Center to foster their professional development and receive classroom support |

#### JEWISH EXPERIENCES

Creating opportunities for adults, teens and children to forge stronger Jewish identities.

| Community members received subsidies from the Jewish Federation to enhance their Jewish identity by attending camps, missions, retreats, conferences and other peer-to-peer Jewish experiences |

#### JEWISH COMMUNITY RELATIONS COUNCIL (JCRC)

The JCRC promotes the interests of the Charlotte Jewish community by creating working relationships with our neighbors and serving as the collective voice of the Jewish community.

| People participated in the JCRC speaker series to learn more about Israel, antisemitism and other issues facing our local and global community |
| People marked 70 years of statehood by exploring Israel’s extraordinary people, culture, history, and politics through programs designed to entertain, educate, and inspire |

#### PARTNERSHIP 2GETHER (P2G)

P2G creates strong, meaningful and ongoing relationships between Israelis and Jews in the Diaspora. Our Hadara-Eiron Partnership initiates and supports programs between Israelis and Charlotteans.

| Educators from our P2G Southeast Consortium attended a joint educator seminar in Charlotte |
| Local doctors participated in a Medical Exchange delegation to Hadera |

#### PJ LIBRARY

PJ Library helps families with children ages 6 months through 8 years reinforce their Jewish identity by inspiring a love of Judaism, deepening Jewish connections, creating family moments, and developing a joy for reading through free Jewish books and CDs.

| Books were delivered to more than 500 local young families raising Jewish children |
| Families attend PJ Library programs |

#### WOMEN’S PHILANTHROPY

Inspired and guided by our tradition of tzedakah (righteousness/charity) and tikkun olam (repairing the world), the Jewish Federation’s Women’s Philanthropy is dedicated to the continuity, connectivity and thriving future of our Charlotte Jewish community, Israel and the Jewish people.

| Women attended Women’s Philanthropy events to educate and empower their commitment to philanthropy and community |
| Women proudly represented the Lions of Judah, Pomegranate and Pearl Societies by making a women’s gift to the 2018 Annual Campaign |
Federation in Action

**RECORD-SETTING CAMPAIGN = RECORDING-BREAKING IMPACT IN CHARLOTTE, ISRAEL AND AROUND THE WORLD!**

2018 Campaign Highlights

- 5 new or recovered Major Donor families ($10,000+ per household)
- 10 new or recovered Lions of Judah ($5,000+ to Women’s Philanthropy)
- 11 new or recovered Pomegranate Society members ($1,800 - $4,999 to Women’s Philanthropy)
- 13 new or recovered Ben-Gurion Society members (donors 21 – 45 whose household gift is $1,000+)
- 12 new members of Impact365 (donors 21 – 45 whose household gift is $365 - $999)
- 54 new members of the Pearl Society ($180 or more to Women’s Philanthropy)
- A Matching Gift Pool of $60,000 incentivized donors to make new and increased gifts, thanks to the generosity of:
  - The Leon Levine Foundation, The Levine Leap, *Returns*! $50,000
  - Larry Schwartz, Campaign Matching Gift $10,000

As the trusted allocator of the greater Charlotte Jewish community’s financial resources, the Jewish Federation of Greater Charlotte provides agencies, programs and initiatives with short and long-term funding to support and enrich Jews locally and worldwide.

