



## FUND INVOLVEMENT POLICY

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By establishing a carefully managed endowment fund, a board member ensures that the Ottawa Jewish Community Foundation (OJCF) and the community they care about will be helped by them, forever. The service to the Board of the OJCF begins with the role of “philanthropist”. Establishing a fund gives the board member the opportunity to relate to donors in a manner consistent with the goals of the OJCF. Leadership must set an example for donors and enhances credibility with beneficiary agencies.

Board members will open a fund with the OJCF if they do not already have one or are not already associated with one.

All Board members will be in compliance with this policy if:

- a) they already have an OJCF fund in their own name, in their spouse’s name, are named as a donor in the Deed of Gift; or
- b) they contribute annually in a meaningful way to an already established OJCF fund.

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The policy was approved by the members of the Board at a scheduled Board meeting on May 26<sup>th</sup>, 2008.