### Local Beneficiary Agencies

**Jewish Federation of Greater Charlotte**

- **Anti-Defamation League**: $1,100
  - Historic organization stressing civil rights issues
- **BBYO**: $15,500
  - Youth-led, worldwide organization, promoting Jewish identity and personal growth
- **Ballantyne Jewish Center**: $13,000
  - Provides one week of Jewish winter camp and three weeks of Jewish summer camp to children in the Ballantyne area
- **Birthright Israel**: $10,500
  - Young adults traveling to Israel
- **Butterfly Project**: $10,000
  - Educates the community on the lessons of the Holocaust
- **Center for Jewish Education**: $152,802
  - Promotes the advancement of lifelong Jewish education, learning and literacy
- **Charlotte Jewish Day School**: $175,000
  - Quality day school serving students from Kindergarten through 5th grade
- **Charlotte Jewish Film Festival**: $10,000
  - Illuminates global Jewish experiences through film
- **Charlotte Jewish Preschool**: $44,000
  - Quality preschool educational program and full day childcare facility
- **Consolidated High School of Jewish Studies**: $29,000
  - An enriched Judaic program for Charlotte-area teens
- **Foundation of Shalom Park**: $377,863
  - Provides rent subsidies for Jewish agencies in Shalom Park, helping to keep operational expenses to a minimum
- **Friendship Circle**: $12,500
  - Engages special needs children with volunteers for a one-on-one experience
- **Global Day of Jewish Learning**: $10,000
  - Collaborative celebration of community-wide Jewish learning and cultural experiences
- **Hebrew Cemetery**: $21,000
  - Provides a dignified final resting place for the Charlotte Jewish community
- **Hebrew Cemetery Funeral Assistance Fund**: $10,000
  - Provides dignified burials for Jewish families in need
- **Israel Independence Day Celebration**: $10,000
  - Community-wide celebration of Yom Ha’atzmaut, Israel Independence Day
- **Jewish Community Relations Council**: $137,963
  - Promotes the interests of the Charlotte Jewish community by creating working relationships with our neighbors and serving as the collective voice of the Jewish community
- **Jewish Council for Public Affairs**: $1,500
  - Serves as the representative voice of the American Jewish community
- **Jewish Council of Lake Norman**: $19,000
  - Community programming to enrich and strengthen Jewish life in the Lake Norman area
- **Jewish Educational Loan Fund**: $3,600
  - Provides interest-free loans to Charlotte area college students
- **Jewish Experience Fund**: $7,500
  - Subsidies for summer camps and other Jewish experience opportunities
- **Jewish Family Services**: $289,000
  - Professional counseling, family education programs, and social services
- **Jewish Family Services Tzedakah Fund**: $12,000
  - Emergency financial assistance and loans to assist local Jewish families in need
- **Jewish Federation of Greater Charlotte Development**: $511,300
  - Administration, Operations, Finance and Marketing: $322,730
  - Education and Engagement: $62,885
- **Jewish Preschool on Sardis**: $23,500
  - Quality preschool educational program
- **Missions and Conferences**: $10,000
  - Provides for community members to participate in Federation-sanctioned missions and conferences
- **Moishe House**: $21,500
  - Provides meaningful Jewish experiences for young adults in their 20’s as they create a vibrant home-based Jewish community
- **North Carolina Council on the Holocaust**: $12,000
  - Holocaust educational workshops and resources for public and private school teachers
- **North Carolina Hillel**: $56,000
  - Promotes Jewish life on college campuses across North Carolina
- **PJ Library**: $21,826
  - Offers free, high quality Jewish books and music to families raising Jewish children ages six months through eight years
- **Sandra and Leon Levine Jewish Community Center**: $295,000
  - Enriches Jewish lives through cultural, educational & athletic programming
- **Shalom Green**: $9,419
  - Shalom Park Environmental Initiative promoting Jewish values through sustainable living, a community garden, and educational programming
- **Shalom Park Freedom School**: $15,000
  - Embraces Jewish values and builds Jewish Identity by providing a summer enrichment program for children of poverty in CMS schools
- **Tikvah Charlotte**: $7,500
  - Provides Jewish education for children with special needs
- **Uptown Chabad**: $13,500
  - Provides networking and Jewish connections for Jewish young adults
- **ZAB’S Place**: $15,000
  - Provides workplace training and experience for Jewish young adults with special needs

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**Total Funding**: $2,781,388
The Jewish Federation’s Impact & Innovation Fund grants inspire individuals, organizations, synagogues, and agencies to provide innovative and impactful engagement opportunities for the greater Charlotte Jewish community.

## Impact & Innovation Fund Grantees
$113,000

### Grantees

<table>
<thead>
<tr>
<th>Organization</th>
<th>Grant Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ballantyne Jewish Center - Mega Challah Bake</td>
<td>$5,000</td>
<td>Large-scale challah baking events for women and children</td>
</tr>
<tr>
<td>Chabad Lake Norman</td>
<td>$5,000</td>
<td>Outreach and engagement to the Lake Norman Jewish community</td>
</tr>
<tr>
<td>Charlotte Torah Center</td>
<td>$5,000</td>
<td>Women of Wisdom social and educational programming</td>
</tr>
<tr>
<td>Foundation of Shalom Park</td>
<td>$20,000</td>
<td>Development of a long-term strategic plan for the future of Shalom Park</td>
</tr>
<tr>
<td>Friendship Circle - U Matter</td>
<td>$11,000</td>
<td>A peer-to-peer program aimed at mitigating teenage mental health and negative self-image among local teens</td>
</tr>
<tr>
<td>Jewish Community Refugee Initiative</td>
<td>$2,000</td>
<td>Welcoming the Stranger to the Table dessert event, with local refugee families and local Jewish families, in an effort to educate and engage the Jewish community around issues facing the local refugee population</td>
</tr>
<tr>
<td>JPro - Charlotte Chapter</td>
<td>$5,000</td>
<td>Connects, educates, inspires, and empowers professionals working in the local Jewish nonprofit sector</td>
</tr>
<tr>
<td>NC Holocaust Foundation</td>
<td>$15,000</td>
<td>Three-day retreat for NC public school teachers to the U.S. Holocaust Memorial Museum in Washington, DC to deepen their understanding of the Holocaust</td>
</tr>
<tr>
<td>Stan Greenspon Center for Peace &amp; Social Justice</td>
<td>$9,000</td>
<td>Full or half-day Holocaust Education programs designed for middle and high school students, intended to supplement the English or Social Studies curriculum</td>
</tr>
<tr>
<td>Temple Beth El</td>
<td>$11,000</td>
<td>Build Jewish identity and engagement opportunities for the baby boomer and empty-nester populations</td>
</tr>
<tr>
<td>Temple Kol Ami</td>
<td>$7,000</td>
<td>A four-part program embracing Jewish heritage, culture, religion, education and Israel in York County</td>
</tr>
<tr>
<td>Temple Kol Tikvah</td>
<td>$6,000</td>
<td>Update the learning environments for the children and adults in Lake Norman</td>
</tr>
<tr>
<td>Temple Solel</td>
<td>$7,000</td>
<td>Sustain future generations of the South Carolina Jewish community by expanding child and adult educational and cultural programing</td>
</tr>
<tr>
<td>The Ruach</td>
<td>$5,000</td>
<td>Free alternative musical Shabbat experiences in non-traditional settings</td>
</tr>
</tbody>
</table>

[Images of grantees]
Federation demonstrates our global responsibility by proudly providing assistance to those living in Israel and around the world.

Ahara! Givat Olga
Prepares at-risk youth for a meaningful and full army service, and active civil life

Chabad Chessed Center
Provides financial and nutritional security as well as financial literacy for Hadera residents

Education for Excellence
Promotes educational excellence for gifted children from Israel’s social and geographic periphery

Ethiopian National Project (ENP)
Advances the integration of Ethiopian-Israeli teens to Israeli society

Gidon Association/Maksam
Supports disadvantaged children (mostly Ethiopian) in Hadera by providing afterschool educational reinforcement

Hadera Young Adult Center
Provides personal, social and cultural development for young adults (ages 18-35) in Hadera

Hand in Hand: Jewish-Arab Education
Creates an inclusive Israeli society by operating integrated, bilingual schools servicing Arabs and Jews

HIAS
Provides safety, assistance and support for the most vulnerable refugees

Jewish Agency: Ulpanim in Ukraine
Provides Hebrew ulpan classes for Jewish refugees in Ukraine

Jewish Agency: MASA
Provides immersive Jewish experiences for Jewish young adults, ages 18 - 30

JDC: FSU Welfare
Ensures a viable, strong, self-sustaining Jewish future across the countries of the former Soviet Union

JDC: Supported Housing Hadera
Provides housing options for people with disabilities

Krembo Wings
Supports a youth movement for children with special needs

Moishe House International
Provides meaningful Jewish experiences for young adults in their 20’s as they create a vibrant home-based Jewish community

Overseas Partners
❖ The American Jewish Joint Distribution Committee is the world’s leading Jewish humanitarian assistance organization, impacting millions of lives in more than 70 countries today. JDC leverages a century of experience confronting poverty and crisis around the world.
❖ The Jewish Agency for Israel has worked to secure a vibrant Jewish future since 1929. Instrumental in founding and building the State of Israel, The Jewish Agency today serves as the official link between the Jewish state and Jewish communities everywhere, inspiring a collective sense of Jewish purpose.
❖ The Jewish Federations of North America (JFNA) represents 147 Jewish Federations and over 300 Network communities, which raise and distribute more than $2 billion annually and through planned giving and endowment programs to support social welfare, social services and educational needs.
❖ World ORT is the world’s largest Jewish education and vocational training non-governmental organization. Through their network of schools, colleges, training centers and programs in Israel, Russia, Argentina and many other countries worldwide, World ORT will benefit more than 200,000 people - young and old, Jewish and non-Jewish.

Partnership2Gether
Creates meaningful relationships between Israeli local communities and US Diaspora communities

Talpiot: Community For Its Children
Creates individualized treatment programs for at-risk children and their families

Technoda
Provides enrichment classes in science and technology for disadvantaged children in the Givat Olga neighborhood of Hadera

Ulpanit Mevaseret Baruch
Provides an educational framework for academic excellence and social responsibility

Yerucham Association
Provides at-risk children the tools to achieve academic success by implementing a “school adaptation” model
Supplemental Giving provides customized giving opportunities over and above Annual Campaign gifts enabling donors to maximize their giving potential and fulfill their philanthropic goals.

Supplemental Gifts

$304,931

Bernstein Leadership Group...........................................................................................................................Donald and Barbara K. Bernstein
Birthright Israel..................................................................................................................................................The Leon Levine Foundation
Blumenthal Educator Resource Center........................................................................................................Blumenthal Foundation
CBI LU40 Program........................................................................................................................................Steve and Olivia Cohen
Donations for Israel*...............................................................................................................................Anonymous
Gorelick Teens to Israel...............................................................................................................................William Gorelick
Impact and Innovation Fund* ..................................................................................................................Blumenthal Foundation
Impact and Innovation Fund* ..................................................................................................................Larry and Dale Polsky
Jewish Community Refugee Initiative........................................................................................................David I. Cohen
PJ Library....................................................................................................................................................Harold Grinspoon Foundation
PJ Library......................................................................................................................................................Jewish Council of Lake Norman
PJ Library.......................................................................................................................................................Brad and Liz Winer
PJ Carolina Connectors..............................................................................................................................Harold Grinspoon Foundation
Women’s Philanthropy...............................................................................................................................Carolina Facial Plastics PLLC
Center for Jewish Education Children’s Room Campaign
Center for Jewish Education Friends Campaign

*In addition, we thank the following donors who augmented our campaign through their generous matching gifts totaling $60,000:

The Leon Levine Foundation
Leon and Sandra Levine.............................................................................................................................Levine Leap Matching Gift
Larry Schwartz ............................................................................................................................................Campaign Matching Gift

Total 2018 Allocations

$4,063,187**

Local Beneficiary Agencies $2,781,388
Impact and Innovation Fund Grantees $113,000
Israel and Overseas $879,368
Supplemental Gifts $289,431*

*Includes $15,500 to Overseas and Impact & Innovation Fund grants
**Total amount net of campaign shrinkage, fees and reserves
We raise millions of dollars each year for a single purpose: to make a world of difference for Jewish people around the corner and around the globe. Working in partnership with a network of local, national, and international beneficiary agencies and programs, we touch countless lives each year.
We thank the following donors who have created a legacy to provide for future generations:

Todd and Stacy Gorelick
Danny and Fay Green*
Keith Greenspon
Stanley Greenspon
Josh and Jodi Greenwald
Bonnie Hart
Stephanie Haynes
Joel Horwich
Andy and Christy Horwitz
Jonathan Howard
Donald and Susan Jacobs
Robert and Leola Jacobson
Florence Jaffa
Andrew and Dana Kapustin
Robert and Nancy Kipnis
Richard and Paula Klein
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Jamie and Elise Kosofsky
Alan Kronovet and Cary Bernstein
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Harry Lerner
Mark and Alison Lerner
Jerri and Barbara Levin
Ross C. Levin
Julie Lerner Levine
Leon and Sandra Levine
Ellis Levinson
Hal and Holly Levinson
Sam and Linda Levy
Marc and Laura Lewin
Sue Littauer
Abe and Rose Luski*
Scott and Pam Menaker
Laura Milgrim
David and Risa Miller

Ed and Jill Newman
Richard J. Osborne
Allan and Marcelle Oxman
Floyd and Brenda Patten
Larry and Dale Polsky
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Andrew and Jennifer Rosen
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Marvin and Elaine Schefflin
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Amy Seiltin
Robert and Stacey Selkin
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Steve and Emily Snyder
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Lisa Strause Levinson
Stephanie Townsend
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David and Debra Van Glish
Michael and Judie Van Glish
Liz Wahls
Mark Weintraub
Elizabeth Star Winer
Kim and Sue Worrel
Robert* and Anne Yudell
Joe and Marisa Zeibert
Sam and Emily Zimmern
Bill and Angie Zimmern
Mildred Zuckerman*
IVER HERZL SOCIETY

O FANTY SOCIETY

O HILARY SOCIETY

I O MENS DONOR LIST

I 2018 MENS DONOR LIST

I 250,000 & Above

I The Leon Levine Foundation

I Levin, Howard 350,000

I PRIME MINISTER'S CABINET

I $100,000 - $249,999

I Sklutt, Eric 210,000

I Blumenthal Foundation

I Alan, Philip and Samuel

I Blumenthal 200,000

I KING DAVID SOCIETY

I $25,000 - $99,999

I Gorelick, William 75,000

I Schwartz, Larry 45,000

I Luski & Associates 36,000

I Bernstein, Donald 32,100

I Gorelick, Todd A 30,500

I Brown, Lawrence A 30,000

I JOSHUA SOCIETY

I $10,000 - $24,999

I Epstein, David 23,000

I Osborne, Richard J 19,000

I Cohen, David A 18,000

I Levin, Jerome I 17,000

I Edelstein, Paul 15,000

I Lerner, Harry 15,000

I Silverman, Marc H 15,000

I Winer, Brad 14,500

I Berman, Philip 11,000

I Greenspon, Stan 10,000

I Gross, Richard 10,000

I Kronovet, Alan 10,000

I Levinson, Hal 10,000

I Polisky, Larry 10,000

I THEODORE HERZL SOCIETY

I $5,000 - $9,999

I Baron, John 7,000

I Baumstein, Michael 6,000

I Berlin, Sanford 5,000

I Bernstein, Sam 5,000

I Borchardt, Michael 5,000

I Gorelick, Jeff 5,000

I Gorelick, Scott 5,000

I Howard, Jonathan 5,000

I Jacobson, David 5,000

I Kipnis, Robert J 5,000

I Kulbersh, Jonathan 5,000

I Lerner, Mark 5,000

I Newman, Edwin 5,000

I Sandler, Bernie 5,000

I Segal, Melvin 5,000

I Selkin, Robert P 5,000

I Vitner, Mark 5,000

I Wise, Mort 5,000

I Sam Zimmern 5,000

I YITZHAK RABIN SOCIETY

I $1,800 - $3,599

I Abel, Robert M 2,000

I Anonymous 2,000

I Bienshto, Irving 2,000

I Buric, John 2,000

I Dumas, Frederick J 2,000

I Greenman, David 2,000

I Greenman, Herb 2,000

I Klein, Richard A 2,000

I Kassove, David 2,000

I Kronovet, Neal E 2,000

I Leffkovitz, David 2,000

I Lyons, Bennett 2,000

I Ransenberg, David B 1,800

I Raphael, Steven 1,800

I Rotberg, Michael H 1,800

I Shapiro, Marvin B 1,800

I Silverstein, Gary 1,800

I Sklutt, Maxme 1,800

I Starr, Gary 1,800

I Steiner, Joseph 1,800

I Taul, Neale 1,800

I Vanek, Robert S 1,800

I Weinberg, Michael 1,800

I A Note To Our Donors:

I You deserve to be properly and accurately recognized.

I If you find an error in your listing, please contact our office at

I 704.944.6757.
2018 WOMEN’S DONOR LIST

ILR LION OF JUDAH
$250,000 and above
The Leon Levine Foundation
Sandra Levine.............................................390,000

PRIME MINISTER’S COUNCIL
$100,000 - $249,999
Sklut, Lori..................................................170,000

EMERALD LION OF JUDAH
$25,000 - $35,999
Lerner Levine, Julie........................................33,500
Gorelick, Patti* .................................................25,000

SAPPHIRE LION OF JUDAH
$18,000 - $24,999
Brown, Tracy.................................................23,500

RUBY LION OF JUDAH
$10,000 - $17,999
Bernstein, Barbara K......................................16,500

LION OF JUDAH
$5,000 - $9,999
Anonymous..................................................15,000

A Note To Our Donors:
You deserve to be properly and accurately recognized. If you find an error in your listing, please contact our office at 704-944-6753.

* of blessed memory

www.jewishcharlotte.org 2018 Annual Report
**Donor Honor Roll**

Greenberg, Beverly  
Grey, Anita  
Halouos, Tahis  
Halperin, Charlotte  
Hargus, Maxine  
Hart, Maria  
Haynes, Annette  
Helman, Barbara  
Helms, Emily  
Helton, Rachel  
Herman, Barbara  
Hochberg, Cheryl  
Hoffman-Shure, Susan  
Houston, Joy  
Jayson, Irene  
Kahan, Marcie  
Kalk, Alyson  
Katz, Lita  
Katz, Sharon  
Kavadojo, Alice M.  
Kugelmass, Sharon P.  
Labovitz, Karen  
Langbert, Barbara  
Leavitt, Robin  
Leibold, Marcia  
Ledyard, Shoon  
Lerner, Randee  
Levin, Ethan  
Lieberman, Mona  
Lipman, Ethan  
Maccioe, Beth  
Marsh, Karen  
Marx, Lenore G.  
Marx, Lisa  
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McCleary, Andrea  
McManus, Peggy  
Melnicoff, Ruth F.  
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Miller, Elaine  
Miller, Eleanor  
Miller, Elinor  
Miller, Emi  
Moats, Jean E.  
Moskowitz, Harper  
Moskowitz, Stacy  
Murchison, Gail  
Myers, Ellen  
Namenoff, Evelyn  
Neale, Marcy  
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Richman, Sarah  
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Ritter, Carol A.  
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Roode, Karen  
Rose, Nina  
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Schirko, Terry  
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Schwartz, Marge  
Shapiro-Reike, Daisy  
Shub, Toni  
Sigal, Margie  
Smolen, Betty  
Smitz, Ginger  
Solomon, Carol  
Squires, Wendy  
Stanton, Ruth  
Stinemetz, Sara  
Stoner, Barbara  
Suiter, Renee  
Sztarkman, Helen  
Tananbaum, Karen  
Taylor, Lesley  
Trapani, Lori  
Tyn dall, Amy  
Van Glish, Melissa  
Wallish, Bonnie  
Weiner, Jordana  
Weiner, Rebecca  
Williams, Virginia  
Wise, Andrea  
Wolf, Nora  
Yudell, Nancy  

**ILAN RAMON SOCIETY**
New Gifts  
Altschuler, Sandy  
Bagli, Lea  
Barer, Michele  
Beattie, Terri  
Bensinger, Stephanie  
Bershad, Bleema  
Browds, Marsha  
Buller, Lillian  
Carnel, Elisa  
Chanland, Danielle  
Clarke, Cynthia  
Croston, Deena  
Davis, Laurie  
Davis, Sarah  
Doty, Michele  
Filko, Roselle  
Firestone, Lisa  
Fish, Alexa  
Fox, Mario  
Gorkin, Devonah  
Handy, Sandra  
Hersch, Melanie  
Hepner, Mindy  
Holland, Andrea  
Kaplan, Sarah  
Karro, Barbara  
Kornsold, Helene  
Koss, Jennifer  
Krestman, Stephanie  
Kronovet, Zoe  
Leftz, Alex  
Leibold, Rachel  
Lipow, Michele  
Madsen, Jill  
Marmor, Jan  
Masina, Leslie  
McDaniel, Monica  
Miller, Charlotte  
Muns, Lindsay  
Naman, Liz  
Novick, Amy  
Perrin, Lauren  
Phillips, Wendy  
Price, Jackie Lynn  
Ren, Elizabeth  
Rendall, Claire  
Resnick, Melanie  
Rose, Jan  
Sherman, Lauren  
Sherman, Rhoda  
Sidoti, Lani  
Siegel, Brookie  
Spitz, Renee  
Spector, Sharon  
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Sternstein, Carol  
Stone, Carolyn  
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Topol, Casey  
Udoff, Amy  
Van Glish, Debra  
Watson, Estee  
Zachary, Sally  
Zembert, Marisa

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Miller, David and Risa..............................................36,018  
Anonymous.............................................................25,000  
Zulman Family.........................................................25,000  

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Cohen, Jeff and Seldin-Cohen, Judy.................................18,000  
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Haday, Stephen and Susan........................................10,000  
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Michel, Gary and Jodi.............................................10,000  
Sheffer, David and Julie.........................................10,000  

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Catenazza, David and Suzy.........................................10,000  
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Lerner, Gary and Donna..........................................10,000  
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Menaker, Scott and Pam...........................................10,000  
Menaker, Steve and Polly..........................................10,000  
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Patten, Floyd and Brenda..........................................10,000  
Philipson, Stephen and Laura....................................10,000  
Shelton Gorelick Family Foundation............................10,000  
Silver, Milton and Karen...........................................10,000  
Singer, Stuart and Teresa.........................................10,000  
Slomka, Ira and Stacey............................................10,000  
The Swimmer Family...............................................10,000  
Wasser, Steven and Linda.........................................10,000  
Zimmern, Bill and Angie.........................................10,000  

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$3,600 - $4,999  
Anonymous.............................................................10,000  
Golder, Kenneth and Tammy.........................................10,000  
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Jackowitz, Ken and Lori...........................................10,000  
Kosofsky, Jaime and Elise.........................................10,000  
Laxer, Eric and Judy.................................................10,000  
Menaker, Sarah and Jennifer.......................................10,000  
Menaker, Steve and Maxine........................................10,000  
Menaker, Scott and Pam...........................................10,000  
Morse, Gary and Jodi.................................................10,000  
Philipson, Stephen and Laura....................................10,000  
Shelton Gorelick Family Foundation............................10,000  
Silver, Milton and Karen...........................................10,000  
Singer, Stuart and Teresa.........................................10,000  
Slomka, Ira and Stacey............................................10,000  
The Swimmer Family...............................................10,000  
Wasser, Steven and Linda.........................................10,000  
Zimmern, Bill and Angie.........................................10,000  

**YITZHAK RABIN SOCIETY**
$1,800 - $3,599  
Anonymous.............................................................10,000  
Batt, Sam and Rubina.............................................10,000  
Belinke, David and Pam...........................................10,000  
Benson, Douglas and Tara........................................10,000  
Bracks, Jonathan and Anne.........................................10,000  
Capps, Earl and Greta..............................................10,000  
Cigler, Michael and Jordan........................................10,000  
Cohen, Michael and Mollie........................................10,000  
Collins, Kenneth and Mary.........................................10,000  
Collman, Jonathan and Jennifer..................................10,000  
Cooper, Ivan and Roz..............................................10,000  
Couchenerus, Brad and Rachel....................................10,000  
Cronson, George and Andrea.....................................10,000  

**MENACHEM BEGIN SOCIETY**
$1,000 - $1,799  
Anonymous.............................................................10,000  
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Belinke, David and Pam...........................................10,000  
Benson, Douglas and Tara........................................10,000  
Bracks, Jonathan and Anne.........................................10,000  
Capps, Earl and Greta..............................................10,000  
Cigler, Michael and Jordan........................................10,000  
Cohen, Michael and Mollie........................................10,000  
Collins, Kenneth and Mary.........................................10,000  
Collman, Jonathan and Jennifer..................................10,000  
Cooper, Ivan and Roz..............................................10,000  
Couchenerus, Brad and Rachel....................................10,000  
Cronson, George and Andrea.....................................10,000  

* A Note To Our Donors:  
You deserve to be properly  
and accurately recognized.  
If you find an error in your  
listing, please contact  
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BONIM (BUILDERS)

2018 Annual Report

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Amo, Anthony and Brooke
Anonymous
Aron, Alan and Madeline
Ballard, Dave and Kim
Bantit, Stuart and Ellie
Baum, Allen and Stacy
Benjamini, Aaron and Tania
Benson, Benjamin and Tiz
Bernanke, Seth and Goldberg, Ellen
Birenbaum, Marc and Jana
Box, John and Shari
Cohen, Andrew and Tamara
Cohen, Stuart and Jodi
Dippold, John and Talli
Doliner, Robert and Stacy
Drano, Jason and Rebecca
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 Culbrett, Charles and Toba
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Dermark, Andrew and Julie
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Fellman, Herb and Sinai, Laura
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Freedman, Mark and Debbie
Gaines, Roger and Kelly
Glaser, Rick and Reich, Ellen
Golembe, Barry and Trish
Golynsky, Leon and Jennifer
Goodman, David* and Barbara
Greene, Adam and Nicky
Greene, Rick and Donna
Greenspoon, Burt and Donna
Grubb, Clay and Deidre
Grunwald, Michael and Ren, Liz
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Hennes, Neil and Susan
Jervis, Wheeler and Lisa
Kadis, Jeffrey and Shauna
Klein, Robert and Moira
LaRowe, Bruce and Strauss-LaRowe, Anita
Levine, Miles and Debbie
Levinson, Jack and Alison
Lord, Harrison and Annie
Maniolo, Gary and Karen
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Naman, Jeremy and Liz
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Pharr, Robert and Lisa
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Zaidman, Jeff and Amanda

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Goldman, Steven and Talia
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Goldstein, Shlton and Ellen
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Rose, Stanley and Louise
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Sherman, Eric and Linda
Sheriffs, Michael and Jaquie
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Sorell, Vail and Kim
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Stern, Gary and Lora
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Stier, Michael and Robin
Strunk, David and Nancy
Sugar, Jared and Jenny
Tanenbaum, Jason and Jamie
Terry, Joseph and Shirlie
Tepper, Harry and Kathy
Trav, Russell and Alyson
Vinnik, Michael and Michelle
Waisman, Maar and Amy
Warshaw, David and Kathy
Weber, Richard and JoAnne
Weil, Gregory and Jessica
Weiner, Steve and Barbie
Weiss, Binnyom and Chanie
White, James and Lynda
Whitman, Scott and Dori
Wilford, Evan and Kimberly
Wine, Mark and Wendy
Wolkofsky, Evan and Robyn
Wolowichwianski, Enrique and Tania
Wolpa, David and Sharp
Wood, Reid and Debbie
Zaidman, Steven and Marsha

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Adamo, Joe and Nancy
Ader, Harris and Fogel, Maggie
Adler, Robert and Marina
Aizenman, Benjamin and Susan
Aizenberg, Haim and Iris
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Anonymous
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Bock, Thomas and Tahseen
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Brook, Ginger and Boone, Katie
Brown, David and Susan
Campbell, David and Rachel
Carney, Richard and Eliza
Cheng-Hsiang, Jerry and Yin, Emily
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Cohen, Aaron and Marsha
Cohen, Brian and Sonia
Cohen, David and Rachel
Cohen, Geoffrey and Janine
Cohen, Harvey and Yolanda
Cohen, Jacob and Betty
Cohen, Sholomo and Yiska
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David, Daniel and Rosie D
Ilyin, Michael and Ilen

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Fernbach, Don and Renee
Flash, Michael and Renee
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Gabriel, Haim and Sylvia
Gamin, David and Andrea
Garten, Albert and Phyllis
Gittitz, Jerry and Amanda
Goldberg, Phil and Marcia
Goldberg, Sam and Barbara
Goldfarb, Barry and Janet
Goldman, Yaron and Sandra
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Golemb, Brett and Nena
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Gordon, Jason and Doris
Gordon, Michael and Judi
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Groner, Bentzion and Rachel
Groner, Mordechai and Chaya
Grossman, Jack and Rupeal
Gudkov, Alexander and Matryecheva, Elena
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Kaplan, Jonathan and Jennifer
Katz, Ken and Kimberly
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Ketover, Craig and Susie
Korte, Luke and Amy
Kosofsky, Zack and Busman, Tara
Lamparello, Andrew and Amy
Lauer, Harvey and Sandra
Lederer, Eric and Tracey
Leonard, Barry and Sherni
Levine, Justin and Nicole
Levine, Zack and Shelley
Lipson, Marc and Jill
Lumelsky, Greg and Lena
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Malar, Glenn and Karen
Marder, Eric and Susan
Margolis, Lawrene and Sheila
Martin, Tim and Ellen
Meyer, Steve and Susan
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Milbrook, Garry and Jackie
Moore, Stephen and Debora
Moreland, Ted and Lisa
Morganstein, Melf and Judy
Moskowitz, David and Karen
Nashownik, Amnon and Tammy
Neiss, Aaron and Allisson
Neumann, Rodd and Marissa
O’Brien, Edward and Lisa
Olinger, Scott and Betsy
Pana, Chris and Jody
Paul, Frank and Ruth
Pepper, Steve and Martha
Pernick, Jeffrey and Katy
Phillips, Stephen and Barbara

Polk, Sam and Aileen
Pollack, Nicholas and Martha
Resnik, Alan and Ana
Richesons, Adam and Melissa
Rocha, Frank and Carine
Rosen, Morris and Phyllis
Rosenberg, Lenoy and Cheryl
Rothberg, Jeffrey and Robin
Rubin, Brian and Laura
Saxe, Allen and Jessica
Schoenbrun, Scott and Diane
Shakhnovish, Vladimir and nonna
Shaw, Jonathan and Bonnie
Shraga, Jonathan and Barbara
Subin, Alan and Janice
Siegel, Robert and Carol
Skodnick, Joel and Mary
Slomins, Mark and Lisa
Scott, Snyder and Amy
Solar, David and Sara
Stein, Eric and Laura
Stein, Michael and Tal
Stein, Michael and Janna
Stone, Arnie and Heline, Tali
Tannenberg, Perry and Sue
Thrope, David and Beth
Turtlebubs, Philip and Diana
Vore, Ben and Rochelle
Wadsworth, James and Shirley
Wauke, Eric and Beth
Weinberg, Robert and Ellen
Weiner, Donald and Ilene
Weiner, Robert and Epstein, Carol
Weinstein, Leon and Amy
Weinstein, Michael and Currie, Kathleen
Whiskey, Dan and Faye
Zevon, Robert and Ronnie

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Baucom, Darius and Madeline
Baum, Michael and Hadary, Smadar
Charlotte Jewish Preschool
Cobe, Russell and Mara
Conson, Harry and Ruth
Eisenberg, Gordon and Endratni
Fox, James and Micki
Friedlander, Spencer and Nathalie
Friedman, Robert and Sara
Harkavy, Andy and Megan
Hoffman, Joel and Jamie
Kamp, Matthew and Brandi
Lucas, Brandon and Stephanie
Needell, Jim and Katie
Newman, Robert and Cheryl
PaloS, Ross and Jolleen
Portnoy, Gedaliah and Leah
Press, Dave and Laura
Rich, Jeff and Beth
Rubenstein, Dan and Leah
Rubenstein, Harry and Rebekah
Rudick, Brian and Marni
Sachs, Daniel and Randi
Schillan, Marc and Jodi
Schultz, Matthew and Kimberly
Sloty, Brian and Dori
Snyder, Steven and Emily
Stademia, Raymond and Rock, Agata
Umansky, Gerald and Norma

* of blessed memory
Donor Honor Roll

2018 CHILDREN DONOR LIST

ILAN RAMON SOCIETY

New Gifts
Lopez, Sofia
Pressberg, Ethan
Pressberg, Logan
Spiegler, Benjamin
Spiegler, Ethan
Tamarkin, Asher

SHOMRIM (GUARDIANS)

$100 - $99
Blau, Benjamin
Blau, Kate
Spiegler, Sarina
Tamarkin, Samira

CHAVERIM (FRIENDS)

$100 - $364
Baumstein, Sam
Baumstein, Jacob
Pressberg, Logan
Spiegler, Benjamin
Spiegler, Ethan

Matching Gifts

CORPORATE MATCHING GIFTS
The Jewish Federation of Greater Charlotte thanks the following companies for matching their employee gifts in support of the 2018 Annual Campaign:

Ally Bank
Bank of America
Barings, LLC
Foundation For The Carolinas
Microsoft
Moen
UBS
US Bank Foundation
United Technologies

2018 Annual Report
## Financial Overview

**JEWISH FEDERATION OF GREATER CHARLOTTE**  
**STATEMENT OF FINANCIAL POSITION**  
**YEAR ENDING DECEMBER 2018**

### ASSETS

<table>
<thead>
<tr>
<th>Asset</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH &amp; CASH EQUIVALENTS</td>
<td>$2,772,644</td>
</tr>
<tr>
<td>ENDOWMENTS</td>
<td>$2,305,464</td>
</tr>
<tr>
<td>PLEDGES RECEIVABLE, NET</td>
<td>$932,040</td>
</tr>
<tr>
<td>PREPAID EXPENSES</td>
<td>$19,059</td>
</tr>
<tr>
<td>FIXED ASSETS, NET</td>
<td>$15,045</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$6,044,252</strong></td>
</tr>
</tbody>
</table>

### LIABILITIES & NET ASSETS

<table>
<thead>
<tr>
<th>Liability</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCOUNTS PAYABLE &amp; ACCRUED LIABILITIES</td>
<td>$450,969</td>
</tr>
</tbody>
</table>

**NET ASSETS:**
- Unrestricted: $2,117,130
- Temporarily Restricted: $3,181,757
- Permanently Restricted: $294,396

**TOTAL LIABILITY & NET ASSETS**: $6,044,252

*Audit Pending - C. Dewitt Foard & Company, P.A.*

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### 2019 Federation Operating Budget as a Percentage of Total Annual Giving

- **12.4%** Campaign
- **6.2%** Management & Admin
- **3.3%** JCRC
- **3.3%** Education & Engagement
- **4.7%** Center for Jewish Education
- **7.6%** Marketing
- **3.1%** Earned Income
- **17.3%** Supplemental Giving
- **3.9%** Investments
- **3.8%** Reserves

2019 Total Operating Revenue: $1,706,360

According to the National Center for Charitable Statistics, industry standards for fundraising efficiency recommend that non-profits spend a maximum of 35% on their fundraising and administrative expenses, as reported by Urban Institute Center on Nonprofits and Philanthropy and Indiana University Center on Philanthropy.
Thank You!

To learn more about
• The Jewish Federation
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• How to make a planned gift

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